

**New Mexico
Public Schools Insurance Authority**



**Board Meeting
February 3, 2022**



New Mexico Public Schools Insurance Authority

Board of Directors Meeting

Board of Directors

Al Park, President, Governor Appointee
Chris Parrino, Vice President, NM Association of School Business Officials
Pauline Jaramillo, Secretary, NM School Boards Association
Denise Balderas, Governor Appointee
Daniel Benavidez, NM Superintendents Association
Tim Crone, American Federation of Teachers NM
Bethany Jarrell, National Education Association - New Mexico
K.T. Manis - Public Education Commission
David Martinez, Jr., National Education Association - New Mexico
Sammy J. Quintana, Governor Appointee
Trish Ruiz, Educational Entities at Large

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Thursday, February 03, 2022

9:00 a.m.

Agenda

Draft

- | | |
|---|-------------|
| 1. Call to Order | A. Park |
| 2. Roll Call | P. Vigil |
| 3. Introduction of Guests | P. Sandoval |
| 4. Citizens to Address the Board (Five-Minute Limit) | A. Park |
| 5. Approval of Agenda (Action Item) | A. Park |

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|-----|---|----------------------|
| 6. | Approval of December 2, 2021 Minutes (Action Item) | A. Park |
| 7. | Approval of December 7, 2021 Minutes (Action Item) | A. Park |
| 8. | Administrative Matters | |
| | A. Legislative Update | P. Sandoval |
| | B. COVID-19 Update | P. Sandoval |
| | C. IBAC Update | P. Sandoval |
| | D. SB 317 Update | P. Sandoval |
| | E. NMSBA Conference | P. Sandoval |
| | F. July 2022 Meeting Location | P. Sandoval |
| 9. | Financial Matters | |
| | A. Financial Reports - November 2021 (Action Item) | M. Quintana |
| | B. Financial Reports - December 2021 (Action Item) | M. Quintana |
| | C. Investment Performance Review for the Quarter Ended
December 31, 2021 | E. Clark |
| | D. Rebalancing and Increase of Long Term Investments (Action Item) | E. Clark |
| 10. | Risk Matters | |
| | A. TPA Reports | |
| | 1. Property & Liability Monthly Claims Report | S. Vanetsky |
| | 2. Property & Liability Large Losses | S. Vanetsky |
| | 3. Workers' Compensation Monthly Claims Report | J. Mayo |
| | 4. Workers' Compensation Large Losses | J. Mayo |
| | B. Artificial Intelligence & Claims Handling | R. Cangioli |
| | C. Cyber Liability Discussion (Action Item) | D. Poms |
| | D. OSHA Briefing and Vaccine Rules for Employers | J. Garcia |
| | E. Vector Solutions Training & Compliance Update | J. Garcia |
| | F. Loss Prevention Update | J. Garcia / L. Vigil |
| 11. | Benefits Matters | |
| | A. Temporary Waiver of Premium Penalties Update (Action Item) | M. Quintana |
| | B. Delta Dental Annual Report | R. Bolstad |
| | C. Shape Report - Segal | M. Krumholz |
| | D. FY23 Projections, Plan Design and Premium Rate Setting Update | P. Sandoval |
| | E. Wellness Update | K. Chavez |
| 12. | General Discussion | A. Park |

13. Executive Session to Discuss Competitive Sealed Proposals Solicited Pursuant to the Procurement Code Pursuant to §10-15-1 H (6) NMSA 1978
A. RFP#342-2021-03 IBAC Pharmaceutical Benefits Management Services
B. Any action on the Discussion of Competitive Sealed Proposals Solicited Pursuant to the Procurement Code Pursuant to §10-15-1 H (6) NMSA 1978
14. Next Meeting Date and Location: Thursday, March 3, 2022
Location: TBD
15. Adjournment (**Action Item**)

**NEW MEXICO PUBLIC SCHOOLS INSURANCE AUTHORITY
BOARD OF DIRECTORS MEETING MINUTES**

In Person:

CCMSI

5700 Pasadena Ave. Suite 102

Albuquerque, NM 87113

Virtual:

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Thursday, December 2, 2021

DRAFT

1. Call to Order

Mr. Al Park, NMPSIA Board President, called the NMPSIA Board Meeting to order at 9:07 a.m. on Thursday, December 2, 2021.

Mr. Park asked the Board to keep Mr. Richard Valerio, Executive Director NMPSIA in their thoughts and prayers. He stated Mr. Valerio was involved in a serious accident and is hospitalized with non-life threatening injuries.

2. Roll Call

Ms. Pamela Vigil, called roll.

Board Members Present In Person/Virtual:

Al Park, President – In Person

Chris Parrino, Vice-President – In Person

Denise Balderas – Virtual

Tim Crone – Virtual

Bethany Jarrell – In Person

David Martinez Jr. – Virtual

Sammy Quintana – In Person

Trish Ruiz – Virtual

Absent:

Pauline Jaramillo, Secretary

Daniel Benavidez

K.T. Manis

NMPSIA Staff Members Present In Person/Virtual:

Patrick Sandoval, Deputy Director – In Person

Martha Quintana, Chief Financial Officer – In Person

Katherine Chavez, Benefits Wellness Operations Manager – In Person

Pamela Vigil, Risk Program Coordinator – Virtual

Melissa Rael, Financial/HR Manager – Virtual
Dion Romero, Accountant/Auditor – Virtual
J. Andrew Arellano, Benefits Management Analyst – In Person
Natasha Ortiz, Financial Specialist – Virtual

Audience Present In Person/Virtual:

Lisa Guevara	BCBSNM – Virtual
Maureen Sergel	BCBSNM – Virtual
Lisa Sullivan	BCBSNM – Virtual
Richard Cangioli	CCMSI – Virtual
Kevin Sovereign	CCMSI – Virtual
Jerry Mayo	CCMSI – In Person
Kim Trimble	CCMSI – Virtual
Steve Vanetsky	CCMSI – In Person
Greta Kalinowska	Consumer Medical – Virtual
Sam Garcia	Davis Vision – Virtual
JoLou Trujillo-Ottino	Delta Dental – Virtual
CS Hwa	Erisa – Virtual
Kathy Payanes	Erisa – In Person
Michelle Alarid	Erisa – Virtual
Mike Barrios	Erisa – Virtual
Martin Esquivel	Esquivel & Howington – In Person
Jon Molberg	Express Scripts – Virtual
Daniel Trujillo	Kubiak Melton & Associates – In Person
Ellen Clark	PFM Asset Management – In Person
Paulina Woo	PFM Asset Management – In Person
David Poms	Poms & Associates – Virtual
Julie Garcia	Poms & Associates – In Person
Larry Vigil	Poms & Associates – In Person
Rika Martinez	Poms & Associates – Virtual
Steve Valdez	Presbyterian Health Plan – In Person
Carolyn McKeown	Presbyterian Health Plan – Virtual
Sara Ray	Presbyterian Health Plan – Virtual
Lia Gainey	Presbyterian Health Plan – Virtual
Stephanie Mora Solano	Presbyterian Health Plan – Virtual
Melissa Krumholz	Segal – Virtual
Jennifer Oswald	The Standard – Virtual
Greg Archuleta	The Standard – Virtual
Stephanie Anthony	United Concordia – Virtual

