

**New Mexico
Public Schools Insurance Authority**



**Board Meeting
July 21, 2022**



New Mexico Public Schools Insurance Authority

Board of Directors Meeting

Board of Directors

Al Park, President, Governor Appointee
Chris Parrino, Vice President, NM Association of School Business Officials
Pauline Jaramillo, Secretary, NM School Boards Association
Denise Balderas, Governor Appointee
Daniel Benavidez, NM Superintendents Association
Tim Crone, American Federation of Teachers NM
Bethany Jarrell, National Education Association - New Mexico
K.T. Manis, Public Education Commission
David Martinez, Jr., National Education Association - New Mexico
Sammy J. Quintana, Governor Appointee
Trish Ruiz, Educational Entities at Large

In-Person & Virtual

In-Person:

Inn of the Mountain Gods Resort
287 Carrizo Canyon Rd.
Mescalero, NM 88340

Virtual:

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Thursday, July 21, 2022

9:00 a.m.

Agenda

Draft

- | | |
|---|-------------|
| 1. Call to Order | A. Park |
| 2. Roll Call | M. Rael |
| 3. Introduction of Guests | M. Quintana |
| 4. Citizens to Address the Board (Five-Minute Limit) | A. Park |

- | | | |
|-----|---|---------------|
| 5. | Approval of Agenda (Action Item) | A. Park |
| 6. | Approval of June 2, 2022 Minutes (Action Item) | A. Park |
| 7. | Administrative Matters | |
| | A. Open Meetings Act Resolution (Action Item) | A. Park |
| | B. Approval of Executive Director, Deputy Director, and Chief Financial Officer Salaries (Action Item) | A. Park |
| | C. Staff Update | M. Quintana |
| | D. COVID-19 Update | M. Quintana |
| | E. IBAC Update | M. Quintana |
| | F. Loss Prevention Committee Update | S. Quintana |
| | G. Rules & Regulations Committee Update | T. Ruiz |
| 8. | Financial Matters | |
| | A. Financial Reports - May 2022 (Action Item) | M. Quintana |
| | B. Fiscal Year 2024 Appropriation Request (Action Item) | M. Quintana |
| 9. | Benefits Matters | |
| | A. Approval of Part-Time Resolution-La Academia de Esperanza (Action Item) | K. Chavez |
| | B. Gallup McKinley County Schools Resolution to Increase Basic Life Benefit Coverage from \$25,000 to \$50,000 (Action Item) | K. Chavez |
| | C. Temporary Waiver of Premium Payment Penalties (Action Item) | M. Quintana |
| | D. Scenarios for Possible Benefit Changes for 1/1/2023 - Segal | N. Patani |
| | E. NMPSIA Mobile Application Demonstration - Erisa | E. Reed |
| | F. 2022 NMPSIA Annual Training Update | K. Chavez |
| 10. | Risk Matters | |
| | A. Approval of Risk Premium Payment Installment Plan (Action Item) | M. Quintana |
| | B. Temporary Waiver of Risk Premium Payment Penalties (Action Item) | M. Quintana |
| | C. Approval 2022-2023 Property MOC Amendment (Action Item) | D. Poms |
| | D. Approval Active Shooter Coverage Addition (Action Item) | D. Poms |
| | E. Approval Claim Procedure Amendment (Action Item) | D. Poms |
| | F. Stewardship Report - Loss Analysis Worker's Compensation | R. Cangiolosi |

G. TPA Reports

- | | |
|--|-------------|
| 1. Property & Liability Monthly Claims Report | S. Vanetsky |
| 2. Property & Liability Large Losses | S. Vanetsky |
| 3. Workers' Compensation Monthly Claims Report | J. Mayo |
| 4. Workers' Compensation Large Losses | J. Mayo |

H. Loss Prevention Update

J. Garcia / L. Vigil

- | | |
|--|---------|
| 11. General Discussion | A. Park |
| 12. Next Meeting Date and Location: August 2022 Special Meeting (Action Item) | A. Park |
| Location: Virtual GoToMeeting | |
| 13. Adjournment (Action Item) | A. Park |

**NEW MEXICO PUBLIC SCHOOLS INSURANCE AUTHORITY
BOARD OF DIRECTORS MEETING MINUTES**

**In Person: Poms & Associates
201 3rd Street, Suite 1400
Albuquerque, NM 87102**

**Virtual: <https://meet.goto.com/429325269>
Dial in: +1 (669) 224-3412
Access Code: 429-325-269**

Thursday, June 02, 2022

DRAFT

1. Call to Order

Mr. Al Park, NMPSIA Board President, called the NMPSIA Board Meeting to order at 9:02 a.m. on Thursday, June 2, 2022.

2. Roll Call

Ms. Melissa Rael called roll.

Board Members Present:

Al Park, President	In-Person
Chris Parrino, Vice President	In-Person
Pauline Jaramillo, Secretary	Virtual
Tim Crone	Virtual
Bethany Jarrell	In-Person
K.T. Manis	Virtual
David Martinez, Jr.	Virtual
Sammy Quintana	In-Person
Trish Ruiz	In-Person

Board Members Absent:

Daniel Benavidez
Denise Balderas

NMPSIA Staff Members Present:

Patrick Sandoval, Interim Executive Director	In-Person
Martha Quintana, Chief Financial Officer	In-Person
Melissa Rael, Financial/HR Manager	Virtual
Dion Romero, Accountant/Auditor	Virtual
Natasha Ortiz, Financial Specialist	Virtual

Audience Present:

Lisa Guevara	BCBSNM	Virtual
Kathryn Hull	BCBSNM	Virtual
Lisa Sullivan	BCBSNM	Virtual
Kevin Sovereign	CCMSI	Virtual
Steve Vanetsky	CCMSI	Virtual
Jerry Mayo	CCMSI	Virtual
Rich Cangiolosi	CCMSI	Virtual
Louise Carpenter	CCMSI	Virtual
Tammy Pargas	CCMSI	In-Person
David Chavez	CES	Virtual
Loretta Garcia	CES	Virtual
Daniel Warner	Cigna	Virtual
Carla Sassano	Cigna	Virtual
John Salazar	Cyber Security Works	In-Person
Marianna Sandoval	Davis Vision	Virtual
Sam Garcia	Davis Vision	In-Person
Cathy Fenner	Davis Vision	Virtual
Rich Bolstad	Delta Dental	Virtual
JoLou Trujillo-Ottino	Delta Dental	Virtual
CS Hwa	Erisa Administrative Services	Virtual
Kathy Payanes	Erisa Administrative Services	Virtual
Amy Bonal	Erisa Administrative Services	Virtual
Mike Barrios	Erisa Administrative Services	Virtual
Michelle Alarid	Erisa Administrative Services	Virtual
Martin Esquivel	Esquivel & Howington	In-Person
Joseph Simon	Legislative Finance Committee	Virtual
Ellen Clark	PFM	Virtual
Matt Smith	PFM	Virtual
David Poms	Poms & Associates	In-Person
Julie Garcia	Poms & Associates	In-Person
Larry Vigil	Poms & Associates	In-Person
Grant Banash	Poms & Associates	In-Person
Karen Mestas-Harris	Poms & Associates	In-Person
Rika Martinez	Poms & Associates	Virtual
Steve Valdez	Presbyterian	Virtual
Sharon Griffin	Presbyterian - The Solutions Group	Virtual
Mark Fidel	Risk Sense	In-Person
Erik Malmstrom	Safe Traces	In-Person
Joe Thompson	Safe Traces	In-Person
Nura Patani	Segal	Virtual
Melissa Krumholz	Segal	Virtual
Greg Archuleta	The Standard	Virtual
Stephanie Anthony	United Concordia	Virtual

3. **Introduction of Guests**

Mr. Patrick Sandoval, Interim Executive Director NMPSIA, introduced Ellen Clark and Matthew Smith from PFM Asset Management, David Chavez and Loretta Garcia from Cooperative Educational Services (CES), Erik Malstrom from Safe Traces, Kathryn Hull from Blue Cross Blue Shield, Carla Sassano from Cigna, and Sharon Griffin from The Solutions Group for Presbyterian.

4. **Citizens to Address the Board (Five-Minute Limit)**

Mr. Mark Fidel, Risk Sense, addressed the Board with respect to Cyber Security Services RFP that was released by NMPSIA in April. He stated his company missed the opportunity to respond to the RFP but would like to work with the successful offeror if the opportunity arose. He provided some information with respect to what the company offers related to cyber security services.

5. **Approval of Agenda (Action Item)**

A motion was made to approve the Agenda as presented.

MOTION: C. Parrino

SECONDED: T. Ruiz

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

6. **Approval of May 5, 2022 Minutes (Action Item)**

A motion was made to approve the May 5, 2022 Minutes as presented.

MOTION: T. Ruiz

SECONDED: C. Parrino

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Abstain
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

7. Administrative Matters

7. A. Recognition of Cathy McDonald for Her Dedicated Service to the Risk Advisory Committee

Mr. Sandoval recognized and thanked Ms. Cathy McDonald for her dedicated service to the Risk Advisory Committee (RAC). Ms. McDonald has served on the RAC since September of 2017. A plaque has been ordered for Ms. McDonald and will be mailed to her.

Mr. Quintana stated Ms. McDonald will be missed and thanked her for service on the RAC.

7. B. BAC and RAC Committee Vacancies

Mr. Sandoval reported there is one committee vacancy on the RAC and BAC. He explained the process for appointing members to the committees.

Mr. Park asked if any members would like to change committees, please let him know after the annual meeting.

7. C. Staff Update

Mr. Sandoval reported interviews were completed on May 6, 2022, for the Benefits Coordinator position and an offer was extended. He explained the candidate declined the position. Mr. Sandoval stated the position was re-posted and will close on June 7, 2022.

7. D. COVID-19 Update

Mr. Sandoval provided a COVID-19 update. He stated for the month of April there were 7,491 claims with a cost of \$1,101,096. Since March 2020 there has been a total of 189,962 claims for a total spend of \$39,741,671.

7. **E. IBAC Update**

Ms. Quintana reported that the IBAC met on May 11, 2022. Carriers reported their process on how they will comply with the Transparency in Coverage Rule requirements to provide access to Machine Readable Files that contain information on in-network provider negotiated rates, historical out-of-network allowed amounts and drug pricing.

The IBAC reviewed the Life & Disability quotes for the project manager for the Life & Disability RFP. A vendor was selected and the IBAC is currently working on a contract. IBAC procedures for RFP processes and timelines were discussed for future planning.

7. **F. IPPC Update**

Ms. Quintana reported the IPPC met on May 12, 2022. There was an update provided on the pharmaceutical contracts with CVS. NMPSIA reported contract savings with CVS. There were discussions with respect to prescription drug affordability and involving all stakeholders into the discussion.

8. **Financial Matters**

8. **A. Financial Reports - April 2022 (Action Item)**

Ms. Quintana presented the Statement of Revenues and Expenditures for the period ending April 30, 2022, for the Employee Benefits Fund. She reported revenue of \$25,665,644.36 and expenses of \$24,825,978.01 which resulted in a gain of \$839,666.35 for the month of April.

Ms. Quintana presented the Statement of Revenues and Expenditures for the period ending April 30, 2022, for the Risk Fund. She reported revenue of \$5,867,240.82 and expenses of \$6,436,130.47 which resulted in a loss of \$568,889.65 for the month of April.

Ms. Quintana presented the Statement of Revenues and Expenditures for the period ending April 30, 2022, for the Program Support Fund. She reported revenue of \$118,324.00 and expenses of \$91,835.94 which resulted in a gain of \$26,488.06 for the month of April.

Ms. Quintana presented the Balance Sheet for the Agency for the period ending April 30, 2022. Program Support had total assets of \$921,257.58, total liabilities of \$105,495.60, and total fund equity of \$815,761.98. Employee Benefits had total assets of \$37,899,374.51, total liabilities of \$31,316,596.39 and total fund equity of \$6,582,778.12. Risk had total assets of \$114,155,844.96, total liabilities of \$100,149,294.44 and a total fund equity of \$14,006,550.52. The total combined fund equity for the agency was \$21,405,090.62.

A motion was made to approve the Financial Reports - April 2022 as presented.

MOTION: C. Parrino

SECONDED: T. Ruiz

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

8. B. Certification of Capital Assets for FY2022 (Action Item)

Mr. Sandoval reported staff completed a certification of Capital Assets for FY2022. There were no additions or deletions to the Capital Asset Inventory.

A motion was made to approve the Certification of Capital Assets for FY2022 as presented.

MOTION: S. Quintana

SECONDED: C. Parrino

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

8. **C. Disposition of Inventory (Action Item)**

Mr. Sandoval reported staff is requesting to dispose of items that are outdated and in need of replacement. The list of items was reviewed in detail. The disposal committee consisted of Ms. Quintana, Ms. Rael and Ms. Ortiz. A copy of the items will be sent to the state auditor per statute, and the property will not be disposed of until after the 30-day notice is given. A state agency must give the surplus property bureau the first right of refusal. If refused the property could be donated.

A motion was made to approve the Disposition of Inventory as presented.

MOTION: C. Parrino

SECONDED: T. Ruiz

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

8. **D. Rebalancing of Long-Term Investments (Action Item)**

Ms. Ellen Clark and Mr. Matthew Smith, PFM, provided a detailed report with respect to the Benefits Fund and Risk Fund – SIC Russian Holdings and Recommended Rebalancing.

Ms. Clark reported that the State Investment Council voted unanimously to divest from any Russian companies and securities in March following a call by the Governor. All SIC managers have since divested any exposure to Russian securities. Prior to the Russian invasion, that exposure was valued at approximately \$7.9 million, primarily in a handful of stocks and fixed income.

Mr. Smith reported that PFM is recommending reducing risk in the NMPSIA portfolios by reducing exposure to Risk assets and adding a temporary allocation to cash. This risk reduction will result in lower exposure to equities (-3.5% from Domestic, -5% from International), and a material cash position (9%). The shift in allocation from Risk assets to cash reflects PFM's view that it is prudent to be defensive in an increasingly volatile and uncertain market environment.

Due to the implementation limitations, only being able to make changes to SIC funds monthly, we request approval to adjust the recommended rebalancing specifics based on the May 31 balances. Below is the recommended rebalancing based on April 30, 2022, SIC Fund Balances.

Benefits Fund

Sell \$700,000 Large Cap Fund
Sell \$150,000 Small/Mid Cap Fund
Sell \$800,000 Non – US Developed Fund
Sell \$500,000 Non – US Emerging Fund
Transfer \$2,150,000 to LGIP

Risk Fund

Sell \$600,000 Large Cap Fund
Sell \$125,000 Small/Mid Cap Fund
Sell \$650,000 Non – US Developed Fund
Sell \$350,000 Non – US Emerging Fund
Transfer \$1,725,000 to LGIP

A motion was made to approve the Rebalancing of Long-Term Investments as presented.

MOTION: C. Parrino

SECONDED: T. Ruiz

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

9. **Risk Matters**

9. **A. 2022-2023 MOCL025 General & Automobile Liability Memorandum of Coverage (Action Item)**

Mr. Martin Esquivel, NMPSIA General Counsel, presented the 2022-2023 MOCL025 General & Automobile Liability Memorandum of Coverage for review and approval. He stated he and staff have met several times to review the MOC's in detail. Mr. Esquivel stated most of the significant changes were made last year, so this year there were not a lot of changes.

A motion was made to approve the 2022-2023 MOCL025 General & Automobile Liability Memorandum of Coverage as presented.

MOTION: T. Ruiz

SECONDED: C. Parrino

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

9. **B. 2022-2023 MOCP025 Property, Automobile Physical Damage,
Crime & Cyber Coverages Memorandum of Coverage (Action Item)**

Mr. Esquivel presented the 2022-2023 MOCP025 Property, Automobile Physical Damage, Crime & Cyber Coverages Memorandum of Coverage for approval.

A motion was made to approve the 2022-2023 MOCP025 Property, Automobile Physical Damage, Crime & Cyber Coverages Memorandum of Coverage as presented.

MOTION: T. Ruiz

SECONDED: C. Parrino

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

9. **C. Approval of Property, Liability, Equipment Breakdown, Crime and Workers' Compensation Excess Coverage Renewal (Action Item)**

Mr. David Poms, Poms & Associates, presented the Property, Liability, Equipment Breakdown, Crime and Workers' Compensation Excess Coverage Renewal for approval. A detailed review of the current program and what is included and not included, property limits and liability limits, cyber coverage statistics and claims that have been made to date were discussed. He also reviewed coverages and limits with respect to Crime coverage, the Excess Workers' Compensation Program and the Equipment Breakdown Program in detail.

A motion was made to approve the Property, Liability, Equipment Breakdown, Crime and Workers' Compensation Excess Coverage Renewal as presented.

MOTION: S. Quintana

SECONDED: T. Ruiz

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

9. **D. Selection of Vendor and Approval of Contract for Property, Liability and Workers' Compensation Claims Auditing Services (Action Item)**

Mr. Sandoval reported staff issued an RFP for Property, Liability and Workers' Compensation Claims Auditing Services on February 14, 2022 and responses were due back on March 17, 2022. One response was received. The draft contract was reviewed by staff and Mr. Esquivel. The compensation will be \$26,800 for FY 2023 and FY 2024 and \$27,600 for FY 2025 and 2026. The number of audited files increased from 75 to 100.

A motion was made to approve Vendor A and Contract for Property, Liability and Workers' Compensation Claims Auditing Services.

MOTION: C. Parrino

SECONDED: B. Jarrell

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

9. **E. Selection of Vendor and Approval of Contract for Workplace Ergonomic Training and Consulting Services (Action Item)**

Mr. Sandoval reported staff issued an RFP for Workplace Ergonomic Training and Consulting Services on February 14, 2022 and responses were due back on March 17, 2022. One response was received. The contract was reviewed in detail by staff and Mr. Esquivel. All provisions of the contract stayed the same with the condition the contractor will be able to adjust to remote and hybrid situations. There was no change to compensation.

A motion was made to approve Vendor A and Contract for Workplace Ergonomic Training and Consulting Services.

MOTION: C. Parrino

SECONDED: B. Jarrell

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes

Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

9. F. Approval of Amendment to CES Agreement (Action Item)

Mr. Sandoval requested approval to amend the rate schedule in Exhibit A of the CES Agreement. The only item on the schedule that is being amended is the rate for the program manager. The rate increased from \$6,875 to \$7,012.50 monthly. There is no change to total compensation in the contract.

A motion was made to approve the Amendment to CES Agreement as presented.

MOTION: T. Ruiz

SECONDED: S. Quintana

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

9. G. Request to go out to RFP (Action Item)

- 1. Insurance Broker, Consulting, Administrative, and Loss Prevention Services**
- 2. Property & Liability and Workers Compensation Claim Administration Services**
- 3. Student Athletic and Vocational Accident Insurance**
- 4. Driving Record Information, Retrieval and Dissemination Services**

Mr. Sandoval stated staff is requesting approval to issue RFP's for the following services:

- Insurance Broker, Consulting, Administrative, and Loss Prevention Services
- Property & Liability and Workers' Compensation Claim Administration Services
- Student Athletic and Vocational Accident Insurance
- Driving Record Information, Retrieval and Dissemination Services

He explained all of these vendor contracts will be ending on June 30, 2023 and staff would like to be proactive in preparing the RFP's. Staff will reach out to Board/RAC members for participation in the evaluation committee's for the RFP's as outlined.

A motion was made to approve the Request to go out to RFP for:

- Insurance Broker, Consulting, Administrative, and Loss Prevention Services
- Property & Liability and Workers' Compensation Claim Administration Services
- Student Athletic and Vocational Accident Insurance
- Driving Record Information, Retrieval and Dissemination Services

MOTION: C. Parrino

SECONDED: S. Quintana

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

9. **H. TAP 2021-2022 Year End Report**

Ms. Loretta Garcia, CES, presented the TAP 2021-2022 Year End Report. She reported on the challenges TAP endured in 2021-2022 such as COVID Resurfacing, Schools in Hybrid Schedules, Educators Leaving the Profession, Shortage of Educators, and a sudden loss of a TAP Consultant. A detailed review of TAP Services and the 2021-2022 On-going Series was shared along with the Autism Toolbox Series, Behavior, Compliance Corner, Self-Regulation, Social Emotional Learning, Structured Reading, and Transition Planning. She provided an overview of IEP and Special Education Compliance.

Ms. Garcia reported in 2021-2022 total workshops offered are 148, with a total of 4,000 participants. There have been 109 presentations both virtual and live, 30 Presentations Professional Agreement, 9 Presentations CES Internal Programs (LEAP & Leadership/ALD) and 51 Topics in HOT TOPIC Library. Participants have provided positive feedback with respect to trainings. She reported on TAP's role in 2022-2023 and stated TAP will continue to offer virtual and in-person offerings, consultation services, meeting school district's requests, HOT Topic Library, TAP Hotline and Compliance Corner.

9. I. Safe Traces Presentation

Mr. Erik Malmstrom, CEO, Safe Traces, provided a detailed presentation with respect to Healthy Air, Healthy Schools and Healthy People along with a brief background of the company and reported Safe Traces is a provider of market leading diagnostics for pathogen protection in buildings. Safe Traces has an interdisciplinary team of scientists, engineers, and safety practitioners that support K-12 School districts nationally. He reviewed statistics with respect to ventilation, COVID-19 and beyond and the veriDART Platform and a customer case study, key findings and reducing the rate of infection, absenteeism, and shutdown. Following the presentation there were questions from the RAC and staff with respect to the program.

9. J. TPA Reports

1. Property & Liability Monthly Claims Report

Mr. Steve Vanetsky, CCMSI, reported on the Property & Liability Monthly Claims Report for the month of April 2022. There were 397 open claims, 44 new claims and 33 claims were closed. Reserves were at \$43,531,413.33 and payments were \$27,655,819.05 for a total of \$71,187,232.38.

2. Property & Liability Large Losses

Mr. Vanetsky reported there was one large loss at Springer Municipal Schools. A fire caused by an electrical short damaged administration offices and a board room. He will be visiting the site on Monday to assess the damage. He also reported that there has not been any damage to structures related to the recent wildfires.

3. Workers' Compensation Monthly Claims Report

Mr. Jerry Mayo, CCMSI, provided the Workers' Compensation Monthly Claims Report for Districts as of April 30, 2022. During the month of April there were 930 open claims, 178 new claims, 23 claims were re-opened, and 181 claims were closed. Reserves were at \$14,331,022.70 and payments were \$47,888,592.21 for a total of \$62,219,614.91.

Mr. Mayo reported on the Workers' Compensation Monthly Claims Report for Charter Schools as of April 30, 2022. During the month of April there were 54 open claims, 10 new claims and 4 claims were closed. Reserves were at \$862,790.36 and payments were \$1,881,898.08 for a total of \$2,744,688.44.

4. Workers' Compensation Large Losses

Mr. Mayo reported there was one claim over \$50,000 from Reserve Independent Schools. An employee slipped on water, fell and required surgery. Reserves were increased by a little over \$135,000.

9. K. Loss Prevention Update

Ms. Julie Garcia, Poms & Associates, reported in April staff followed up on 630 total recommendations, 20 were capital, 610 were non-capital. She stated the capital corrections were 9 and non-capital corrections were 525 for a total of 534 recommendations corrected.

Ms. Garcia shared details with respect to the Uvalde elementary school shooting that occurred on May 24, 2022. A detailed timeline of the events was shared with the Board.

10. Benefits Matters

10. A. Approval Presbyterian Performance Guarantees Penalty Forgiveness Due to COVID (Action Item)

Ms. Quintana presented a request from Presbyterian to forgive penalties for Performance Guarantees missed during the COVID emergency order. After a review of Performance Guarantee measures it was revealed that Presbyterian had missed 10 measures between July 2020 to September 2021 in the amount of \$248,713. Presbyterian reported that during COVID they took on the role as the COVID contact center for the entire state, sent personnel to assist in medical facilities, sent employees to work from home and there was a disruption of operations during this timeframe. Presbyterian made this request of their other ASO customers, including the IBAC partners, who agreed to waive any penalties during this time period. It is the recommendation of staff to forgive penalties incurred from July 2020 to September 2021.

A motion was made to approve the Presbyterian Performance Guarantees Penalty Forgiveness Due to Covid as presented.

MOTION: C. Parrino

SECONDED: B. Jarrell

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes

David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

10. B. Approval of Amendment to Blue Cross Blue Shield NM Agreement (Action Item)

Ms. Quintana reported that last month Ms. Lisa Guevara with Blue Cross Blue Shield presented the expanded Payment Integrity Program with Advanced Payment Review that would create a savings on the ASO fee effective 7/1/2022 to 6/30/2024. The new fee schedule was made available for review. Staff is recommending approval of this amendment to the agreement.

A motion was made to approve the Amendment to Blue Cross Blue Shield NM Agreement as presented.

MOTION: B. Jarrell

SECONDED: C. Parrino

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

10. C. Approval of Amendment to Express Scripts Agreement (Action Item)

Ms. Quintana reported that continued increases to the prescription drug claims expense, staff felt that an increase to the agreement is necessary to cover costs through June 30, 2022. Staff is recommending approval of the agreement to increase claims payment fees from \$45,000,000 to \$62,500,000 effective 7/1/2021 to 6/30/2022. The estimate is very conservative to ensure NMPSIA does not exceed contract limits.

A motion was made to approve the Amendment to the Express Scripts Agreement as presented.

MOTION: S. Quintana

SECONDED: B. Jarrell

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

10. D. Approval of Amendment to SaveonSP Agreement (Action Item)

Ms. Quintana reported that with an increase in utilization of specialty medications staff felt that an increase to the total compensation is necessary to cover costs through June 30, 2022. Staff is recommending approval of this agreement to increase total compensation payment from \$1,750,000 to \$2,200,000 effective 7/1/2021 to 6/30/2022.

A motion was made to approve the Amendment to SaveonSP Agreement as presented.

MOTION: C. Parrino

SECONDED: B. Jarrell

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

10. **E. Approval of Amendment to Group Basic Life and AD&D, Group Voluntary Life and AD&D and Group LTD Coverage Agreement (Action Item)**

Ms. Quintana reported that increased employee salaries recorded on January 1st has affected Long-Term Disability and Additional Life premium increases due to The Standard. Staff felt that an increase to the total compensation is necessary to cover costs through June 30, 2022. Staff is recommending approval of this agreement to increase total compensation payment from \$9,050,000 to \$9,300,000 effective 7/1/2021 to 6/30/2023.

A motion was made to approve the Amendment to Group Basic Life and AD&D, Group Voluntary Life and AD&D and Group LTD Coverage Agreement as presented.

MOTION: B. Jarrell

SECONDED: T. Ruiz

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

10. **F. Approval of Amendment to Cigna Agreement (Action Item)**

Ms. Quintana reported that for the January 1, 2022 Cigna Renewal there were changes to the Schedule of Financial Charges for some services. Exhibit B "Services" is replaced in its entirety. The ASO fees did not change. This agreement is effective 1/1/2022 through 6/30/2024. Staff is recommending approval of amendment to this agreement.

A motion was made to approve the Amendment to Cigna Agreement as presented.

MOTION: C. Parrino

SECONDED: T. Ruiz

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

10. G. Approval of Part-Time Resolutions - Effective July 1, 2022 (Action Item)

Ms. Quintana reported that 38 of our member schools have requested approval of their annual Part-Time Resolutions adopted by their governing boards. These resolutions extend offering health benefits to employees who work 15 hours per week up to less than 20 hours per week. There are a few resolutions that are customized for a specific class of employee or have altered the minimum qualifying number of hours worked per week but not less than 15. These resolutions are approved annually as schools evaluate their budgets each year to confirm they can continue to offer this access to benefits. Staff is recommending approval of the 38 Part-Time Resolutions for the 2022/2023 school year effective July 1, 2022.

A motion was made to approve the Part-Time Resolutions - Effective July 1, 2022 as presented.

MOTION: D. Martinez, Jr.

SECONDED: T. Ruiz

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

10. H. Approval of Domestic Partner Coverage - DATA Charter School (Action Item)

Ms. Quintana reported that Digital Arts & Technology Academy's (DATA) governing board has adopted a resolution to offer health benefit coverage to Domestic Partners and treat the Domestic Partner as a spouse. DATA will be contributing to the premium for any tier change that is created by adding the partner and/or partner's children. Staff is recommending approval of this petition to offer Domestic Partner coverage. If approved staff will work with DATA to establish an effective date and enrollment period for their employees.

A motion was made to approve the Domestic Partner Coverage - DATA Charter School as presented.

MOTION: C. Parrino

SECONDED: S. Quintana

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

10. I. Request to go out to RFP for Life and Long-Term Disability Benefits (Action Item)

Ms. Quintana requested approval to go out to RFP for Life and Long-Term Disability Benefits. As it gets closer to the release of the RFP staff will be requesting for volunteers to serve on the evaluation committee.

A motion was made to approve the Request to go out to RFP for Life and Long-Term Disability benefits as presented.

MOTION: B. Jarrell

SECONDED: T. Ruiz

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

10. J. OSI Wildfires Emergency Order

Ms. Quintana reported that the New Mexico Office of the Superintendent of Insurance (OSI) has issued an Emergency Order to assure affected members who have been displaced in Colfax County, Lincoln County, Mora County, San Miguel County, Sandoval County and Valencia County continue to have access to needed health care services and are able to maintain their insurance coverage during this period of displacement and uncertainty.

Effective May 11, 2022, the Emergency Order requires health insurers to refill prescriptions early, cover out-of-network services, waive cost-sharing requirements, and cover replacements of essential medical supplies and equipment that had to be left behind due to evacuations. Staff has created a process to assist affected members who need assistance through September 30, 2022.

10. K. Express Scripts Mobile Application Cybersecurity Incident

Ms. Quintana reported that on April 30, 2022 Express Scripts identified a high volume of suspicious network traffic on the Express Scripts mobile application. Express Scripts believes this incident resulted in unauthorized access to protected health information for 25 of our plan members. Express Scripts is notifying impacted individuals, provide credit monitoring (Equifax, TransUnion, Experian) and provide a customer support number for member questions.

10. L. Medical Carrier Wellness Semi-Annual Reports

1. Blue Cross Blue Shield NM

Ms. Kathryn Hull, Blue Cross Blue Shield NM (BCBSNM), presented a wellness review for the Well on Target program statistics. Fitness program participation totaled 265 members, top chronic conditions are hypertension, hyperlipidemia, diabetes and conditions of prevalence are cardiovascular disease, low back pain and diabetes. BCBSNM offers various initiatives and engagement presentations, challenges and Wellness Ambassador meetings. Ms. Hull also reported on Wondr Health weight loss program and engagement statistics.

2. Cigna

Ms. Carla Sassano, Cigna, presented various offerings of wellness initiatives that include Life Connected for employee well-being, myCigna online tools that allow access to health assessment tools, My Health Assistant online health coaching, Cigna Apps and Activities that connect to other fitness apps, the Cigna Lifestyle Management Program, to include behavioral health support. Also discussed, the Cigna MotivateMe program offers rewards for healthy actions.

3. The Solutions Group for Presbyterian Health Plan

Ms. Sharron Griffin, The Solutions Group for Presbyterian, presented a semi-annual report providing statistics for the Wellness at Work program offering workshops on multiple health topics and personal health assessment. Member engagement via newsletters and webinars were the most popular in the month of March. Health coaching participation saw the most activity in January. The report included enrollment and participation in the Good Measures Nutrition Program and Life on Mindfulness platform. Ms. Griffin also reported on the wellness incentive \$25 Amazon gift card redemption for completed healthy behavior and activities.

11. General Discussion

Mr. Park thanked Davis Vision for providing breakfast for the Board Meeting. Ms. Quintana reminded Board members to provide reimbursement receipts timely to get all members paid for the FY22 fiscal year before June 30, 2022.

12. Executive Session to Discuss Limited Personnel Matters to §10-15-1 H (2) NMSA 1978 (Action Item)

A. Executive Director Position

A motion was made to enter into Executive Session to Discuss Limited Personnel Matters Pursuant to §10-15-1 H (2) NMSA 1978 at 12:13 p.m.

MOTION: D. Martinez, Jr.

SECONDED: B. Jarrell

A roll call vote was taken.

Ms. Melissa Rael called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes

David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

A motion was made to exit out of Executive Session at 1:05 p.m. No action was taken while in Executive Session.

MOTION: D. Martinez, Jr.

SECONDED: B. Jarrell

A roll call vote was taken.

Mr. Patrick Sandoval called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

Mr. Park reported that during the Executive Session he announced Mr. Sandoval would be leaving NMPSIA on Friday, June 24, 2022, to take a position at ERB. He thanked Mr. Sandoval and wished him the best.

Mr. Sandoval thanked the Board and stated this was not an easy decision, but ultimately it was the right decision. Ms. Ruiz thanked Mr. Sandoval and recognized him for everything he has done during the last few years.

Mr. Park noted that action is needed with respect to the Executive Director Position.

A motion was made to appoint Ms. Martha Quintana as NMPSIA Executive Director effective immediately upon Mr. Sandoval's departure on June 24, 2022. Mr. Park clarified that this is a permanent appointment of Ms. Quintana.

Ms. Quintana accepted and thanked the Board for confidence in her. She gave some career background information.

Mr. Park discussed selection of the Deputy Director and CFO. Mr. Park reported there will be a compensation committee that will meet prior to Ms. Quintana assuming the Executive Director Position on June 25, 2022.

MOTION: T. Ruiz

SECONDED: B. Jarrell

A roll call vote was taken.

Mr. Patrick Sandoval called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

13. Next Meeting Date and Location: Thursday, July 21, 2022 (Action Item)

Location: Inn of the Mountain Gods, Ruidoso, NM

The next meeting will be held on Thursday, July 21, 2022 at the Inn of the Mountain Gods, Ruidoso, NM. There will be a remote option available.

A motion was made to approve the next meeting date and location as presented.

MOTION: C. Parrino

SECONDED: S. Quintana

A roll call vote was taken.

Mr. Patrick Sandoval called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes

Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

14. Adjournment (Action Item)

A motion was made to Adjourn the meeting at 1:30 p.m.

MOTION: S. Quintana

SECONDED: C. Parrino

A roll call vote was taken.

Mr. Patrick Sandoval called roll.

Al Park, President	Yes
Chris Parrino, Vice President	Yes
Pauline Jaramillo, Secretary	Yes
Denise Baldares	Absent
Daniel Benavidez	Absent
Tim Crone	Yes
Bethany Jarrell	Yes
K.T. Manis	Yes
David Martinez, Jr.	Yes
Sammy Quintana	Yes
Trish Ruiz	Yes

Vote carried unanimously.

APPROVED:

Mr. Alfred Park, President

OPEN MEETINGS ACT RESOLUTION 2022-2023

Approved July 21, 2022

WHEREAS the Board of the New Mexico Public Insurance Authority (the “Board”) met in regular session on July 21, 2022, as required by law; and

WHEREAS, Section 10-15-1(B) of the Open Meetings Act (NMSA 1978, Sections 10-15-1 to 10-15-4) states that, except as may be otherwise provided in the Constitution or the provisions of the Open Meetings Act, all meetings of a quorum of members of any board, council, commission, administrative adjudicatory body or other policymaking body of any state or local public agency held for the purpose of formulating public policy, including the development of personnel policy, rules or regulations, discussing public business or for the purpose of taking any action within the authority of or the delegated authority of such body, are declared to be public meetings open to the public at all times; and

WHEREAS any meetings subject to the Open Meetings Act at which the discussion or adoption of any proposed resolution, rule, regulation or formal action occurs shall be held only after reasonable notice to the public; and

WHEREAS Section 10-15-1(D) of the Open Meetings Act requires the Board to determine annually what constitutes reasonable notice of its public meetings; and

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF THE NEW MEXICO PUBLIC SCHOOLS INSURANCE AUTHORITY:

A. Time and Place of Meetings.

1. All meetings shall be held as indicated in the meeting notice unless the meeting is changed pursuant the provisions of the Open Meetings Act.

B. Notice to the Public Concerning Meetings

1. Regular Meetings - The notice of regular meetings of the Board, Risk Advisory, Benefits Advisory, and Internal Fiscal Review Committee shall be given at least (3) calendar days in advance of the meeting date by the Executive Director. The notice of regular meetings shall specify the date, time and place of the meeting and shall provide information on how members of the public may obtain a copy of the agenda. The agenda shall be available to the public and posted on the New Mexico Public School Insurance Authority’s (“NMSPIA”) website.

2. For the purposes of regular meetings described in paragraph 2 of this resolution, notice requirements are met if the notice is furnished to any person requesting such notice and published on NMPSIA’s website. Copies of the written notice shall also be provided to those broadcast stations licensed by the Federal Communications Commission and newspapers of general circulation that have made a written request for notice of public meetings.

3. Emergency Meetings - Emergency meetings may be called only under unforeseen circumstances which demand immediate action to protect the health, safety, and property of citizens or to protect the public body from substantial financial loss. The Board shall avoid emergency meetings whenever possible. Emergency meetings may be called by the Chairman or a majority of the members of the Board upon twenty-four (24) hours' notice, unless threat of personal injury or property damage requires less notice. The notice for all emergency meetings shall include the date, time, place, and agenda for the meeting or information on how the public may obtain a copy of the agenda. Within ten days of taking action on an emergency matter, the Board shall report to the state Attorney General's office the action taken and the circumstances creating the emergency; however, the requirement to report to the Attorney General is waived upon declaration of a state or national emergency.

4. For the purposes of emergency meetings described in paragraph 3 of this resolution, notice requirements are met if notice of the date, time, place and agenda of the emergency meeting is furnished to anyone requesting such notice and posted on NMPSIA's website. Telephone notice shall also be given to those broadcast stations licensed by the Federal Communications Commission and newspapers of general circulation that have made a written request for notice of public meetings.

5. The Chair or most of a quorum of the Board may close a meeting to the public only if the subject matter of such discussion or action is exempted from the open meeting requirement under Section 10-15-1(H) of the Open Meetings Act.

- (a) If any meeting is closed during an open meeting, such closure shall be approved by a majority vote of a quorum of the Board taken during the open meeting. The authority for the closed meeting and the subjects to be discussed shall be stated with reasonable specificity in the motion to close and the vote of each individual member on the motion to close shall be recorded in the minutes. Only those subjects specified in the motion may be discussed in the closed meeting.
- (b) If the decision to hold a closed meeting is made when the Board is not in an open meeting, the closed meeting shall not be held until public notice, appropriate under the circumstances, stating the specific provision of law authorizing the closed meeting and the subjects to be discussed with reasonable specificity, is given to the members and to the general public.
- (c) Following completion of any closed meeting, the minutes of the open meeting that was closed, or the minutes of the next open meeting if the closed meeting was separately scheduled, shall state whether the matters discussed in the closed meeting were limited only to those specified in the motion or notice for closure. This statement shall be approved by the public body under Section 10-15-1(G) as a part of the minutes.

- (d) Where required by Section 10-15-1 (H) of the Open Meetings Act, any action taken as a result of discussions in a closed meeting shall be made by vote of the Board in an open public meeting.

6. Telephonic Participation in Board Meetings by Board Members.

One or more Board Members may participate in any meeting, by means of a conference telephone or other similar communications equipment when it is otherwise difficult or impossible for the Board Member(s) to attend the meeting in person, provided each Board Member participating by conference telephone or similar communications equipment can be identified when speaking, all participants are able to hear each other at the same time and members of the public attending the meeting are able to hear any Board Member who speaks during the meeting.

7. The Board will review and determine, at least annually, what notice for a public meeting is reasonable.

C. Agenda for Meetings

The Office of the Executive Director will post the agenda on NMPSIA's website and make the agenda available to those requesting it at least three days prior to a regular meeting of the Board.

The written agenda will normally be followed. Except for emergency matters, the Board shall take action only on items appearing on the agenda.

D. Minutes of Meetings

Minutes of all open meetings will be kept and are open to public inspection. The minutes will include as a minimum the date, time and place of the meeting, the names of members present and absent, the substance of all proposals considered, and record of any decisions and votes taken which show how each member voted. Draft minutes will be prepared by the Office of the Executive Director within ten (10) working days of the meeting. Minutes will become official only after approval at the next meeting at which a quorum of the members of the Board are present and will be placed on the New Mexico Public Insurance Authority website.

President
New Mexico Public School Insurance Authority

Date

Secretary
New Mexico Public School Insurance Authority

Date

Public Schools Insurance Authority



Board Meeting

Fiscal Year 2022

May 2022 Financial Reports

July 21, 2022

NM Public Schools Insurance Authority
Statement of Revenues and Expenditures - Employee Benefits Fund
From 5/1/2022 Through 5/31/2022

	Prior Year Current Period Actual	Current Period Actual	Current Period % Change	Prior Year Actual	Current Year Actual	Current Year % Change
Revenue						
Premiums (Health Insurance Assessments)	26,859,467.92	27,437,498.61	2.15	293,468,229.08	299,597,705.58	2.09
Interest Income (Wells Fargo, LGIP)	4,998.20	10,302.66	106.13	75,589.59	45,007.91	(40.46)
Investment Income (SIC)	279,695.63	34,845.46	(87.54)	5,363,338.92	(2,401,549.14)	(144.78)
Miscellaneous Income (Rx Rebates, Penalties, Subros, Etc)	0.00	0.00	0.00	0.00	40,587.76	100.00
Total Revenue	27,144,161.75	27,482,646.73	1.25	298,907,157.59	297,281,752.11	(0.54)
Expenditures						
Medical Claims Expense	20,513,988.03	18,198,862.90	(11.29)	211,307,362.16	235,459,224.38	11.43
Prescription Claims Expense	3,009,768.55	3,508,621.00	16.57	38,256,227.63	41,220,851.19	7.75
Dental Claims Expense	1,020,386.59	950,837.87	(6.82)	12,472,553.35	12,039,311.57	(3.47)
Premiums (Life, Vision)	1,061,308.13	1,118,508.77	5.39	11,457,426.01	11,836,621.12	3.31
Claims Administration Fees (Medical, Dental, Rx)	1,516,694.84	1,549,477.61	2.16	15,716,907.53	16,798,375.78	6.88
Contractual Services (Erisa, Segal, Legal, Etc)	207,731.47	211,971.86	2.04	2,313,571.74	2,406,423.26	4.01
Other Expenses	0.00	0.30	100.00	440.46	52,200.30	11,751.31
Transfer to Program Support	58,375.00	59,166.00	1.36	642,125.00	650,834.00	1.36
Total Expenditures	27,388,252.61	25,597,446.31	(6.54)	292,166,613.88	320,463,841.60	9.69
Net Revenue & Expenditures	(244,090.86)	1,885,200.42	(872.34)	6,740,543.71	(23,182,089.49)	(443.92)

NM Public Schools Insurance Authority
Statement of Revenues and Expenditures - Risk Fund
From 5/1/2022 Through 5/31/2022

	Prior Year Current Period Actual	Current Period Actual	Current Period % Change	Prior Year Actual	Current Year Actual	Current Year % Change
Revenue						
Premiums (Risk Insurance Assessments)	6,922,434.00	7,246,967.00	4.69	76,146,796.00	79,711,817.07	4.68
Interest Income (Wells Fargo, LGIP)	8,467.58	34,049.05	302.11	151,040.19	132,568.41	(12.23)
Investment Income (SIC)	119,303.93	26,683.29	(77.63)	2,283,999.92	(1,586,837.85)	(169.48)
Total Revenue	<u>7,050,205.51</u>	<u>7,307,699.34</u>	<u>3.65</u>	<u>78,581,836.11</u>	<u>78,257,547.63</u>	<u>(0.41)</u>
Expenditures						
Property - Liability Claims Expense						
Property Claims	1,725,315.17	70,537.76	(95.91)	8,923,105.23	6,943,840.60	(22.18)
Liability Claims	1,008,404.77	4,981,884.68	394.04	9,178,709.43	23,337,523.71	154.26
P-L Provisions for Losses	(3,380,167.97)	257,421.56	(107.62)	13,861,340.36	(443,872.93)	(103.20)
P-L Excess Recoveries	<u>(520,245.10)</u>	<u>(4,330,404.01)</u>	<u>732.38</u>	<u>(1,179,195.36)</u>	<u>(12,307,440.51)</u>	<u>943.72</u>
Total Property - Liability Claims Expense	(1,166,693.13)	979,439.99	(183.95)	30,783,959.66	17,530,050.87	(43.05)
Workers' Compensation Claims Expense	315,608.44	825,589.93	161.59	7,254,153.15	8,799,948.72	21.31
Property Excess Coverage Premium	2,114,445.00	2,374,974.00	12.32	23,258,902.00	26,124,708.00	12.32
Liability Excess Coverage Premium	1,437,243.00	1,622,917.00	12.92	15,809,673.00	17,852,083.00	12.92
Workers' Compensation Excess Coverage Premium	49,432.00	39,098.00	(20.91)	543,762.00	429,669.00	(20.98)
Student Catastrophic Insurance Premium	19,949.00	18,092.00	(9.31)	199,491.77	199,017.47	(0.24)
Equipment Breakdown Insurance Premium	27,585.00	31,280.00	13.39	303,449.60	344,092.60	13.39
Property - Liability Claims Administration Fees	88,095.73	91,147.15	3.46	969,052.97	1,002,618.65	3.46
Workers' Compensation Claims Administration Fees	97,306.90	100,739.04	3.53	1,070,375.91	1,107,488.58	3.47
Contractual Services (Erisa, Poms, CCMSI, Legal, Etc)	222,004.49	246,091.41	10.85	3,549,059.28	3,711,261.74	4.57
Other Expenses (Training, Etc.)	0.00	0.00	0.00	90.70	0.00	(100.00)
Transfer to Program Support	58,375.00	59,158.00	1.34	642,125.00	650,742.00	1.34
Total Expenditures	<u>3,263,351.43</u>	<u>6,388,526.52</u>	<u>95.77</u>	<u>84,384,095.04</u>	<u>77,751,680.63</u>	<u>(7.86)</u>
Net Revenue & Expenditures	<u>3,786,854.08</u>	<u>919,172.82</u>	<u>(75.73)</u>	<u>(5,802,258.93)</u>	<u>505,867.00</u>	<u>(108.72)</u>

NM Public Schools Insurance Authority
Statement of Revenues and Expenditures - Program Support Fund
From 5/1/2022 Through 5/31/2022

	Prior Year Current Period Actual	Current Period Actual	Current Period % Change	Prior Year Actual	Current Year Actual	Current Year % Change
Revenue						
Transfers from Other Funds (Benefits, Risk)	116,750.00	118,324.00	1.35	1,284,250.00	1,301,576.00	1.35
Total Revenue	<u>116,750.00</u>	<u>118,324.00</u>	<u>1.35</u>	<u>1,284,250.00</u>	<u>1,301,576.00</u>	<u>1.35</u>
Expenditures						
Contractual Services (Professional, Audit, Legal, Etc)	2,787.61	3,418.50	22.63	67,141.11	66,175.46	(1.44)
Other Expenses (Travel, Maint., Supplies, Utilities, Etc.)	7,588.55	9,930.75	30.86	100,117.44	116,872.20	16.74
Per Svc/Ben (Salaries, Fringe Benefits)	92,648.51	80,359.90	(13.26)	959,966.04	984,180.74	2.52
Total Expenditures	<u>103,024.67</u>	<u>93,709.15</u>	<u>(9.04)</u>	<u>1,127,224.59</u>	<u>1,167,228.40</u>	<u>3.55</u>
Net Revenue & Expenditures	<u>13,725.33</u>	<u>24,614.85</u>	<u>79.34</u>	<u>157,025.41</u>	<u>134,347.60</u>	<u>(14.44)</u>

NM Public Schools Insurance Authority

Balance Sheet

As of 5/31/2022

	Program Support	Employee Benefits	Risk	Total
ASSETS				
Cash (Wells Fargo/State Treasurer)	696,870.81	1,911,034.42	1,232,800.95	3,840,706.18
Short-term Investments (LGIP)	0.00	13,182,267.36	60,442,811.83	73,625,079.19
Long-term Investments (SIC)	0.00	24,146,322.15	18,731,508.61	42,877,830.76
Receivables (LGIP Int., W/C Excess Carrier)	0.00	9,779.20	23,252,550.04	23,262,329.24
Prepaid Premiums (Risk Excess Coverage)	0.00	0.00	4,086,361.00	4,086,361.00
Other Assets (Deposits, Furniture, Fxtures, Equip., Etc)	256,310.13	1,509,248.69	256,000.00	2,021,558.82
Total ASSETS	953,180.94	40,758,651.82	108,002,032.43	149,713,865.19
LIABILITIES				
Accounts Payable (Admin Fees)	101.93	1,650,736.25	432,423.08	2,083,261.26
Case Reserves (P/L, W/C)	0.00	0.00	35,662,221.82	35,662,221.82
IBNR (Incurred But Not Reported)	0.00	22,924,224.00	49,181,129.00	72,105,353.00
Claims Payable (Medical, Dental, P/L, W/C)	0.00	7,657,310.32	553,568.19	8,210,878.51
Deferred Revenue (Self-Pays, P/L, W/C Premiums)	0.00	58,402.71	7,246,967.00	7,305,369.71
Other (Payroll Taxes, Benefits, Compensated Absences Payable)	112,702.18	0.00	0.00	112,702.18
Total LIABILITIES	112,804.11	32,290,673.28	93,076,309.09	125,479,786.48
FUND EQUITY				
Beginning Fund Equity	706,029.23	31,650,068.03	14,419,856.34	46,775,953.60
Net Revenue & Expenditures (Year-to-Date)	134,347.60	(23,182,089.49)	505,867.00	(22,541,874.89)
Total FUND EQUITY	840,376.83	8,467,978.54	14,925,723.34	24,234,078.71



PART-TIME EMPLOYEE RESOLUTION

2022 – 2023 School Year

To provide insurance and basic life to eligible part-time employees who are on contract that work less than 20 hours per week, but not less than 15 hours per week, and to pay the employer's share of insurance premiums.

NMPSIA Rules indicate an employee must work a minimum of 20 hours per week to be eligible for full time benefits.

The purpose of a part-time resolution provides an avenue to offer full benefits to employees working less than 20 hours per week, but no less than 15 hours per week. The part-time employee resolution is an optional benefit for the school's Governing Council to adopt.

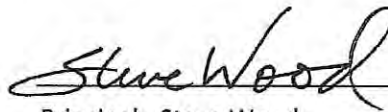
WHEREAS, La Academia de Esperanza is requesting from the New Mexico Public Schools Insurance Authority (NMPSIA) that our school district/entity be permitted to authorize participation in the employee lines of benefits coverage to our part-time employees who are on contract that work less than 20 hours per week, but not less than 15 hours per week; and

WHEREAS, the Governing Board of La Academia de Esperanza understands that in order for the part-time employee to be eligible to participate, an annual resolution requesting such must be adopted by the Governing Board of La Academia de Esperanza and approved by the NMPSIA Board of Directors and filed annually with the NMPSIA Board.

NOW, THEREFORE, BE IT RESOLVED that we, the Governing Board of La Academia de Esperanza wish to offer the school's part-time employees as described above, the ability to participate in the NMPSIA employee benefit lines of coverage for the 2022 – 2023 school year. In addition, we do resolve to provide the employer's share of the insurance premiums for such eligible part-time employees.

Signed this 14th day of June 2022

Board Chairperson – Kay Wade


Principal - Steve Wood

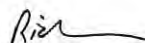

Melissa McLaney / Jun 15, 2022 17:05 MDT

Board Member - Melissa
McLaney


Laura Braun / Jun 15, 2022 10:37 AMT

Board Member - Laura Braun

Board Member - Susan
Albright


Richard Malcolm

Board Member - Richard
Malcolm



PART-TIME EMPLOYEE RESOLUTION

2022 – 2023 School Year

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Signed this 19th day of May 2022

Board Chairperson – Kay Wade

Principal - Steve Wood

Board Member - Melissa
McLaney

Board Member - Laura Braun

Susan Albright

Board Member - Susan
Albright

Board Member - Richard
Malcolm



PART-TIME EMPLOYEE RESOLUTION

2022 – 2023 School Year

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Signed this 19th day of May 2022

Katherine Wade

Katherine Wade (Jun 26, 2022 11:29 MDT)

Board Chairperson – Kay Wade

Principal - Steve Wood

Board Member - Melissa
McLaney

Board Member - Laura Braun

Board Member - Susan
Albright

Board Member - Richard
Malcolm



BOARD OF EDUCATION

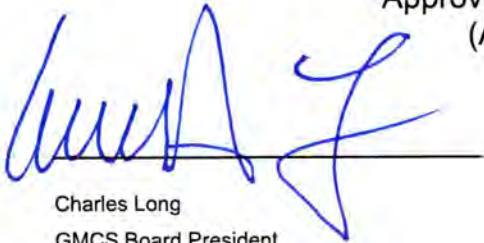
Charles Long, President
Chris Mortensen, Vice President
Michael Schaaf, Secretary
Kevin Mitchell, Member
Priscilla Benally, Member

Gallup McKinley County School (GMCS) Board Resolution: Basic Life Premium Change

The Gallup-McKinley County School Board hereby approves to increase the Basic Life Coverage of eligible GMCS employees as defined by the New Mexico Public Schools Insurance Authority (NMPSIA) effective July 1, 2022, from \$25,000 to \$50,000. This change shall remain in effect until otherwise amended by additional Board of Education action or regulatory changes from NMPSIA.

Approved by the GMCS Board of Education on 06/13/2022

(Approved 4 - 0)



Charles Long
GMCS Board President

6-13-2022
Date



New Mexico Public Schools
Insurance Authority

Updated Projection Including Potential Plan Change Scenarios to Absorb Potential 6% Rate Increase Cap

July 20-21, 2022

Nura Patani, PhD, ASA, MAAA
Vice President, Consulting Actuary

Melissa Krumholz, FSA, MAAA
Vice President, Health Actuary

Contents

Assumptions

Projected FY2022 Results

FY2023 – FY2027 Projection

- **Projection Scenarios (Status Quo Plan Design)**
- **Potential Plan Changes**
- **Additional Projection Scenarios**

Appendix:

- **Benefit Design Comparison**

Assumptions for Projection

- Claims Experience: June 2021 – May 2022
- FY2022 through FY2027 Trend:
 - 6.5% Medical
 - 9.0% Rx
 - 4.0% Dental

} Approximately 7.0% blended Medical/Rx trend
- Revenues based on enrollment as of June 16, 2022
- Explicit claims margin is not included in the Baseline projection, but is recommended for consideration given the uncertainty associated with the current environment
- Baseline scenario reflects the benefit design in effect as of January 1, 2022
- All scenarios reflect projected impact of pricing improvements resulting from the change to CVS following the IBAC/UNM PBM RFP
- All scenarios assume no material migration between plans across the experience and projection periods
- All scenarios include \$15M in COVID relief funds (under ARPA) expected to be recognized in financials beginning in FY2023

Fund Balance Targets and Projected FY2022 Results

Target fund balance floor (1 month of claims)

Fiscal Year	2022	2023	2024	2025	2026	2027
Revised Target Floor (in millions)	\$27.8	\$28.9	\$30.9	\$33.0	\$35.2	\$37.6

Illustrations reflect **target fund balance ceiling of 1.5 months of claims**, based on discussion during April 2018 meeting

Updated FY2022 Projection

	FY2022
Operating Income through May 31, 2022	\$23.2 M loss
Projected Operating Income during Remainder of FY2022	\$2.7 M loss
Prepaid Claim Adjustment	Increase of \$2.2 M (difference between actual May and assumed June 2022 prepaid claims)
FY2022 Operating Income	\$23.7 M loss
Projected Fund Balance as of June 30, 2022	\$8.0 M (~0.3 months of claims)

Baseline Scenario

Rate Increases to Achieve Target Fund Balance, No Plan Changes

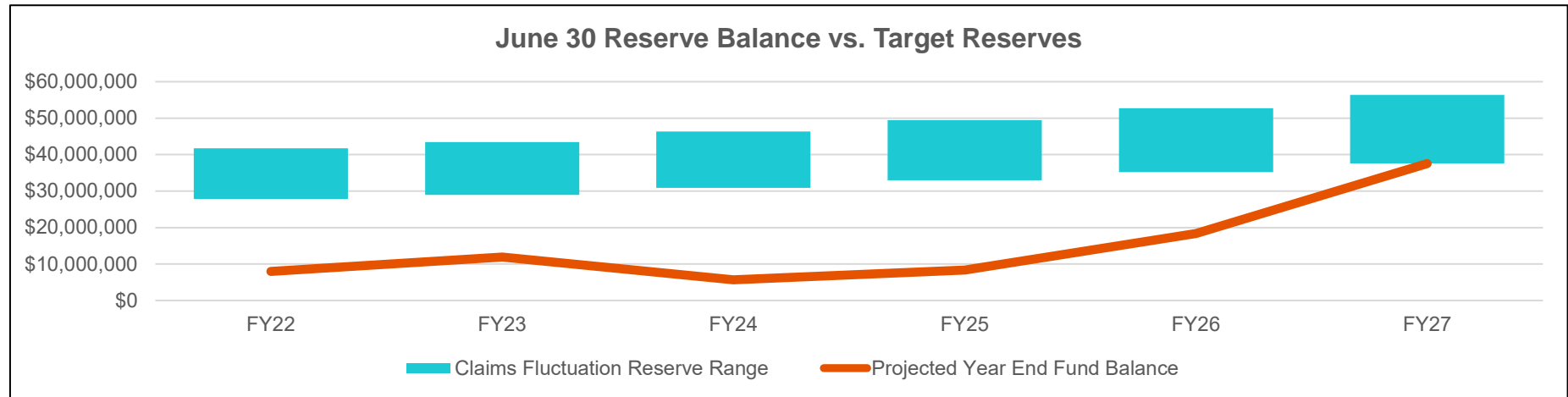
	Percentage Increase effective 10/1/20**			Projected Year End Fund Balance	Target Fund Balance Floor ⁽²⁾	Target Fund Balance Ceiling ⁽³⁾
	Breakeven	Contribution to Contingency Reserve	Total Rate Increase ⁽¹⁾			
FY22	n/a	n/a	n/a	\$7,967,691	\$27,807,198	\$41,710,798
FY23 ⁽⁴⁾	10.5%	-4.9%	5.6%	\$11,934,980	\$28,948,628	\$43,422,943
FY24	11.5%	-2.6%	8.9%	\$5,690,314	\$30,883,376	\$46,325,064
FY25	7.8%	1.0%	8.9%	\$8,316,804	\$32,955,028	\$49,432,541
FY26	5.3%	3.5%	8.9%	\$18,354,711	\$35,168,664	\$52,752,996
FY27	2.6%	6.2%	8.9%	\$37,569,328	\$37,575,340	\$56,363,010

(1) Medical/Rx rate increase is shown on a blended basis with the FY23 increase effective 10/1/2022, FY24 effective 10/1/2023, FY25 effective 10/1/2024, FY26 effective 10/1/2025, and FY27 effective 10/1/2026.

(2) Floor is one month of projected incurred claims.

(3) Ceiling is one and a half months of projected incurred claims, based on Segal recommendation in April 2018.

(4) FY23 projected year end fund balance includes a COVID Claims Cost reimbursement of \$15,000,000



Blended FY23 Med/Rx increase of 5.6% is based on:

6.0% High Option / EPO increase
3.2% Low Option increase

Scenario A

Illustrated Impact of 6.0% Rate Increase Cap, No Plan Changes

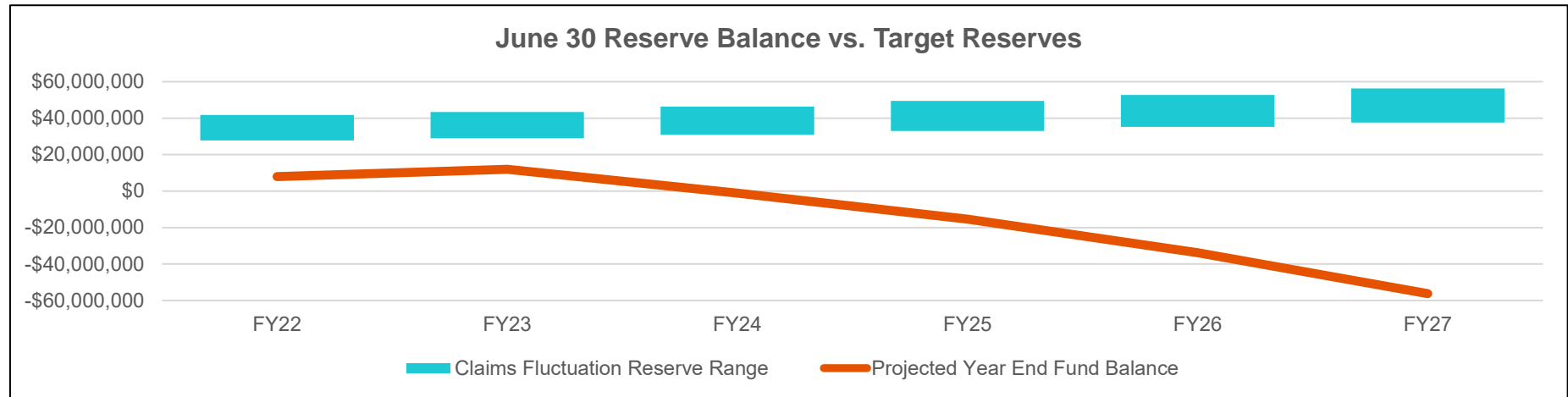
	Percentage Increase effective 10/1/20**			Projected Year End Fund Balance	Target Fund Balance Floor ⁽²⁾	Target Fund Balance Ceiling ⁽³⁾
	Breakeven	Contribution to Contingency Reserve	Total Rate Increase ⁽¹⁾			
FY22	n/a	n/a	n/a	\$7,967,691	\$27,807,198	\$41,710,798
FY23 ⁽⁴⁾	10.5%	-4.9%	5.6%	\$11,934,980	\$28,948,628	\$43,422,943
FY24	11.5%	-5.5%	6.0%	-\$1,124,124	\$30,883,376	\$46,325,064
FY25	11.6%	-5.6%	6.0%	-\$15,410,056	\$32,955,028	\$49,432,541
FY26	12.9%	-6.9%	6.0%	-\$33,846,091	\$35,168,664	\$52,752,996
FY27	13.9%	-7.9%	6.0%	-\$56,294,205	\$37,575,340	\$56,363,010

(1) Medical/Rx rate increase is shown on a blended basis with the FY23 increase effective 10/1/2022, FY24 effective 10/1/2023, FY25 effective 10/1/2024, FY26 effective 10/1/2025, and FY27 effective 10/1/2026.

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Blended FY23 Med/Rx increase of 5.6% is based on:

6.0% High Option / EPO increase
3.2% Low Option increase

Additional Scenarios Modeled

(Potential Plan Changes)

Scenario B – 6.6% Reduction in Medical Plan Benefits

- Rate increases of 6.0% in future years
- Medical benefits reductions of 6.6% eff. January 1, 2023 to reach 5-Year Plan target
- FY2023 Ending Fund Balance is estimated at \$20.9 M (~0.7 months of claims)
- FY2027 Ending Fund Balance is estimated at \$35.5 M (~1.0 months of claims)

Scenario C – 4.0% Reduction in Medical Plan Benefits

- Rate increases of 6.0% in future years
- Medical benefits reductions of 4.0% eff. January 1, 2023
- FY2023 Ending Fund Balance is estimated at \$17.5 M (~0.6 months of claims)
- FY2027 Ending Fund Balance is estimated at \$0.4 M (~0.0 months of claims)

Scenario D – 5.0% Reduction in Medical Plan Benefits

- Rate increases of 6.0% in future years
- Medical benefits reductions of 5.0% eff. January 1, 2023
- FY2023 Ending Fund Balance is estimated at \$18.7 M (~0.7 months of claims)
- FY2027 Ending Fund Balance is estimated at \$12.7 M (~0.4 months of claims)

Impact of Potential Plan Changes

Scenario B – 6.6% Reduction in Medical Plan Benefits

- Rate increases of 6.0% in future years
- Medical benefits reductions of 6.6% eff. January 1, 2023 to reach 5-Year Plan target
- FY2023 Ending Fund Balance is estimated at \$20.9 M (~0.7 months of claims)
- FY2027 Ending Fund Balance is estimated at \$35.5 M (~1.0 months of claims)

Medical Plan Design	Value of Proposed Change (FY23)	Value of Proposed Change (FY24)
Deductible	(\$3,555,000)	(\$7,454,000)
Coinsurance	(\$1,305,000)	(\$2,735,000)
Medical Out-of-Pocket Maximum	(\$4,112,000)	(\$8,622,000)
Overall Medical Benefit	(\$8,972,000)	(\$18,811,000)

Potential Plan Changes – High Option

Scenario B: 6.6% Reduction in Medical Plan Benefits

	Medical Plan Design			
	Current		Proposed	
	High Option		High Option	
	IN	OON	IN	OON
Deductible	\$750/person, \$1,500/family	\$1,500/person, \$3,000/family	\$1,800/person, \$3,600/family	\$3,600/person, \$7,200/family
Coinsurance	20%	40%	30%	40%
Medical Out-of-Pocket Maximum	\$4,100/person, \$8,200/family	\$9,500/person, \$19,000/family	\$6,100/person, \$12,200/family	\$12,200/person, \$24,400/family
Office Visits - Primary Care	\$25 copay (deductible waived)	40% coinsurance after deductible	\$25 copay (deductible waived)	50% coinsurance after deductible
Office Visits - Specialist	\$50 copay (deductible waived)	40% coinsurance after deductible	\$50 copay (deductible waived)	50% coinsurance after deductible
Office Visits - Urgent Care	\$50 copay (deductible waived)	40% coinsurance after deductible	\$50 copay (deductible waived)	50% coinsurance after deductible
Emergency Room	\$450 copay (deductible waived)		\$450 copay (deductible waived)	
Inpatient Hospital Stay	20% coinsurance after deductible	40% coinsurance after deductible	30% coinsurance after deductible	50% coinsurance after deductible
Outpatient Surgery	20% coinsurance after deductible	40% coinsurance after deductible	30% coinsurance after deductible	50% coinsurance after deductible
Ambulance / Emergency Air Transport	\$50 copay/trip (deductible waived)		\$50 copay/trip (deductible waived)	

Potential Plan Changes – Low Option

Scenario B: 6.6% Reduction in Medical Plan Benefits

	Medical Plan Design			
	Current		Proposed	
	Low Option		Low Option	
	IN	OON	IN	OON
Deductible	\$2,000/person, \$4,000/family	\$4,000/person, \$8,000/family	\$3,000/person, \$6,000/family	\$6,000/person, \$12,000/family
Coinsurance	25%	50%	35%	50%
Medical Out-of-Pocket Maximum	\$4,100/person, \$8,200/family	\$9,500/person, \$19,000/family	\$6,100/person, \$12,200/family	\$12,200/person, \$24,400/family
Office Visits - Primary Care	\$30 copay (deductible waived)	50% coinsurance after deductible	\$30 copay (deductible waived)	50% coinsurance after deductible
Office Visits - Specialist	\$60 copay (deductible waived)	50% coinsurance after deductible	\$60 copay (deductible waived)	50% coinsurance after deductible
Office Visits - Urgent Care	\$60 copay (deductible waived)	50% coinsurance after deductible	\$60 copay (deductible waived)	50% coinsurance after deductible
Emergency Room	\$450 copay after deductible		\$450 copay after deductible	
Inpatient Hospital Stay	25% coinsurance after deductible	50% coinsurance after deductible	35% coinsurance after deductible	50% coinsurance after deductible
Outpatient Surgery	25% coinsurance after deductible	50% coinsurance after deductible	35% coinsurance after deductible	50% coinsurance after deductible
Ambulance / Emergency Air Transport	25% coinsurance after deductible		35% coinsurance after deductible	

Potential Plan Changes – EPO Option

Scenario B: 6.6% Reduction in Medical Plan Benefits

	Medical Plan Design	
	Current	Proposed
	EPO Option	EPO Option
	IN	IN
Deductible	\$500/person, \$1,000/family	\$1,000/person, \$2,000/family
Coinsurance	20%	30%
Medical Out-of-Pocket Maximum	\$3,250/person, \$6,500/family	\$5,250/person, \$10,500/family
Office Visits - Primary Care	\$25 copay (deductible waived)	\$25 copay (deductible waived)
Office Visits - Specialist	\$35 copay (deductible waived)	\$35 copay (deductible waived)
Office Visits - Urgent Care	\$45 copay (deductible waived)	\$45 copay (deductible waived)
Emergency Room	\$150 copay plus 20% coinsurance after deductible	\$150 copay plus 30% coinsurance after deductible
Inpatient Hospital Stay	\$500 copay per admission plus 20% coinsurance after deductible	\$500 copay per admission plus 30% coinsurance after deductible
Outpatient Surgery	\$150 copay plus 20% coinsurance after deductible	\$150 copay plus 30% coinsurance after deductible
Ambulance / Emergency Air Transport	\$25 copay/trip (deductible waived)	\$25 copay/trip (deductible waived)

Scenario B

6.6% Reduction in Medical Plan Benefits, 6.0% Rate Increase

	Percentage Increase effective 10/1/20**			Projected Year End Fund Balance	Target Fund Balance Floor ⁽²⁾	Target Fund Balance Ceiling ⁽³⁾
	Breakeven	Contribution to Contingency Reserve	Total Rate Increase ⁽¹⁾			
FY22	n/a	n/a	n/a	\$7,967,691	\$27,807,198	\$41,710,798
FY23^(4,5)	10.5%	-4.9%	5.6%	\$20,898,744	\$28,201,917	\$42,302,875
FY24	3.6%	2.4%	6.0%	\$26,634,082	\$29,317,736	\$43,976,604
FY25	3.7%	2.3%	6.0%	\$32,364,367	\$31,287,609	\$46,931,413
FY26	4.9%	1.1%	6.0%	\$35,245,544	\$33,392,868	\$50,089,302
FY27	5.9%	0.1%	6.0%	\$35,500,455	\$35,684,101	\$53,526,152

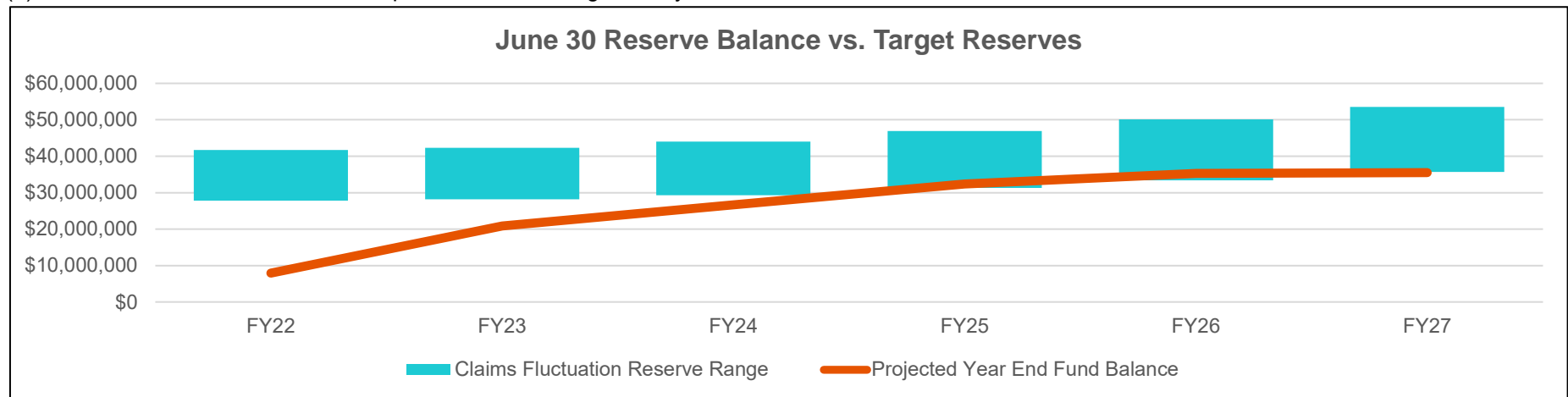
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(2) Floor is one month of projected incurred claims.

(3) Ceiling is one and a half months of projected incurred claims, based on Segal recommendation in April 2018.

(4) FY23 projected year end fund balance includes a COVID Claims Cost reimbursement of \$15,000,000

(5) Includes 6.6% reduction in medical plan benefits starting January 2023



Blended FY23 Med/Rx increase of 5.6% is based on:

6.0% High Option / EPO increase
3.2% Low Option increase

Impact of Potential Plan Changes

Scenario C – 4.0% Reduction in Medical Plan Benefits

- Rate increases of 6.0% in future years
- Medical benefits reductions of 4.0% eff. January 1, 2023
- FY2023 Ending Fund Balance is estimated at \$17.5 M (~0.6 months of claims)
- FY2027 Ending Fund Balance is estimated at \$0.4 M (~0.0 months of claims)

Medical Plan Design	Value of Proposed Change (FY23)	Value of Proposed Change (FY24)
Deductible	(\$2,242,000)	(\$4,701,000)
Coinsurance	(\$767,000)	(\$1,609,000)
Medical Out-of-Pocket Maximum	(\$2,508,000)	(\$5,258,000)
Overall Medical Benefit	(\$5,517,000)	(\$11,568,000)

Potential Plan Changes – High Option

Scenario C: 4.0% Reduction in Medical Plan Benefits

	Medical Plan Design			
	Current		Proposed	
	High Option		High Option	
	IN	OON	IN	OON
Deductible	\$750/person, \$1,500/family	\$1,500/person, \$3,000/family	\$1,250/person, \$2,500/family	\$2,500/person, \$5,000/family
Coinsurance	20%	40%	25%	45%
Medical Out-of-Pocket Maximum	\$4,100/person, \$8,200/family	\$9,500/person, \$19,000/family	\$5,500/person, \$11,000/family	\$11,000/person, \$12,000/family
Office Visits - Primary Care	\$25 copay (deductible waived)	40% coinsurance after deductible	\$25 copay (deductible waived)	45% coinsurance after deductible
Office Visits - Specialist	\$50 copay (deductible waived)	40% coinsurance after deductible	\$50 copay (deductible waived)	45% coinsurance after deductible
Office Visits - Urgent Care	\$50 copay (deductible waived)	40% coinsurance after deductible	\$50 copay (deductible waived)	45% coinsurance after deductible
Emergency Room	\$450 copay (deductible waived)		\$450 copay (deductible waived)	
Inpatient Hospital Stay	20% coinsurance after deductible	40% coinsurance after deductible	25% coinsurance after deductible	45% coinsurance after deductible
Outpatient Surgery	20% coinsurance after deductible	40% coinsurance after deductible	25% coinsurance after deductible	45% coinsurance after deductible
Ambulance / Emergency Air Transport	\$50 copay/trip (deductible waived)		\$50 copay/trip (deductible waived)	

Potential Plan Changes – Low Option

Scenario C: 4.0% Reduction in Medical Plan Benefits

	Medical Plan Design			
	Current		Proposed	
	Low Option		Low Option	
	IN	OON	IN	OON
Deductible	\$2,000/person, \$4,000/family	\$4,000/person, \$8,000/family	\$2,500/person, \$5,000/family	\$5,000/person, \$10,000/family
Coinsurance	25%	50%	30%	50%
Medical Out-of-Pocket Maximum	\$4,100/person, \$8,200/family	\$9,500/person, \$19,000/family	\$5,500/person, \$11,000/family	\$11,000/person, \$22,000/family
Office Visits - Primary Care	\$30 copay (deductible waived)	50% coinsurance after deductible	\$30 copay (deductible waived)	50% coinsurance after deductible
Office Visits - Specialist	\$60 copay (deductible waived)	50% coinsurance after deductible	\$60 copay (deductible waived)	50% coinsurance after deductible
Office Visits - Urgent Care	\$60 copay (deductible waived)	50% coinsurance after deductible	\$60 copay (deductible waived)	50% coinsurance after deductible
Emergency Room	\$450 copay after deductible		\$450 copay after deductible	
Inpatient Hospital Stay	25% coinsurance after deductible	50% coinsurance after deductible	30% coinsurance after deductible	50% coinsurance after deductible
Outpatient Surgery	25% coinsurance after deductible	50% coinsurance after deductible	30% coinsurance after deductible	50% coinsurance after deductible
Ambulance / Emergency Air Transport	25% coinsurance after deductible		30% coinsurance after deductible	

Potential Plan Changes – EPO Option

Scenario C: 4.0% Reduction in Medical Plan Benefits

	Medical Plan Design	
	Current	Proposed
	EPO Option	EPO Option
	IN	IN
Deductible	\$500/person, \$1,000/family	\$1,000/person, \$2,000/family
Coinsurance	20%	20%
Medical Out-of-Pocket Maximum	\$3,250/person, \$6,500/family	\$4,650/person, \$9,300/family
Office Visits - Primary Care	\$25 copay (deductible waived)	\$25 copay (deductible waived)
Office Visits - Specialist	\$35 copay (deductible waived)	\$35 copay (deductible waived)
Office Visits - Urgent Care	\$45 copay (deductible waived)	\$45 copay (deductible waived)
Emergency Room	\$150 copay plus 20% coinsurance after deductible	\$150 copay plus 20% coinsurance after deductible
Inpatient Hospital Stay	\$500 copay per admission plus 20% coinsurance after deductible	\$500 copay per admission plus 20% coinsurance after deductible
Outpatient Surgery	\$150 copay plus 20% coinsurance after deductible	\$150 copay plus 20% coinsurance after deductible
Ambulance / Emergency Air Transport	\$25 copay/trip (deductible waived)	\$25 copay/trip (deductible waived)

Scenario C

4.0% Reduction in Medical Plan Benefits, 6.0% Rate Increase

	Percentage Increase effective 10/1/20**			Projected Year End Fund Balance	Target Fund Balance Floor ⁽²⁾	Target Fund Balance Ceiling ⁽³⁾
	Breakeven	Contribution to Contingency Reserve	Total Rate Increase ⁽¹⁾			
FY22	n/a	n/a	n/a	\$7,967,691	\$27,807,198	\$41,710,798
FY23^(4,5)	10.5%	-4.9%	5.6%	\$17,469,888	\$28,487,552	\$42,731,327
FY24	6.6%	-0.6%	6.0%	\$16,015,897	\$29,916,630	\$44,874,945
FY25	6.8%	-0.8%	6.0%	\$14,089,496	\$31,925,436	\$47,888,154
FY26	8.0%	-2.0%	6.0%	\$8,816,325	\$34,072,152	\$51,108,228
FY27	9.0%	-3.0%	6.0%	\$386,781	\$36,407,545	\$54,611,318

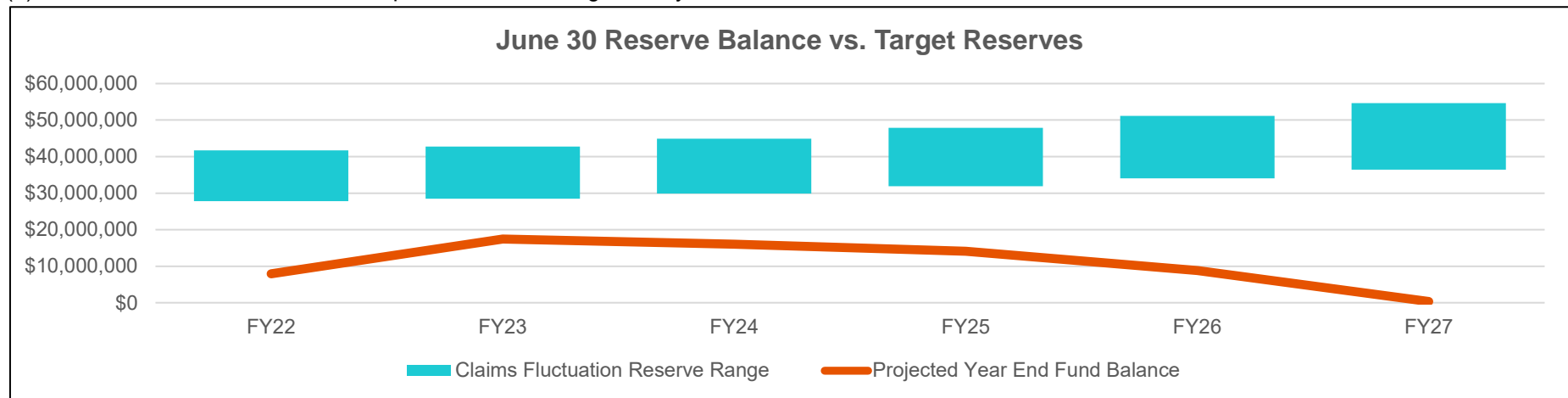
(1) Medical/Rx rate increase is shown on a blended basis with the FY23 increase effective 10/1/2022, FY24 effective 10/1/2023, FY25 effective 10/1/2024, FY26 effective 10/1/2025, and FY27 effective 10/1/2026.