3. Introduction of Guests

Mr. Patrick Sandoval, Deputy Director NMPSIA, introduced Ms. Ellen Clark, PFM Asset Management, Ms. Paulina Woo, PFM Asset Management, Ms. Kathy Payanes, Erisa Administrative Services, Ms. Melissa Krumholz, Segal, Ms. Jennifer Oswald, The Standard and Ms. Greta Kalinowska, Consumer Medical.

4. Citizens to Address the Board (Five-Minute Limit)

There were no citizens to address the Board.

5. Approval of the Agenda (Action Item)

A motion was made to approve the agenda as presented.

MOTION: B. Jarrell

SECONDED: T. Ruiz

A roll call vote was taken.

Ms. Pamela Vigil, called roll.

Al Park, President – Yes
Chris Parrino, Vice-President – Yes
Denise Balderas – Yes
Tim Crone – Yes
Bethany Jarrell – Yes
Sammy Quintana – Yes
David Martinez Jr. – Yes
Trish Ruiz – Yes

Vote: Vote carried unanimously.

6. Approval of November 4, 2021, Board Minutes (Action Item)

A motion was made to approve the, NMPSIA Board Minutes as presented.

MOTION: T. Ruiz

SECONDED: C. Parrino

A roll call vote was taken.

Ms. Pamela Vigil, called roll.

Al Park, President – Yes
Chris Parrino, Vice-President – Yes
Denise Balderas – Yes
Tim Crone – Yes
Bethany Jarrell – Yes
Sammy Quintana – Yes

David Martinez Jr. – Yes
Trish Ruiz – Yes

Vote: Vote carried unanimously.

7. Administrative Matters

7. A. COVID-19 Update

Mr. Sandoval reported as of October 31, 2021, there are 89,738 COVID-19 claims for a total spend of \$22,798,869. He stated staff is still working with FEMA to get COVID costs reimbursed.

7. B. SPO Policy 160.0 Non-Mandatory Telework Policy

Mr. Sandoval presented the SPO Policy 160.0 Non-Mandatory Telework Policy for review. He stated there are some staff working from home and some staff working in the office. Mr. Sandoval stated if there are any changes, he will update the Board.

Mr. Parrino asked if half the staff are working from home. Mr. Sandoval stated there are never more than approximately 4 staff members in the office at one time.

7. C. SPO Policy 170.0 COVID-19 Mitigation, Self-Screening, and Reporting Policy and Procedure

Ms. Martha Quintana, Chief Financial Officer NMPSIA reported there were some changes to this policy with respect to extending the mask mandate to enter state facilities and all state buildings. She stated there were changes with respect to screening. Ms. Quintana reviewed all changes in detail.

Mr. David Martinez Jr. asked if the fully vaccinated definition will change.

Mr. Sandoval stated as things change the policy will be amended to reflect that. All changes come from The New Mexico State Personnel Office.

7. D. Legislative Update

Mr. Sandoval reported NMPSIA has a Health Appropriation and Finance Committee Hearing scheduled for January 12, 2021. He stated staff has been working with NEA, LESC and LFC to give them projections with the different salary tiers for teachers and any changes to those tiers.

7. E. 2022 Financial Disclosure Reminder

Mr. Sandoval reported that 2022 Financial Disclosures are due by January 31, 2022. He stated Ms. Pamela Vigil will be reaching out to the Board to ensure these are completed.

7. F. NEA Annual Delegate Council Update

Mr. Sandoval reported Mr. Valerio and Ms. Katherine Chavez, Benefits and Wellness Operations Manager NMPSIA, provided an update on the NEA Annual Delegate Council Update. She reported the information presented included Benefits, Risk and Wellness information.

8. Financial Matters

8. A. FY2021 Audit Report (Action Item)

Mr. Daniel Trujillo, Kubiak Melton & Associates, provided the FY2021 Audit Report. He reported this is required communication at the end of an audit. Mr. Trujillo reported the audit is published and available on the NM State Auditors website. He explained there were no corrected or uncorrected misstatements, no disagreements with management and no issues discussed with management prior to retention, however, calls from management are taken throughout the year if there are any questions.

After review, Mr. Trujillo reported Kubiak Melton & Associates have given an unmodified opinion also known as a clean opinion. Mr. Trujillo reported there are no findings to report. Mr. Trujillo reported the audit was finalized on October 7, 2021, and was submitted to the NM State Auditor's Office on October 18, 2021. He stated the deadline to submit was November 1, 2021, so the audit was on time.

Mr. Trujillo stated it has been a pleasure to work with NMPSIA staff. He stated there are two years left in the contract. Mr. Trujillo stated the team at NMPSIA has been great and they should receive praise for their hard work.

Mr. Quintana and Mr. Park thanked the NMPSIA staff for all their hard work for their hard work during this audit.

A motion was made to approve the FY2021 Audit Report as presented.

MOTION: S. Quintana

SECONDED: C. Parrino

A roll call vote was taken.

Ms. Pamela Vigil, called roll.

Al Park, President – Yes
Chris Parrino, Vice-President – Yes
Denise Balderas – Yes
Tim Crone – Yes
Bethany Jarrell – Yes
Sammy Quintana – Yes
David Martinez Jr. – Yes
Trish Ruiz – Yes

Vote: Vote carried unanimously.

8. B. Financial Reports for October 2021 (Action Item)

Mr. Sandoval reviewed the statement of revenues and expenditures for the Employee Benefits Fund for the period 10/1/2021 through 10/31/2021. The Benefits Fund had revenues in the amount of \$28,447,014.73 and expenditures in the amount of \$28,823,433.08 that resulted in a loss of \$376,418.35.

Mr. Sandoval reviewed the statement of revenues and expenditures for the Risk Fund for the period 10/1/2021 through 10/31/2021. The Risk Fund had revenues in the amount of \$7,609,641.55 and expenditures in the amount of \$18,129,377.02 that resulted in a loss of \$10,519,735.47.