(2) Floor is one month of projected incurred claims.

(3) Ceiling is one and a half months of projected incurred claims, based on Segal recommendation in April 2018.

(4) FY23 projected year end fund balance includes a COVID Claims Cost reimbursement of \$15,000,000

(5) Includes 4.0% reduction in medical plan benefits starting January 2023



Blended FY23 Med/Rx increase of 5.6% is based on:

6.0% High Option / EPO increase
3.2% Low Option increase

Impact of Potential Plan Changes

Scenario D – 5.0% Reduction in Medical Plan Benefits

- Rate increases of 6.0% in future years
- Medical benefits reductions of 5.0% eff. January 1, 2023
- FY2023 Ending Fund Balance is estimated at \$18.7 M (~0.7 months of claims)
- FY2027 Ending Fund Balance is estimated at \$12.7 M (~0.4 months of claims)

Medical Plan Design	Value of Proposed Change (FY23)	Value of Proposed Change (FY24)
Deductible	(\$2,835,000)	(\$5,944,000)
Coinsurance	(\$1,397,000)	(\$2,930,000)
Medical Out-of-Pocket Maximum	(\$2,508,000)	(\$5,258,000)
Overall Medical Benefit	(\$6,740,000)	(\$14,132,000)

Potential Plan Changes – High Option

Scenario D: 5.0% Reduction in Medical Plan Benefits

	Medical Plan Design			
	Current		Proposed	
	High Option		High Option	
	IN	OON	IN	OON
Deductible	\$750/person, \$1,500/family	\$1,500/person, \$3,000/family	\$1,400/person, \$2,800/family	\$2,800/person, \$5,600/family
Coinsurance	20%	40%	30%	50%
Medical Out-of-Pocket Maximum	\$4,100/person, \$8,200/family	\$9,500/person, \$19,000/family	\$5,500/person, \$11,000/family	\$11,000/person, \$22,000/family
Office Visits - Primary Care	\$25 copay (deductible waived)	40% coinsurance after deductible	\$25 copay (deductible waived)	50% coinsurance after deductible
Office Visits - Specialist	\$50 copay (deductible waived)	40% coinsurance after deductible	\$50 copay (deductible waived)	50% coinsurance after deductible
Office Visits - Urgent Care	\$50 copay (deductible waived)	40% coinsurance after deductible	\$50 copay (deductible waived)	50% coinsurance after deductible
Emergency Room	\$450 copay (deductible waived)		\$450 copay (deductible waived)	
Inpatient Hospital Stay	20% coinsurance after deductible	40% coinsurance after deductible	30% coinsurance after deductible	50% coinsurance after deductible
Outpatient Surgery	20% coinsurance after deductible	40% coinsurance after deductible	30% coinsurance after deductible	50% coinsurance after deductible
Ambulance / Emergency Air Transport	\$50 copay/trip (deductible waived)		\$50 copay/trip (deductible waived)	

Potential Plan Changes – Low Option

Scenario D: 5.0% Reduction in Medical Plan Benefits

	Medical Plan Design			
	Current		Proposed	
	Low Option		Low Option	
	IN	OON	IN	OON
Deductible	\$2,000/person, \$4,000/family	\$4,000/person, \$8,000/family	\$2,800/person, \$5,600/family	\$5,600/person, \$11,200/family
Coinsurance	25%	50%	35%	50%
Medical Out-of-Pocket Maximum	\$4,100/person, \$8,200/family	\$9,500/person, \$19,000/family	\$5,500/person, \$11,000/family	\$11,000/person, \$22,000/family
Office Visits - Primary Care	\$30 copay (deductible waived)	50% coinsurance after deductible	\$30 copay (deductible waived)	50% coinsurance after deductible
Office Visits - Specialist	\$60 copay (deductible waived)	50% coinsurance after deductible	\$60 copay (deductible waived)	50% coinsurance after deductible
Office Visits - Urgent Care	\$60 copay (deductible waived)	50% coinsurance after deductible	\$60 copay (deductible waived)	50% coinsurance after deductible
Emergency Room	\$450 copay after deductible		\$450 copay after deductible	
Inpatient Hospital Stay	25% coinsurance after deductible	50% coinsurance after deductible	35% coinsurance after deductible	50% coinsurance after deductible
Outpatient Surgery	25% coinsurance after deductible	50% coinsurance after deductible	35% coinsurance after deductible	50% coinsurance after deductible
Ambulance / Emergency Air Transport	25% coinsurance after deductible		35% coinsurance after deductible	

Potential Plan Changes – EPO Option

Scenario D: 5.0% Reduction in Medical Plan Benefits

	Medical Plan Design	
	Current	Proposed
	EPO Option	EPO Option
	IN	IN
Deductible	\$500/person, \$1,000/family	\$1,000/person, \$2,000/family
Coinsurance	20%	25%
Medical Out-of-Pocket Maximum	\$3,250/person, \$6,500/family	\$4,650/person, \$9,300/family
Office Visits - Primary Care	\$25 copay (deductible waived)	\$25 copay (deductible waived)
Office Visits - Specialist	\$35 copay (deductible waived)	\$35 copay (deductible waived)
Office Visits - Urgent Care	\$45 copay (deductible waived)	\$45 copay (deductible waived)
Emergency Room	\$150 copay plus 20% coinsurance after deductible	\$150 copay plus 25% coinsurance after deductible
Inpatient Hospital Stay	\$500 copay per admission plus 20% coinsurance after deductible	\$500 copay per admission plus 25% coinsurance after deductible
Outpatient Surgery	\$150 copay plus 20% coinsurance after deductible	\$150 copay plus 25% coinsurance after deductible
Ambulance / Emergency Air Transport	\$25 copay/trip (deductible waived)	\$25 copay/trip (deductible waived)

Scenario D

5.0% Reduction in Medical Plan Benefits, 6.0% Rate Increase

	Percentage Increase effective 10/1/20**			Projected Year End Fund Balance	Target Fund Balance Floor ⁽²⁾	Target Fund Balance Ceiling ⁽³⁾
	Breakeven	Contribution to Contingency Reserve	Total Rate Increase ⁽¹⁾			
FY22	n/a	n/a	n/a	\$7,967,691	\$27,807,198	\$41,710,798
FY23 ^(4,5)	10.5%	-4.9%	5.6%	\$18,672,634	\$28,387,359	\$42,581,039
FY24	5.6%	0.4%	6.0%	\$19,740,458	\$29,706,555	\$44,559,833
FY25	5.7%	0.3%	6.0%	\$20,499,806	\$31,701,705	\$47,552,557
FY26	6.9%	-0.9%	6.0%	\$18,086,951	\$33,833,879	\$50,750,818
FY27	7.9%	-1.9%	6.0%	\$12,703,669	\$36,153,782	\$54,230,673

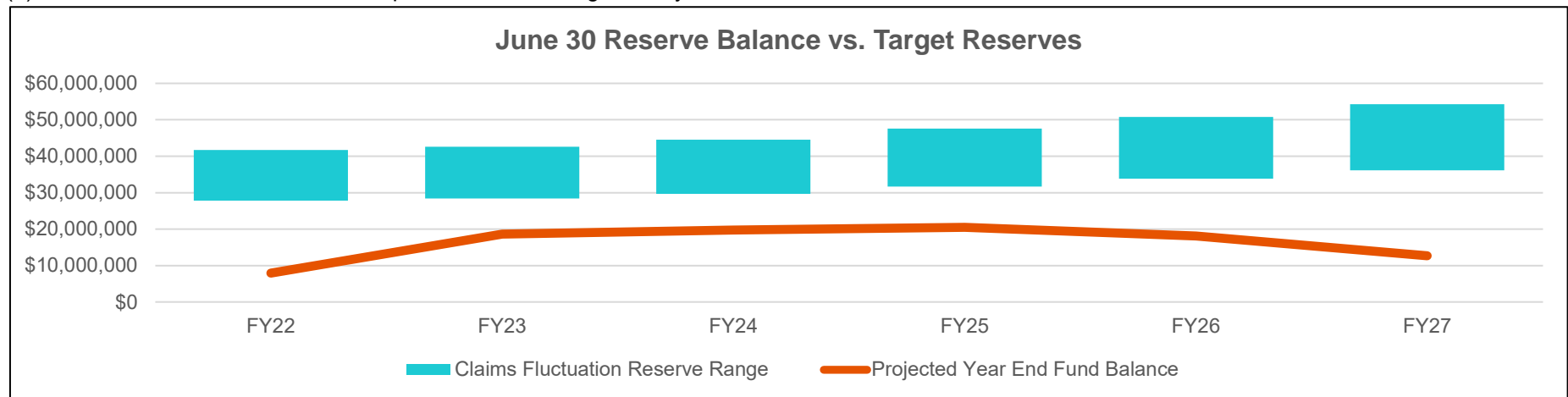
(1) Medical/Rx rate increase is shown on a blended basis with the FY23 increase effective 10/1/2022, FY24 effective 10/1/2023, FY25 effective 10/1/2024, FY26 effective 10/1/2025, and FY27 effective 10/1/2026.

(2) Floor is one month of projected incurred claims.

(3) Ceiling is one and a half months of projected incurred claims, based on Segal recommendation in April 2018.

(4) FY23 projected year end fund balance includes a COVID Claims Cost reimbursement of \$15,000,000

(5) Includes 5.0% reduction in medical plan benefits starting January 2023



Blended FY23 Med/Rx increase of 5.6% is based on:

6.0% High Option / EPO increase
3.2% Low Option increase

Summary of Scenarios

Scenario Name	FY2024-FY2027 Rate Increases*	Plan Changes eff. January 1, 2023	FY2027 Ending Fund Balance
Baseline	8.9% annually	None	\$37.6 M (~1.0 months of claims)
Scenario A	6.0% annually	None	N/A – fund balance depleted in FY2024
Scenario B	6.0% annually	6.6% reduction	\$35.5 M (~1.0 months of claims)
Scenario C	6.0% annually	4.0% reduction	\$0.4 M (~0.0 months of claims)
Scenario D	6.0% annually	5.0% reduction	\$12.7 M (~0.4 months of claims)

* Rate increases shown are on a blended basis. Applying both a 6.0% cap on all rate increases and the cap on Low Option rate increases to address affordability considerations may result in a blended increase that is lower than 6.0%.

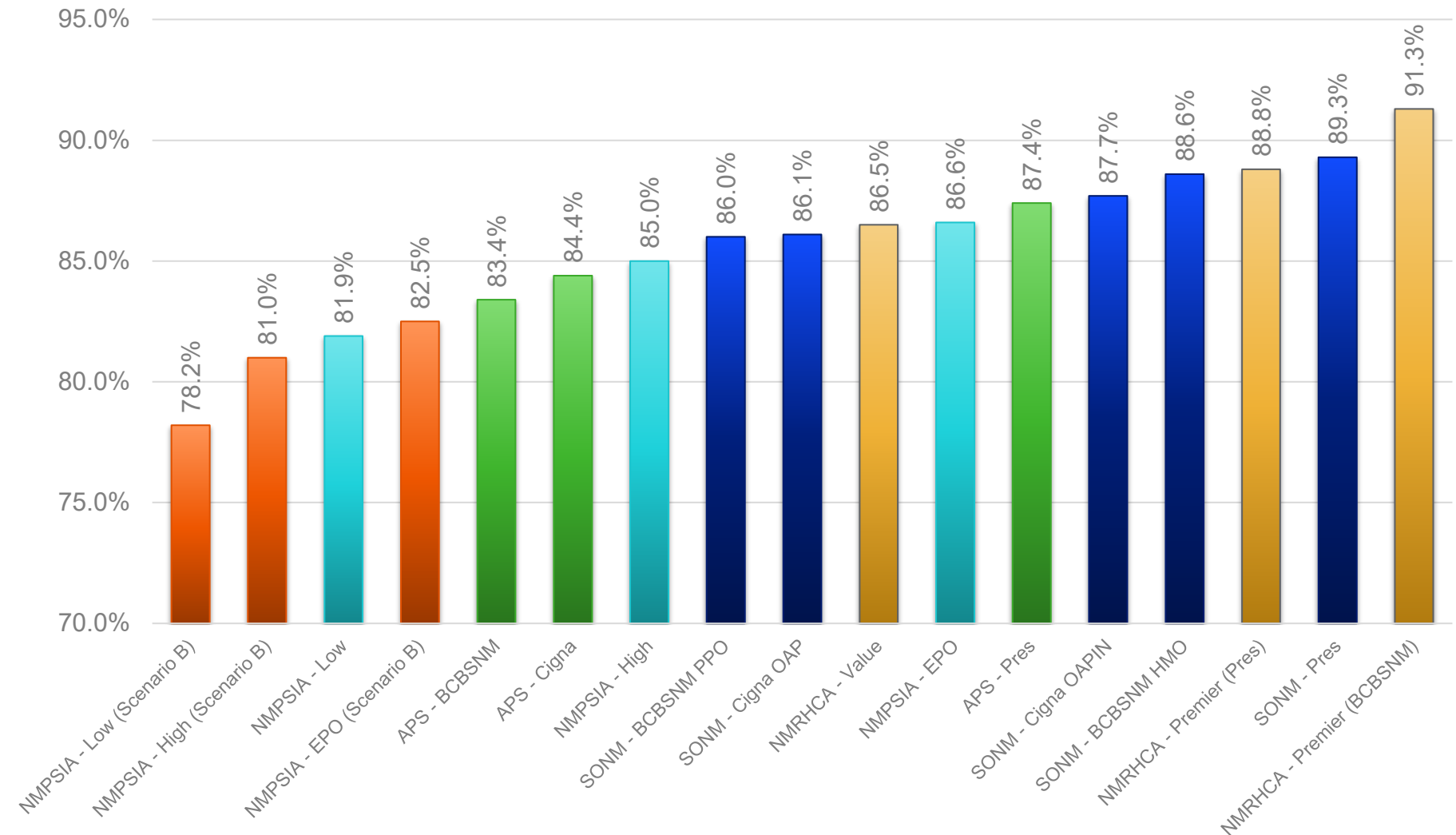
Thank
You

| Appendix

Benefit Design Comparison: NMPSIA and Other IBAC Agencies

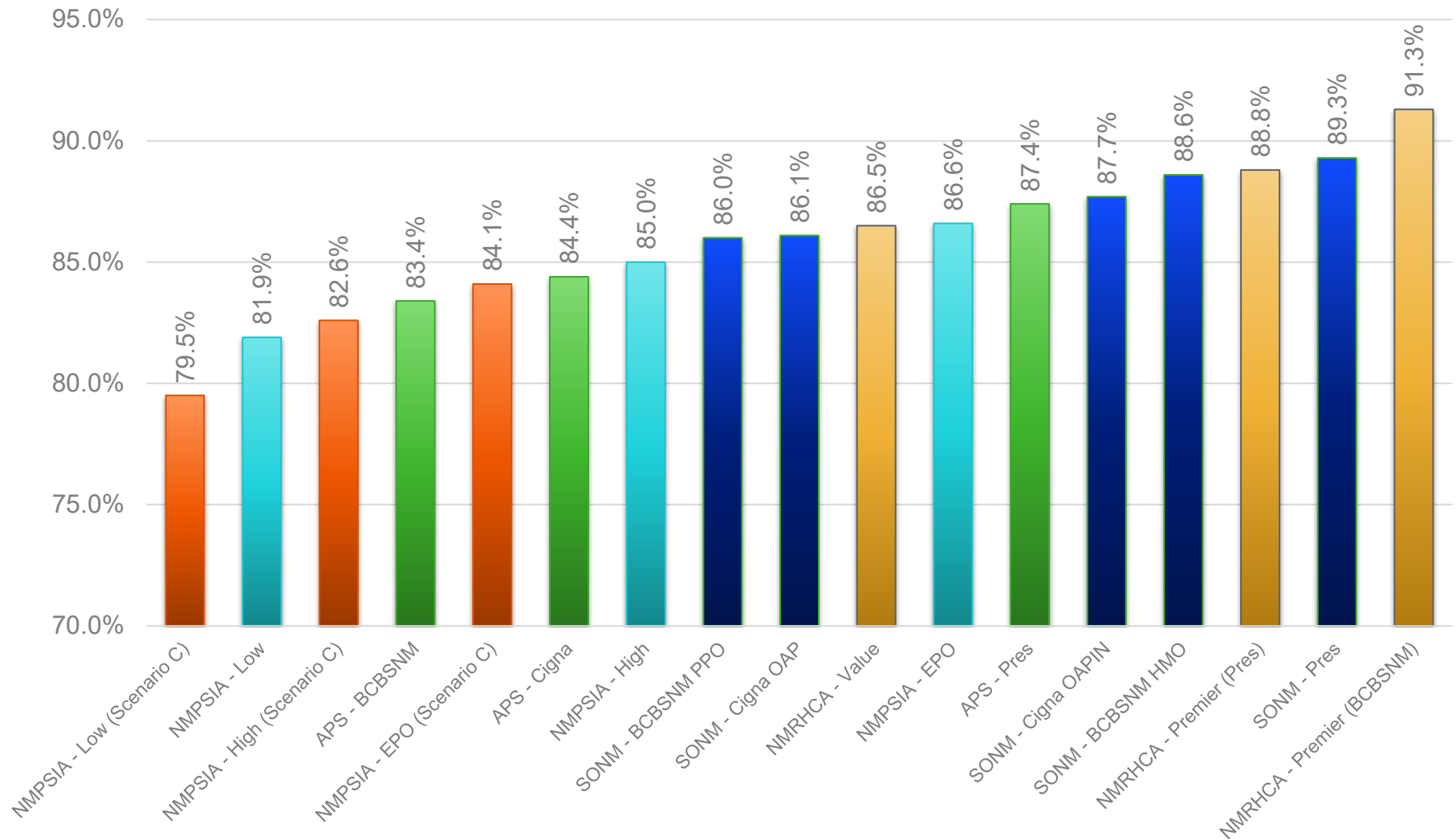
Benefit Design Comparison

Scenario B: 6.6% Reduction in Medical Plan Benefits



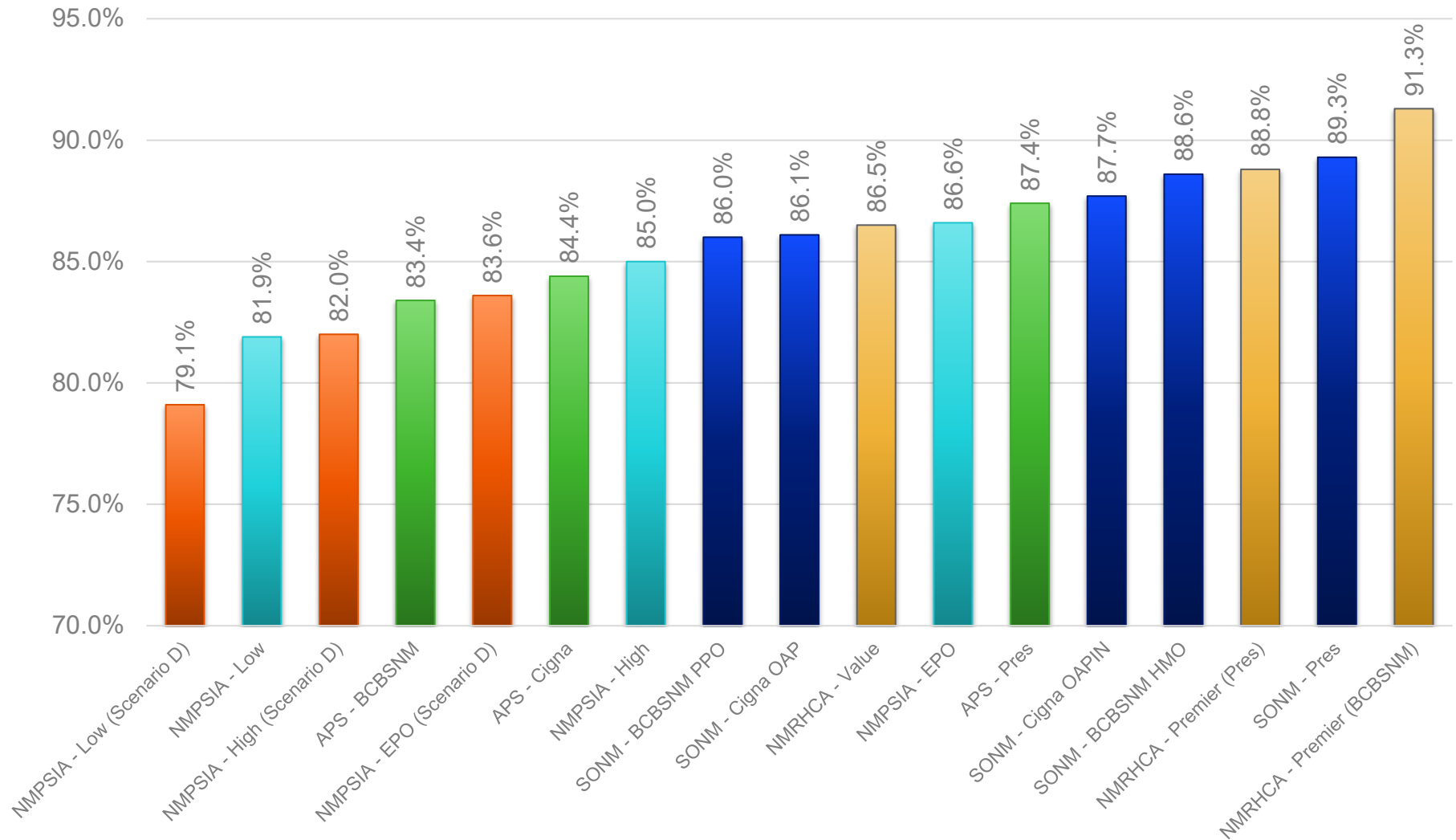
Benefit Design Comparison

Scenario C: 4.0% Reduction in Medical Plan Benefits



Benefit Design Comparison

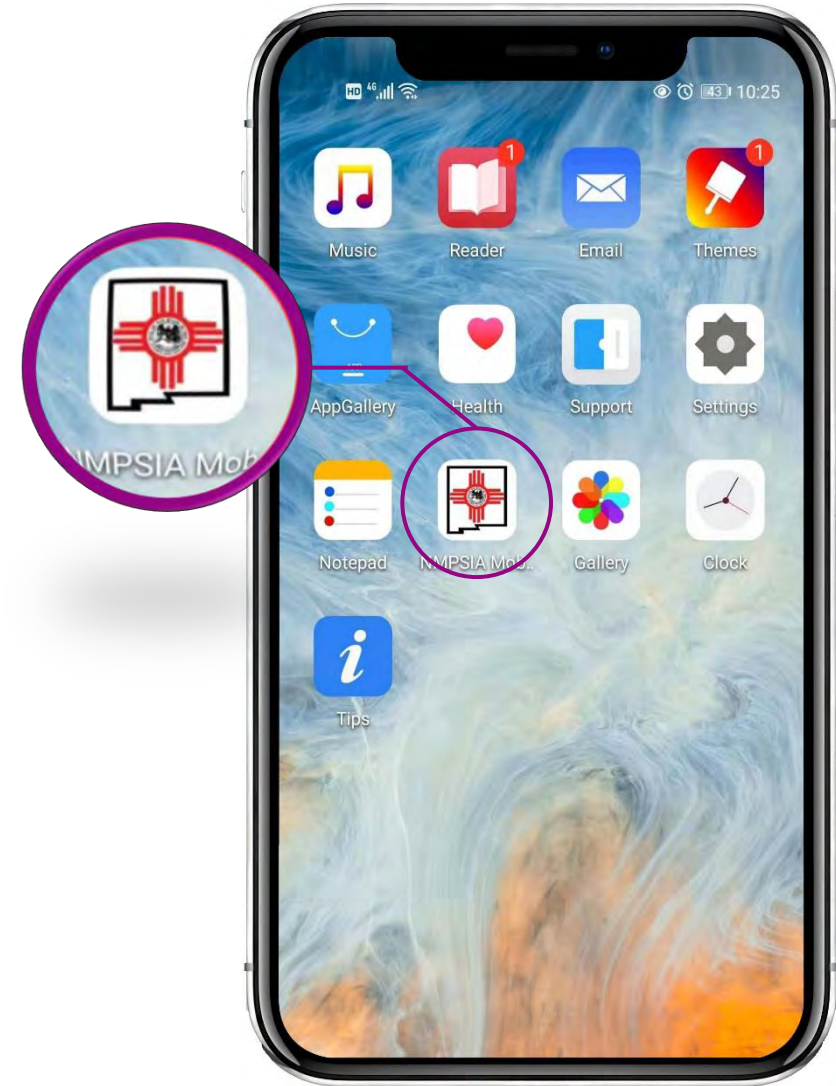
Scenario D: 5.0% Reduction in Medical Plan Benefits



NMPSIA Mobile

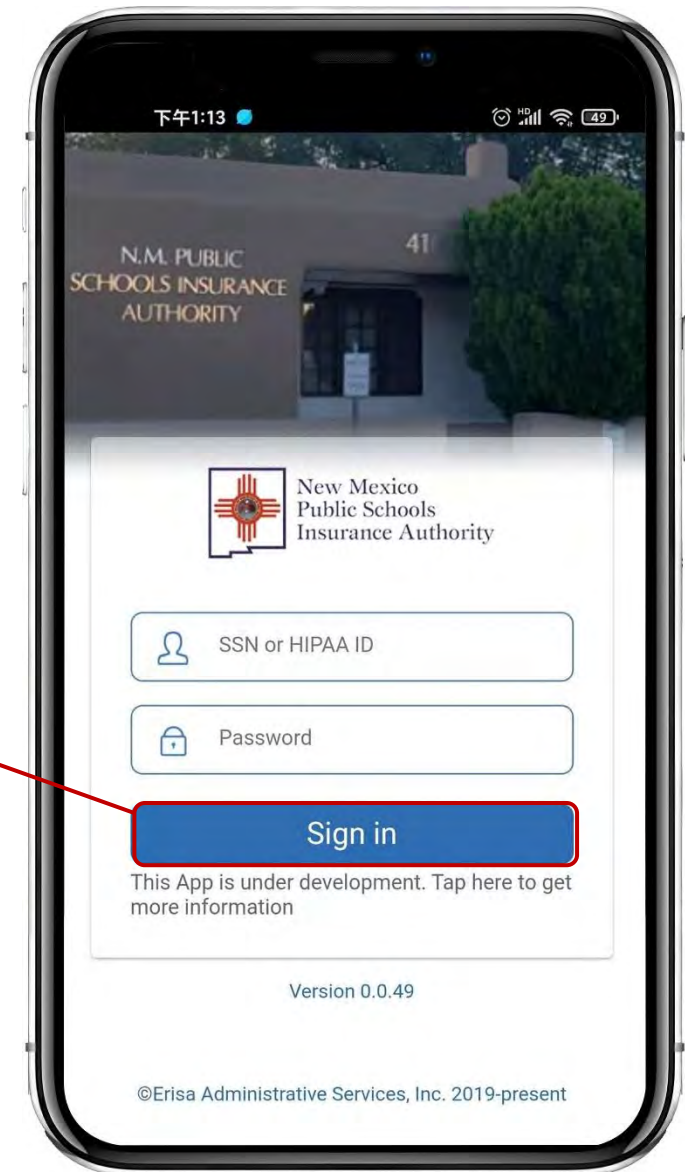


Once you have installed the Mobile Application on your mobile device, you will see the NMPSIA Mobile icon on your screen.



When you tap on the icon, you will be given a log-in screen.

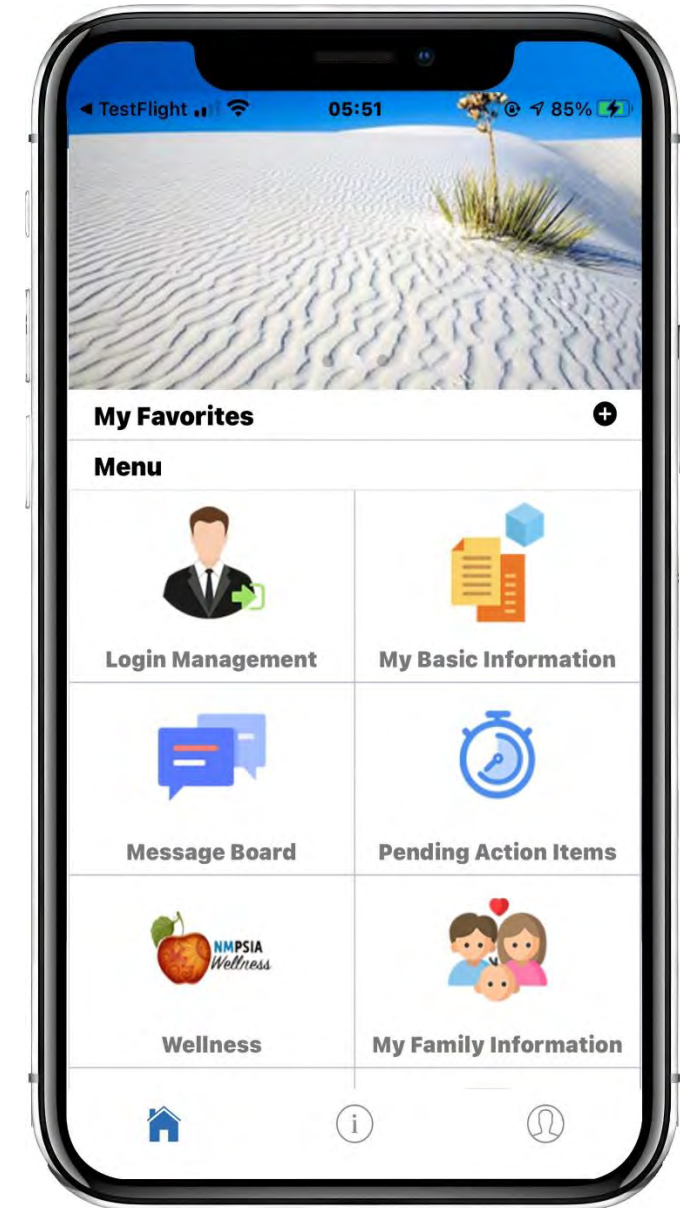
The user has to submit the proper credentials in order to log in.



Once logged in, you will see the menus giving the functions available within this application.

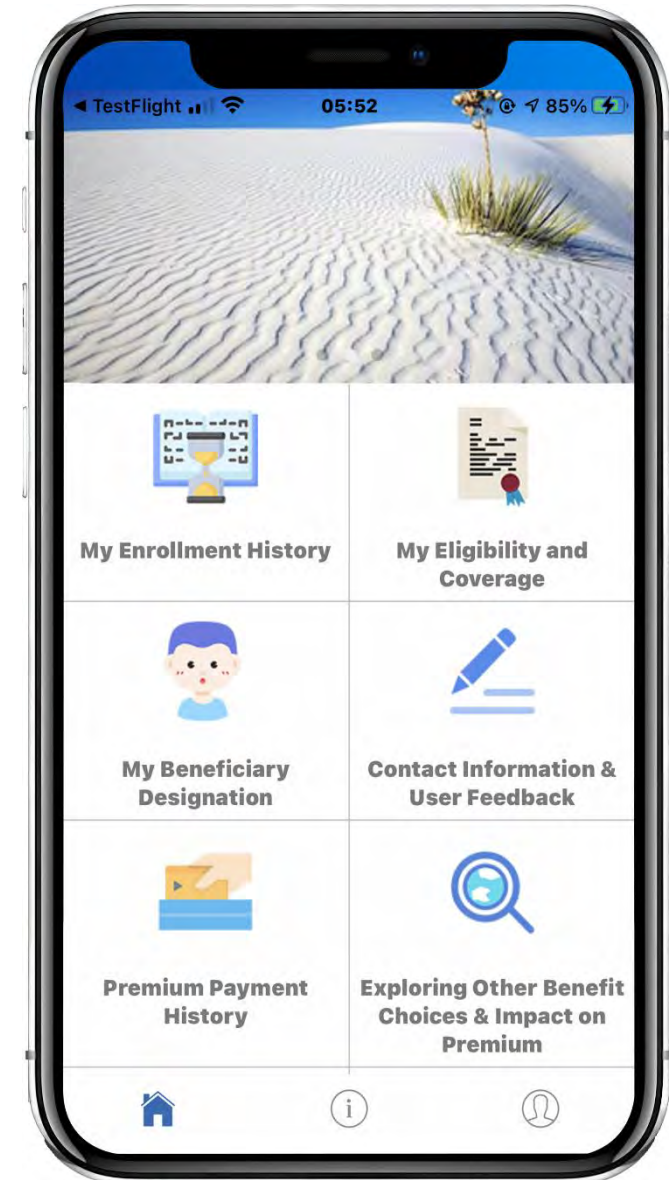
The first display offers:

- Login Management
- My Basic Information
- Message Board
- Pending Action Items
- Wellness
- My Family Information



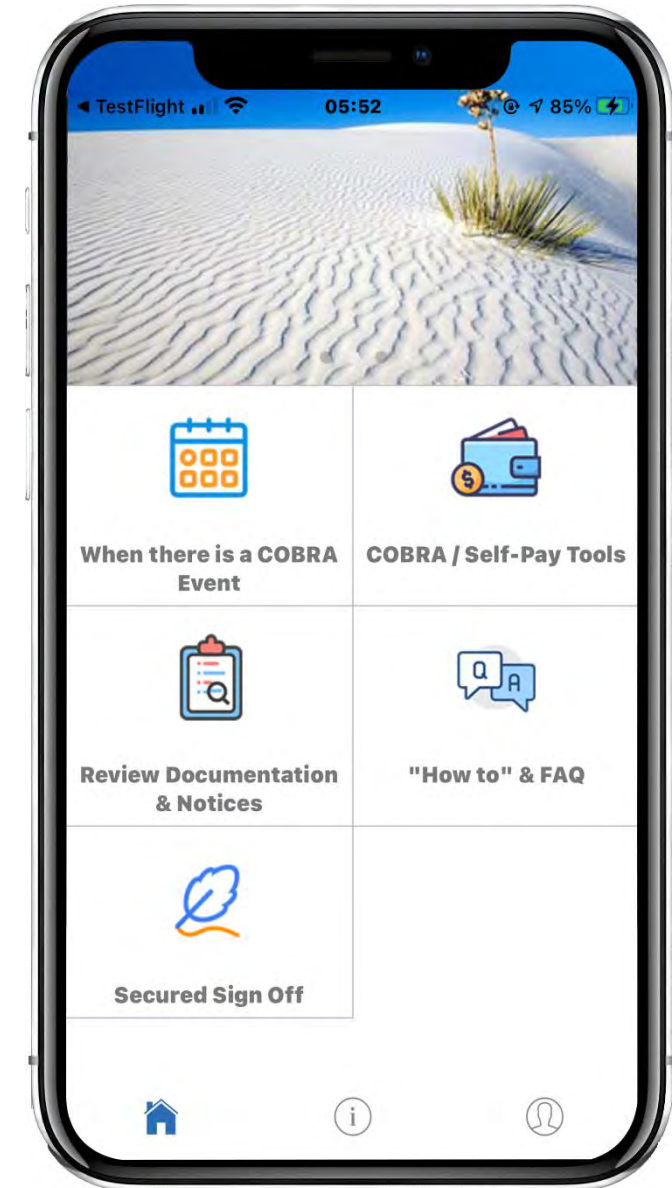
Still on the Menu Screen, the additional display offers:

- My Enrollment History
- My Eligibility and Coverage
- My Beneficiary Designation
- Contact Information & User Feedback
- Premium Payment History
- Exploring Other Benefit Choices & Impact on Premium



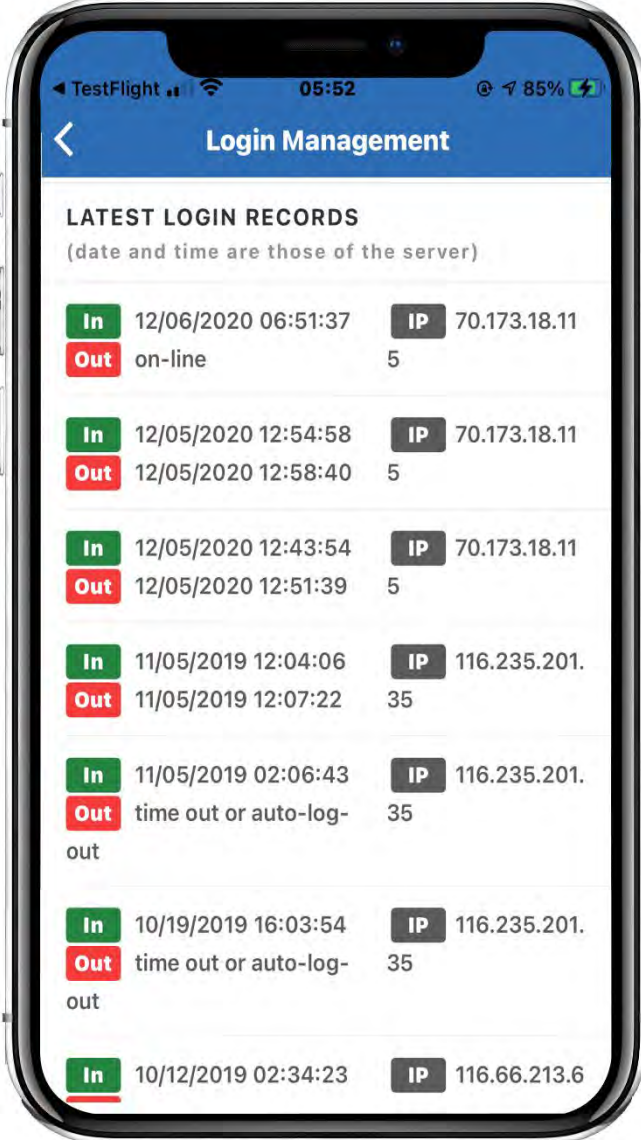
Still on the Menu Screen, the additional display offers:

- When there is a COBRA Event
- COBRA/Self-Pay Tools
- Review Documentation & Notices
- "How to" FAQ
- Secured Sign Off



Login Management

Our system maintains complete records of time and location of each log in and log out. Displayed is a report of the usage history.



The image shows a smartphone screen with the 'Login Management' app. The status bar at the top shows 'TestFlight', signal strength, time '05:52', and battery '85%'. The app has a blue header with a back arrow and the title 'Login Management'. Below the header is a section titled 'LATEST LOGIN RECORDS' with a subtitle '(date and time are those of the server)'. The table lists login records with columns for 'In' (green), 'Out' (red), date/time, IP, and a number.

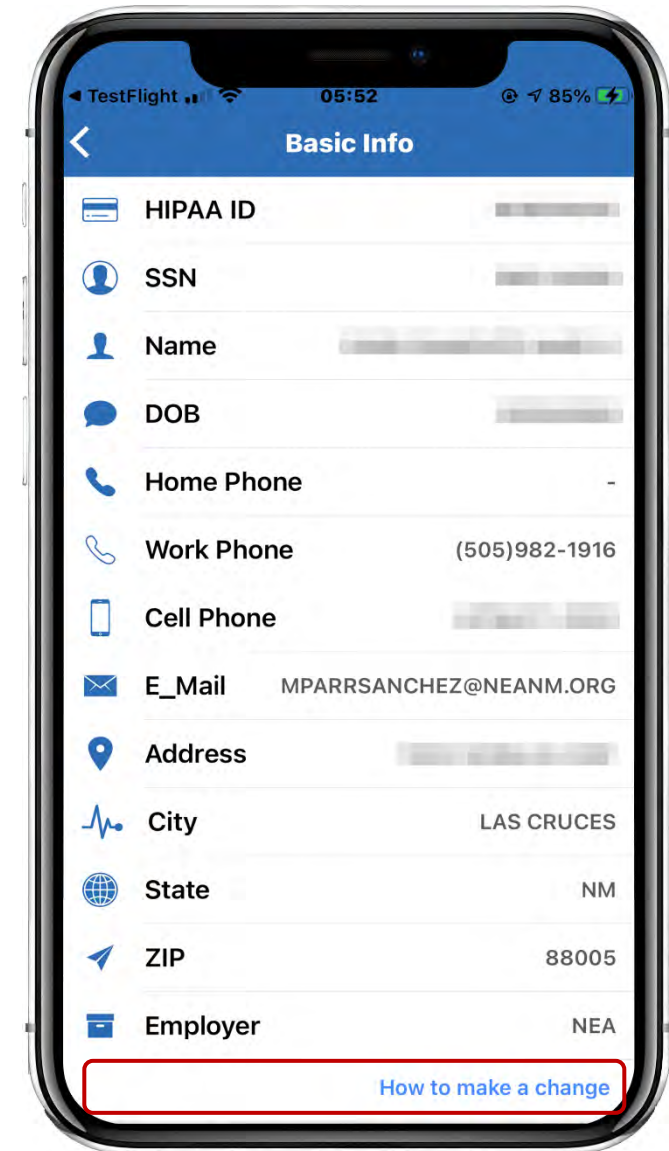
In	Out	Date/Time	IP	Count
In	Out	12/06/2020 06:51:37	70.173.18.11	5
	on-line			
In	Out	12/05/2020 12:54:58	70.173.18.11	5
	12/05/2020 12:58:40			
In	Out	12/05/2020 12:43:54	70.173.18.11	5
	12/05/2020 12:51:39			
In	Out	11/05/2019 12:04:06	116.235.201.	35
	11/05/2019 12:07:22			
In	Out	11/05/2019 02:06:43	116.235.201.	35
	time out or auto-log-out			
In	Out	10/19/2019 16:03:54	116.235.201.	35
	time out or auto-log-out			
In		10/12/2019 02:34:23	116.66.213.6	

My Basic Information

Basic information of each participant is accessible by this Mobile Application. It is displayed as shown right.

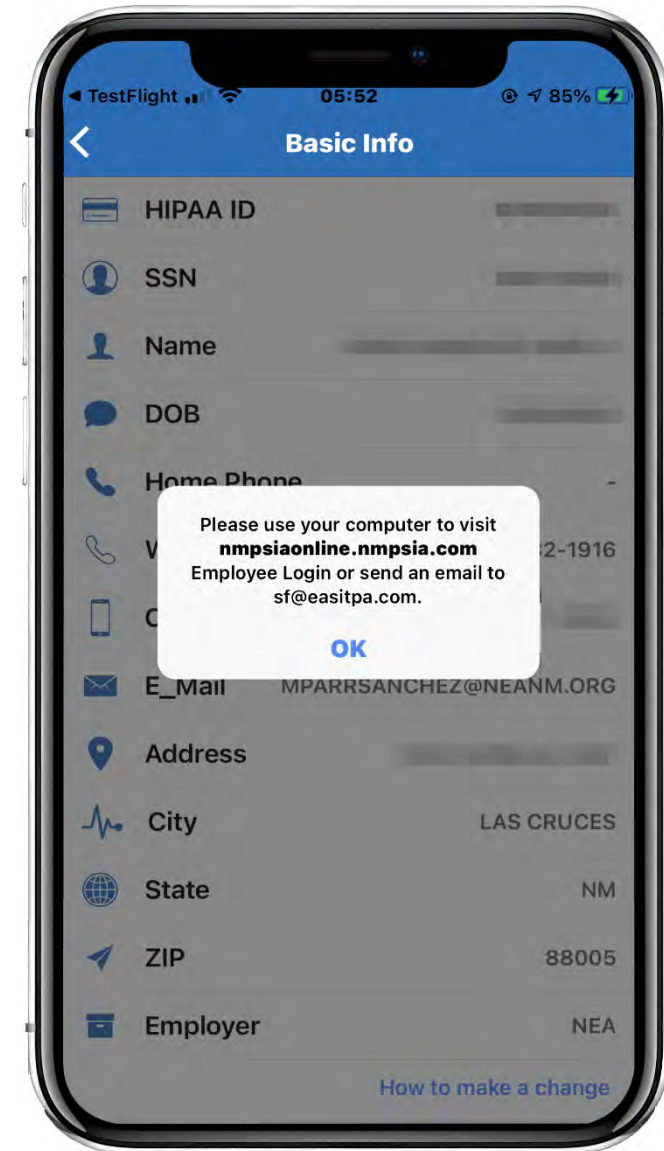
But, for security reasons, update is not permissible in order to prevent unauthorized change.

We are exploring new techniques such as facial recognition in hopes that eventually we can offer the convenience of Mobile Update.



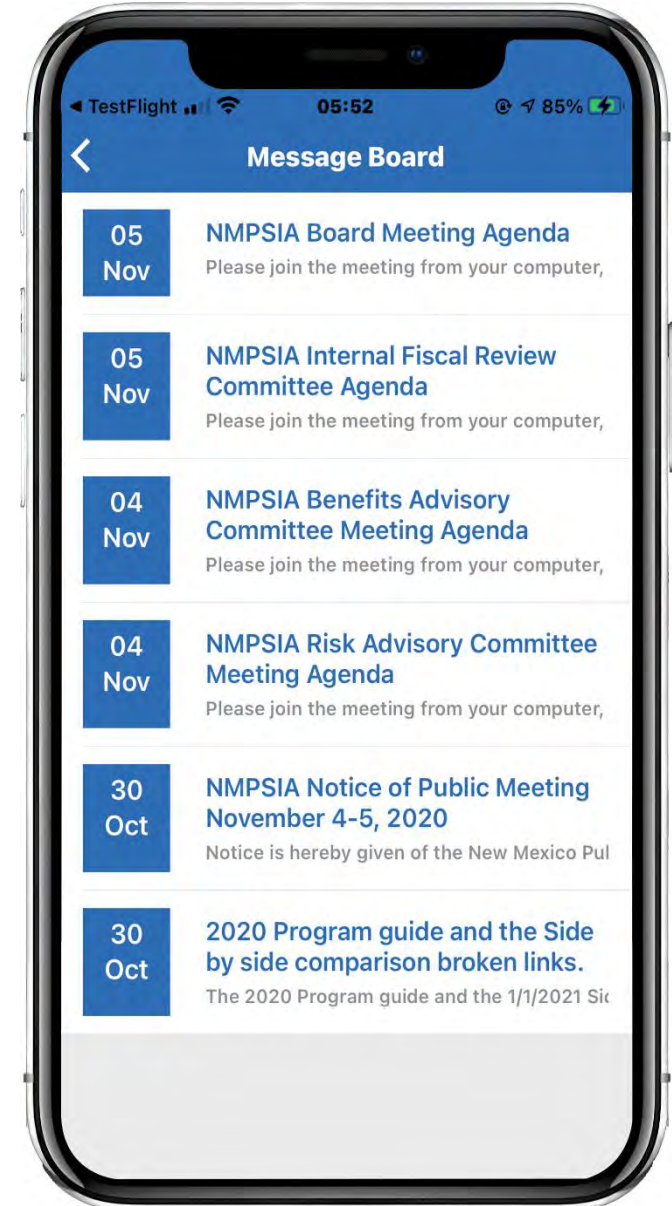
Instruction on the use of the computer to make the change is displayed as shown right.

The user is also offered the alternative to contact the Account Representative in the Administrator's office to initiate the change.



Message Board

A message board is offered to accomplish the true goal of effective communication to the participants. We are developing an intelligent “**Message Factory**” so that custom tailored information can reach a specific individual or groups of individuals.

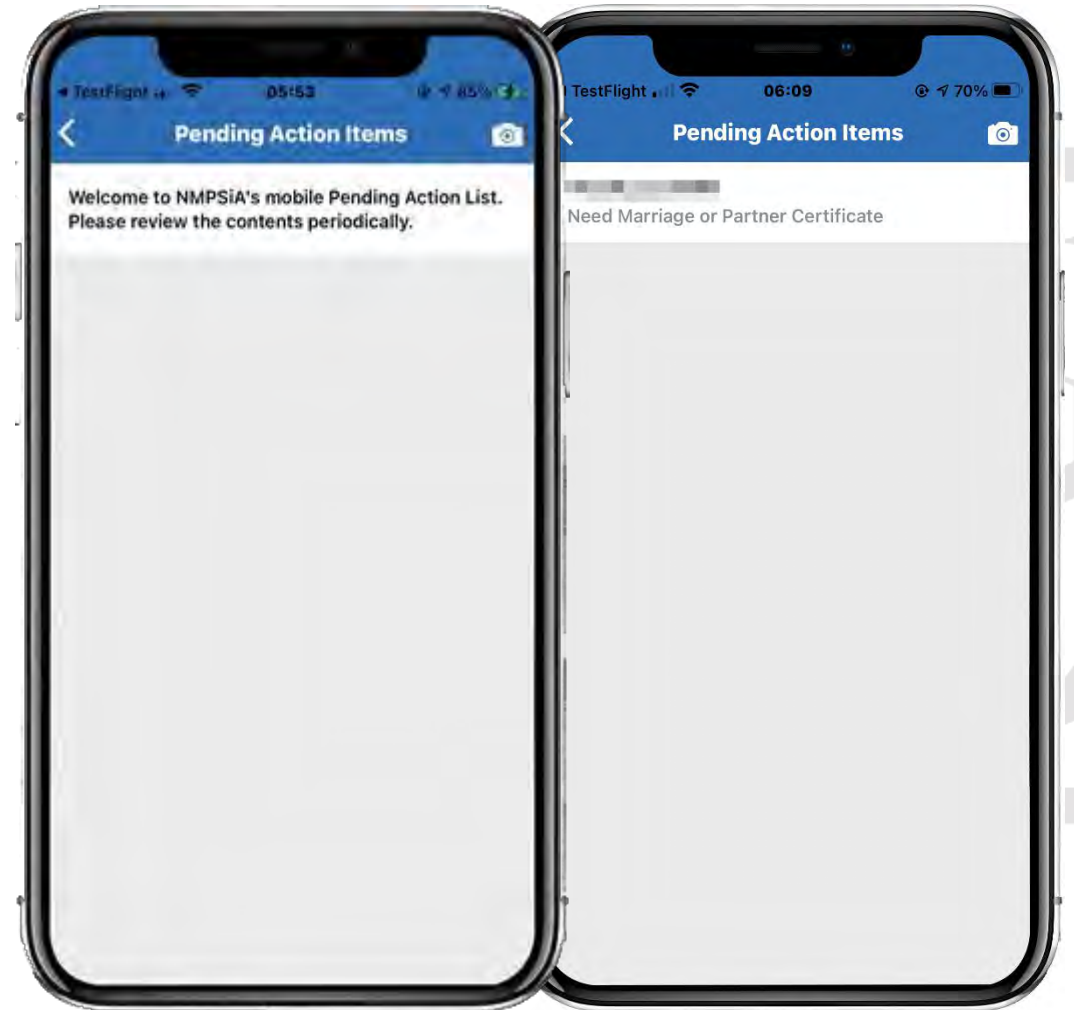


Pending Action Items

If there are pending actions requiring your attention, the message will be displayed here.

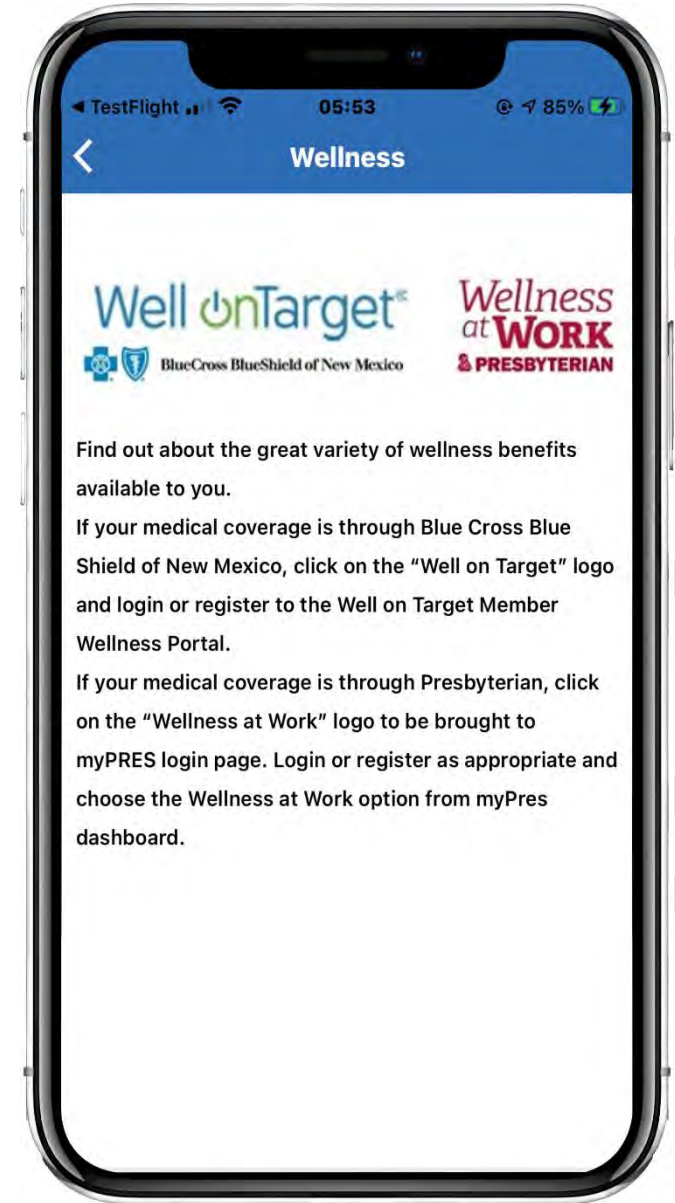
Currently, the administrative office relies on notices to communicate with you. That practice will continue. The Mobile Application just offers a convenient source of reminders.

If there are no pending items, a message will be displayed to remind you to examine this place periodically.



NMPSIA Wellness

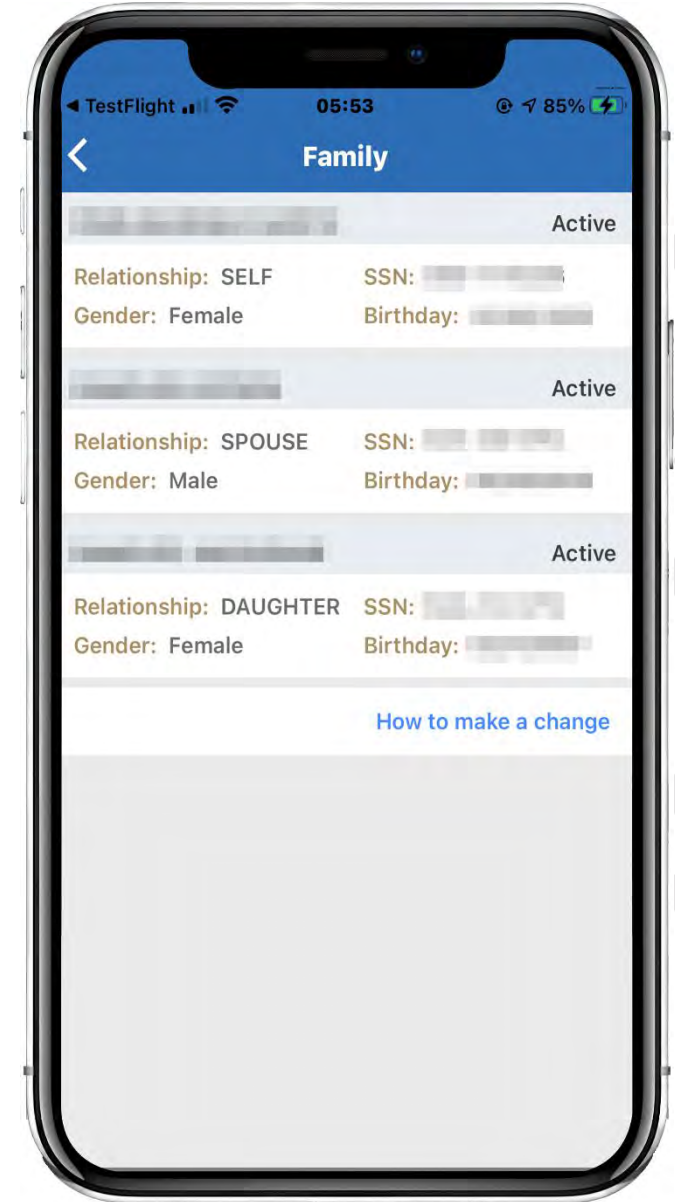
Wellness is a part of NMPSIA's basic goals to promote the well-being of our participants. Valuable information will be posted here.



My Family Information

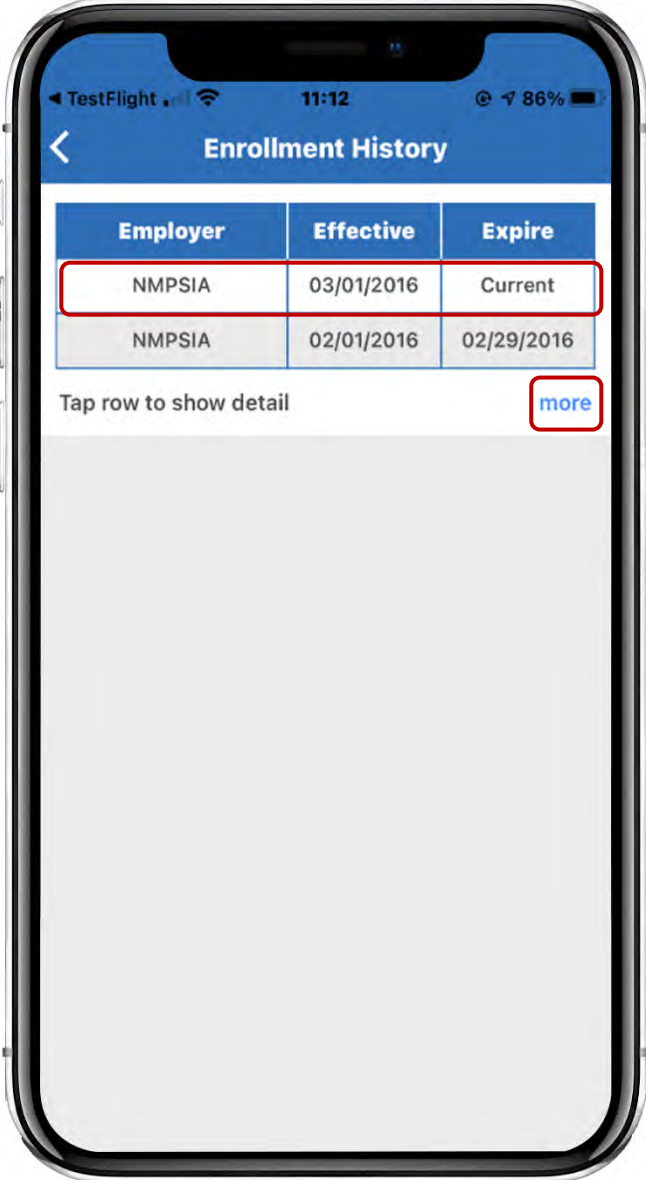
Information on your dependents will be displayed here.

Again, for security reasons, changes cannot be made using the mobile application.



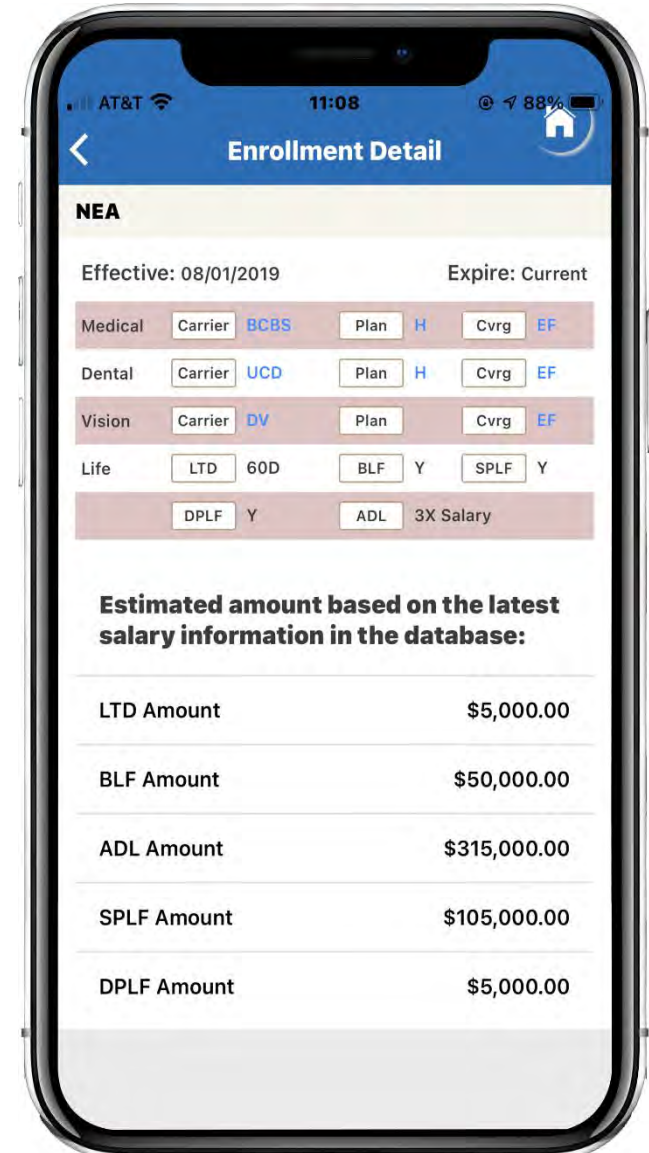
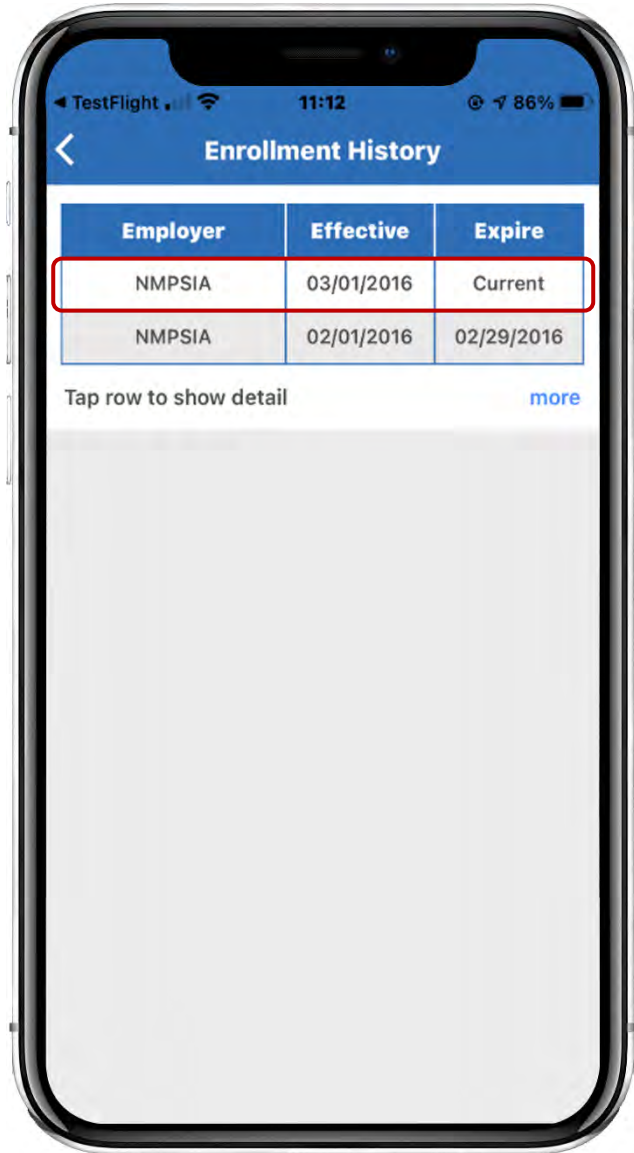
My Enrollment History

Information on your enrollment since day one will be displayed below.

A smartphone screen displaying the 'Enrollment History' app. The screen shows a table with two rows of enrollment data. The first row is highlighted with a red border. Below the table, there is a 'more' link also highlighted with a red border. The status bar at the top shows 'TestFlight', signal strength, time '11:12', and battery level '86%'.

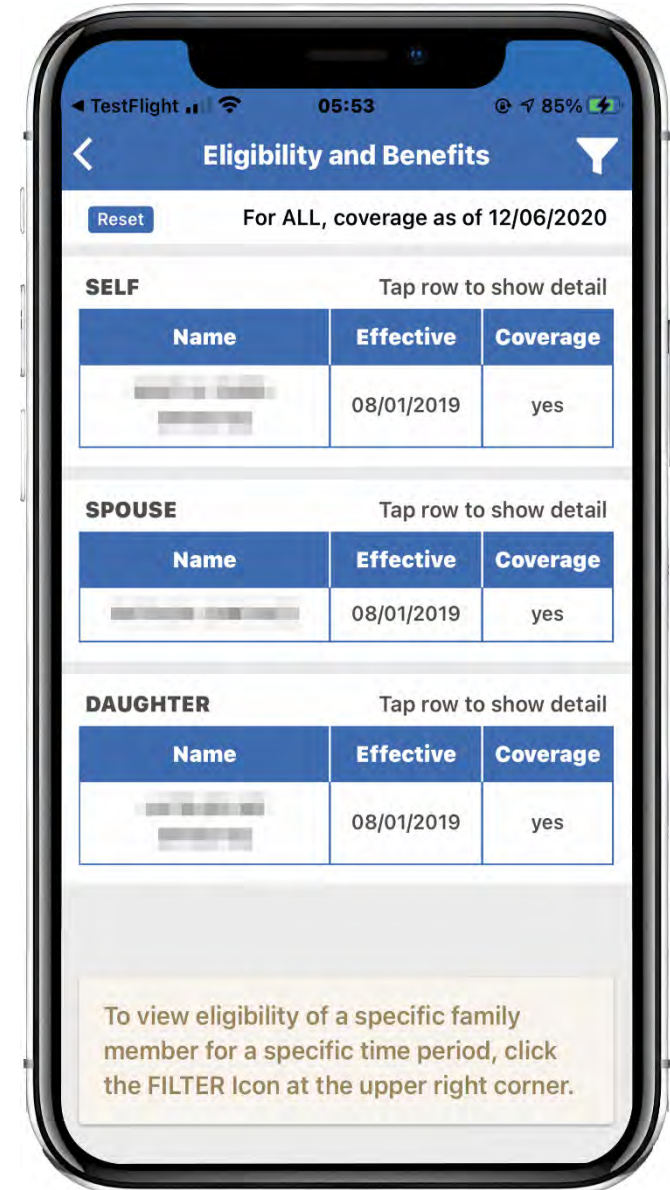
Employer	Effective	Expire
NMPSIA	03/01/2016	Current
NMPSIA	02/01/2016	02/29/2016

Tap row to show detail [more](#)

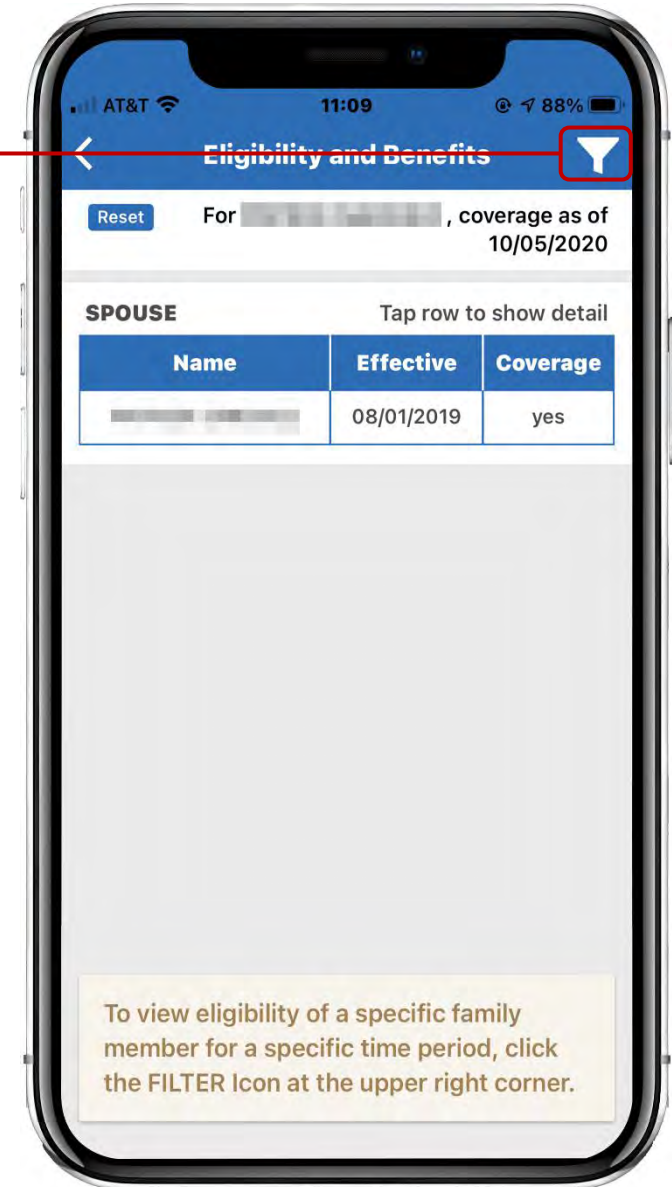


My Eligibility and Coverage

Your eligibility coverage is shown here. One special feature the app offers is that you can inquire about the eligibility status of a specific dependent on a specific date. The software will search your enrollment record and deliver the status to you.

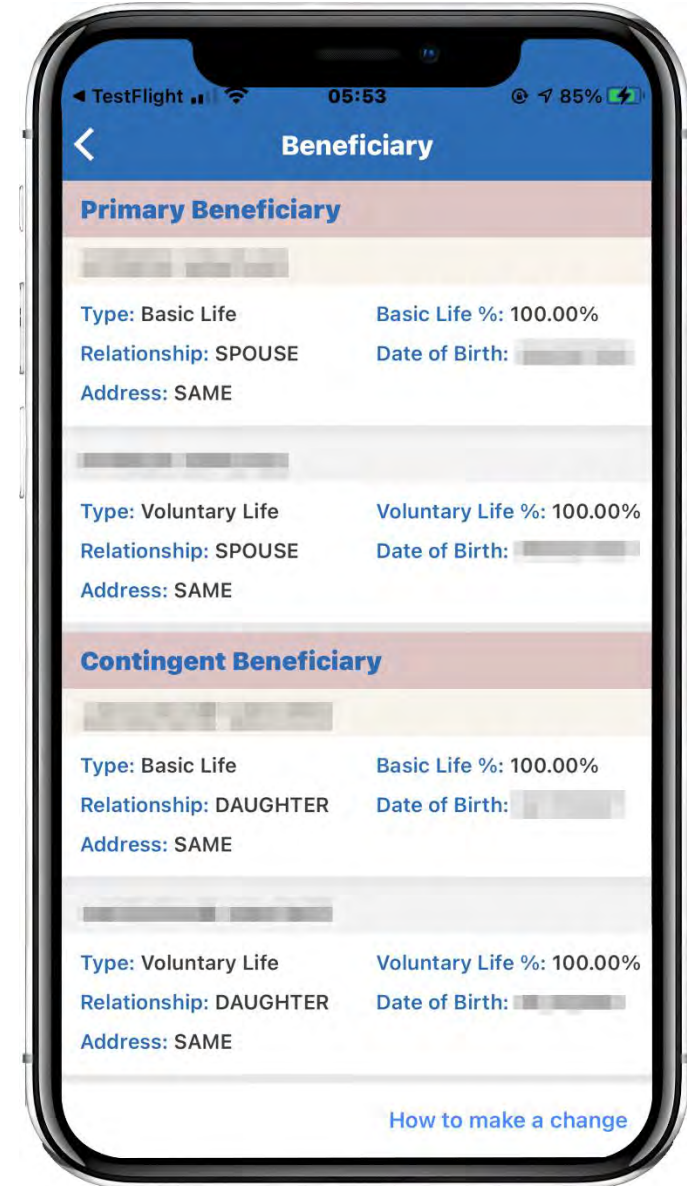


When the search of eligibility is on a specific dependent on a specific date, the app uses AI technology to do the filtering and displays the result as follows:



My Beneficiary Designation

Your beneficiary designation is shown here.
No change is permissible
through this Mobile Application.

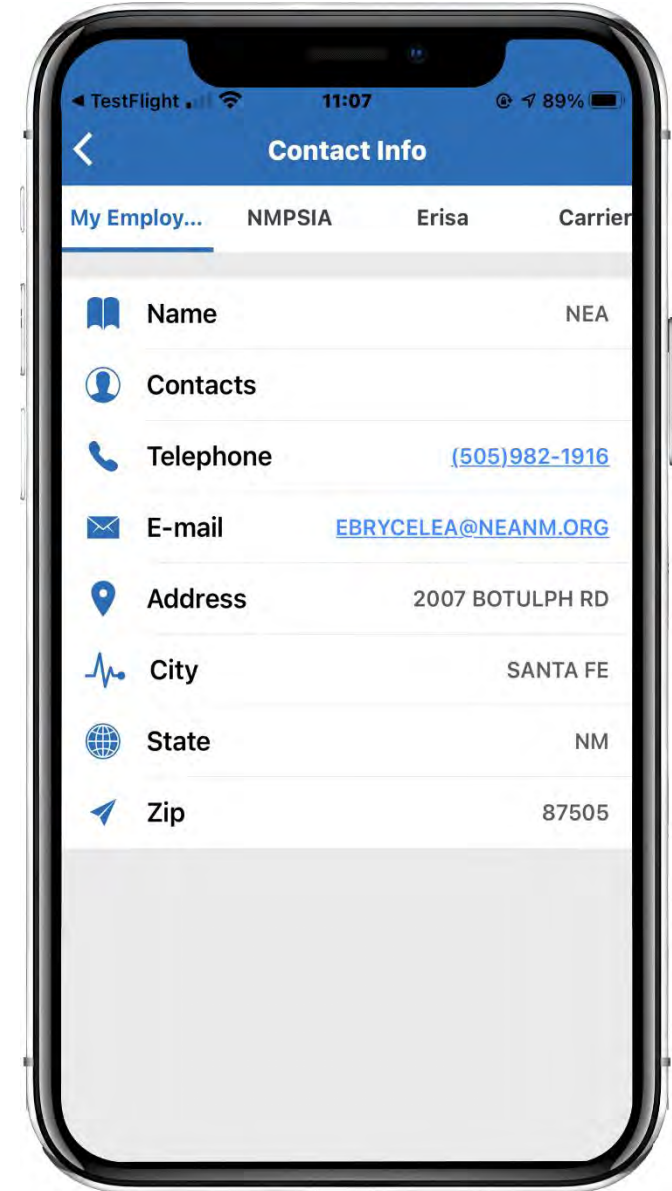


Contact Information, Feedback, & Forms

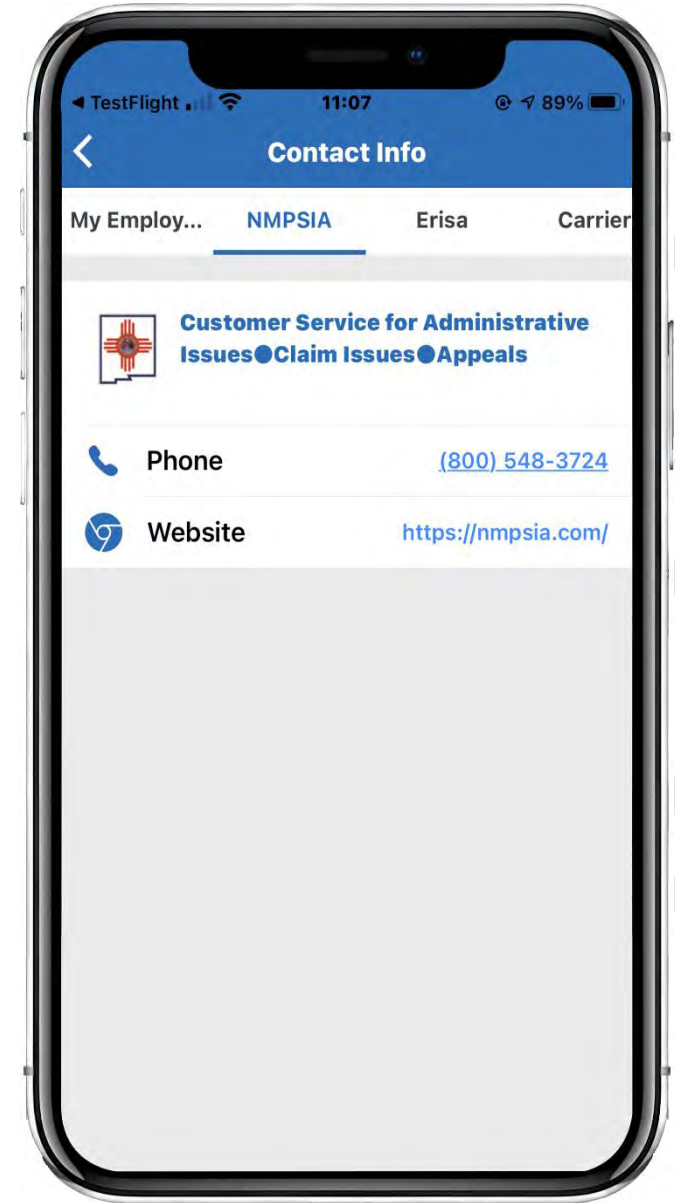
Contact information is available at your convenience. Depending upon your needs, you may wish to contact the Administrative Office, the Authority, the Carrier OR we provide a choice for you to select the category and display the relevant information for you.