Mr. Sandoval reviewed the statement of revenues and expenditures for the Program Support Fund for the period 10/1/2021 through 10/31/2021. The Program Support Fund had revenues in the amount of \$118,324.00 and expenditures in the amount of \$122,266.84 that resulted in a loss of \$3,942.84.

Mr. Sandoval reviewed the balance sheet for the period 10/1/2021 through 10/31/2021. Program Support had total assets of \$956,058.10, total liabilities of \$245,729.16, and total fund equity of \$710,328.94. Employee Benefits had total assets of \$50,386,392.44, total liabilities of \$32,239,840.91, and fund equity of \$18,146,551.53. Risk had assets of \$156,903,382.76, liabilities of \$145,467,741.47, and a fund equity of \$11,435,641.29. Total assets for the agency were \$208,245,833.30 and total liabilities of \$177,953,311.54. Combined fund equity for the agency was \$30,292,521.76.

MOTION: C. Parrino

SECONDED: B. Jarrell

A roll call vote was taken.

Ms. Pamela Vigil, called roll.

Al Park, President – Yes
Chris Parrino, Vice-President – Yes
Denise Balderas – Yes
Tim Crone – Yes
Bethany Jarrell – Yes
Sammy Quintana – Yes
David Martinez Jr. – Yes
Trish Ruiz – Yes

Vote: Vote carried unanimously.

8. C. Meeting Expense Cost Review

Ms. Quintana provided a Board and Committee Travel Cost Analysis for review. She stated at the last meeting Board Member Martinez Jr. requested an analysis of these

costs. Ms. Quintana provided an analysis of monthly/yearly expenses for virtual meetings that totaled \$1,125/\$11,250 respectively. The monthly/yearly expense for per-diem and mileage totaled \$4,378/\$43,780. She reported if all Board members claimed actuals, the monthly/yearly expense totaled \$4,459/\$44,590.

Mr. Martinez Jr. stated he requested this analysis for transparency purposes.

8. D. Long-Term Funds Investment Policy Review (Action Item)

Mr. Sandoval reviewed the Long-Term Funds Investment Policy. He reported every three-to-five-year NMPSIA evaluates the target asset allocation for its Long-Term Investment Funds and reviews the Investment Policy Statement. Mr. Sandoval reported staff reviewed current cash flow needs to determine whether funds could be added to the Long-Term Funds (Risk and Benefits). Mr. Sandoval stated the current objectives for the Long-Term Funds, over a 10-year annualized period, are:

- Exceed CPI by 3% (real return)
- Exceed performance of the target policy benchmark- 36% Russell 3000, 19% MSCI All Country World (ACWI) ex U.S., 45% Bloomberg Barclays U.S. Aggregate
- Achieve a 6.75% total return (nominal return)
- Current target asset allocation for both Risk Funds and Benefits Funds, 55% stock, 45% stock, 45% fixed income

Mr. Sandoval stated the recommendation is due to lower expected future returns, the long-term investment time horizon for these funds, and the unlikely possibility of needing these funds, PFM Asset Management and the NMPSIA Investment Committee recommend:

- Adding \$9 million to the Risk Fund
- Increasing the target asset allocation from 55% equity, 45% fixed income to 65% equity, 35% fixed income
- Changing the target policy benchmark to 42% Russell 3000, 23% MSCI All Country World (ACWI) ex U.S., 35% Bloomberg Barclays U.S. Aggregate
- Reducing the nominal return expectation to 6.50%

Mr. Park asked what the anticipated outcome of the change is.

Ms. Clark reported the investment policy has been in existence since June of 2015 with a target asset allocation from 55% equity, 45%. She stated PFM felt it was prudent to make the change and there was enough financial health to maintain a higher allocation in the SIC Fund.

After a lengthy discussion, it was the recommendation of the Internal Fiscal Review Committee to recommend approval of the Long-Term Funds Investment Policy Review Change.

MOTION: D. Martinez Jr.

SECONDED: T. Ruiz

A roll call vote was taken.

Ms. Pamela Vigil, called roll.

Al Park, President – Yes
Chris Parrino, Vice-President – Yes
Denise Balderas – Yes
Tim Crone – Yes
Bethany Jarrell – Yes
Sammy Quintana – Yes
David Martinez Jr. – Yes
Trish Ruiz – Yes

Vote: Vote carried unanimously.

8. E. Investment Performance Review for the Quarter ended September 30, 2021

Ms. Clark and Ms. Woo reviewed the Investment Performance for the Quarter ended September 30, 2021. Ms. Clark reviewed the Market Index performance as of September 30, 2021, and provided a summary of the current state of the economy. She stated the supply chain crisis continues, prompting worries about the world economy possibly slumping while prices are still rising quickly. Ms. Clark reported the global energy crisis is making its mark across all economies and the ending of emergency stimulus and raising of rates across the world is creeping closer as central bankers look to balance the risks. Ms. Clark reported on the Domestic Equity, Non-U.S. Equity, Fixed Income, and Alternatives.

Ms. Clark provided a detailed performance review for the Benefits Fund and the Risk Fund as of September 30, 2021.

9. Risk Matters

9. A. TPA Reports

9. A. 1. Property & Liability Monthly Claims Report

Mr. Steve Vanetsky, CCMSI, reported on the Property & Liability Monthly Claims Report. He stated for the month of October 2021 there were 318 open claims, 34 new claims, and 50 claims were closed. Mr. Vanetsky reported reserves were at \$41,273,661.96, payments were \$26,537,318.42 for a total of \$67,810,980.38.

9. A. 2. Property & Liability Large Losses

Mr. Vanetsky reported there was one large loss to report. He stated at the high school in Espanola there was an electrical fire with the scoreboard in the gym. Mr. Vanetsky stated the cause of the fire is under investigation.

Mr. Vanetsky reported on a bodily injury claim that occurred in 2018 involving a student that slipped on the ice at the Espanola Highschool. He stated there is significant exposure on the district and medicals are coming in.

9. A. 3. Workers' Compensation Monthly Claims Report

Mr. Jerry Mayo, CCMSI, provided the Workers' Compensation Monthly Claims Report for Districts as of October 31, 2021. He reported during the month of October there were 957 open claims, 202 new claims, 39 claims were reopened, and 189 claims were closed. Mr. Mayo reported reserves were at \$14,657,403.06, payments were \$49,076,188.93: for a total of \$63,733,591.99.

Mr. Mayo reported on the Workers' Compensation Monthly Claims Report for Charter Schools as of October 31, 2021. Mr. Mayo reported during the month of October, there were 41 open claims, 10 new claims, 1 claim was re-opened and 8 claims were closed. Mr. Mayo reported reserves were at \$548,101.87; payments were \$1,595,662.06, for a total of \$2,143,763.93.

9. A. 4. Workers' Compensation Large Losses

Mr. Mayo reported there is one large loss from Belen Consolidated School. He reported this is a claim from 2011. Mr. Mayo stated after the claim was reviewed, the excess carrier asked to increase the medical reserves and expense reserves for a total of \$450,000.

Mr. Mayo reported there were three other claims that staff increased reserves on. The first claim was from Los Alamos Public Schools with respect to a brain injury. This was increased to \$126,000.

The second claim was out of Lovington Public School with respect to a fractured bone. The reserve increase was a little over \$53,000.

The third claim was from 2008 from Mountainair. This claim was a total knee replacement and reserves were increased to \$70,000.

9. B. Vector Solutions Training Engagement Update

Ms. Julie Garcia, Poms & Associates reported on the schools that have signed up for the Vector Solutions Training. She reported most of the districts and charter schools have had their staff sign up.

Ms. Trish Ruiz reported she completed the training, and it is very user-friendly. She stated Ms. Garcia did a presentation to the Board of Regents for Eastern last month and did an outstanding job. Ms. Ruiz stated Ms. Garcia will make a presentation to Higher Education Regents.

Ms. Balderas asked Ms. Garcia if PED will be hiring an individual for investigation after the discussion with Lt. Governor Howie Morales. Ms. Garcia stated that she has not heard from PED with respect to the hiring of investigators.

Ms. Ruiz stated this topic is still at the forefront of the Lt. Governor's mind and he is still pushing for this.

9. C. Loss Prevention Update

Ms. Garcia reported on the loss prevention abatements. She stated they are divided into two groups, non-capital, and capital.

Mr. Larry Vigil, Poms & Associates, reported at the February 2022 meeting, a report will be provided with respect to the loss prevention abatement percentages. This will allow staff to calculate current data.

Mr. Vigil reported there was an injury that occurred at New Mexico Highlands University in late July/early August. The school failed to report the hospitalization to OSHA. OSHA went out to do an inspection. Mr. Vigil stated they discovered there was a failure to maintain records, and citations were issued. Mr. Vigil stated staff has set up training with NMHU with respect to record-keeping to get them back on track.

10. Benefits Matters

10. A. Open/Switch Enrollment Update

Ms. Kathy Payanes, Erisa provided an update on the Open/Switch Enrollment. She stated the Open/Switch Enrollment window started on October 1, 2021, through November 12, 2021, with an effective date of January 1, 2022. Ms. Payanes stated with close coordination with NMPSIA staff and all the carriers there were six virtual trainings for participating employers from September through November.

Ms. Payanes reported the Open Enrollment counts for January 1, 2022, for medical BlueCross BlueShield added 163 employees and 292 members, Presbyterian added 156 employees and 257 members, and Cigna added 11 employees and 21 members. For dental, Delta Dental added 261 employees and 445 members and United Concordia added 108 employees and 228 members. Davis Vision added 309 employees and 575 members.

Ms. Payanes reported the Switch Enrollment counts for January 1, 2022, for medical BlueCross BlueShield had a net gain of 3 employees, Presbyterian had a net loss of 8 employees, and Cigna had a net gain of 5 employees. For dental, Delta Dental had a net gain of 413 employees and United Concordia had a net loss of 413 employees.

10. B. 2022 Stop-Loss Renewal (Action Item)

Ms. Melissa Krumholz, Segal, presented the 2022 Stop-Loss Renewal. Ms. Krumholz stated that the 2021 deductible terms will remain the same for 2022. Specific stop-loss with a \$1 million deductible and aggregating stop loss with a \$500 thousand deductible.

Ms. Krumholz reviewed 2021 vs. 2022 renewal details. Highlights include an increased specific composite rate (PEPM) of \$7.34 from \$6.12. She also stated that the 2022 renewal offer retains one existing laser (high-cost claimant) from 2021, at \$1,200,000.

After review and discussion, a motion was made to approve the 2022 Stop Loss Renewal as presented.

MOTION: C. Parrino

SECONDED: D. Martinez Jr.

A roll call vote was taken.

Ms. Pamela Vigil, called roll.

Al Park, President – Yes
Chris Parrino, Vice-President – Yes
Denise Balderas – Yes
Tim Crone – Yes
Bethany Jarrell – Yes
Sammy Quintana – Yes
David Martinez Jr. – Yes
Trish Ruiz – Yes

Vote: Vote carried unanimously.

10. C. Amendment to Professional Services Agreement for Benefits and Actuarial Consulting Services (Action Item)

Mr. Sandoval presented an Amendment to the Professional Services Agreements for Benefits and Actuarial Consulting Services. He explained this amendment is for Segal to look at the level of premium assessed by carriers for health insurance benefits for BlueCross BlueShield, Presbyterian, and Cigna. Segal will provide NMPSIA current network contractors with actual recent NMPSIA historical claims utilization and request that current contractors evaluate what each claim would have been paid under their network. Segal will prepare a repricing analysis report that will include revised network differentials that NMPSIA may consider applying to the contribution rates for current plan offerings.

Mr. Sandoval explained the compensation payable to Segal under the agreement added to the scope of work shall not exceed \$18,000 including gross receipts tax. All involved carriers will need to agree to the terms and NMPSIA is asking all carriers to cover the cost of the analysis. Cigna at this time has signed the agreement. NMPSIA is currently working with BCBSNM and PHP on the matter.

A motion was made to approve the Amendment to Professional Services Agreement for Benefits and Actuarial Consulting Services as presented.

MOTION: C. Parrino

SECONDED: B. Jarrell

A roll call vote was taken.

Ms. Pamela Vigil, called roll.

Al Park, President – Yes
Chris Parrino, Vice-President – Yes
Denise Balderas – Yes
Tim Crone – Yes
Bethany Jarrell – Yes
Sammy Quintana – Yes
David Martinez Jr. – Yes
Trish Ruiz – Yes

Vote: Vote carried unanimously.

10. D. Presbyterian Health Plan Annual Report

Mr. Steve Valdez, Presbyterian provided a summarized Presbyterian Health Plan Annual Report. He reviewed the enrollment statistics that included approximately 20,982 members with NMPSIA this was a 1.9% decrease from the previous year. The average age of employees is 45.9 with an average age of members being 37.1. Most of the NMPSIA population are enrolled in the High Option with a total of 16,000 members and 4,800 members on the Low Option Plan. Mr. Valdez reported on the financial key indicators. He reviewed that the PMPM went up from \$278 to \$331 which is an increase of 18.8% from the previous fiscal year. If the high-cost claimants are removed the PMPM increases from \$264 to \$305 which is an increase of 15.3% between fiscal year 2019/2020 and fiscal year 2020-2021. Mr. Valdez reported on the network analysis which shows 97.2% of members are using contracted providers and 2.8% are utilizing out-of-network providers. Mr. Valdez also reviewed the top diagnostic categories.