The Administrative Office assigns its customer service representatives for each school district.

Depending upon your affiliation, info on the appropriate representative will be given to you.

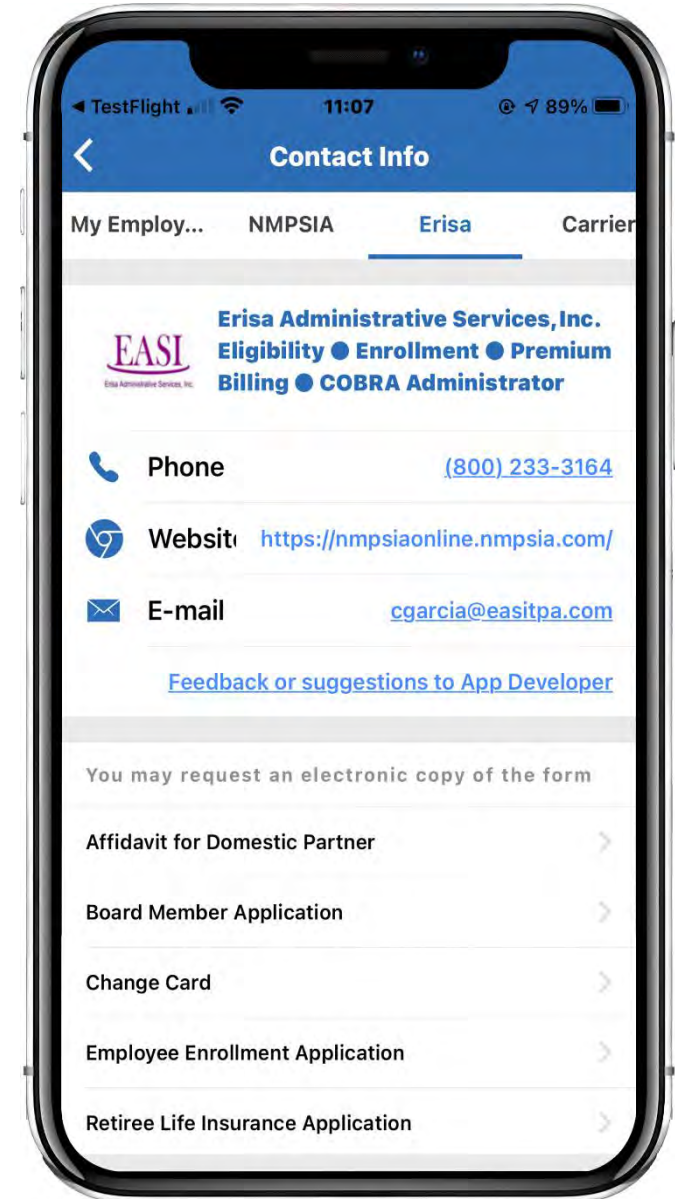


Contact at the Authority

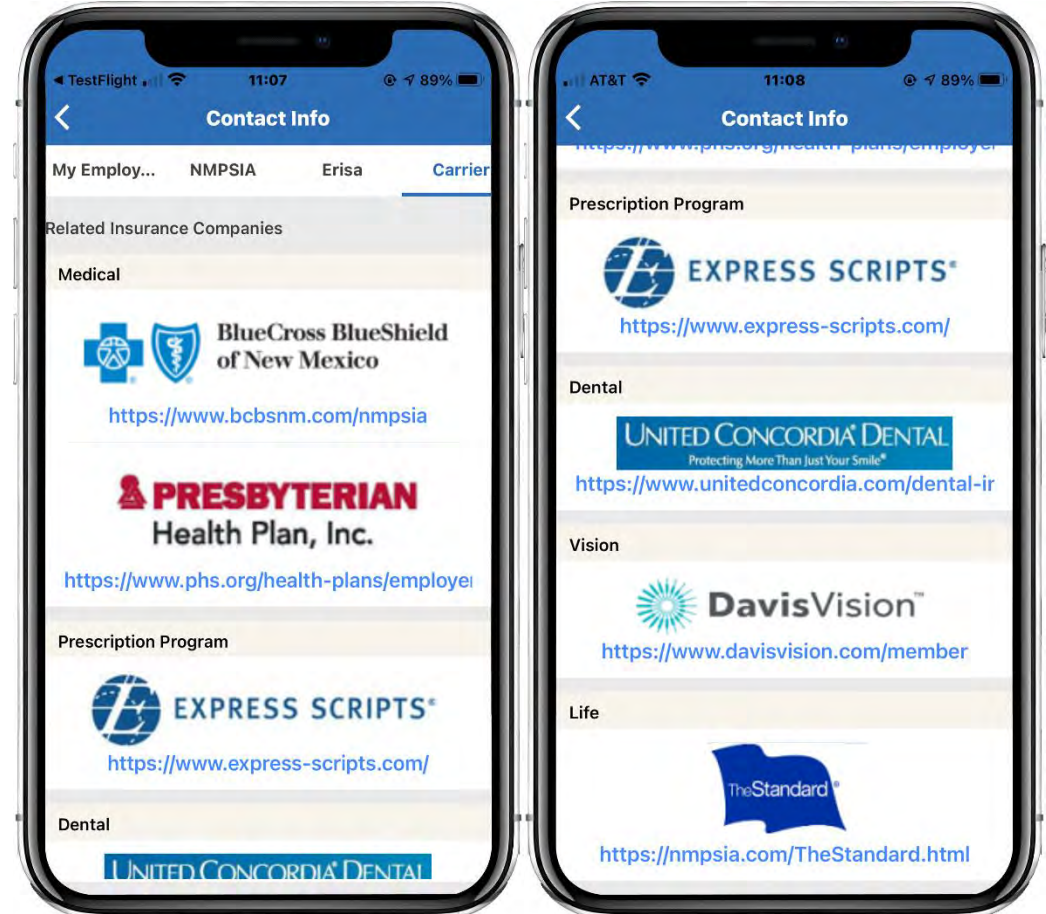


Dedicated Customer Service Rep at the Administrative Office is shown below. This Mobile Application takes the District to which the user is affiliated with and looks up the rep assigned to this District:

From this screen, you also have the option to download some of the commonly used forms. This is a very convenient feature, please take advantage of it.



Contact information for the carriers from whom you have selected to provide you the benefits are displayed. Again, it is to be emphasized that the application display only those carriers who are serving you instead of a blanket display of all the carriers who serve NMPSIA.



Premium Payment History

Premium payment history is one of the most important aspects of quality and accuracy verification. Right is a tabulation of premium billed and paid.

If you wish to view the activity for any other time period, just click “Reset” then specify the desired “from” and “to” dates.

If you click on any monthly entry, the details per each benefit will be shown.

AT&T

11:09

88%

<

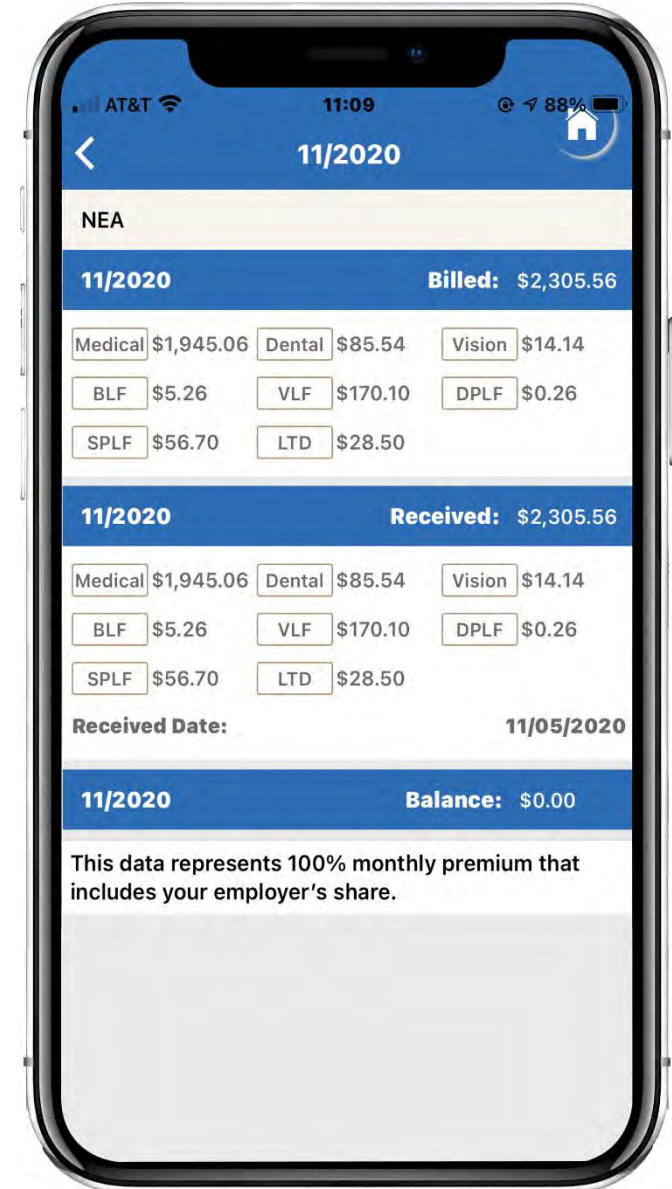
Premium

Reset

<div><div></div></div> 12/2020	NEA \$2,305.56
<div><div></div></div> 11/2020	NEA \$2,305.56
<div><div></div></div> 10/2020	NEA \$2,305.56
<div><div></div></div> 09/2020	NEA \$2,183.48
<div><div></div></div> 08/2020	NEA \$2,183.48
<div><div></div></div> 07/2020	NEA \$2,183.48

For the period of 2020-07 to 2020-12
click any row to see amount by line of coverage.

Monthly premium details are shown.
The amount includes both the employee portion and employer portion.



A very important analytic tool the Mobile Application offers you is the “WHAT IF” scenario. You may change your current coverage and change it to something else and click the “Calculate” button. The effect of premium variation, whether up or down, will be tabulated.

Premium Calculate

EMPLOYEE INFORMATION

District ID 92

District name NEA

Date of birth 10/30/1959

Annual salary

Benefit changes are governed by plan rules and/or proof of insurability. See Plan Document or FAQ.

MEDICAL

Carrier Blue Cross Blue Shield of ...

Plan High

Coverage Family

DENTAL

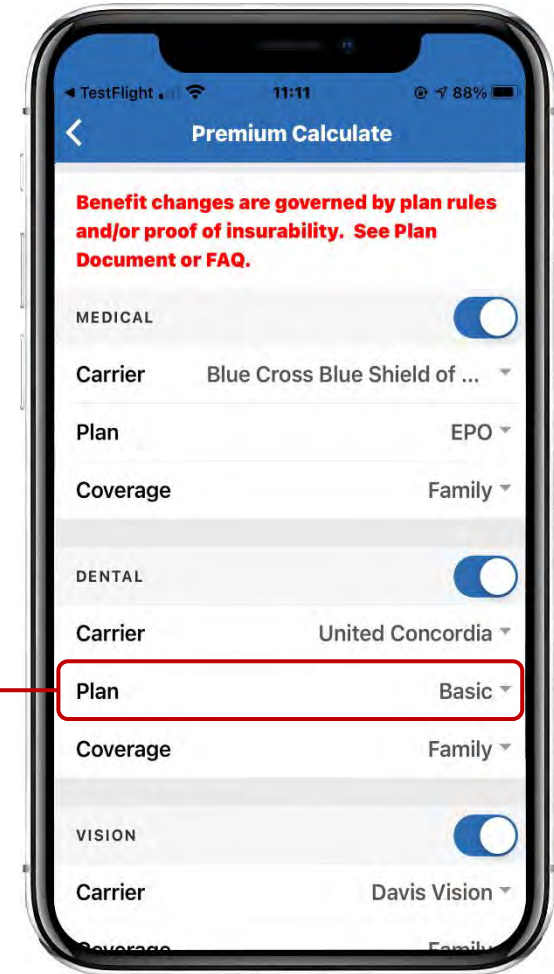
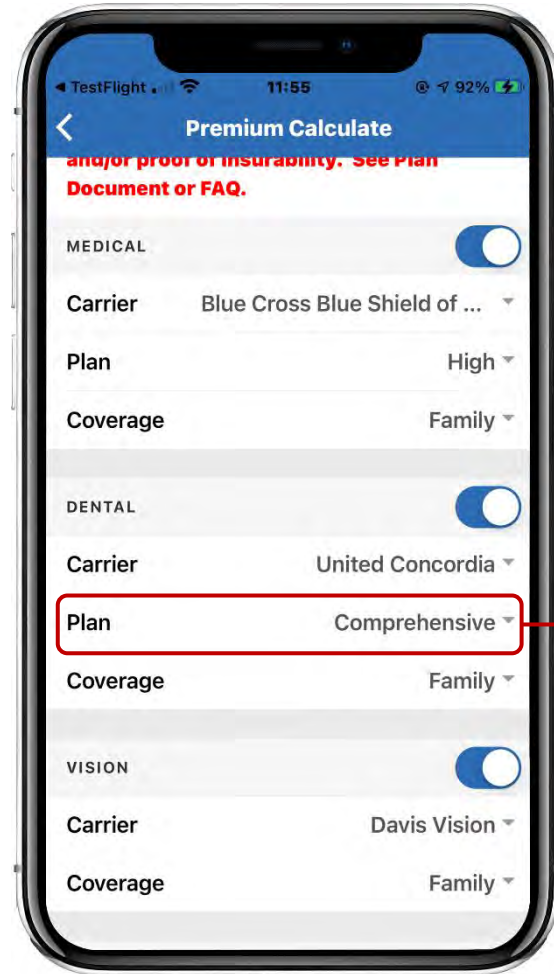
Carrier United Concordia

In this example, we are changing the medical Plan with Blue Cross from **HIGH** to **EPO**.

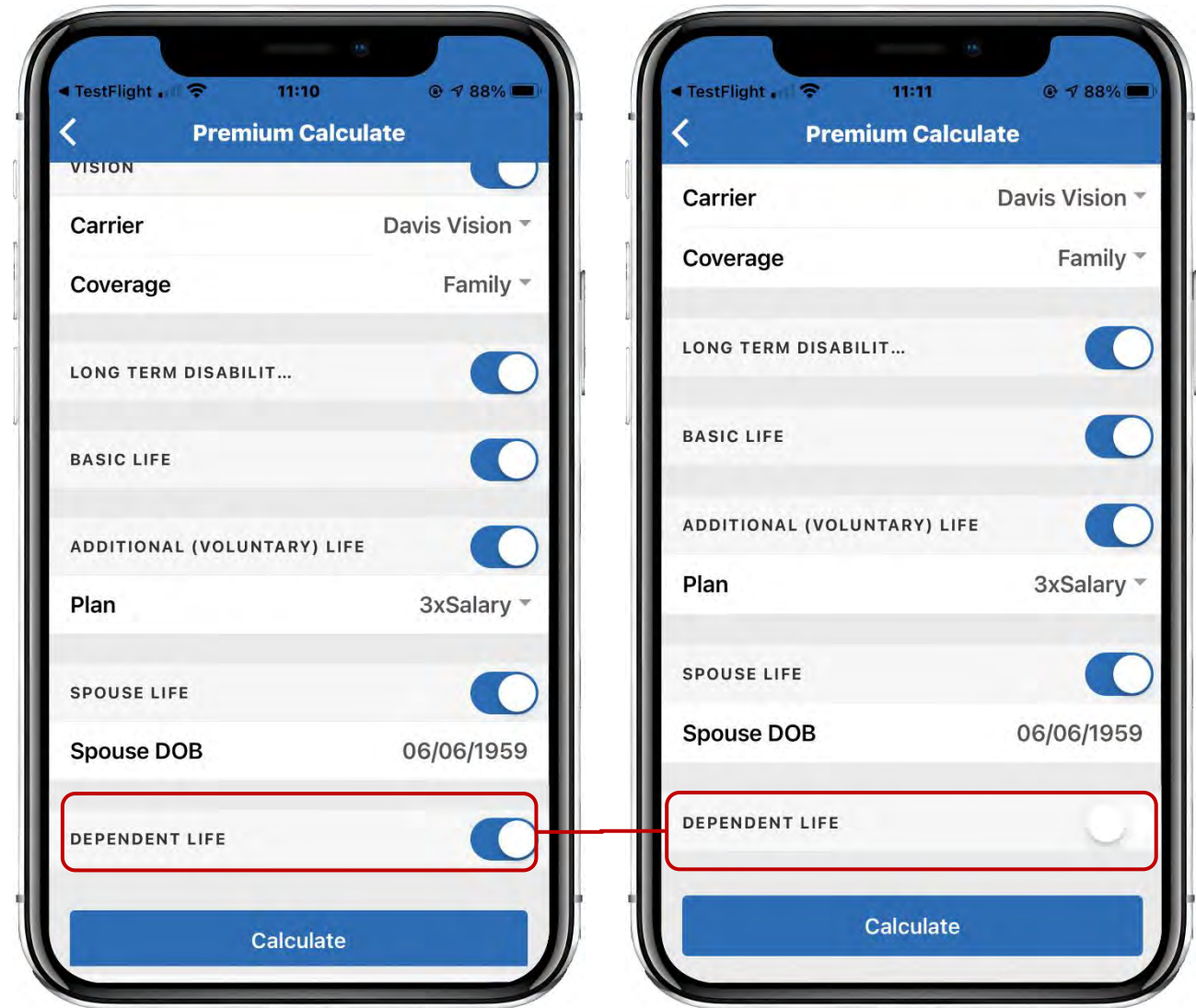
The smartphone screen displays the 'Premium Calculate' app. At the top, the status bar shows 'TestFlight', signal strength, time '11:10', and battery '88%'. The app header is 'Premium Calculate' with a back arrow. Below is the 'EMPLOYEE INFORMATION' section with fields for District ID (92), District name (NEA), Date of birth (10/30/1959), and Annual salary. A red warning message states: 'Benefit changes are governed by plan rules and/or proof of insurability. See Plan Document or FAQ.' Below this is the 'MEDICAL' section with a toggle switch. The 'Carrier' is 'Blue Cross Blue Shield of ...'. The 'Plan' dropdown is currently set to 'High' and is highlighted with a red box. The 'Coverage' is set to 'Family'. Below is the 'DENTAL' section with a toggle switch and 'Carrier' set to 'United Concordia'.

The smartphone screen displays the 'Premium Calculate' app. At the top, the status bar shows 'TestFlight', signal strength, time '11:11', and battery '88%'. The app header is 'Premium Calculate' with a back arrow. Below is the 'MEDICAL' section with a toggle switch. The 'Carrier' is 'Blue Cross Blue Shield of ...'. The 'Plan' dropdown is now set to 'EPO' and is highlighted with a red box. The 'Coverage' is set to 'Family'. Below is the 'DENTAL' section with a toggle switch. The 'Carrier' is 'United Concordia'. The 'Plan' dropdown is set to 'Basic'. The 'Coverage' is set to 'Family'. Below is the 'VISION' section with a toggle switch. The 'Carrier' is 'Davis Vision'.

Dental Plan is changed from Comprehensive to Basic at United Concordia.



Dependent Life is being removed.
Then we click the “Calculate”
button.



The result shows that your monthly premium will see a reduction of \$142.38. Furthermore, you may save this tabulation in your Photo folder for you to do a more in-depth study at your leisure.

Estimated Monthly Premium Cost		
Benefit	Employee	Employer
Medical	\$700.22 - \$77.80	\$1,050.32 - \$116.72
Dental	\$17.12 - \$17.10	\$25.66 - \$25.66
Vision	\$5.66 \$0.00	\$8.48 \$0.00
Basic Life	\$0.00 \$0.00	\$5.26 \$0.00
Additional (Voluntary) Life	\$170.10 \$0.00	\$0.00 \$0.00
Spouse Life	\$56.70 \$0.00	\$0.00 \$0.00
Dependent Life	\$0.00 - \$0.26	\$0.00 \$0.00
Long Term Disability	\$11.40 \$0.00	\$17.10 \$0.00
Total	\$961.20 - \$95.16	\$1,106.82 - \$142.38

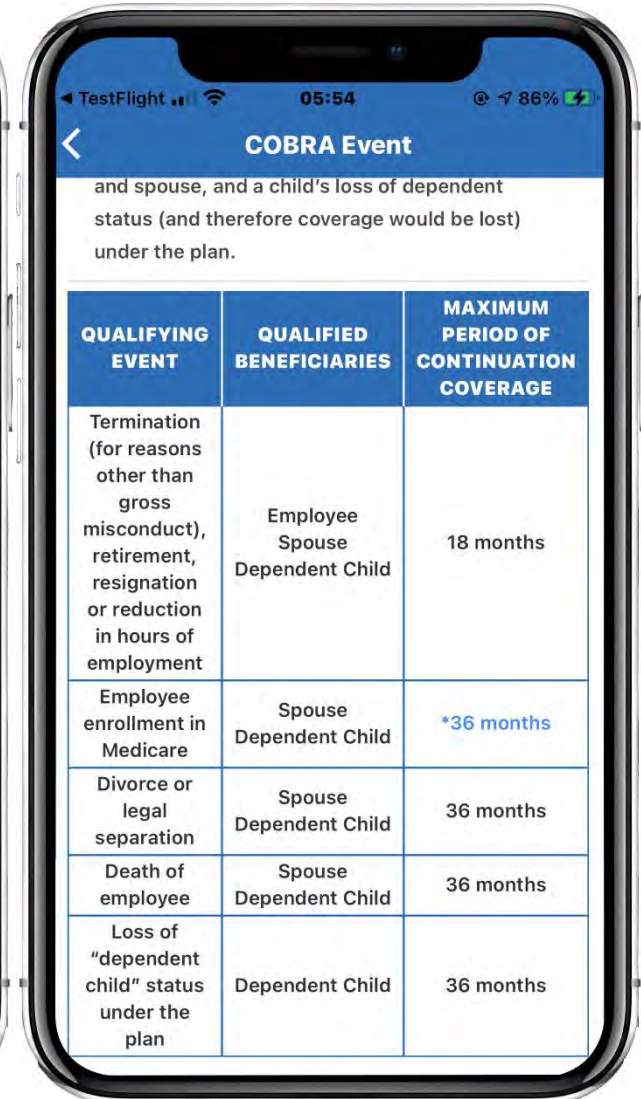
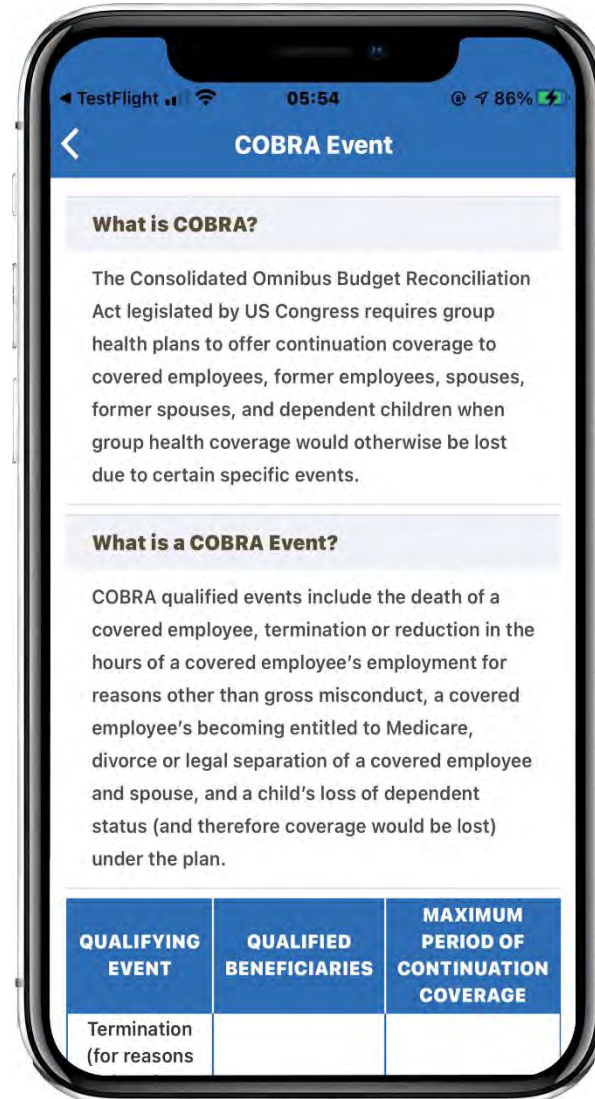
Estimated Monthly Premium Cost shown is based on the NMPSIA Contribution Schedule. Please confirm with your employer the exact employee and employer portion of the monthly premium.

Save As Image

Back

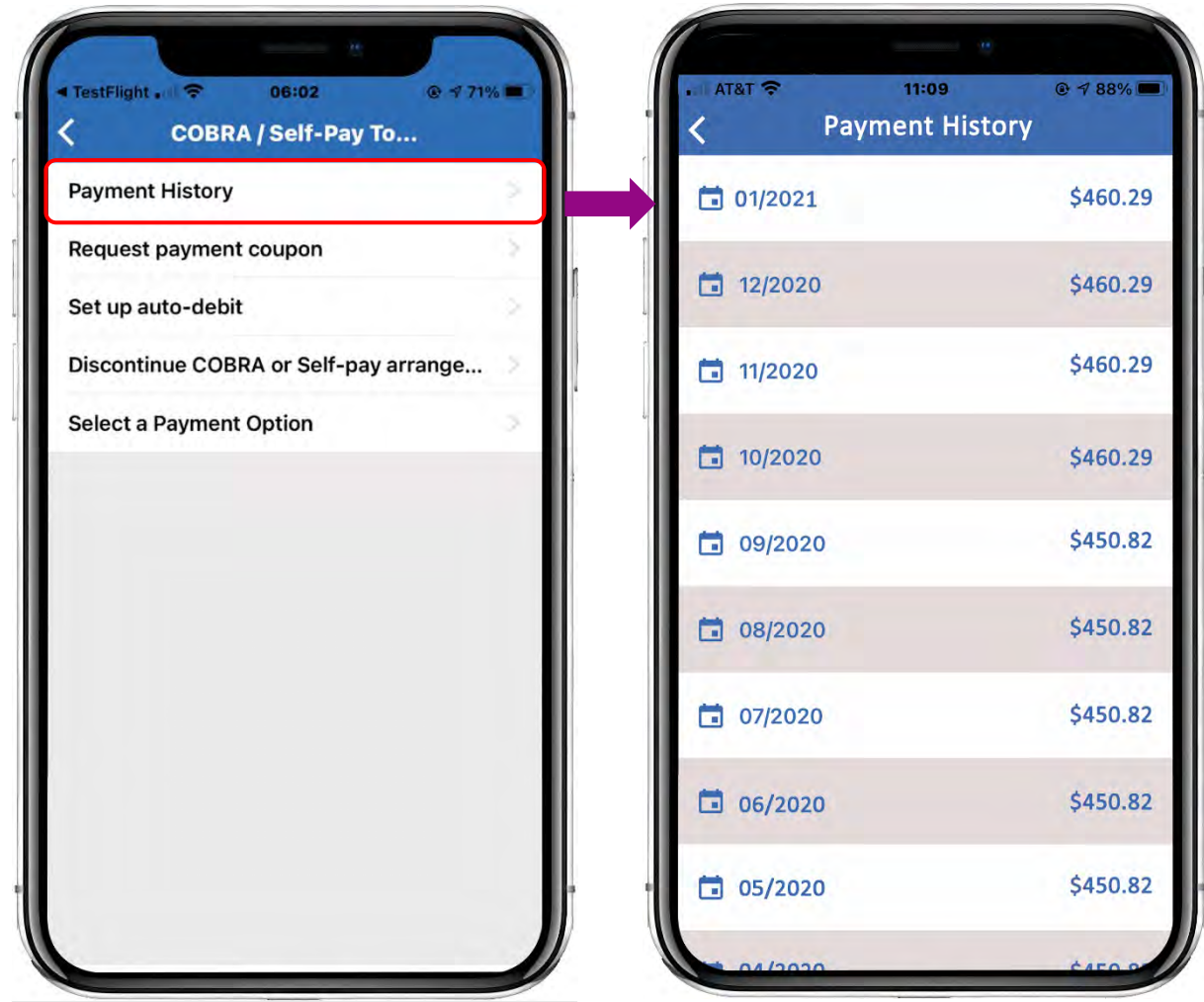
When there is a COBRA Event

Continuation of COBRA related information

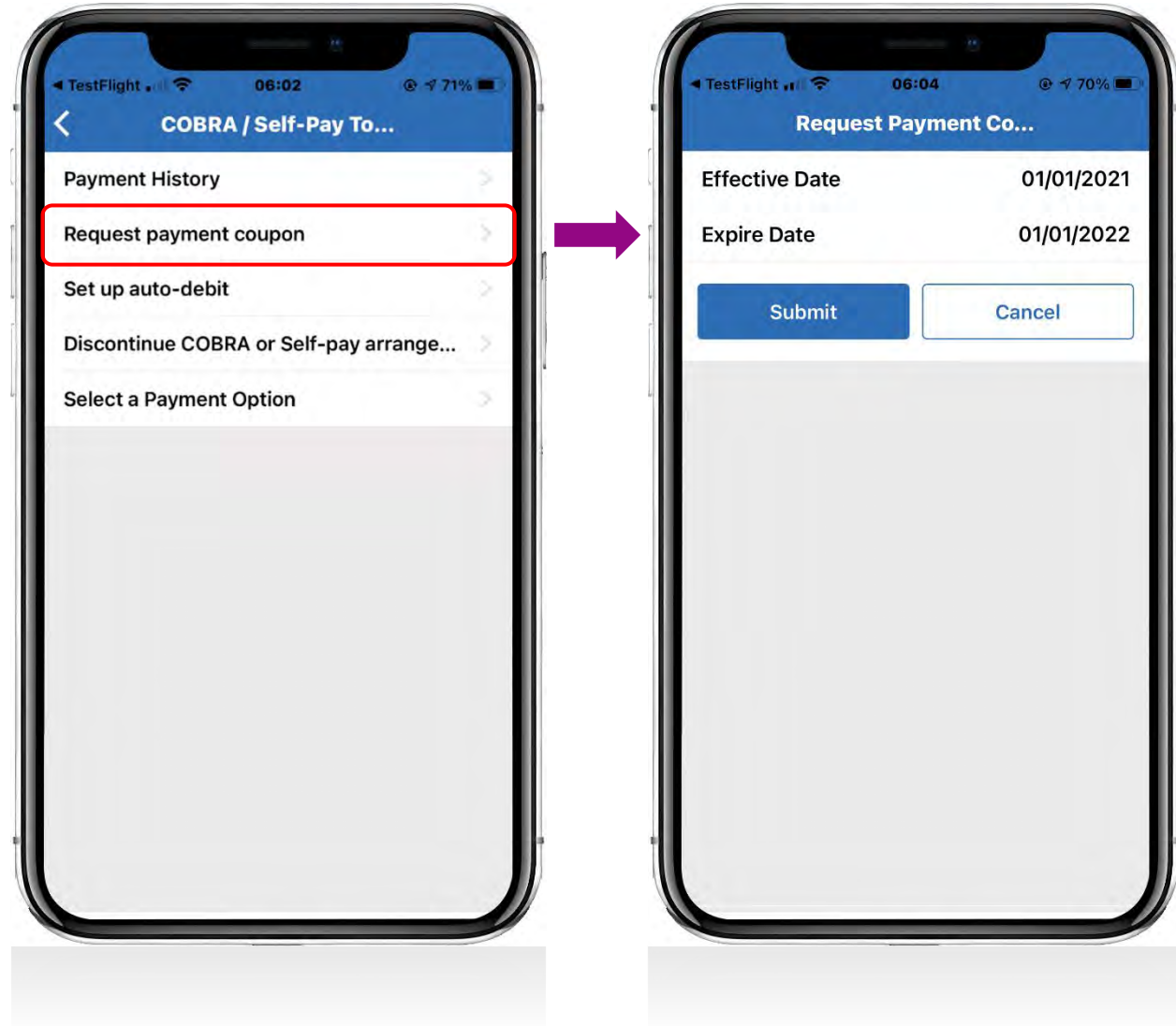


COBRA & Self-pay Tools

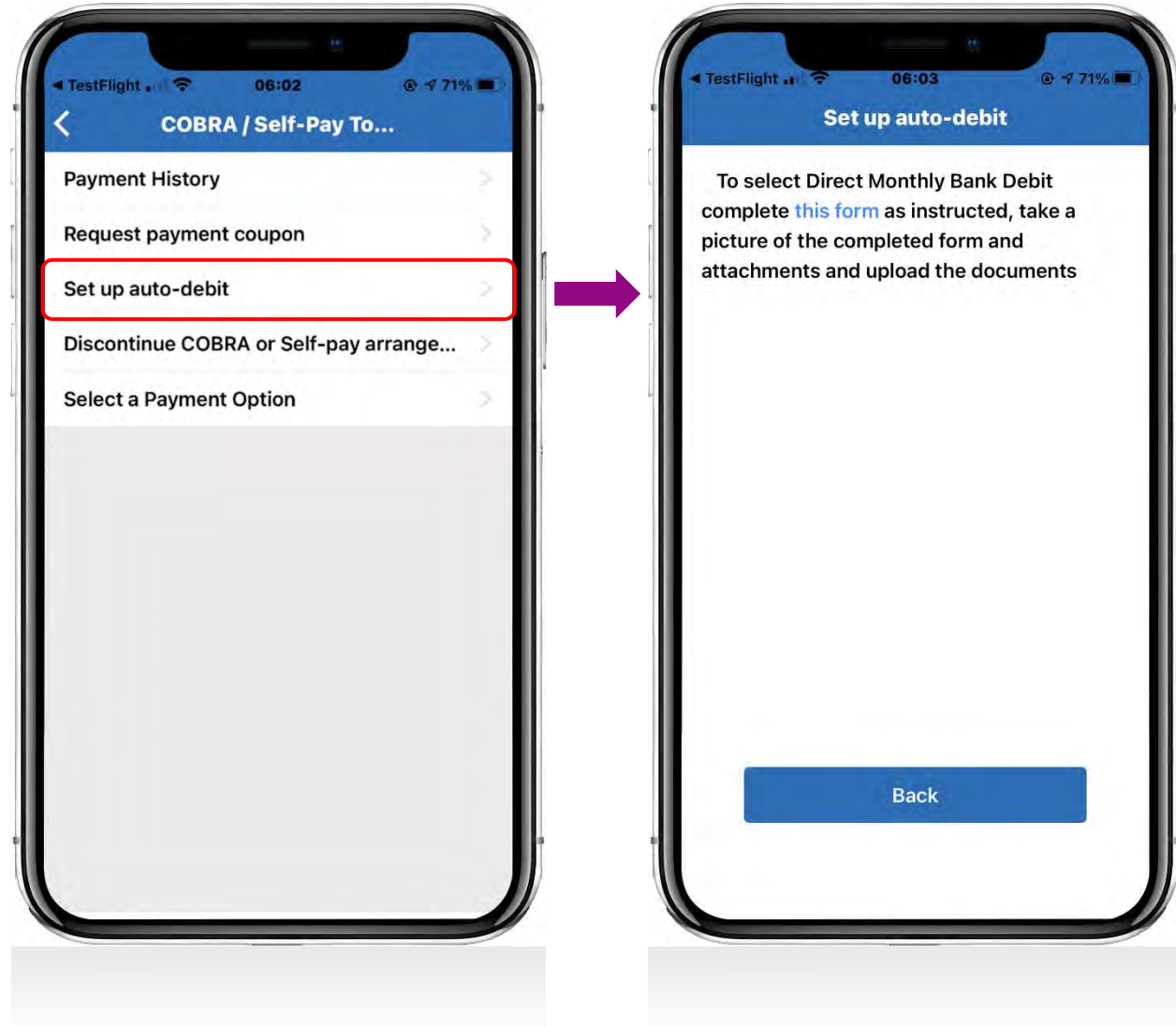
When the user is not making self-pay, the screen will merely display a comment.