10. E. The Standard Annual Report

Ms. Jennifer Oswald, The Standard, provided the annual report. She reported on life plan experience for the period 07/2020 to 06/2021. Ms. Oswald reviewed the 5-year Life Incurred Loss Ratio Comparison. She reported on the claim liability for Basic Life and Additional Life as well as Life Plan Utilization for the period 7/1/2016 through 6/30/2021.

Ms. Oswald reviewed the Basic Life Claim causes by plan year and by age and gender and specified disease benefit top claim causes. She also reviewed the 5-year LTD plan experience.

10. F. Consumer Medical Presentation

Ms. Greta Kalinowska, Consumer Medical, provided a brief presentation to the Board on Consumer Medical Core Services. She reviewed the core services in detail, support by specialty, patient journey, model, and proven results of the program.

10. G. Interagency Benefits Advisory Committee Update

Mr. Sandoval reported the IBAC is still working on the PBM RFP. He reported proposals were submitted on November 15, 2021. The proposals are currently being reviewed by the evaluation committee. Mr. Sandoval stated that he, Ms. Quintana, Ms. Chavez, Ms. Bethany Jarrell, and Ms. Pauline Jaramillo are on the evaluation committee for NMPSIA.

10. H. Wellness Update

Ms. Chavez provided the wellness update for December 2021. She stated mental health and overall well-being are at the forefront. Ms. Chavez reported there will be a webinar on the Science of a Meaningful Life on Wednesday, December 8, 2021, at 1:00 p.m. MST.

Ms. Chavez reported on Mindful Holiday Eating and tips for the Holidays. There will be a live cooking demonstration on December 8, 2021, at 3:30 p.m. MST. Ms. Chavez stated all webinars are recorded for members to go back at a later date and watch.

Ms. Chavez reported on the health kit focus on mental health and overall wellbeing. She stated this is available for the month of December.

Ms. Chavez reported on the Livongo for Diabetes Scorecard, Livongo for Weight Management Scorecard, and Livongo for Hypertension Scorecard.

Ms. Chavez reported in January 2022 there will be a Healthy Wage Weight Loss Challenge.

11. General Discussion

Ms. Jarrell asked if the NMPSIA Board can vote to change employer contributions.

There was a lengthy discussion with respect to changing employer contributions up to 80% and the potential impact it would have.

Mr. Park stated this issue can be looked at, but it seems to be a legislative decision.

Mr. Esquivel stated that we cannot override a statute with policy. He explained the statute with respect to employer contributions. Mr. Esquivel stated he would like to explore this issue further and report back.

Mr. Park asked the Board if they would like to weigh in on this issue. Mr. David Martinez Jr. asked Mr. Quintana if this type of issue occurred during his tenure as NMPSIA Executive Director. Mr. Quintana stated this issue never came up. Ms. Quintana provided some background information with respect to increasing employer contributions.

Mr. Park asked Mr. Esquivel to research this issue further and email the answer in January since there is not a meeting.

12. Next Meeting Date and Location – Thursday, February 3, 2022 Location: TBD

Mr. Park stated we will continue the hybrid meeting and offer both virtual and in-person meetings.

13. Adjournment (Action Item)

A motion was made to adjourn the meeting at 10:31 a.m.

MOTION: C. Parrino

SECONDED: S. Quintana

Al Park, President – Yes
Chris Parrino, Vice-President – Yes
Denise Balderas – Yes
Tim Crone – Yes
Bethany Jarrell – Yes
Sammy Quintana – Yes
David Martinez Jr. – Yes
Trish Ruiz – Yes

Vote: Vote carried unanimously.

APPROVED:

Mr. Alfred Park, President

Date

**NEW MEXICO PUBLIC SCHOOLS INSURANCE AUTHORITY
BOARD OF DIRECTORS SPECIAL VIRTUAL MEETING MINUTES**

Virtual:

<https://global.gotomeeting.com/join/230946853>

Dial-in: + 1 (408) 650-3123

Access Code: 230-946-853

Tuesday, December 7, 2021

1. Call to Order

DRAFT

Mr. Alfred Park, President, called the NMPSIA Board Meeting to order at 3:33 p.m. on Tuesday, December 7, 2021.

2. Roll Call

Mr. Patrick Sandoval, Deputy Director, NMPSIA, called roll.

Present via virtual/telephonic meeting:

Alfred Park, President
Chris Parrino, Vice-President
Pauline Jaramillo, Secretary
Bethany Jarrell
Daniel Benavidez
David Martinez Jr.
Denise Balderas
K.T. Manis – (arrived after roll call)
Sammy Quintana
Tim Crone
Trish Ruiz

NMPSIA Staff Members present via virtual/telephonic meeting:

Patrick Sandoval, Deputy Director

Audience present via virtual/telephonic meeting:

No audience present.

3. Approval of the Agenda (Action Item)

A motion was made to approve the agenda as presented.

MOTION: C. Parrino

SECONDED: T. Ruiz

A roll call vote was taken.

Mr. Sandoval, called roll.

Alfred Park, President - Yes
Chris Parrino, Vice-President - Yes
Pauline Jaramillo, Secretary - Yes
Bethany Jarrell - Yes
Daniel Benavidez - Yes
David Martinez Jr. - Yes
Denise Balderas - Yes
K.T. Manis – Not present for vote.
Sammy Quintana - Yes
Tim Crone - Yes
Trish Ruiz - Yes

Vote: Vote carried.

4. Executive Session to Discuss Limited Personnel Matters Pursuant to §10-15-1 H (2) NMSA 1978

A motion was made to enter into Executive Session to Discuss Limited Personnel Matters Pursuant to §10-15-1 H (2) NMSA 1978.

MOTION: D. Martinez Jr.

SECONDED: T. Ruiz

A roll call vote was taken.

Mr. Sandoval, called roll.

Alfred Park, President - Yes
Chris Parrino, Vice-President - Yes
Pauline Jaramillo, Secretary - Yes
Bethany Jarrell - Yes
Daniel Benavidez - Yes
David Martinez Jr. - Yes
Denise Balderas - Yes
K.T. Manis – Not present for initial vote. Arrived during Executive Session.
Sammy Quintana - Yes
Tim Crone - Yes
Trish Ruiz - Yes

Vote: Vote carried.

A motion was made to exit out of Executive Session to Discuss Limited Personnel Matters Pursuant to §10-15-1 H (2) NMSA 1978. No action was taken in the Executive Session.