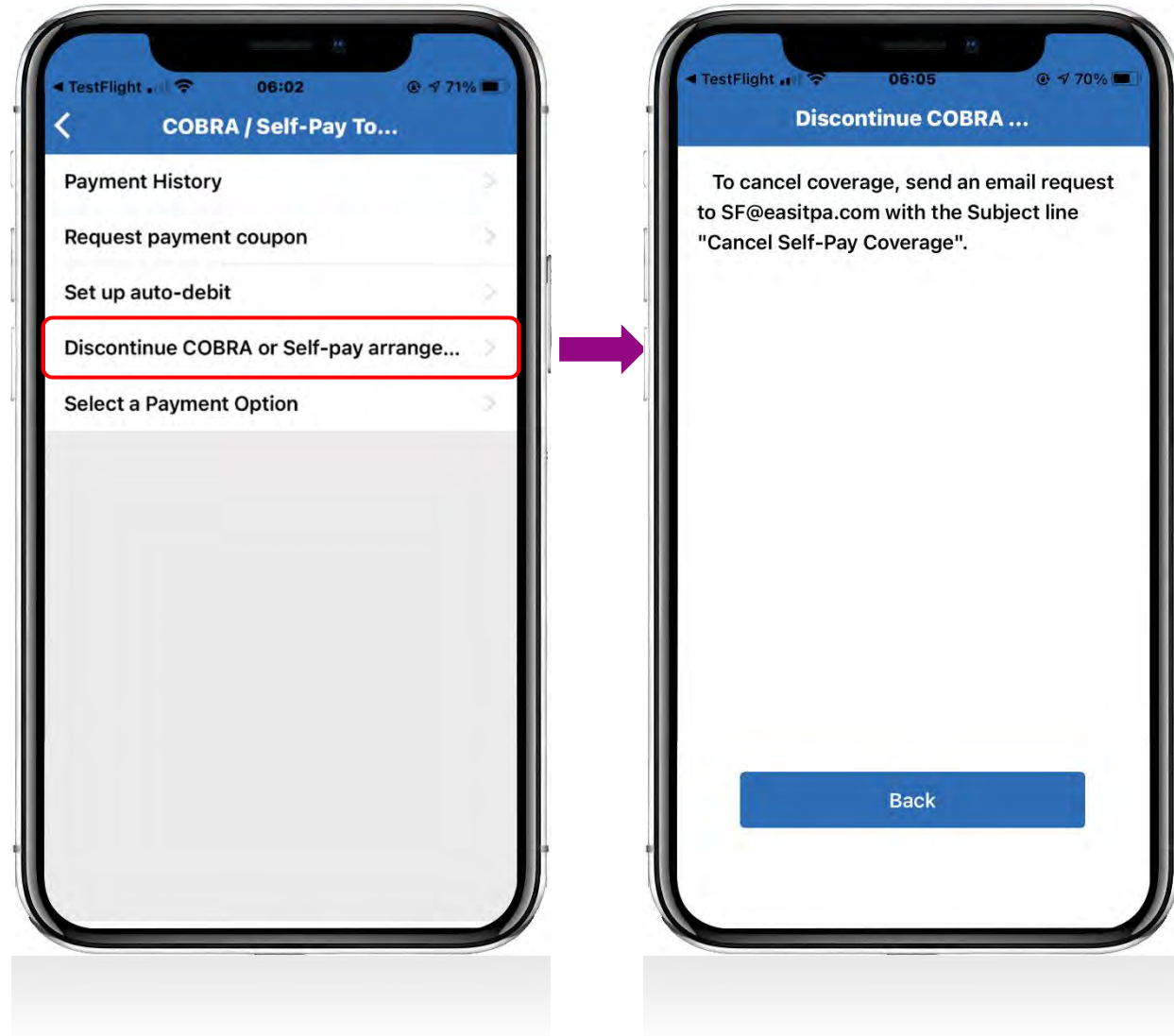
Request for Coupon



Set up auto-debit



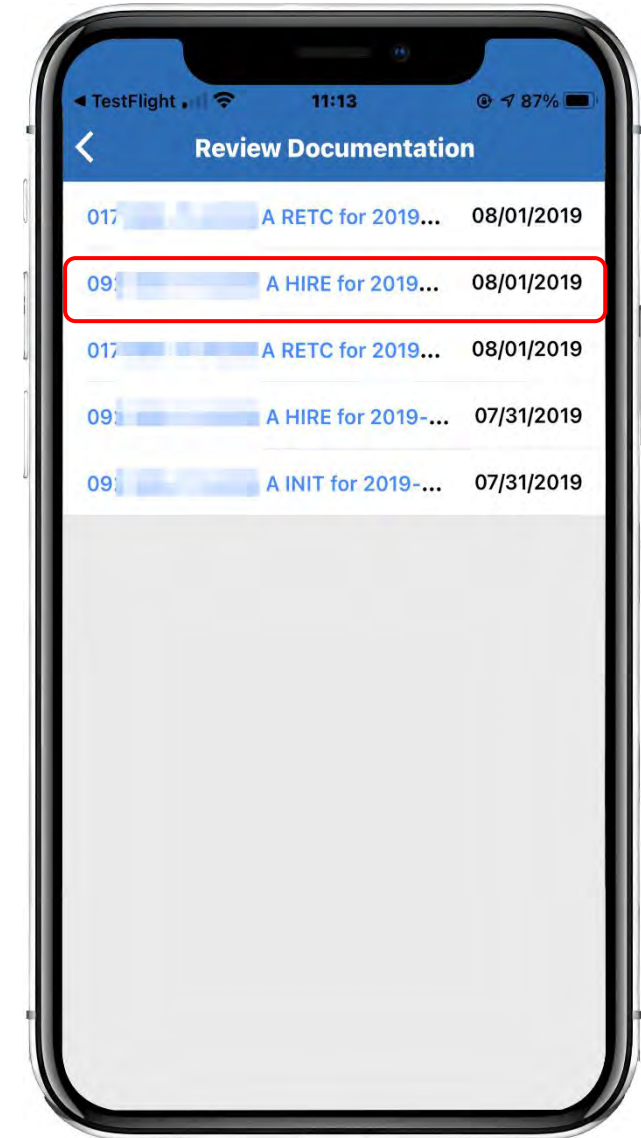
Discontinue COBRA coverage



Review Documentation & Notices

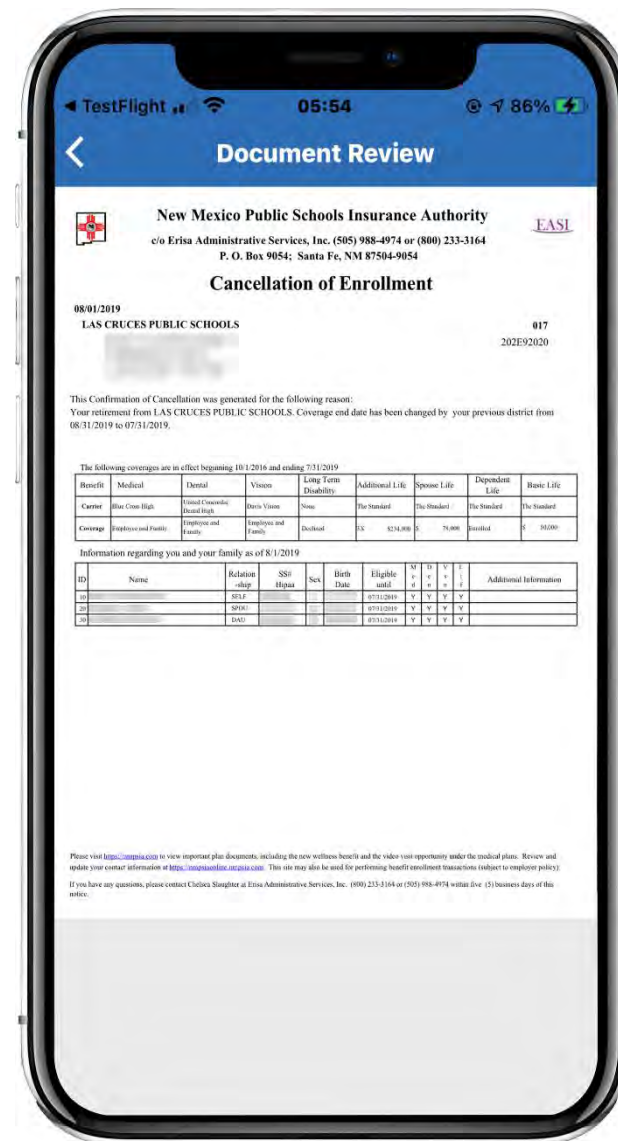
Available documents for the user to review are displayed.

The mobile application permits you to choose any of the images we store in the Cloud using the latest Cloud Technology and review it.



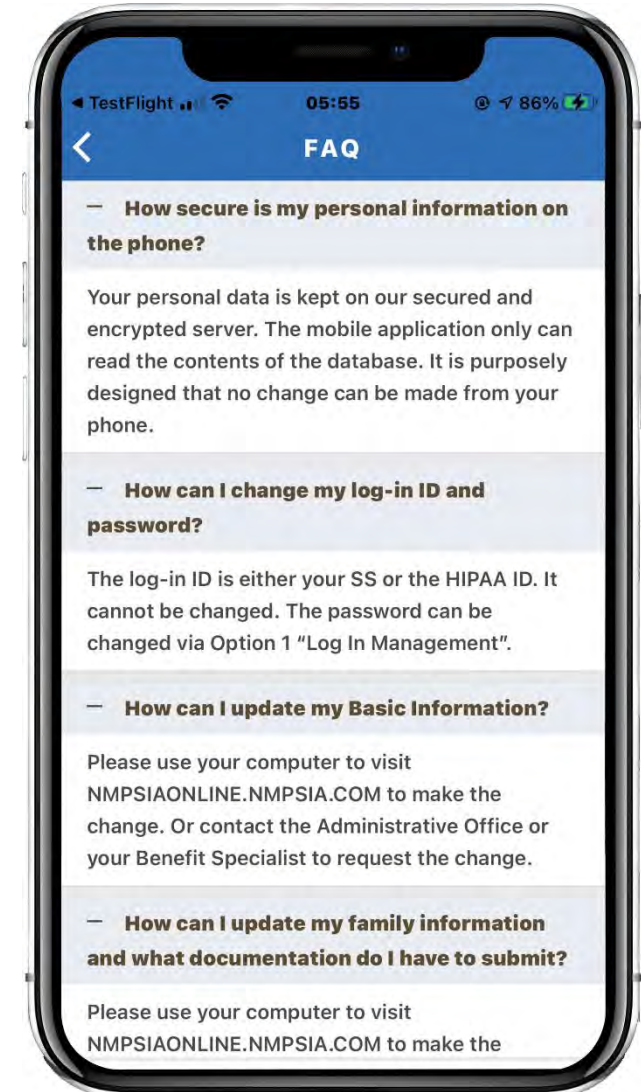
If you click on any line, the image of the document will be shown.

This is a very useful and unbiased way to review the documentation and ascertain that the Administrative Office carried out your instructions accurately.



"How to" & FAQ

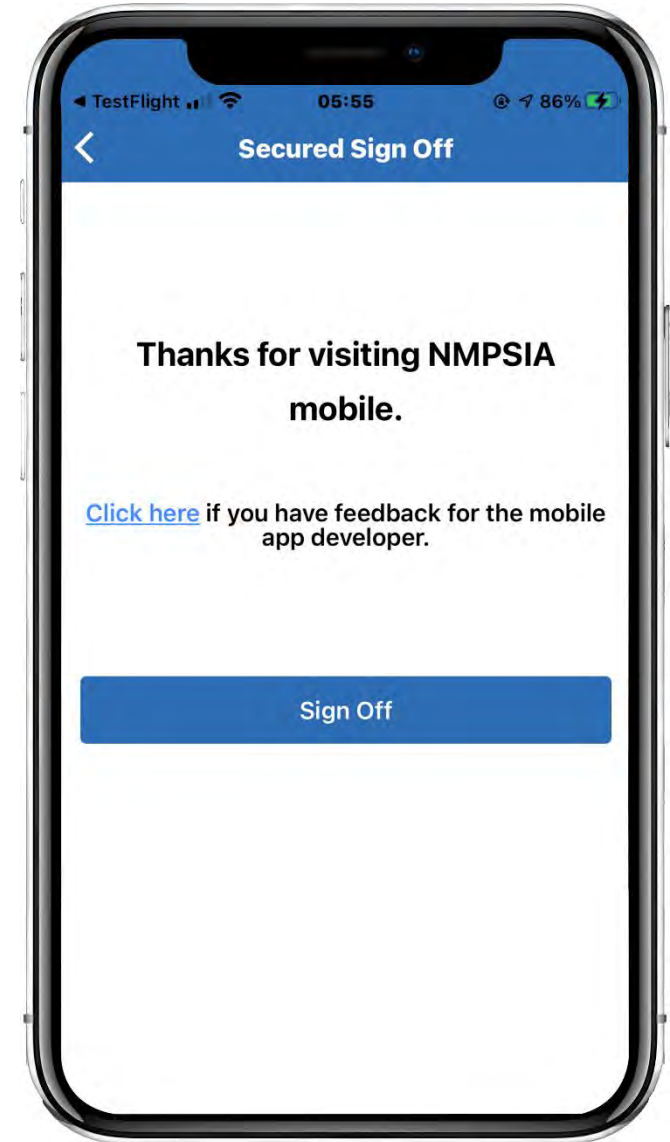
The How To and Frequently Asked Question is an attempt to disseminate pertinent information to the user. But, due to the confined space and storage capacity, the extent of the contents are limited. The website NMPSIA.COM is a more comprehensive source of information.



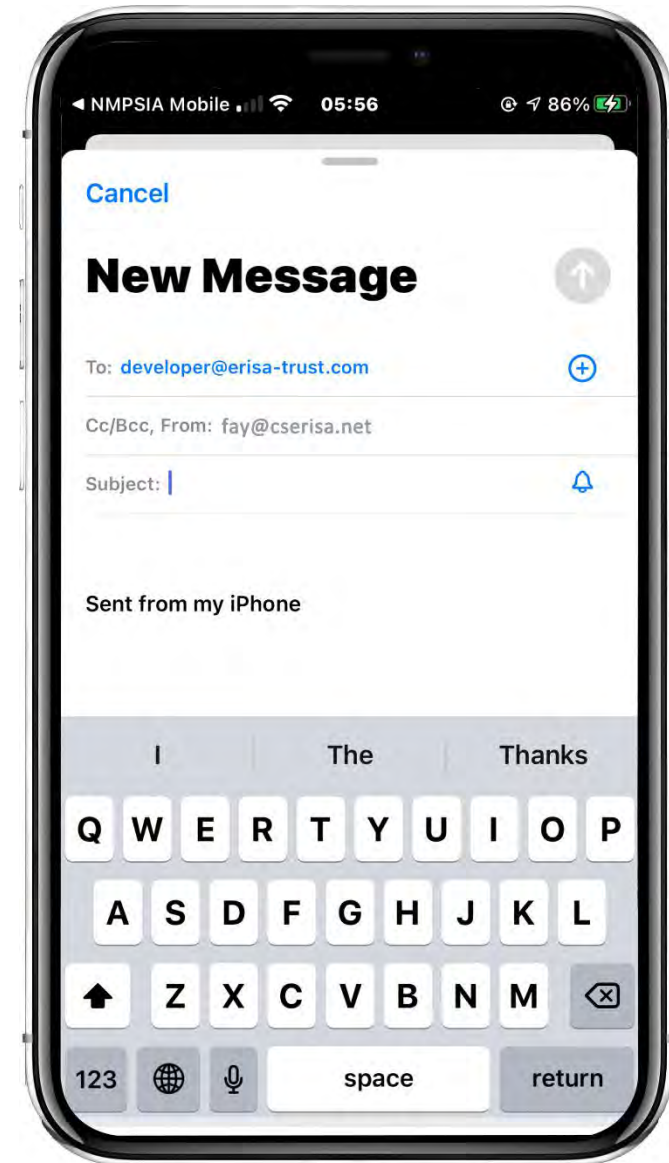
Secured Sign Off

Be sure to sign off when you are done using this Mobile Application. When you select this function, you are given a chance to relay your feedback and suggestions to the developer.

If you forgot to sign off, the system will give you a time-out warning after 10 minutes of inactivity. If there is no response, you will be automatically signed off and the display on your screen will be cleared as it may contain confidential information.



When you choose Feedback,
the mail server will be activated.



Thank you!

“Member” Retention Schedule

Each **“Member”** is assigned a cyber retention based on their total building values. The annual Budget Notice provides the **“Member’s”** with the recent values. The following retention shall be applied to the total loss including damages or expenses arising out of anyone Per Occurrence loss.

Building Values	Retention	Member Retention	Maximum Out of Pocket Retention	NMPSIA Retention
\$0 - \$250 Million	\$50,000	\$5,000	\$20,000	\$45,000
\$250 Million - \$500 Million	\$50,000	\$15,000	\$60,000	\$35,000
\$500 Million and Above	\$100,000	\$30,000	\$100,000	\$70,000
Once the Out-of-Pocket retention has been reached, the Member retention will default to \$5,000 Per Occurrence for the remainder of the "Term" of the "Memorandum" .				

NOTICE:

Coverage of this **“Policy”** provides coverage on a claim made and reported basis; except as otherwise provided, coverage under noted coverage schedule applies only to claims first made against the **“You”** and reported to **“Us”** during the **“Policy Period”**. Claims expenses shall reduce the applicable Limit of Liability.

EXTENDED REPORTING PERIOD:

For **“Members”** - To be determined at the time of election.

C. SPECIFIC COVERAGE PROVISIONS:

- A.** Breach Response indemnifies the **“Member”** Organization for Breach Response Costs incurred by the Insured Organization because of an actual or reasonably suspected Data Breach or Security Breach that the Insured first discovers during the **“Policy Period”**.
- B.** First Party Loss indemnifies the **“Member”** for: Business Interruption Loss the **“Member”** sustains as a result of a Security Breach or System Failure that the **“Member”** first discovers during the **“Policy Period”**. Dependent Business Interruption Loss indemnifies loss the **“Member”** sustains as a result of a Dependent Security Breach or a Dependent System Failure that the **“Member”** first discovers during the **“Policy Period”**. Cyber Extortion Loss indemnifies loss the **“Member”** incurs as a result of an Extortion Threat first made against the **“Member”** during the **“Policy Period”**. Data Recovery Costs indemnifies the loss **“Member”** incurs as a direct result of a Security Breach that the **“Member”** first discovers during the **“Policy Period”**.
- C.** Liability: Data & Network Liability pays Damages and Claims

Memorandum

To: Martha Quintana, Executive Director
Risk Advisory Committee and Board of Directors.

From: David Poms

Re: Deadly Weapons Protection Insurance

The following coverage was bound effective 7/1/22:

Summary

Type: Deadly Weapons Protection Insurance

Carrier: Beazley Deadly Weapons Consortium 9779 (Lloyd's, London)

Premium: \$260,400

Policy Limit: \$3,000,000 each and every loss occurrence of a deadly weapon event
\$3,000,000 annual aggregate

Deductible: \$10,000 each and every loss occurrence of a deadly weapon event

Sub-Limits of Liability:

Medical Expenses: \$25,000 each eligible person, each and every loss occurrence of a deadly weapon event, \$3,000,000 in the aggregate

Accidental Death & Dismemberment: \$50,000 each eligible person, each and every loss occurrence of a deadly weapon event, \$3,000,000 in the aggregate

Crises Management Services: \$250,000 each and every loss occurrence of a deadly weapon event, \$1,000,000 in the aggregate

Circumstance: Event responder fees will be in addition to the policy limit of liability and aggregate expressed above

Counseling Services: \$250,000 each and every loss occurrence of a deadly weapon event and \$15,000 each deceased person, \$1,000,000 in the aggregate

- b. **Equipment Breakdown Insurance**-CCMSI will forward all reported claims by Members directly to Poms and Associates-Risk Services for processing. Procedurally, reporting claims to the carrier (s) will be the sole responsibility of Risk Services. Risk Services will electronically (cc) CCMSI and provide Member contact(s) information on all initial reporting correspondence to the carrier(s) to ensure proper record and documentation of files.
- c. **Cyber Liability and Data Privacy Insurance** – CCMSI will forward all incidents reported by Members directly to Poms and Associates – Risk Services immediately for processing. Procedurally, reporting claims to the carrier (s) will be the sole responsibility of Risk Services. Risk Services will electronically (cc) CCMSI and provide Member contact(s) information on all initial reporting correspondence to the carrier(s) to ensure proper record and documentation of files.
- d. **Deadly Weapon Protection Insurance** – CCMSI will forward all incidents reported by Members directly to Poms and Associates – Risk Services immediately for processing, but in no case more than twenty – four (24) hours after CCMSI becomes aware of a deadly weapon event. Procedurally, reporting claims to the carrier(s) will be the sole responsibility of Risk Services. Risk Services will electronically (cc) CCMSI and provide Member contact(s) information on all initial reporting correspondence to the carrier(s) to ensure proper record and documentation of files.
- e. **Other - Student Accident & Sickness Insurance** - CCMSI and Poms and Associates-Risk Services (depending on which entity an accident is initially reported to by Member) will forward all reporting student accident **incidents** and/or **claims** to Myers -Stevens (Co-Broker) for handling. It is the sole responsibility of Myers-Stevens to manage medically related student accident and sickness claims. Myers-Stevens will not and does not manage liability nor property claims for the Authority nor its Members.

NMPSIA

Stewardship

July, 2022





LOSS ANALYSIS WORKER'S COMPENSATION

WC STATISTICAL SUMMARY – CLAIMS MANAGEMENT



NEW & CLOSED CLAIM DATE RANGES ARE 7/1 – 6/30 AS OF 6/30 OF EACH PERIOD
NEW CLAIMS BY DOL & ENTRY DATE, CLOSED CLAIMS BY DATE CLOSED
OPEN CLAIM RANGES ARE 1/1/1900 – PERIOD END DATE
OPEN CLAIMS BY DOL

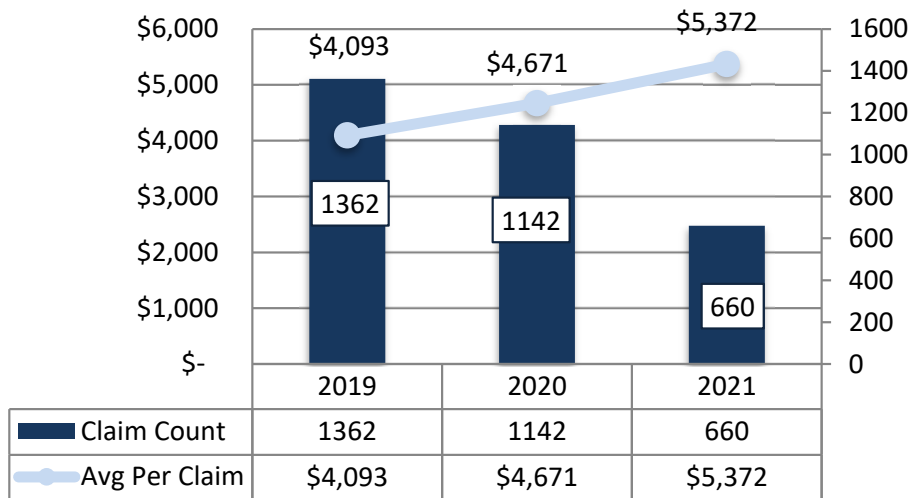
METRIC	2019	2020	2021	% Change
New Claims (Date of Loss)	1362	1142	660	-42%
New Claims (Entry Date)	1,381	1,163	672	-42%
Closed Claims	1,513	1,399	714	-49%
Closing Ratio	110%	120%	106%	-12%
Open as of 6/30	984	821	834	2%
Average Incurred (New)	\$ 4,093	\$ 4,671	\$ 5,372	15%
Average Incurred (Open)	\$ 70,997	\$ 79,874	\$ 75,580	-5%

WC LOSS ANALYSIS – OVERVIEW

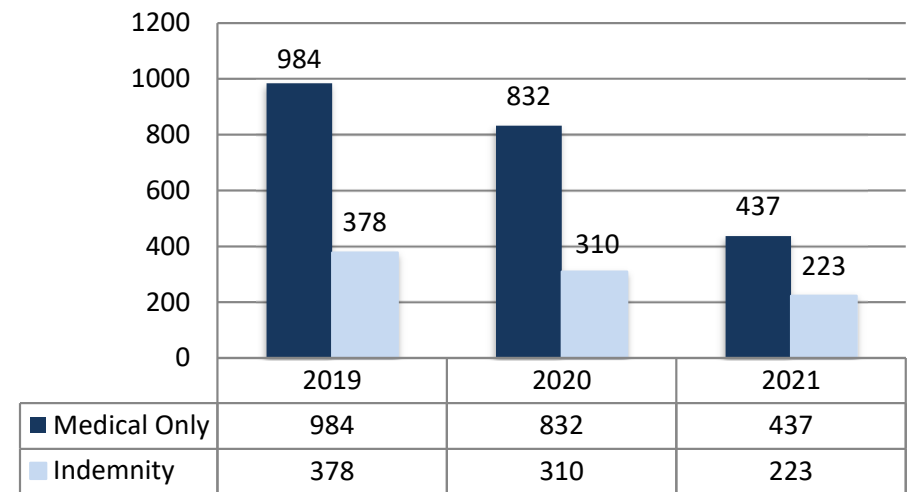


NEW (OPEN & CLOSED) CLAIMS 7/1 – 6/30 AS OF 6/30 OF EACH PERIOD BY DOL

**WC – Average Cost All Claims
in Fiscal Year**



**WC – New Claim in Fiscal Year
By Claim Type**



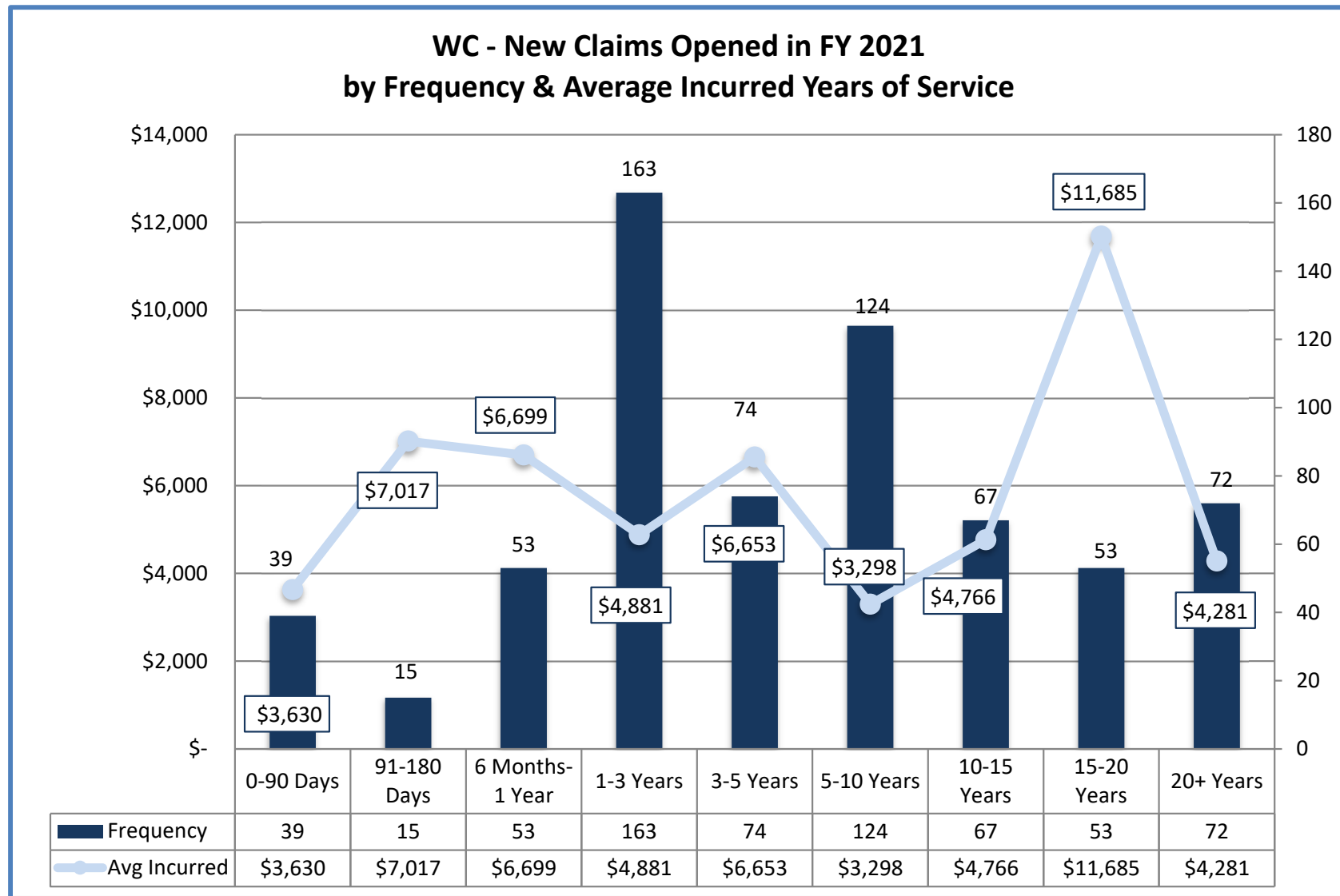
WC LOSS ANALYSIS



OVERVIEW OF INCURRED RANGE BY FISCAL YEAR (7/1-6/30) AT 6/30 OF EACH YEAR NEW (OPEN & CLOSED) CLAIMS BY DOL

	2019				2020				2021			
Incurred Range	Claims	% of Total	Incurred Total	% of Total	Claims	% of Total	Incurred Total	% of Total	Claims	% of Total	Incurred Total	% of Total
\$0	123	9%	\$ -	0%	82	7%	\$ -	0%	49	7%	\$ -	0%
\$0.01 - \$9.99	0	0%	\$ -	0%	1	0%	\$ 8	0%	0	0%	\$ -	0%
\$10 - \$999	593	44%	\$ 212,414	4%	558	49%	\$ 187,839	4%	239	36%	\$ 80,841	2%
\$1000 - \$4999	418	31%	\$ 1,043,963	19%	316	28%	\$ 794,059	15%	258	39%	\$ 635,485	18%
\$5000 - \$9999	80	6%	\$ 552,118	10%	79	7%	\$ 561,745	11%	39	6%	\$ 253,839	7%
\$10,000 - \$24,999	86	6%	\$ 1,328,985	24%	49	4%	\$ 790,521	15%	39	6%	\$ 621,337	18%
\$25,000 - \$99,999	62	5%	\$ 2,437,792	44%	53	5%	\$ 2,249,398	42%	34	5%	\$ 1,629,720	46%
\$100,000 - \$249,999	0	0%	\$ -	0%	4	0%	\$ 750,236	14%	2	0%	\$ 324,280	9%
\$250,000 - \$499,999	0	0%	\$ -	0%	0	0%	\$ -	0%	0	0%	\$ -	0%
\$500,000 - \$999,999	0	0%	\$ -	0%	0	0%	\$ -	0%	0	0%	\$ -	0%
\$1,000,000 +	0	0%	\$ -	0%	0	0%	\$ -	0%	0	0%	\$ -	0%
Totals	1362	100%	\$ 5,575,272	100%	1142	100%	\$ 5,333,806	100%	660	100%	\$ 3,545,501	100%

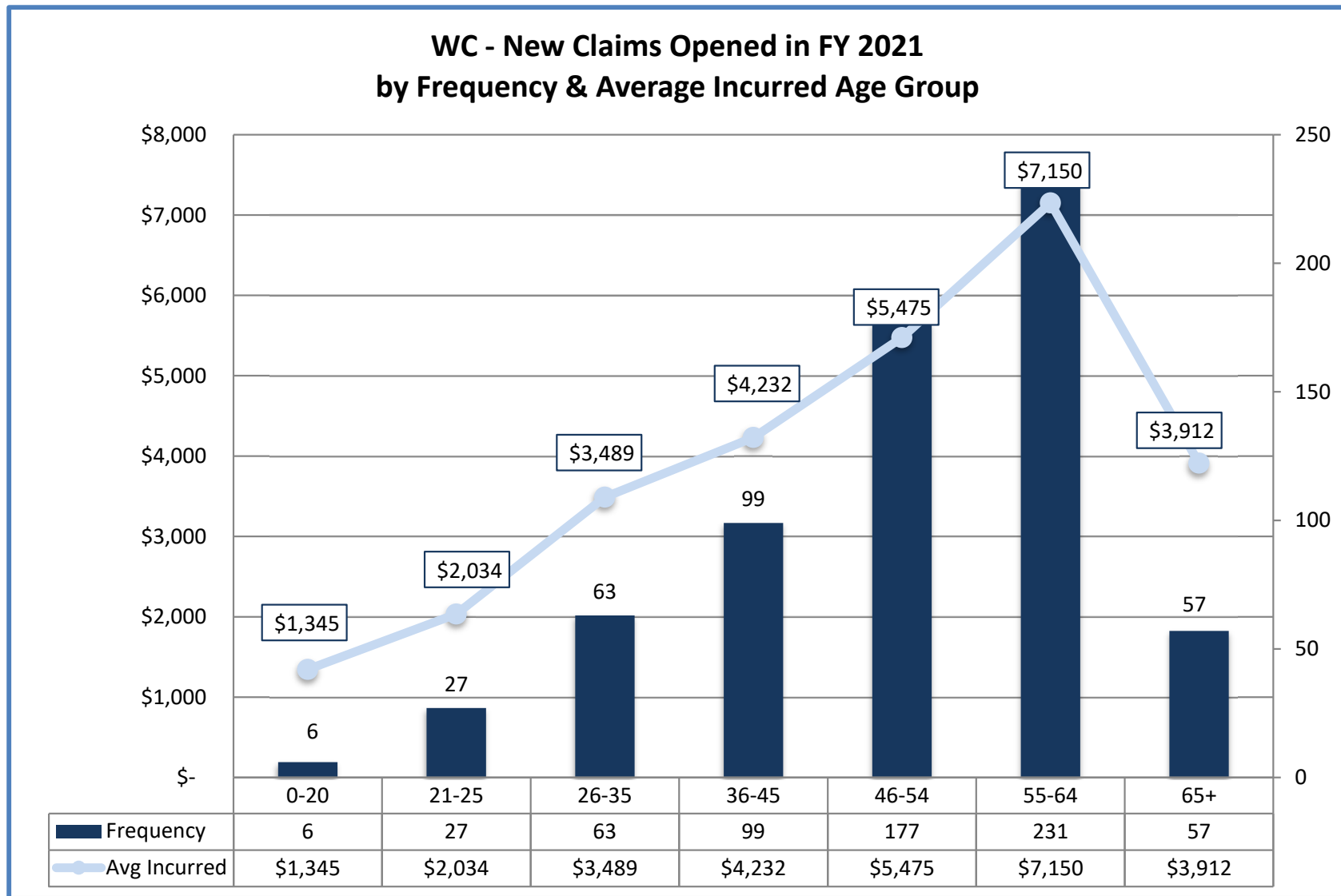
NEW (OPEN & CLOSED) CLAIMS 7/1 – 6/30 AS OF 6/30 OF EACH PERIOD BY DOL



WC – LOSS ANALYSIS – AGE: FY 2021



NEW (OPEN & CLOSED) CLAIMS 7/1 – 6/30 AS OF 6/30 OF EACH PERIOD BY DOL

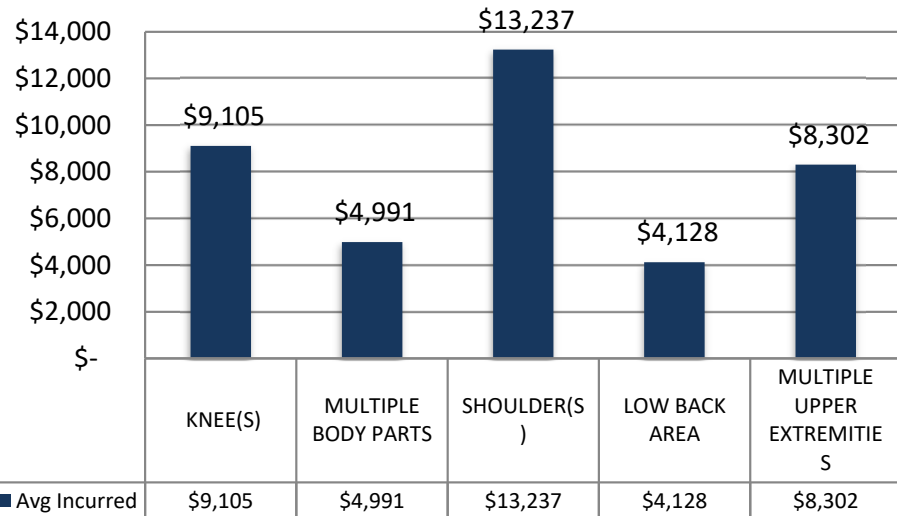


WC LOSS ANALYSIS – BODY PART

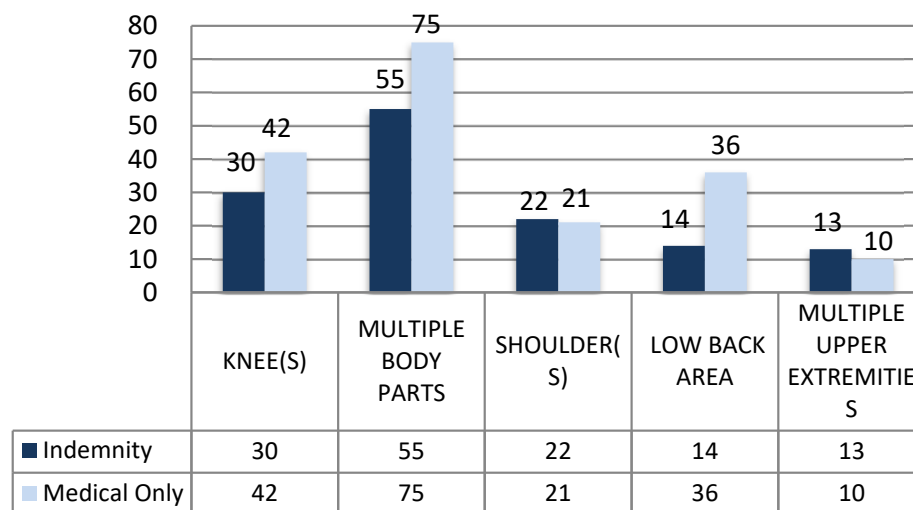


NEW (OPEN & CLOSED) CLAIMS 7/1 – 6/30 AS OF 6/30 OF EACH PERIOD BY DOL

**WC - Average Incurred for
Top 5 Body Parts FY 2021**



**WC - New Claims Opened 2021
Top 5 Frequency by Body Part by Claim Type**

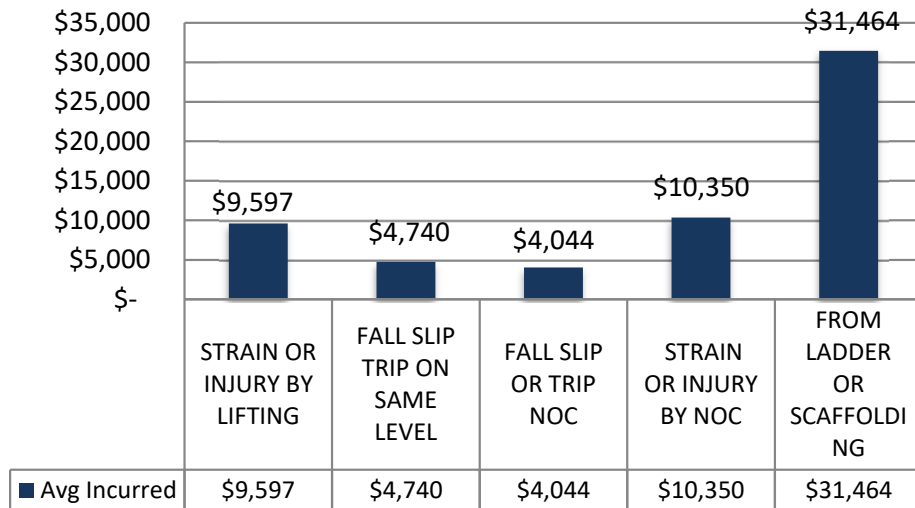


WC LOSS ANALYSIS – CAUSE OF ACCIDENTS

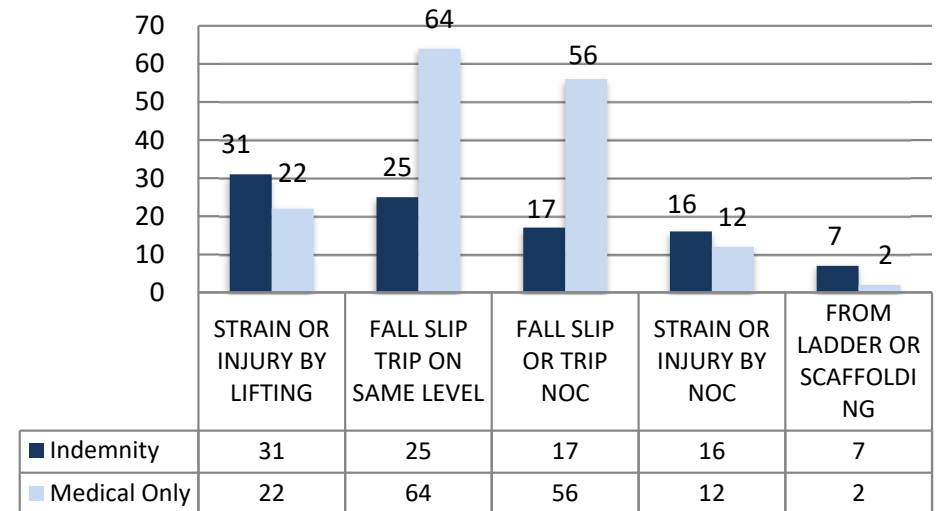


NEW (OPEN & CLOSED) CLAIMS 7/1 – 6/30 AS OF 6/30 OF EACH PERIOD BY DOL

**WC - Average Incurred
Top 5 Causes Reported 2021**



**WC - New Opened 2021
Top 5 Causes by Frequency and Type**

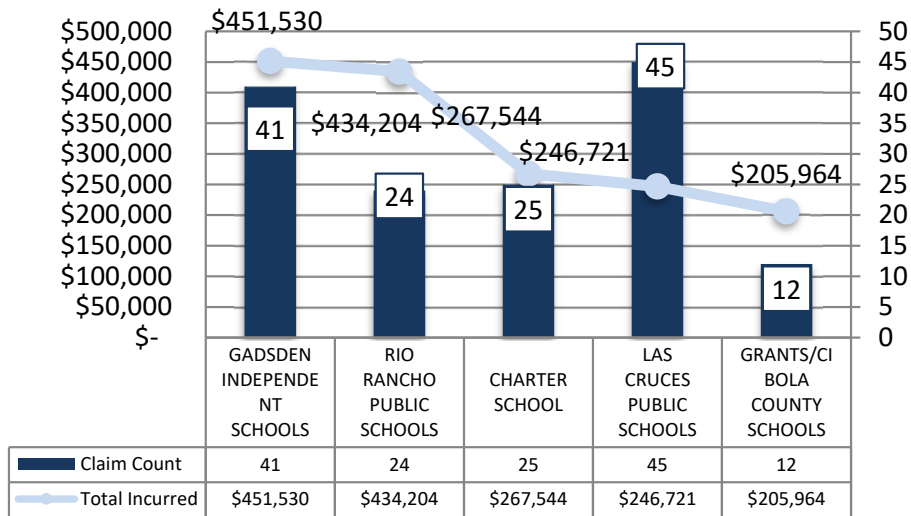


WC – LOSS ANALYSIS – LOCATION

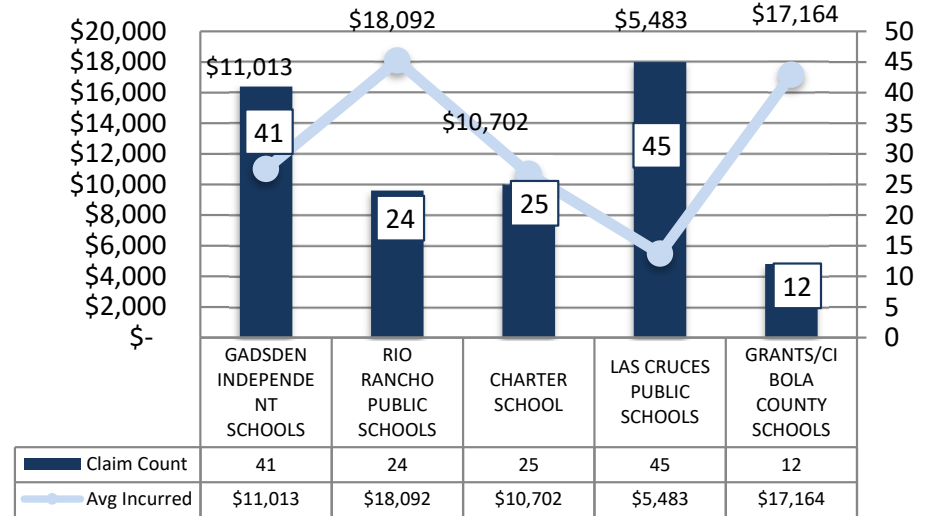


NEW (OPEN & CLOSED) CLAIMS 7/1 – 6/30 AS OF 6/30 OF EACH PERIOD BY DOL

WC - Top Locations for Claims Opened in FY 2021



WC - Top Locations for Claims Opened in FY 2021



WC LOSS ANALYSIS – TOP 10 LOCATIONS



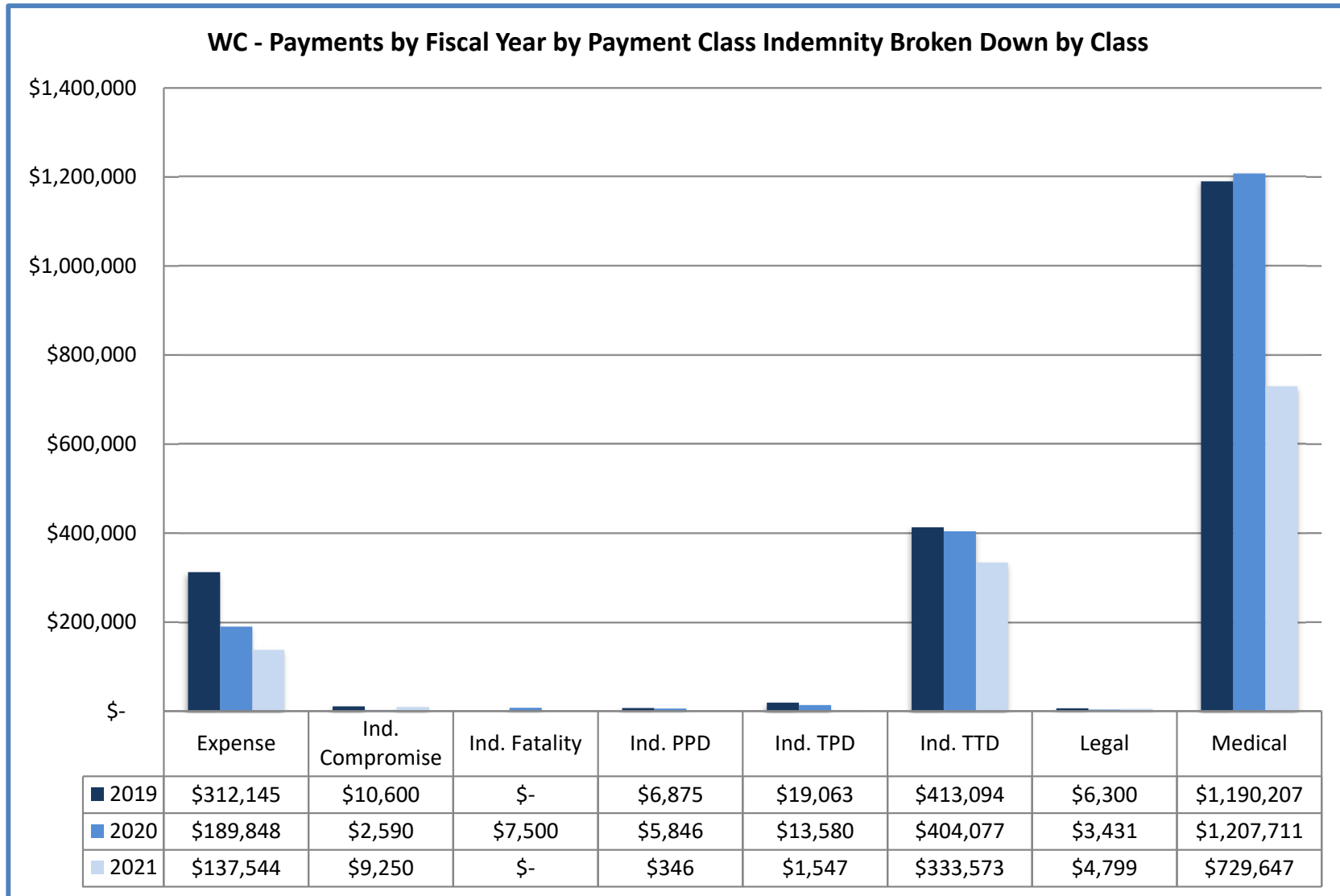
NEW (OPEN & CLOSED) CLAIMS 7/1 – 6/30 AS OF 6/30 OF EACH PERIOD BY DOL

Location	Claim Count	% of Total Claim Count	Total Incurred	% of Total Incurred	Average Incurred	Paid	Outstanding Reserve
GADSDEN INDEPENDENT SCHOOLS	41	15%	\$ 451,530	20%	\$ 11,013	\$ 222,794	\$ 228,736
RIO RANCHO PUBLIC SCHOOLS	24	9%	\$ 434,204	19%	\$ 18,092	\$ 129,421	\$ 304,783
CHARTER SCHOOL	25	9%	\$ 267,544	12%	\$ 10,702	\$ 72,974	\$ 194,570
LAS CRUCES PUBLIC SCHOOLS	45	16%	\$ 246,721	11%	\$ 5,483	\$ 110,487	\$ 136,235
GRANTS/CIBOLA COUNTY SCHOOLS	12	4%	\$ 205,964	9%	\$ 17,164	\$ 60,204	\$ 145,760
ROSWELL INDEPENDENT SCHOOLS	38	14%	\$ 176,990	8%	\$ 4,658	\$ 74,512	\$ 102,478
GALLUP-MCKINLEY COUNTY PUBLIC SCHOOLS	37	13%	\$ 142,497	6%	\$ 3,851	\$ 37,521	\$ 104,976
PORTALES MUNICIPAL SCHOOLS	6	2%	\$ 132,984	6%	\$ 22,164	\$ 82,664	\$ 50,319
CENTRAL CONSOLIDATED SCHOOLS	31	11%	\$ 106,084	5%	\$ 3,422	\$ 71,699	\$ 34,385
HOBBS MUNICIPAL SCHOOLS	20	7%	\$ 98,406	4%	\$ 4,920	\$ 63,204	\$ 35,202
TOTALS:	279	100%	\$ 2,262,925	100%	\$ 8,111	\$ 925,481	\$ 1,337,444

WC LOSS ANALYSIS – PAYMENT HISTORY



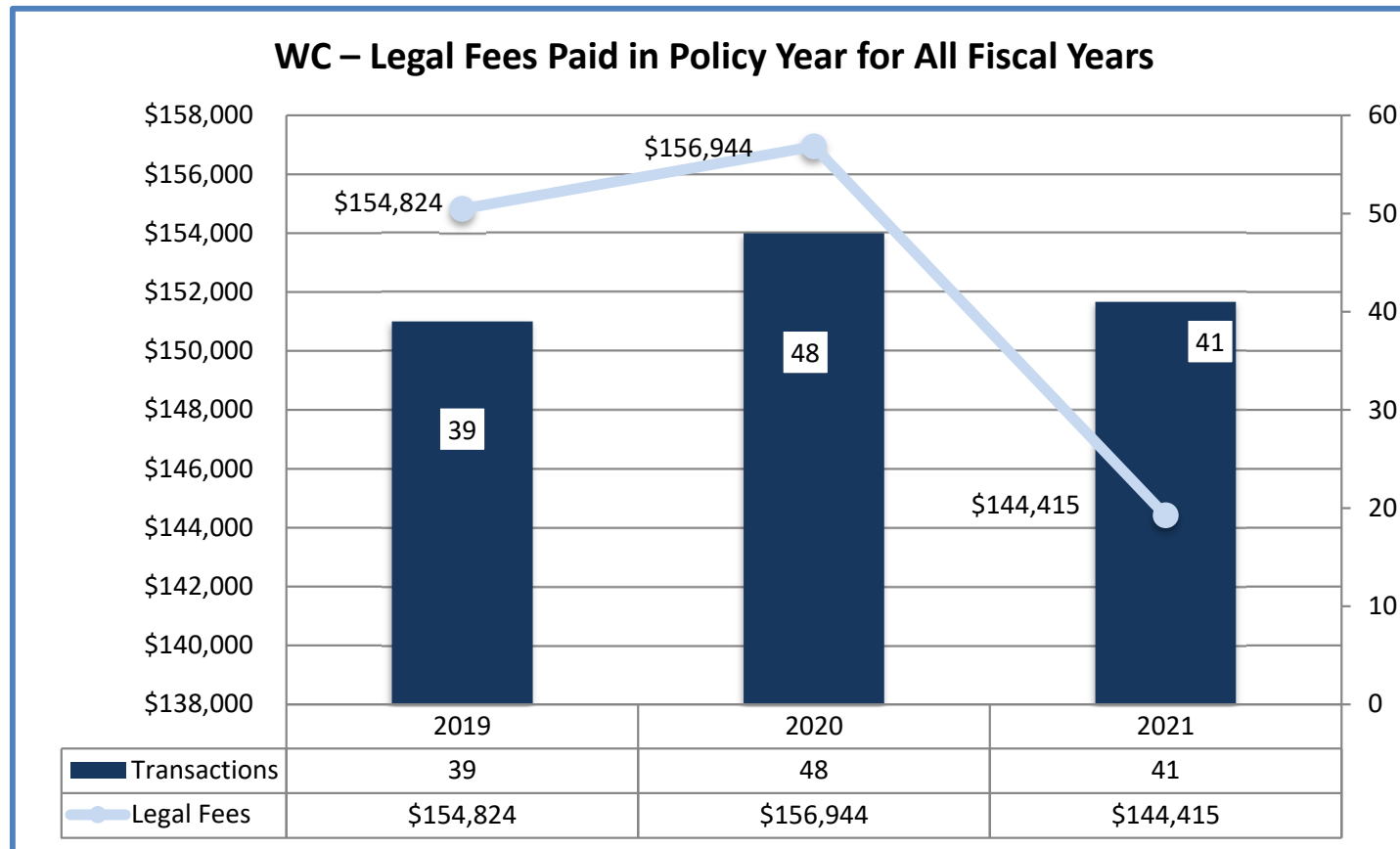
NEW (OPEN & CLOSED) CLAIMS 7/1 – 6/30 AS OF 6/30 OF EACH PERIOD BY DOL



WC LOSS ANALYSIS – CLAIMS IN LITIGATION



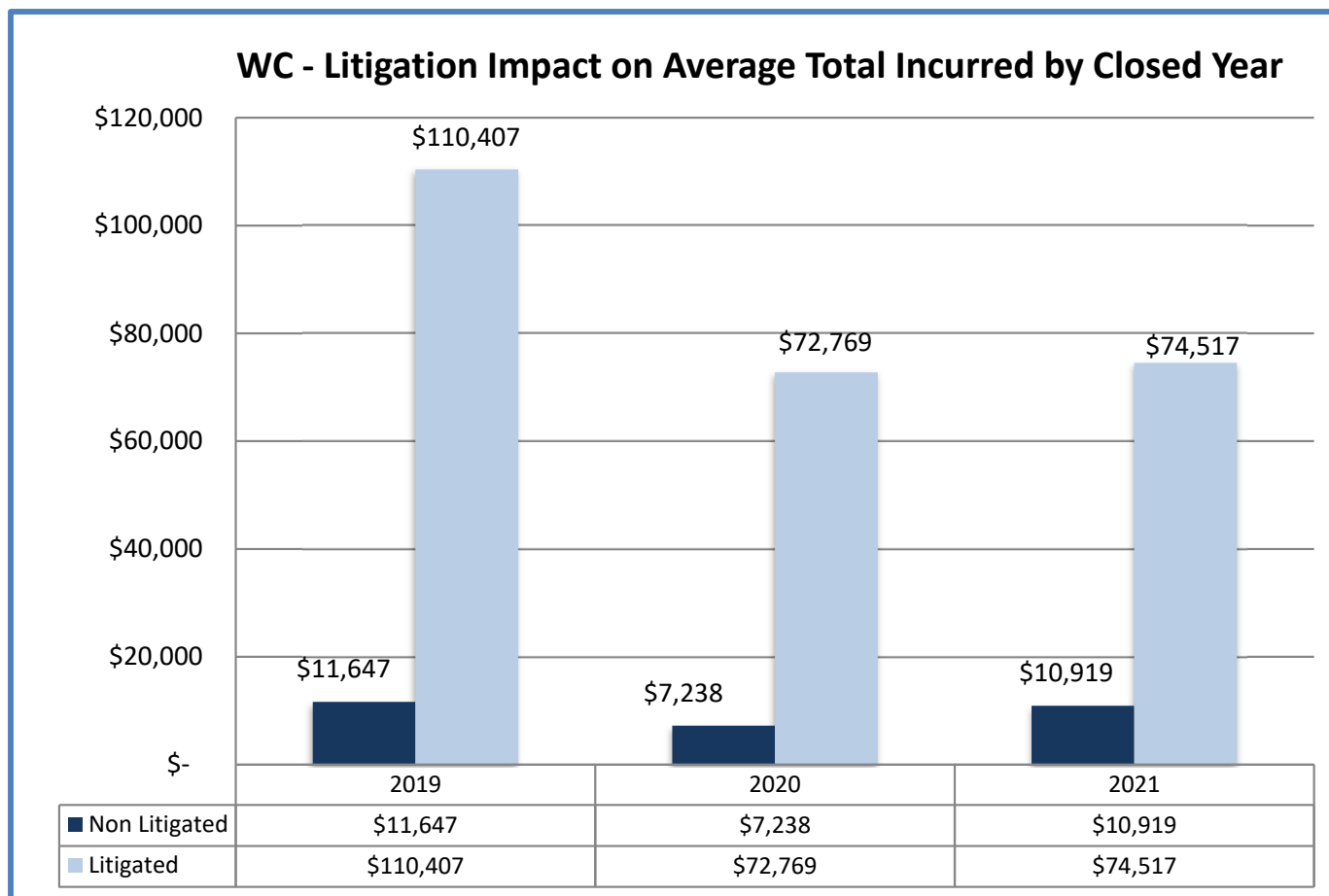
NEW (OPEN & CLOSED) CLAIMS 7/1 – 6/30 AS OF 6/30 OF EACH PERIOD BY DOL



WC LOSS ANALYSIS - LITIGATION



CLOSED CLAIM DATE RANGES ARE 7/1 – 6/30 AS OF 6/30 OF EACH PERIOD
CLOSED CLAIMS BY DATE CLOSED

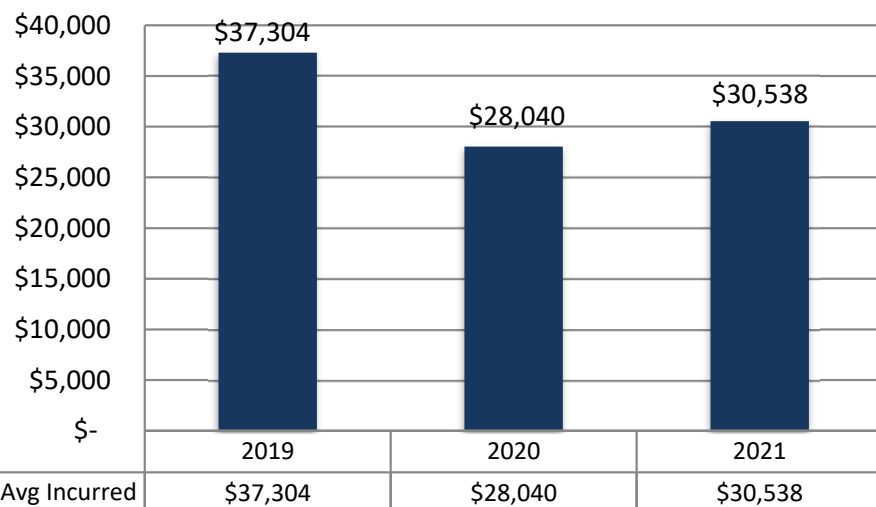


WC LOSS ANALYSIS – CLOSED CLAIM ANALYSIS

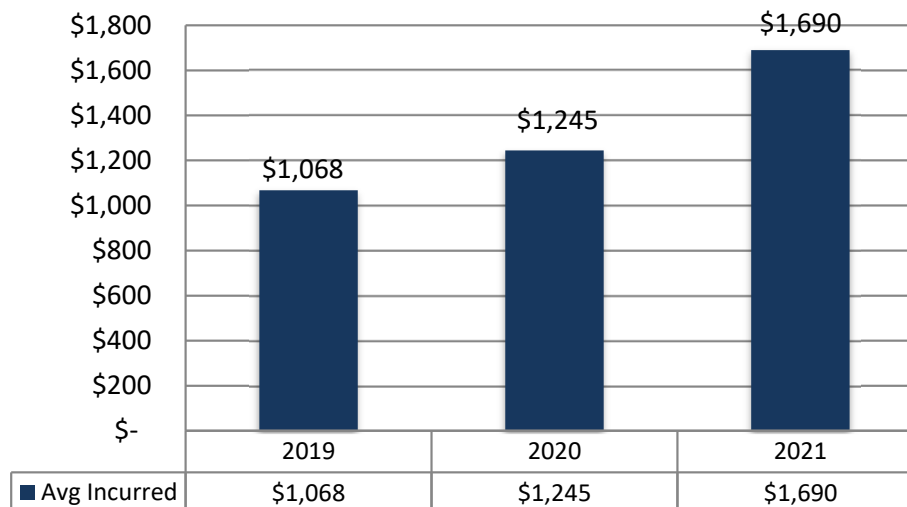


AVERAGE INCURRED ON CLAIMS CLOSED IN FISCAL YR REGARDLESS OF LOSS DATE
CLOSED CLAIMS BY DATE CLOSED

**WC - Average Incurred - Indemnity Claims
Closed in PY regardless of DOL**



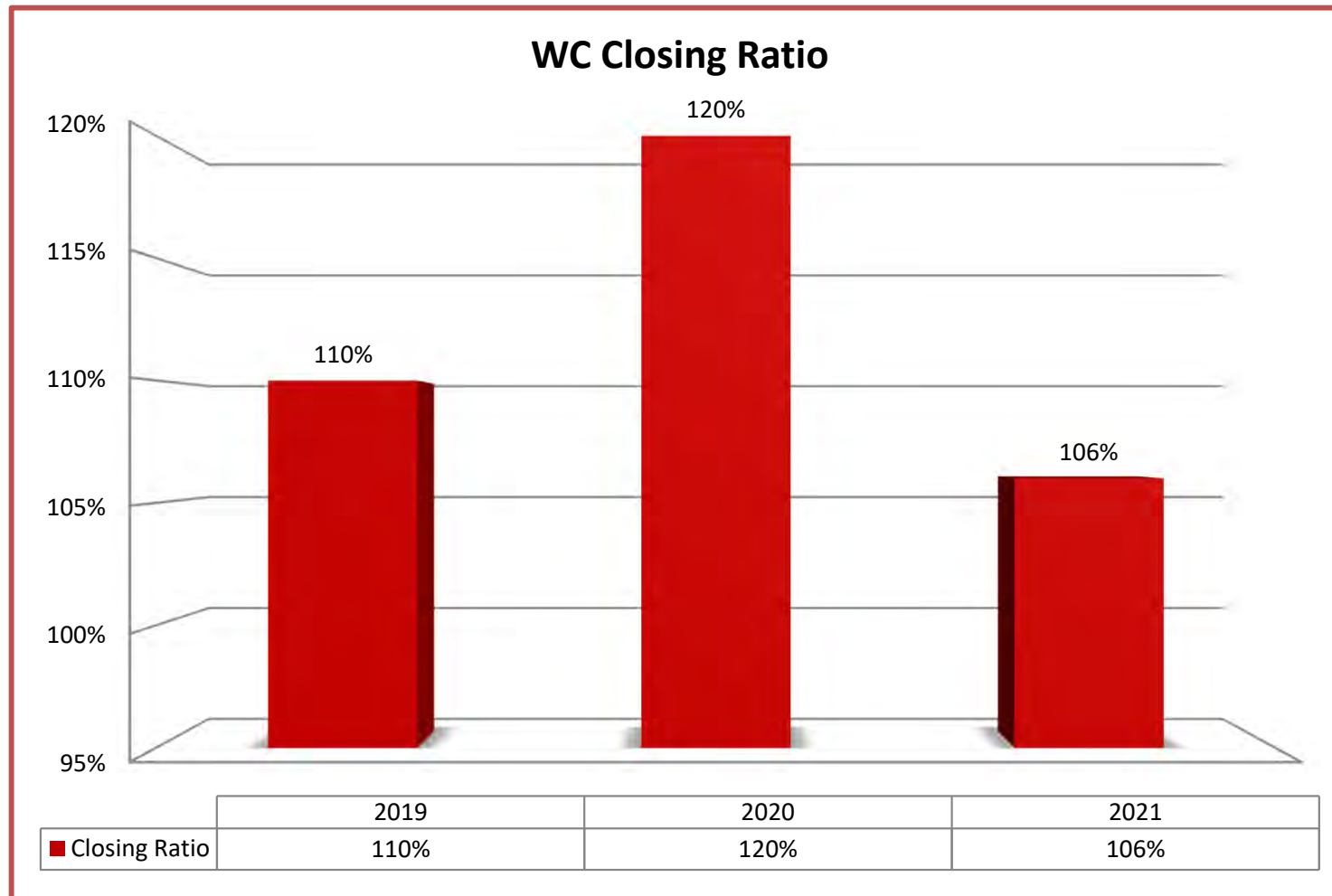
**WC - Average Incurred – Medical Only Claims
Closed in PY regardless of DOL**



WC LOSS ANALYSIS – CLOSING RATIOS



CLOSED CLAIM DATE RANGES ARE 7/1 – 6/30 AS OF 6/30 OF EACH PERIOD
CLOSED CLAIMS BY DATE CLOSED



Delivering What Matters Most



**NMPSIA BOARD REPORT SUMMARY - LIABILITY AND PROPERTY**

05-31-2022

ALL YEARS TOTAL OPEN CLAIMS FOR LIABILITY AS OF MAY 31, 2022							ALL YEARS TOTAL OPEN CLAIMS FOR PROPERTY AS OF MAY 31, 2022						GRAND TOTALS	
SCHOOL DISTRICT	NUMBER OF CLAIMS OPEN	NUMBER OF NEW CLAIMS	NUMBER OF CLOSED CLAIMS	RESERVE	PAYMENT	TOTAL	NUMBER OF CLAIMS OPEN	NUMBER OF NEW CLAIMS	NUMBER OF CLOSED CLAIMS	RESERVE	PAYMENT	TOTAL	TOTAL CLAIMS OPEN	GRAND TOTAL
SUBTOTAL - DISTRICTS	286	45	60	\$27,739,251.91	\$7,096,860.86	\$34,836,112.77	69	10	9	\$10,219,483.74	\$16,511,055.28	\$26,730,539.02	355	\$61,566,651.79
SUBTOTAL - CHARTER SCHOOLS	25	0	1	\$360,615.54	\$7,078,084.62	\$7,438,700.16	1	0	3	\$9,000.00	\$0.00	\$9,000.00	26	\$7,447,700.16
GRAND TOTAL	311	45	61	\$28,099,867.45	\$14,174,945.48	\$42,274,812.93	70	10	12	\$10,228,483.74	\$16,511,055.28	\$26,739,539.02	381	\$69,014,351.95

CHANGE FROM PRIOR MONTH	CURRENT CHANGES LIABILITY CLAIMS FROM PRIOR MONTH						CURRENT CHANGES PROPERTY CLAIMS FROM PRIOR MONTH						CURRENT CHANGES	
SCHOOL DISTRICT	CLAIMS OPEN	NEW CLAIMS	CLOSED CLAIMS	RESERVE	PAYMENT	TOTAL	CLAIMS OPEN	NEW CLAIMS	CLOSED CLAIMS	RESERVE	PAYMENT	TOTAL	CLAIMS OPEN	GRAND TOTAL
SUBTOTAL - DISTRICTS	(14)	7	36	(\$1,088,922.64)	\$192,857.90	(\$896,064.74)	2	8	4	\$125,610.00	(\$1,412,210.01)	(\$1,286,600.01)	(12)	(\$2,182,664.75)
SUBTOTAL - CHARTER SCHOOLS	(1)	(3)	(2)	(\$4,237,010.36)	\$4,266,963.36	\$29,953.00	(3)	(1)	2	(\$2,739.14)	(\$17,429.54)	(\$20,168.68)	(4)	\$9,784.32
GRAND TOTAL	(15)	4	34	(\$5,325,933.00)	\$4,459,821.26	(\$866,111.74)	(1)	7	6	\$122,870.86	(\$1,429,639.55)	(\$1,306,768.69)	(16)	(\$2,172,880.43)

HISTORY	MONTH TOTAL						MONTH TOTAL CHANGES FROM PRIOR MONTH TOTAL					
Monthly Totals	Open Claims	New Claims	Closed Claims	RESERVE	PAYMENTS	TOTAL	Open Claims	New Claims	Closed Claims	RESERVE	PAYMENTS	TOTAL
May - 2022	381	55	73	\$38,328,351.19	\$30,686,000.76	\$69,014,351.95	(16)	11	40	(\$5,203,062.14)	\$3,030,181.71	(\$2,172,880.43)
April - 2022	397	44	33	\$43,531,413.33	\$27,655,819.05	\$71,187,232.38	21	(25)	(7)	\$342,327.71	\$1,366,532.28	\$1,708,859.99
March - 2022	376	69	40	\$43,189,085.62	\$26,289,286.77	\$69,478,372.39	34	22	6	\$1,481,802.34	\$1,290,433.83	\$2,772,236.17
February - 2022	342	47	34	\$41,707,283.28	\$24,998,852.94	\$66,706,136.22	15	8	0	\$2,051,510.59	(\$272,536.59)	\$1,778,974.00
January - 2022	327	39	34	\$39,655,772.69	\$25,271,389.53	\$64,927,162.22	7	4	(17)	(\$2,780,159.39)	(\$279,539.15)	(\$3,059,698.54)
December - 2021	320	35	51	\$42,435,932.08	\$25,550,928.68	\$67,986,860.76	(14)	(12)	13	\$733,971.22	(\$846,129.80)	(\$112,158.58)
November - 2021	334	47	38	\$41,701,960.86	\$26,397,058.48	\$68,099,019.34	16	13	(12)	\$428,298.90	(\$140,259.94)	\$288,038.96
October - 2021	318	34	50	\$41,273,661.96	\$26,537,318.42	\$67,810,980.38	(11)	(17)	(1)	\$387,615.58	\$1,047,331.60	\$1,434,947.18
September - 2021	329	51	51	\$40,886,046.38	\$25,489,986.82	\$66,376,033.20	1	(2)	7	(\$1,015,326.68)	(\$14,926,877.83)	(\$15,942,204.51)
August - 2021	328	53	44	\$41,901,373.06	\$40,416,864.65	\$82,318,237.71	13	26	23	(\$6,602,301.51)	\$8,714,729.10	\$2,112,427.59
July - 2021	315	27	21	\$48,503,674.57	\$31,702,135.55	\$80,205,810.12	10	(6)	(14)	(\$9,463,560.36)	\$917,883.95	(\$8,545,676.41)
June - 2021	305	33	35	\$57,967,234.93	\$30,784,251.60	\$88,751,486.53	(1)	6	3	(\$7,958,945.25)	\$7,182,105.43	(\$776,839.82)
May - 2021	306	27	32	\$65,926,180.18	\$23,602,146.17	\$89,528,326.35	(1)	(17)	(12)	(\$3,911,820.87)	\$2,197,081.64	(\$1,714,739.23)
April - 2021	307	44	44	\$69,838,001.05	\$21,405,064.53	\$91,243,065.58	(4)	(11)	(20)	\$664,221.97	\$850,627.02	\$1,514,848.99
March - 2021	311	55	64	\$69,173,779.08	\$20,554,437.51	\$89,728,216.59	5	23	29	\$1,736,847.96	(\$1,879,101.28)	(\$142,253.32)
February - 2021	306	32	35	\$67,436,931.12	\$22,433,538.79	\$89,870,469.91	0	6	5	\$1,663,112.17	\$860,697.63	\$2,523,809.80
January - 2021	306	26	30	\$65,773,818.95	\$21,572,841.16	\$87,346,660.11	3	3	(7)	\$3,370,469.11	\$580,052.17	\$3,950,521.28
December - 2020	303	23	37	\$62,403,349.84	\$20,992,788.99	\$83,396,138.83	(10)	(8)	(6)	(\$581,271.80)	\$177,982.64	(\$403,289.16)
November - 2020	313	31	43	\$62,984,621.64	\$20,814,806.35	\$83,799,427.99	(11)	(1)	(2)	(\$367,874.33)	(\$1,858,671.89)	(\$2,226,546.22)
October - 2020	324	32	45	\$63,352,495.97	\$22,673,478.24	\$86,025,974.21	(8)	(11)	1	(\$1,061,841.28)	\$338,457.26	(\$723,384.02)
September - 2020	332	43	44	\$64,414,337.25	\$22,335,020.98	\$86,749,358.23	5	(3)	(6)	\$4,366,893.14	(\$3,456,682.77)	\$910,210.37
August - 2020	327	46	50	\$60,047,444.11	\$25,791,703.75	\$85,839,147.86	(2)	12	(13)	\$2,049,364.59	\$207,038.63	\$2,256,403.22
July - 2020	329	34	63	\$57,998,079.52	\$25,584,665.12	\$83,582,744.64	(13)	6	10	\$623,995.55	(\$503,018.35)	\$120,977.20
June - 2020	342	28	53	\$57,374,083.97	\$26,087,683.47	\$83,461,767.44	(16)	0	5	\$6,269,195.94	(\$2,612,598.40)	\$3,656,597.54
May - 2020	358	28	48	\$51,104,888.03	\$28,700,281.87	\$79,805,169.90	(17)	(5)	(7)	(\$1,001,774.21)	\$212,572.70	(\$789,201.51)
April - 2020	375	33	55	\$52,106,662.24	\$28,487,709.17	\$80,594,371.41	(18)	(26)	(5)	\$9,055,092.07	(\$1,810,158.40)	\$7,244,933.67
March - 2020	393	59	60	\$43,051,570.17	\$30,297,867.57	\$73,349,437.74	(27)	6	(10)	\$4,121,623.47	(\$362,590.96)	\$3,759,032.51
February - 2020	420	53	70	\$38,929,946.70	\$30,660,458.53	\$69,590,405.23	(13)	0	3	(\$1,238,603.78)	(\$1,510,281.42)	(\$2,748,885.20)
January - 2020	433	53	67	\$40,168,550.48	\$32,170,739.95	\$72,339,290.43	(7)	(14)	(15)	(\$2,507,472.41)	\$7,475,585.61	\$4,968,113.20
December - 2019	440	67	82	\$42,676,022.89	\$24,695,154.34	\$67,371,177.23	(6)	18	16	(\$2,236,179.20)	(\$18,093,649.00)	(\$20,329,828.20)
November - 2019	446	49	66	\$44,912,202.09	\$42,788,803.34	\$87,701,005.43	(14)	(28)	6	(\$528,488.93)	\$1,391,292.16	\$862,803.23
October - 2019	460	77	60	\$45,440,691.02	\$41,397,511.18	\$86,838,202.20	18	(5)	16	\$614,136.14	\$951,617.93	\$1,565,754.07
September - 2019	442	82	44	\$44,826,554.88	\$40,445,893.25	\$85,272,448.13	43	38	(14)	\$1,132,687.96	\$649,885.94	\$1,782,573.90
August - 2019	399	44	58	\$43,693,866.92	\$39,796,007.31	\$83,489,874.23	(9)	(2)	(10)	(\$542,517.22)	\$10,512,370.30	\$9,969,853.08
July - 2019	408	46	68	\$44,236,384.14	\$29,283,637.01	\$73,520,021.15	(14)	(5)	15	\$1,018,508.88	\$2,965,261.93	\$3,983,770.81

Property & Liability Loss Report

Large Losses Incurred and Settled during 2021 – 2022 MOC Policy Year



GRASS FIRE

Eastern NM University 3/29/2022 DOL

Grass fire the result of a thrown out cigarette butt which jumped the median and onto University property. Four structures were impacted including two adobe buildings, built over 100 years ago, which resulted in total losses. Fortunately no injuries were reported and only one building was being utilized by the University with plans for rebuild.

\$1,420,000 total incurred which is paid losses to date plus outstanding reserves.
\$263,459.58 has been paid thus far.



Structure Damage - ENMU

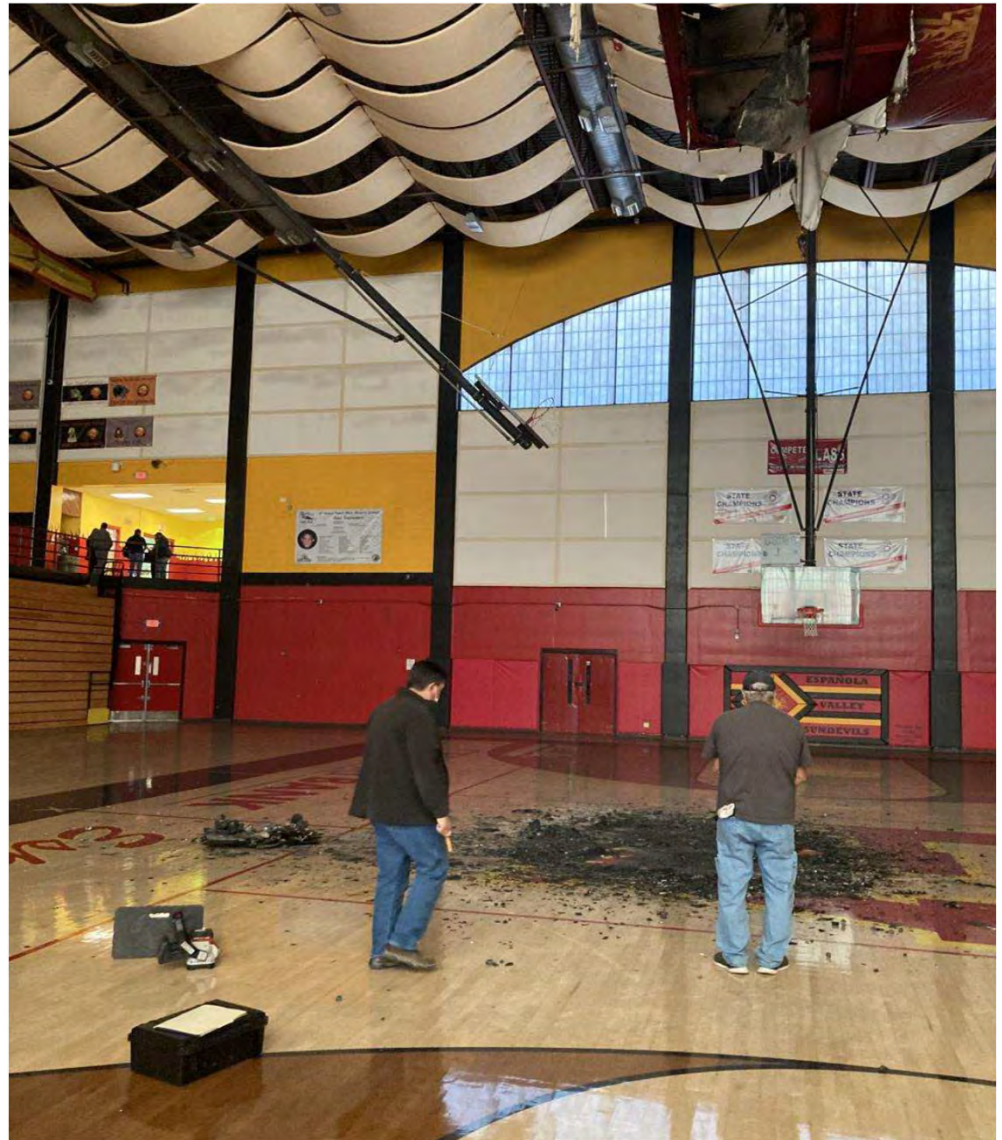


Electrical Fire

Espanola Municipal Schools 11/3/2021 DOL

Electrical fire which started in the high school gymnasium from the scoreboard. Extensive interior damage including but not limited to the wooden gym floor, totaled scoreboard requiring replacement, fire mitigation throughout the main arena, main lobby and lower dressing rooms and various office spaces. Smoke also made its way through the HVAC system requiring significant soot mitigation. No injuries reported.