MOTION: D. Martinez Jr.

SECONDED: T. Ruiz

A roll call vote was taken.

Mr. Sandoval, called roll.

Alfred Park, President - Yes
Chris Parrino, Vice-President - Yes
Pauline Jaramillo, Secretary - Yes
Bethany Jarrell - Yes
Daniel Benavidez - Yes
David Martinez Jr. - Yes
Denise Balderas - Yes
K.T. Manis – Yes
Sammy Quintana - Yes
Tim Crone - Abstained
Trish Ruiz - Yes

Vote: Vote carried.

5. Action Taken on Limited Personnel Matters

Mr. Park asked the Board if there was any action to take after exiting the Executive Session.

A motion was made to terminate Mr. Richard Valerio effective immediately.

MOTION: D. Balderas

SECONDED: C. Parrino

A roll call vote was taken.

Mr. Patrick Sandoval, called roll.

Alfred Park, President - Yes
Chris Parrino, Vice-President - Yes
Pauline Jaramillo, Secretary - Yes
Bethany Jarrell - Yes
Daniel Benavidez - Yes
David Martinez Jr. - Yes
Denise Balderas - Yes
K.T. Manis – Yes
Sammy Quintana - Yes
Tim Crone - Yes

Trish Ruiz - Yes

Vote: Vote carried unanimously.

Mr. Park asked the Board if there was any other action to take coming out of the Executive Session.

A motion was made to appoint Mr. Sandoval as Interim Executive Director.

MOTION: C. Parrino

SECONDED: T. Ruiz

Mr. Park asked Mr. Sandoval if he was willing to accept the position as Interim Executive Director.

Mr. Sandoval accepted position as Interim Executive Director.

A roll call vote was taken.

Mr. Sandoval, called roll.

Alfred Park, President - Yes
Chris Parrino, Vice-President - Yes
Pauline Jaramillo, Secretary - Yes
Bethany Jarrell - Yes
Daniel Benavidez - Yes
David Martinez Jr. - Yes
Denise Balderas - Yes
K.T. Manis – Yes
Sammy Quintana - Yes
Tim Crone - Yes
Trish Ruiz – Yes

Vote: Vote carried unanimously.

6. Adjournment (Action Item)

A motion was made to adjourn the meeting at 4:43 p.m.

MOTION: P. Jaramillo

SECONDED: D. Martinez Jr.

A roll call vote was taken.

Mr. Sandoval, called roll.

Alfred Park, President - Yes
Chris Parrino, Vice-President - Yes
Pauline Jaramillo, Secretary - Yes

Bethany Jarrell - Yes
Daniel Benavidez - Yes
David Martinez Jr. - Yes
Denise Balderas - Yes
K.T. Manis – Yes
Sammy Quintana - Yes
Tim Crone - Yes
Trish Ruiz - Yes

**Vote: All Board Members voted in the affirmative.
Vote carried unanimously.**

APPROVED:

Mr. Alfred Park, President



Patrick Sandoval
Interim Executive Director

NEW MEXICO PUBLIC SCHOOLS INSURANCE AUTHORITY

Office of Executive Director

410 Old Taos Highway
Santa Fe, New Mexico 87501
1-800-548-3724 or 505-988-2736
505-983-8670 (fax)

BOARD OF DIRECTORS

- NM School Boards Association
- NM Superintendents Association
- Public Education Commission
- NM School Administrators
- NM National Education Association
- American Federation of Teachers N.M.
- Governor Appointees
- Educational Institutions at Large

UPDATE

January 31, 2022

Dear NMPSIA Members Enrolled in a Medical Plan,

The Biden Administration announced that, starting January 15th, private insurance companies will be required to cover at-home COVID-19 tests. This means consumers with private health insurance coverage will be able to get these tests for free. Insurance companies and health plans are required to cover eight free at-home tests per covered individual per month.

- NMPSIA will cover a limit of 8 over the counter (OTC) tests per 30-day period (or per calendar month) for each member or dependent enrolled under the plan. That means a family of four, all on the same plan, would be able to get 32 of these tests covered by our Pharmacy Benefit Manager, per month.
- Tests will be reimbursed, regardless of whether the individual has an order or individualized clinical assessment from a health care provider. This includes eligible tests purchased online or at a retail pharmacy.
- OTC tests are to be used only for an individual's own personal use, or by use of an insured family member.
- NMPSIA is not required to cover testing (including an OTC COVID-19 test) for employment purposes, travel, or surveillance testing.
- COVID-19 OTC tests purchased prior to January 15, 2022 are not eligible for reimbursement.
- If you purchased your qualifying at-home COVID-19 test(s) at the pharmacy counter and were charged, you can submit your receipt for reimbursement of up to \$12 per test.

NMPSIA medical carriers (Blue Cross Blue Shield, CIGNA, Presbyterian) will not be reimbursing insured members for OTC COVID-19 test. Claims reimbursement for NMPSIA members can be completed through Express Scripts (ESI) who is contracted as NMPSIA's Pharmacy Benefit Manager.

How to get COVID-19 tests through your pharmacy benefit

- Visit a participating pharmacy and select a qualifying at-home COVID-19 test. Find qualifying at-home COVID-19 tests at <https://nmpsia.com/OTCTestsCovered.html>

- Bring your test to the pharmacy counter (not the general check-out register) and present your ESI prescription benefit card to the pharmacist. The pharmacist will process the test for a \$0 copay.
- Eligible members can order up to 8 at-home COVID-19 tests every 30 days from Express Scripts® Pharmacy. [Log in](#) or [register](#) to place your order. Please note that in the short term there will be limited supplies and tests may take up to 4 weeks to arrive.

How to get COVID-19 tests reimbursed through your pharmacy benefit

- In order to be reimbursed for an OTC COVID-19 test purchased after 01/15/2022, the test must be a qualifying at-home COVID-19 test and be on the First Data Bank List.
 - You can find a copy of the list at <https://nmipsia.com/OTCTestsCovered.html>
 - The First Data Bank List will be updated accordingly to include additional approved tests.
- [Log in](#) for instructions on how to submit a reimbursement claim.
 - Complete a digital claim form by scrolling to "Request reimbursement" and click on "Start a Claim"
 - Follow the instructions and click on "Get Started"
 - Chose "Single ingredient medicine" and click on "Start Claim" to get started
 - Follow all the steps to complete and submit your digital claim
 - Complete and mail a paper claim form found here https://nmipsia.com/pdfs/ESI_Covid-19_OTC_Test_Paper_Claim_Form.pdf
 - A SAMPLE paper claim form with the highlighted required fields is available for reference at https://nmipsia.com/pdfs/Sample_Highlighted_ESI_Covid-19_OTC_Test_Paper_Claim_Form.pdf

Additional information is available on the NMPSIA website <https://nmipsia.com/COVID-19.html> or by accessing the ESI link [COVID-19 Resources and Vaccine Coverage | Express Scripts \(express-scripts.com\)](#) or contact Express Scripts at 1.800.498.4904.

If you have any questions please contact the NMPSIA office at (505) 988-2736 or (800) 548-3724 to speak to a benefits representative.

Sincerely,

NMPSIA Benefits



Patrick Sandoval
Interim Executive Director

NEW MEXICO PUBLIC SCHOOLS INSURANCE AUTHORITY

Office of Executive Director

410 Old Taos Highway
Santa Fe, New Mexico 87501
1-800-548-3724 or 505-988-2736
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December 28, 2021

Dear NMPSIA Members,

Senate Bill 317 (SB317), titled "No Behavioral Health Cost Sharing," was signed into law by Governor Michelle Lujan Grisham on April 8, 2021. The Bill will become effective January 1, 2022. SB317 prohibits member cost sharing for behavioral health ("BH") services covered by any health care plan. Below are services relating to Professional, Outpatient, Inpatient, Ancillary, and Prescription Drugs where members should not incur a cost.

Professional Services

- Professional services provided by a BH provider, except when delivered in an emergency room or urgent-care center.
- Services provided by a primary care provider when a BH diagnosis is the 1st or 2nd current procedural terminology (cpt) code on the claim.

Outpatient Facility Services

- Outpatient services, including professional services, delivered in a BH facility.
- Outpatient services, including professional services, delivered in a non-BH facility, if the attending provider is a BH provider.
- Non-emergency room and non-urgent care center outpatient services, including professional services, delivered in a non-BH facility, by a non-BH provider, when a BH diagnosis is the 1st or 2nd cpt code on the claim.
- Transcranial magnetic stimulation treatment services and electroconvulsive therapy services, including professional services.

Inpatient Facility Services

- Inpatient services, including professional services, delivered in a BH hospital or in the BH department of a general acute care hospital.
- Inpatient services, including professional services, delivered in a residential treatment center.
- Inpatient services, including professional services, delivered in a general acute care hospital when the attending provider is a BH provider.
- Detoxification services, including professional services, delivered in a BH hospital, a general acute care hospital, or a residential treatment center.
- Transcranial magnetic stimulation treatment services and electroconvulsive therapy services, including professional services.

Ancillary Services

- Clinical laboratory services, radiology services and other imaging services when the ordering provider is a BH provider.
- Clinical laboratory services, radiology services and other imaging services when the ordering provider is not a BH provider, or when the ordering provider information is not present on the claim, but a BH diagnosis code is 1st or 2nd cpt code on the claim.

Prescription Drugs

- A prescription drug covered on the NMPSIA 2022 Express Scripts National Preferred Formulary or authorized by the plan when the drug is in a USP therapeutic category and class combination.
- Special considerations apply for the off-label use of drugs for the treatment of BH conditions. If the prescriber is a BH provider, the drug is to be considered a BH drug.
- Cost-sharing may be applied to non-BH drugs if the prescriber is not a BH provider.

If you have one of the BH services described above covered by any of our health care plans, and incur a cost, please contact your insurance carrier or the New Mexico Public Schools Insurance Authority (NMPSIA) office to determine if the cost is applicable under SB317. If the incurred cost is applicable, members will be reimbursed their cost share for services and/or prescribed medication. An exception may be granted to prohibit the cost share for future services or medications depending on the service or prescribed medication.

Sincerely,

NMPSIA Benefits



Patrick Sandoval

Interim Executive Director

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December 28, 2021

Russell Toal
New Mexico Office of the Superintendent of Insurance
1120 Paseo de Peralta, 4th Floor
Santa Fe, NM 87501

Dear Superintendent Toal,

This letter is an update on the efforts of the New Mexico Public Schools Insurance Authority (NMPSIA) to be in compliance with Senate Bill 317 (SB 317). Specifically, regarding behavioral health (BH) prescription drugs, we note that the Office of the Superintendent of Insurance's (OSI) Bulletin dated June 14, 2021 ("Bulletin") gave helpful guidance in determining which prescription drugs should be covered and excluded from cost-sharing. We have been assessing this matter and are notifying you of the following changes.

We have removed from cost-sharing the drugs in the following categories:

- Anti-addiction and substance abuse medications (including smoking deterrents);
- Psychotherapeutic medications (anxiolytics, antidepressants, antipsychotics, bipolar agents);
- ADHD medications;
- Sleep disorder agents

NMPSIA's prescription drug vendor, on a monthly basis, will track the following "off-label" use drugs as they *may* be used to treat BH conditions, and consider removing from cost-sharing:

- Anti-Parkinson agents *if* prescribed by a BH provider ("off-label" use);
- Anticonvulsants *if* prescribed by a BH provider ("off-label" use);
- Prazosin *if* prescribed by a BH provider or for PTSD/nightmare treatment; and
- Liothyronine *if* prescribed by a BH provider or for severe depression.

This tracking will help to be in compliance with the following guidance from the OSI Bulletin:

"If the prescriber is a BH provider, the drug is to be considered a BH drug." And, "A BH provider might prescribe drugs from other therapeutic categories and classes that are not on the attached list. It is up to the carrier to determine whether the drug should be treated as a BH drug for cost-sharing purposes."

NMPSIA has put in place a plan to remove from cost-sharing any drug prescribed by a BH provider. We are working with our prescription drug vendor on a process to accurately and efficiently determine if the prescribing provider is a BH provider.

We are also working with our prescription drug vendor on a process to determine if a non-BH drug is being prescribed by a **non**-BH provider for a BH condition in order to comply with the guidance from the Bulletin that states:

“Cost-sharing may be applied to these non-BH drugs if the prescriber is not a BH provider. However, at least monthly, a carrier shall analyze utilization of these drugs to identify members who likely filled these prescriptions for treatment of a BH condition. When confirmed with the prescriber, carriers will reimburse these identified members...”

In good faith, our current plan, beginning January 2022, is to have our carrier pull a monthly list of the common drugs used for “off-label” treatment (listed above) for BH conditions in order to analyze utilization of those drugs. The process to then determine if a non-BH provider is prescribing these medications for BH conditions is still being worked out with the prescription drug vendor.

NMPSIA has a process in place to reimburse members for any cost-sharing amounts they paid if it is later discovered that an “off-label” medication was prescribed for a BH condition and to reimburse members for any BH medication costs for which they may have inadvertently been charged.