\$1,204,800 total incurred. \$897,654.39 has been paid to date.

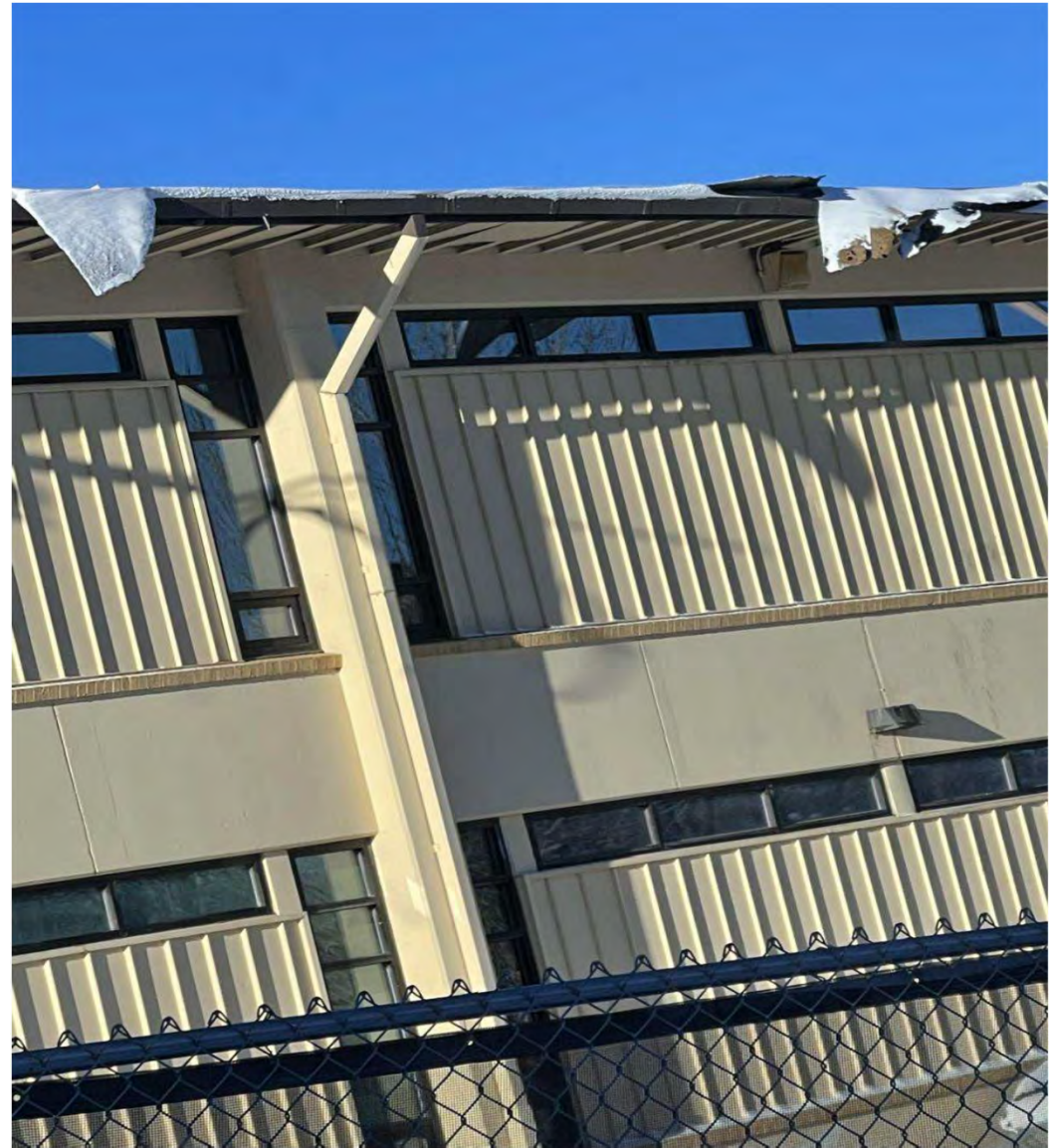


Severe Wind Damage

**Gallup McKinley County Public Schools
12/15/2021 DOL**

Wind damage claim occurring at the middle school caused the roof to tear off the structure. Meteorological data reports identified severe and damaging winds in excess of 100mph. Over 60% of the roof was displaced. Emergency mitigation crews had been dispatched to the site to shore up any unprotected and open holes to avoid significant interior damage.

\$743,000 total incurred with nothing paid to date as of yet on the file.



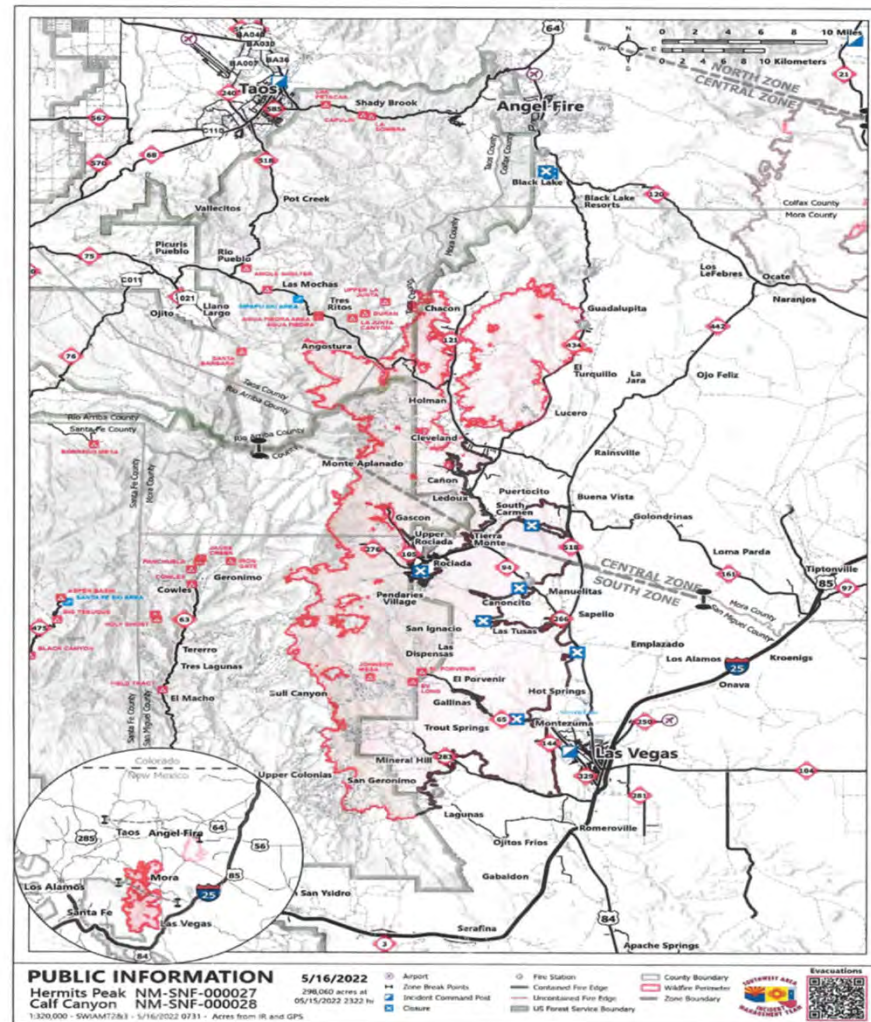


Wildfire – Prescribed Burn

Luna Community College 5/15/2022 DOL

A local wild fire ignited on 04/19/22 by US Forest Service. Calf Canyon and Hermit's Peak prescribed burns that got out of control during high wind season. Unfortunately, this resulted in one of the largest fire disasters the State of NM had ever experienced with roughly over 340,000+ acres destroyed and burned for over three months fueled by high sustained winds in the area with no moisture or precipitation relief. The fire is currently 97% contained as of 7/1/22. Luckily, there was no loss of structures and no injuries reported. The forest department's land fire brigade had staged its command center at the Community College so there were extensive efforts to protect the properties even though the fire line came within one quarter mile of the campus. Damage was minimized to smoke and soot damage throughout the college campus with extensive cleanup efforts taking place as we speak. Smoke got throughout the HVAC filtration units, ceiling rafters, fluorescent lighting fixtures, exterior entrances, windows, plenum spaces (circulation spaces between ceiling and heating and air conditioning systems permitting airflow greater than atmospheric pressures)

\$4,115,000 total incurred with nothing yet paid to date on the claim.







SAM Case Settlements



- Remaining six open Gregor cases all settled in 2021-2022 settled for a total of \$15,420,000. All the Gary Gregor claims in total settled for \$35,595,000 (12 claimed victims in all).
- We also were successful in settling the two open Carinos Charter School molestations claims involving former school “Chancellor” for \$4,250,000 at Federal settlement conference. Both of these litigated claims underwent extensive trial preparation including a full mock trial workup. Initial settlement demands advanced by the Plaintiff’s were for \$14,500,000 in the aggregate. Jury verdicts at the mock trial were unsurprisingly adverse to the defenses position and awarded punitive damages to the tune of \$5,000,000 for each case against the former “Chancellor” and the Charter School Board.
- Other two SAM successes involved pre-litigation settlements both involving students at the Los Lunas School District by two separate perpetrators. One case settled for \$1,250,000 and the other one settled for \$1,300,000.
- [NATIONAL STATISTICS COMPARISON](#)
 - Michigan State University settled their claims with victims of Larry Nassar for \$500M
 - USA Gymnastics settled their claims against victims of Larry Nassar for \$380M
 - USC settled claims against first set of victims of University gynecologist for \$215M
 - USC settled claims against second set of victims of University gynecologist for over \$700M
 - University of Michigan settled claims of sexual assault victims for \$490M
 - Boy Scouts of America settled sexual assault claims for \$800M and counting
 - Catholic Dioceses in the United States have paid over \$3B to victims
 - San Jose, CA Judge upheld a civil verdict for two victims of a middle school teacher for \$102.5M





NMPSIA BOARD REPORT

ALL YEARS TOTAL														
OPEN CLAIMS FOR WORKERS' COMPENSATION AS OF May 31, 2022														
SCHOOL DISTRICT	OPEN		RE-OPENED		NEW		CLOSED		RESERVE		PAYMENT		TOTAL	
HISTORY	Chg	Ct	Chg	Ct	Chg	Ct	Chg	Ct	Change	Current	Change	Current	Change	Current
MAY-2022	+30	960	(1)	22	+29	207	+18	199	(\$24,133)	\$14,306,889.60	+\$353,763	\$48,242,355.49	+\$329,630	\$ 62,549,245.09
APRIL-2022	+20	930	+1	23	(47)	178	(24)	181	(\$354,710)	\$14,331,022.70	+\$398,883	\$47,888,592.21	+\$44,173	\$ 62,219,614.91
HISTORY	OPEN		RE-OPENED		NEW		CLOSED		RESERVE		PAYMENT		TOTAL	
HISTORY	Chg	Ct	Chg	Ct	Chg	Ct	Chg	Ct	Change	Current	Change	Current	Change	Current
MAY-2022	+30	960	(1)	22	+29	207	+18	199	(\$24,133)	\$14,306,889.60	+\$353,763	\$48,242,355.49	+\$329,630	\$ 62,549,245.09
APRIL-2022	+20	930	+1	23	(47)	178	(24)	181	(\$354,710)	\$14,331,022.70	+\$398,883	\$47,888,592.21	+\$44,173	\$ 62,219,614.91
MARCH-2022	+42	910	+7	22	+59	225	+26	205	+\$27,833	\$14,685,732.34	(\$404,683)	\$47,489,709.58	(\$376,850)	\$ 62,175,441.92
FEBRUARY-2022	+1	868	+2	15	+65	166	+9	179	+\$168,625	\$14,657,898.88	(\$178,556)	\$47,894,392.95	(\$9,932)	\$ 62,552,291.83
JANUARY-2022	+0	867	+0	13	+0	101	+0	170	+\$204,865	\$14,489,274.20	(\$236,518)	\$48,072,949.17	(\$31,653)	\$ 62,562,223.37
DECEMBER-2021	(56)	867	(9)	13	(67)	101	(54)	170	(\$73,386)	\$14,284,409.04	(\$316,376)	\$48,309,467.44	(\$389,761)	\$ 62,593,876.48
NOVEMBER-2021	(34)	923	(17)	22	(34)	168	+35	224	(\$299,608)	\$14,357,794.86	(\$450,346)	\$48,625,842.94	(\$749,954)	\$ 62,983,637.80
OCTOBER-2021	+52	957	+23	39	(40)	202	(12)	189	+\$756,885	\$14,657,403.06	(\$111,683)	\$49,076,188.93	+\$645,202	\$ 63,733,591.99
SEPTEMBER-2021	+57	905	+2	16	+27	242	+10	201	+\$71,559	\$13,900,518.15	(\$403,273)	\$49,187,872.17	(\$331,714)	\$ 63,088,390.32
AUGUST-2021	+38	848	+1	14	+154	215	+91	191	(\$27,930)	\$13,828,959.45	(\$136,432)	\$49,591,145.27	(\$164,361)	\$ 63,420,104.72
JULY-2021	(26)	810	(5)	13	(20)	61	(10)	100	(\$179,232)	\$13,856,889.02	+\$301,019	\$49,727,577.14	+\$121,788	\$ 63,584,466.16
JUNE-2021	(11)	836	(3)	18	(67)	81	(26)	110	(\$8,065)	\$14,036,120.59	(\$289,351)	\$49,426,557.96	(\$297,416)	\$ 63,462,678.55
MAY-2021	+33	847	+13	21	(40)	148	(1)	136	(\$372,986)	\$14,044,185.65	(\$262,097)	\$49,715,908.54	(\$635,083)	\$ 63,760,094.19
APRIL-2021	+59	814	(4)	8	+63	188	+38	137	(\$26,222)	\$14,417,171.69	+\$34,571	\$49,978,005.34	+\$8,349	\$ 64,395,177.03
MARCH-2021	+38	755	+6	12	+29	125	(5)	99	+\$322,358	\$14,443,393.30	+\$53,478	\$49,943,434.55	+\$375,835	\$ 64,386,827.85
FEBRUARY-2021	(2)	717	(8)	6	+39	96	+19	104	(\$347,549)	\$14,121,035.63	(\$98,645)	\$49,889,956.94	(\$446,193)	\$ 64,010,992.57
JANUARY-2021	(14)	719	+5	14	+8	57	(28)	85	(\$21,541)	\$14,468,584.16	+\$284,394	\$49,988,601.75	+\$262,853	\$ 64,457,185.91
DECEMBER-2020	(55)	733	(2)	9	(19)	49	(5)	113	(\$140,827)	\$14,490,125.38	(\$815,625)	\$49,704,207.32	(\$956,451)	\$ 64,194,332.70
NOVEMBER-2020	(39)	788	(1)	11	(34)	68	+10	118	+\$256,577	\$14,630,952.20	(\$497,463)	\$50,519,831.99	(\$240,886)	\$ 65,150,784.19
OCTOBER-2020	+6	827	+4	12	(7)	102	+12	108	(\$179,532)	\$14,374,375.16	+\$29,412	\$51,017,294.97	(\$150,120)	\$ 65,391,670.13
SEPTEMBER-2020	+21	821	+2	8	+33	109	+6	96	(\$223,317)	\$14,553,906.93	+\$19,544	\$50,987,883.44	(\$203,773)	\$ 65,541,790.37
AUGUST-2020	(8)	800	(3)	6	+45	76	+20	90	+\$6,035	\$14,777,223.97	(\$203,860)	\$50,968,339.27	(\$197,825)	\$ 65,745,563.24
JULY-2020	(28)	808	+0	9	(9)	31	(31)	70	(\$192,135)	\$14,771,188.76	+\$115,265	\$51,172,199.03	(\$76,870)	\$ 65,943,387.79
JUNE-2020	(52)	836	(2)	9	(3)	40	+0	101	(\$65,519)	\$14,963,323.51	+\$171,712	\$51,056,933.96	+\$106,193	\$ 66,020,257.47
MAY-2020	(47)	888	(3)	11	+5	43	(48)	101	+\$80,413	\$15,028,842.93	(\$685,831)	\$50,885,221.68	(\$605,418)	\$ 65,914,064.61
APRIL-2020	(97)	935	(10)	14	(88)	38	(84)	149	(\$387,956)	\$14,948,429.98	(\$707,090)	\$51,571,052.40	(\$1,095,046)	\$ 66,519,482.38
MARCH-2020	(83)	1,032	(5)	24	(132)	126	+23	233	(\$465,833)	\$15,336,386.15	(\$111,414)	\$52,278,142.52	(\$577,247)	\$ 67,614,528.67
FEBRUARY-2020	+77	1,115	(7)	29	+27	258	(49)	210	+\$374,372	\$15,802,218.71	+\$274,161	\$52,389,556.80	+\$648,533	\$ 68,191,775.51
JANUARY-2020	+8	1,038	+14	36	+31	231	+7	259	+\$313,853	\$15,427,846.88	(\$838,082)	\$52,115,395.98	(\$524,229)	\$ 67,543,242.86



NMPSIA BOARD REPORT

ALL YEARS TOTAL OPEN CLAIMS FOR WORKERS' COMPENSATION AS OF May 31, 2022

CHARTER SCHOOL	OPEN		RE-OPENED		NEW		CLOSED		RESERVE		PAYMENT		TOTAL	
HISTORY	Chg	Ct	Chg	Ct	Chg	Ct	Chg	Ct	Change	Current	Change	Current	Change	Current
MAY-2022	(3)	51	+0	0	+1	11	+10	14	(\$29,616)	\$ 833,174.56	+\$44,892	\$ 1,926,790.51	+\$15,277	\$2,759,965.07
APRIL-2022	+6	54	(2)	0	(6)	10	(5)	4	(\$68,886)	\$ 862,790.36	+\$168,297	\$ 1,881,898.08	+\$99,410	\$2,744,688.44

CHARTER SCHOOL	OPEN		RE-OPENED		NEW		CLOSED		RESERVE		PAYMENT		TOTAL	
HISTORY	Chg	Ct	Chg	Ct	Chg	Ct	Chg	Ct	Change	Current	Change	Current	Change	Current
MAY-2022	(3)	51	+0	0	+1	11	+10	14	(\$29,616)	\$ 833,174.56	+\$44,892	\$ 1,926,790.51	+\$15,277	\$2,759,965.07
APRIL-2022	+6	54	(2)	0	(6)	10	(5)	4	(\$68,886)	\$ 862,790.36	+\$168,297	\$ 1,881,898.08	+\$99,410	\$2,744,688.44
MARCH-2022	+9	48	+2	2	+11	16	(1)	9	+\$657	\$ 931,676.51	+\$105,793	\$ 1,713,601.47	+\$106,449	\$2,645,277.98
FEBRUARY-2022	(5)	39	(1)	0	+0	5	+6	10	(\$10,262)	\$ 931,019.99	+\$9,860	\$ 1,607,808.58	(\$402)	\$2,538,828.57
JANUARY-2022	+2	44	+0	1	+1	5	(2)	4	(\$57,788)	\$ 941,281.61	+\$15,719	\$ 1,597,948.81	(\$42,069)	\$2,539,230.42
DECEMBER-2021	(1)	42	+1	1	(5)	4	(1)	6	+\$372,644	\$ 999,069.99	+\$11,921	\$ 1,582,229.46	+\$384,565	\$2,581,299.45
NOVEMBER-2021	+2	43	(1)	0	(1)	9	(1)	7	+\$78,324	\$ 626,426.25	(\$25,354)	\$ 1,570,308.41	+\$52,971	\$2,196,734.66
OCTOBER-2021	+3	41	+1	1	+3	10	+5	8	(\$27,115)	\$ 548,101.87	+\$28,569	\$ 1,595,662.06	+\$1,454	\$2,143,763.93
SEPTEMBER-2021	+4	38	+0	0	+0	7	+0	3	(\$14,313)	\$ 575,216.83	+\$44,220	\$ 1,567,093.53	+\$29,907	\$2,142,310.36
AUGUST-2021	+4	34	+0	0	+5	7	+1	3	(\$37,112)	\$ 589,529.88	+\$93,512	\$ 1,522,873.45	+\$56,401	\$2,112,403.33
JULY-2021	+0	30	(2)	0	(1)	2	+0	2	+\$137	\$ 626,641.48	+\$54,157	\$ 1,429,361.01	+\$54,294	\$2,056,002.49
JUNE-2021	+3	30	+1	2	+1	3	+1	2	+\$25,924	\$ 626,504.44	(\$241,619)	\$ 1,375,203.90	(\$215,694)	\$2,001,708.34
MAY-2021	+2	27	+1	1	(8)	2	(7)	1	(\$236,571)	\$ 600,580.03	+\$270,654	\$ 1,616,822.49	+\$34,082	\$2,217,402.52
APRIL-2021	+2	25	(1)	0	+9	10	+6	8	+\$5,731	\$ 837,151.09	(\$21,219)	\$ 1,346,168.99	(\$15,488)	\$2,183,320.08
MARCH-2021	+0	23	+1	1	+0	1	(1)	2	(\$21,294)	\$ 831,419.61	(\$28,199)	\$ 1,367,388.38	(\$49,493)	\$2,198,807.99
FEBRUARY-2021	(2)	23	(1)	0	+1	1	+1	3	(\$50,003)	\$ 852,714.04	+\$33,083	\$ 1,395,586.97	(\$16,921)	\$2,248,301.01
JANUARY-2021	(1)	25	+1	1	(3)	0	(3)	2	(\$12,366)	\$ 902,717.50	+\$21,800	\$ 1,362,504.31	+\$9,434	\$2,265,221.81
DECEMBER-2020	(2)	26	+0	0	+2	3	+1	5	(\$7,508)	\$ 915,083.31	(\$8,604)	\$ 1,340,704.56	(\$16,112)	\$2,255,787.87
NOVEMBER-2020	(3)	28	(1)	0	(2)	1	+2	4	+\$94,090	\$ 922,591.45	(\$87,448)	\$ 1,349,308.47	+\$6,642	\$2,271,899.92
OCTOBER-2020	+1	31	+0	1	(2)	3	(3)	2	+\$229,281	\$ 828,501.88	+\$129,497	\$ 1,436,756.04	+\$358,779	\$2,265,257.92
SEPTEMBER-2020	+1	30	+0	1	+4	5	+1	5	+\$15,865	\$ 599,220.63	+\$27,958	\$ 1,307,258.66	+\$43,823	\$1,906,479.29
AUGUST-2020	(2)	29	+1	1	+1	1	+1	4	(\$30,160)	\$ 583,356.09	+\$3,290	\$ 1,279,300.32	(\$26,870)	\$1,862,656.41
JULY-2020	(1)	31	(1)	0	(2)	0	+0	3	+\$14,082	\$ 613,515.68	+\$9,819	\$ 1,276,010.55	+\$23,901	\$1,889,526.23
JUNE-2020	+0	32	+0	1	+2	2	+2	3	(\$29,687)	\$ 599,433.75	+\$22,997	\$ 1,266,191.06	(\$6,690)	\$1,865,624.81
MAY-2020	+0	32	(1)	1	(3)	0	(5)	1	+\$6,075	\$ 629,120.81	+\$12,838	\$ 1,243,194.00	+\$18,913	\$1,872,314.81
APRIL-2020	(1)	32	+1	2	+1	3	(5)	6	(\$85,694)	\$ 623,046.15	(\$186,145)	\$ 1,230,355.78	(\$271,838)	\$1,853,401.93
MARCH-2020	(8)	33	+1	1	(42)	2	(3)	11	+\$14,058	\$ 708,739.78	+\$27,195	\$ 1,416,500.31	+\$41,253	\$2,125,240.09
FEBRUARY-2020	(3)	41	(1)	0	+36	44	+2	14	(\$19,515)	\$ 694,681.78	(\$63,159)	\$ 1,389,305.39	(\$82,674)	\$2,083,987.17
JANUARY-2020	(3)	44	+1	1	(4)	8	+3	12	(\$22,137)	\$ 714,196.30	+\$56,658	\$ 1,452,464.65	+\$34,520	\$2,166,660.95

NMPSIA Loss Prevention Monthly Abatement Report

May 2022	Total Rec	Total Capital	Total Non-Capital	Corrected Capital	Corrected Non-Capital	Total Corrected
May 2022	96	9	87	0	73	73
Total % Corrected	76.04%	= Total corrected/Total Recommendations				
% corrected capital	0.00%	= corrected capital/total capital				
% corrected non-capital	83.91%	= corrected non-capital/total non-capital				

June 2022	Total Rec	Total Capital	Total Non-Capital	Corrected Capital	Corrected Non-Capital	Total Corrected
June 2022	203	8	195	4	190	194
Total % Corrected	95.57%	= Total corrected/Total Recommendations				
% corrected capital	50.00%	= corrected capital/total capital				
% corrected non-capital	97.44%	= corrected non-capital/total non-capital				

SY 22 Loss Prevention Abatements

July 2021 - June 2022	Total Rec	Total Capital	Total Non-Capital	Corrected Capital	Corrected Non-Capital	Total Corrected
July 2021 - June 2022	3917	219	3682	120	3251	3371
Total % Corrected	86.06%	= Total corrected/Total Recommendations				
% corrected capital	54.79%	= corrected capital/total capital				
% corrected non-capital	88.29%	= corrected non-capital/total non-capital				



district or charter	vector CSAP	in person/ date	future scheduled	opened letter	responded to letter
21st Century Public Academy	21st Century Public Academy				
ACE Leadership High School					
Alamogordo					
Albuquerque Bilingual Academy	Albuquerque Bilingual Academy			Albuquerque Bilingual Academy	
Albuquerque Charter Academy				ABQ CHARTER ACADEMY	
Albuquerque Collegiate Charter School				Albuquerque Collegiate Charter School	Albuquerque Collegiate Charter School
Albuquerque Institute of Mathematics and Science					
Albuquerque School of Excellence					
Albuquerque Talent Development Academy Charter School				Albuquerque Talent Development Academy	
Academy for Technology and the Classics				Academy for Technology and the Classics	
Aldo Leopold Charter School		05/23/22		Aldo Leopold Charter School	
Alice King Community School	Alice King Community School			Alice King Community School	Alice King Community School
Alma d'Arte Charter High School				Alma d'Arte Charter High School	
Altura Preparatory School				Altura Preparatory School	
Amy Biehl Charter High School					
Anansi Charter School					
Animas		02/18/20, 02/19/20		Animas Public Schools	
Artesia	Artesia Public Schools	03/10/20		Artesia Public Schools	Artesia Public Schools
Aztec		07/28/21		Aztec Municipal Schools	Aztec Municipal Schools
Belen		1/17/2020, 08/03/21		BELEN CONSOLIDATED SCHOOLS	
Bernalillo				Bernalillo Public Schools	
Bloomfield		3/10/2020, 03/11/21, 08/09/21,	8/5/2022	Bloomfield School District	
Capitan				Capitan Municipal Schools	Capitan Municipal Schools
Carlsbad		05/18/22		Carlsbad Municipal Schools	
Carrizozo	Carrizozo Municipal Schools			Carrizozo Municipal Schools	Carrizozo Municipal Schools
Central Consolidated Schools	Central Consolidated School District	03/09/21, 03/10/20	8/1/2022	Central Consolidated School District	Central Consolidated School District
Cesar Chavez Community School	Cesar Chavez Community Center				
Chama				Chama Valley Independent Schools	
Christine Duncan Heritage Academy				Christine Duncan Heritage Academy	
Cien Aguas International School				Cien Aguas International School	
Cimarron	Cimarron Municipal Schools				Cimarron Municipal Schools
Clayton	Clayton Municipal Schools			Clayton Municipal Schools	
Cloudcroft	Cloudcroft Municipal Schools	08/16/21		Cloudcroft Municipal Schools	Cloudcroft Municipal Schools
Clovis		10/18/21, 01/07/22		Clovis Municipal Schools	Clovis Municipal Schools
Cobre				COBRE CONSOLIDATED SCHOOL DISTRICT	
Cooperative Educational Services				Cooperative Educational Services	Cooperative Educational Services
Coral Community Charter School				Coral Community Charter School	
Corona	Corona Public Schools			Corona Public Schools	Corona Public Schools
Corrales International School					
Cottonwood Classical Preparatory School				Cottonwood Classical Preparatory School	
Cottonwood Valley Charter School				Cottonwood Valley Charter School	Cottonwood Valley Charter School
Cuba				Cuba Independent Schools	Cuba Independent Schools
Deap Charter School	Deap Charter School				
Deming				Deming Public Schools	
Deming Cesar Chavez Charter High School					
Des Moines		09/30/20, 10/01/20			
Dexter				Dexter Schools	
Digital Arts and Technology Academy				DATA Charter High School	
Dora				Dora Consolidated Schools	
Dream Diné Charter School					
Dulce				Dulce Independent School	
Dzit Dit'Looi School of Empowerment Action and Perseverance (DEAP)				Dzil Dit'Looi School of Empowerment, Action & Perseverance	

East Mountain High School				East Mountain Charter School	
Eastern New Mexico University				Eastern New Mexico University	
Eastern New Mexico University-Roswell Campus				Eastern New Mexico University-Roswell Campus	
El Camino Real Academy	El Camino Real Academy				
Elida	Elida Municipal Schools			ELIDA MUNICIPAL SCHOOLS	
Espanola		03/04/20		Espanola Public Schools	
Estancia				Estancia Municipal Schools	
Estancia Valley Classical Academy				Estancia Valley Classical Academy	
Eunice				Eunice Public Schools	
Explore Academy					
f/k/a La Promesa Early Learning Center					
Farmington		02/27/20		Farmington Municipal Schools	Farmington Municipal Schools
Floyd				Floyd Municipal Schools	
Fort Sumner				Fort Sumner Municipal Schools	
Gadsden	Gadsden Independent School District			Gadsden Independent School District	
Gallup-McKinley				Gallup McKinley County School District	Gallup McKinley County School District
Gilbert L. Sena Charter High School		02/18/22		Gilbert L. Sena Charter High School	
Gordon Bernell Charter School					
Grady		06/15/20		Grady Municipal School	
Grants/Cibola				Grants/Cibola County Schools	
Hagerman				Hagerman Municipal Schools	
Hatch		2/25/2020, 07/16/20, 07/29/21		Hatch Valley Public Schools	Hatch Valley Public Schools
Health Leadership High School					
Hobbs	Hobbs Municipal Schools			Hobbs Municipal Schools	
Hondo					
Horizon Academy West	Horizon Academy West				
House			8/1/2022		
Hózhó Academy					Hózhó Academy
J. Paul Taylor Academy					
Jal					
Jefferson Montessori Academy					
Jemez Mountain	Jemez Mountain School District			JEMEZ MOUNTAIN SCHOOL DISTRICT	
Jemez Valley				Jemez Valley Municipal Schools	
K12 Accounting LLC				K12 Accounting LLC	
La Academia de Esperanza		04/20/22		La Academia de Esperanza	
La Academia Dolores Huerta					
La Tierra Montessori School of the Arts and Sciences					
Lake Arthur	Lake Arthur Municipal Schools	2/13/2020, 04/23/21,		Lake Arthur Municipal Schools	
Las Cruces	Las Cruces Public Schools		07/14/22, 07/20/22	Las Cruces Public Schools	
Las Montañas Charter High School				Las Montañas Charter	Las Montañas Charter High School
Las Vegas City		8/10/2021, 10/20/21			
Las Vegas West					
Lindrith Area Heritage School					
Logan				Logan Municipal Schools	
Lordsburg		10/10/21		Lordsburg	
Los Alamos				Los Alamos Public Schools	
Los Lunas				Los Lunas Schools	Los Lunas Schools
Los Puentes Charter School					
Loving					
Lovington				Loving Municipal Schools	
Luna Community College				Luna Community College	
Magdalena		02/24/20		Magdalena Municipal Schools	
Mark Armijo Academy (formerly known as Nuestros Valores Charter School)	Mark Armijo Academy				
Maxwell				Maxwell Municipal Schools	Maxwell Municipal Schools

McCurdy Charter School					
Media Arts Collaborative Charter School				Media Arts Collaborative Charter School	
Melrose	Melrose Schools			Melrose Municipal Schools	
Mesa Vista		1/29/2020, 09/10/20, 04/29/22	8/2/2022	Mesa Vista	Mesa Vista
Middle College High School					
Mission Achievement and Success Charter School				Mission Achievement and Success Charter School	
Monte del Sol Charter School				Monte Del Sol	
Montessori of the Rio Grande Charter School	Montessori of the Rio Grande Charter School			Montessori of the Rio Grande	
Mora					
Moreno Valley High School				Moreno Valley Charter High School	
Moriarty-Edgewood	Moriarty-Edgewood School District			Moriarty-Edgewood School District	
Mosaic Academy	Mosaic Academy			Mosaic Academy	
Mosquero		08/10/20			
Mountain Mahogany Community School	Mountain Mahogany Community School			Mountain Mahogany Community Schools	Mountain Mahogany Community Schools
Mountainair				Mountainair Public Schools	Mountainair Public Schools
Native American Community Academy				Native American Community Academy	
New America School-Las Cruces					
New America School-New Mexico					
New Mexico Activities Association				New Mexico Activities Association	New Mexico Activities Association
New Mexico Association of School Business Officials				New Mexico Association of School Business Officials	
New Mexico Coalition of Educational Leaders				New Mexico Coalition of Educational Leaders	
New Mexico Connections Academy				New Mexico Connections Academy	
New Mexico International School					
New Mexico Public Schools Insurance Authority	New Mexico Public Schools Insurance Authority (NMPSIA)			NMPSIA Office	
New Mexico School for the Arts	New Mexico School for the Arts			New Mexico School for the Arts	New Mexico School for the Arts
North Valley Academy Charter School					
Pecos		07/22/20, 08/04/20, 10/15/20, 12/09/20, 08/04/21, 10/04/21		Pecos Independent School District	
Pecos Cyber Academy				Pecos Cyber Academy	
Penasco		11/19/21			
Pojoaque	Pojoaque Valley Schools			Pojoaque Valley Public Schools	
Portales				Portales Municipal Schools	Portales Municipal Schools
Public Academy for Performing Arts	Public Academy for Performing Arts				
Quemado		04/22/22		Quemado Independent Schools	
Questa		12/04/20		Questa Independent Schools	
Raices del Saber Xinachtli Community School					
Raton		9/22/2021, 12/15/21, 05/25/22, 06/01/22		Raton Public Schools	Raton Public Schools
REC 9 Ruidoso				REC 9 Ruidoso	
Red River Valley Charter School				Red River Valley Charter School	
Regional Educational Cooperative #2				Regional Educational Cooperative #2	
Regional Educational Cooperative #6				Regional Educational Cooperative #6	Regional Educational Cooperative #6
Regional Educational Cooperative #8				Regional Educational Cooperative #8	
Reserve		04/22/22			
Rio Gallinas School of Ecology and the Arts					
Rio Rancho	Rio Rancho Public Schools			Rio Rancho Public Schools	
Robert F. Kennedy Charter School					
Roots and Wings Community School				Roots and Wings Community School	
Roswell	Roswell Independent School District	9/18/2021, 01/04/22, 02/10/22			Roswell Independent School District
Roy		2/19/20, 08/10/20		Roy Municipal Schools	
Ruidoso				Ruidoso Municipal Schools	
San Diego Riverside Charter School					
San Jon				San Jon Municipal Schools	
Sandoval Academy of Bilingual Education				Sandoval Academy of Bilingual Education	

Santa Fe	Santa Fe Public Schools			Santa Fe Public Schools	
Santa Rosa	Santa Rosa Consolidated Schools			Santa Rosa Consolidated Schools	
School of Dreams Academy					
Sheila Offutt - HATCH VALLEY				Sheila Offutt	
Sidney Gutierrez Middle School				Sidney Gutierrez Middle School	
Siembra Leadership High School				Siembra Leadership	
Silver				Silver Consolidated Schools	
Six Directions Indigenous School					
Socorro	Socorro Consolidated Schools			Socorro Consolidated Schools	
Solare Collegiate Charter School					
South Valley Academy				South Valley Academy	South Valley Academy
South Valley Preparatory School					
Southwest Aeronautics, Mathematics, and Science Academy				Southwest Aeronautics, Mathematics and Science Academy	
Southwest Regional Education Cooperative				Southwest Regional Education Cooperative	
Southwest Preparatory Learning Center					
Southwest Secondary Learning Center					
Springer		02/12/20, 08/19/20		Springer Municipal Schools	Springer Municipal Schools
SWREC 10				SWREC 10	
T or C		04/15/22	7/28/2022	Truth or Consequences Municipal Schools	
Taos		11/15/21		Taos Municipal Schools	Taos Municipal Schools
Taos Academy					
Taos Integrated School of the Arts					
Taos International School		01/01/22	7/26/2022		
Taos Municipal Charter School	Taos Charter School			Taos Municipal Charter School	Taos Municipal Charter School
Tatum				Tatum Municipal Schools	Tatum Municipal Schools
Technology Leadership High School					
Texico				Texico Municipal Schools	Texico Municipal Schools
The Academy for Technology and the Classics					
The Albuquerque Sign Language Academy					
The ASK Academy				The Ask Academy Charter School	
The GREAT Academy					
The International School at Mesa del Sol					
The MASTERS Program Early College Charter School					
The Montessori Elementary & Middle School				The Montessori Elementary Schools	
THRIVE Community School				THRIVE Community School	
Tierra Adentro of New Mexico: The School of Academics, Arts, and Artesania				Tierra Adentro of New Mexico: The School of Academics, Arts, and Artesania	
Tierra Encantada Charter School				Tierra Encantada Charter High School	
Tucumcari				Tucumcari Public Schools	Tucumcari Public Schools
Tularosa				Tularosa Municipal Schools	
Turquoise Trail Community Charter				Turquoise Trail Charter School	
Vaughn		02/24/22	8/3/2022		
Vista Grande Charter High School			8/24/2022	Vista Grande High School	
Voz Collegiate Preparatory Charter School				Voz Collegiate Preparatory Charter School	
Wagon Mound				Wagon Mound Public Schools	
Walatowa High Charter School					
West Las Vegas Public Schools				West Las Vegas Public Schools	
Western New Mexico University				Western New Mexico University	
William W. & Josephine Dorn Charter Community School				William W. & Josephine Charter School	
Zuni		5/6/2021, 07/26/21, 09/08/21,		Zuni Public School District	Zuni Public School District