NMPSIA will be sending a letter to its members before the end of this year notifying them of these changes to cost-sharing for BH medications as well as to cost-sharing changes for BH services in general.

In summary, this is an update of NMPSIA’s readiness and plan to be in compliance with SB 317.

We appreciate any updates and further guidance from the OSI.

Sincerely,



Patrick Sandoval
Interim Executive Director
New Mexico Public Schools Insurance Authority

cc: Martin R. Esquivel – NMPSIA General Counsel
Al Park – President, NMPSIA Board of Directors

Public Schools Insurance Authority



Board Meeting

Fiscal Year 2022

November 2021 Financial Reports

February 03, 2022

NM Public Schools Insurance Authority
Statement of Revenues and Expenditures - Employee Benefits Fund
From 11/1/2021 Through 11/30/2021

	Prior Year Current Period Actual	Current Period Actual	Current Period % Change	Prior Year Actual	Current Year Actual	Current Year % Change
Revenue						
Premiums (Health Insurance Assessments)	26,943,442.74	27,472,455.93	1.96	131,678,437.25	134,417,127.93	2.08
Interest Income (Wells Fargo, LGIP)	6,248.74	2,896.39	(53.65)	41,485.27	17,545.10	(57.71)
Investment Income (SIC)	1,879,302.14	(506,074.75)	(126.93)	2,883,330.84	165,203.66	(94.27)
Miscellaneous Income (Rx Rebates, Penalties, Subros, Etc)	0.00	0.00	0.00	0.00	1,000.00	100.00
Total Revenue	28,828,993.62	26,969,277.57	(6.45)	134,603,253.36	134,600,876.69	(0.00)
Expenditures						
Medical Claims Expense	17,918,581.79	18,811,982.39	4.99	94,154,178.14	108,654,701.79	15.40
Prescription Claims Expense	2,857,247.84	3,019,547.87	5.68	17,678,069.97	18,559,511.52	4.99
Dental Claims Expense	889,368.54	867,179.16	(2.49)	5,469,679.83	5,359,024.93	(2.02)
Premiums (Life, Vision)	1,014,523.95	1,033,729.84	1.89	5,116,585.71	5,204,930.89	1.73
Claims Administration Fees (Medical, Dental, Rx)	1,415,747.03	1,669,365.28	17.91	6,967,947.52	7,689,327.63	10.35
Contractual Services (Erisa, Segal, Legal, Etc)	208,636.81	212,870.65	2.03	1,106,280.95	1,133,029.16	2.42
Other Expenses	0.00	0.00	0.00	52.14	0.00	(100.00)
Transfer to Program Support	58,375.00	59,166.00	1.36	291,875.00	295,838.00	1.36
Total Expenditures	24,362,480.96	25,673,841.19	5.38	130,784,669.26	146,896,363.92	12.32
Net Revenue & Expenditures	4,466,512.66	1,295,436.38	(71.00)	3,818,584.10	(12,295,487.23)	(421.99)

NM Public Schools Insurance Authority
Statement of Revenues and Expenditures - Risk Fund
From 11/1/2021 Through 11/30/2021

	Prior Year Current Period Actual	Current Period Actual	Current Period % Change	Prior Year Actual	Current Year Actual	Current Year % Change
Revenue						
Premiums (Risk Insurance Assessments)	6,922,434.00	7,246,967.00	4.69	34,612,192.00	36,198,105.00	4.58
Interest Income (Wells Fargo, LGIP)	14,301.26	9,018.40	(36.94)	84,138.38	42,309.45	(49.71)
Investment Income (SIC)	801,598.35	(213,906.57)	(126.69)	1,229,594.98	72,281.26	(94.12)
Total Revenue	7,738,333.61	7,042,078.83	(9.00)	35,925,925.36	36,312,695.71	1.08
Expenditures						
Property - Liability Claims Expense						
Property Claims	335,214.58	1,107,771.40	230.47	3,680,047.73	3,382,971.29	(8.07)
Liability Claims	695,263.00	995,019.40	43.11	3,828,533.65	12,657,463.08	230.61
P-L Provisions for Losses	(474,912.35)	384,557.41	(180.97)	14,028,163.82	1,508,783.03	(89.24)
P-L Excess Recoveries	261,933.21	(23,363.46)	(108.92)	(406,074.52)	(5,887,780.54)	1,349.93
Total Property - Liability Claims Expense	817,498.44	2,463,984.75	201.41	21,130,670.68	11,661,436.86	(44.81)
Workers' Compensation Claims Expense	675,283.97	342,614.98	(49.26)	3,940,227.45	4,105,478.67	4.19
Property Excess Coverage Premium	2,114,445.00	2,374,974.00	12.32	10,572,232.00	11,874,864.00	12.32
Liability Excess Coverage Premium	1,437,243.00	1,622,917.00	12.92	7,186,215.00	8,114,581.00	12.92
Workers' Compensation Excess Coverage Premium	49,432.00	39,098.00	(20.91)	247,170.00	195,081.00	(21.07)
Student Catastrophic Insurance Premium	19,949.00	18,092.00	(9.31)	79,797.77	90,465.47	13.37
Equipment Breakdown Insurance Premium	27,585.00	31,280.00	13.39	137,939.60	156,412.60	13.39
Property - Liability Claims Administration Fees	88,095.73	91,147.15	3.46	440,478.59	455,735.75	3.46
Workers' Compensation Claims Administration Fees	97,306.90	100,680.78	3.47	486,534.51	503,403.90	3.47
Contractual Services (Erisa, Poms, CCMSI, Legal, Etc)	234,655.88	295,273.72	25.83	2,161,166.66	2,240,799.06	3.68
Transfer to Program Support	58,375.00	59,158.00	1.34	291,875.00	295,794.00	1.34
Total Expenditures	5,619,869.92	7,439,220.38	32.37	46,674,307.26	39,694,052.31	(14.96)
Net Revenue & Expenditures	2,118,463.69	(397,141.55)	(118.75)	(10,748,381.90)	(3,381,356.60)	(68.54)

NM Public Schools Insurance Authority
Statement of Revenues and Expenditures - Program Support Fund
From 11/1/2021 Through 11/30/2021

	Prior Year Current Period Actual	Current Period Actual	Current Period % Change	Prior Year Actual	Current Year Actual	Current Year % Change
Revenue						
Transfers from Other Funds (Benefits, Risk)	116,750.00	118,324.00	1.35	583,750.00	591,632.00	1.35
Total Revenue	116,750.00	118,324.00	1.35	583,750.00	591,632.00	1.35
Expenditures						
Contractual Services (Professional, Audit, Legal, Etc)	2,983.96	14,422.84	383.35	38,075.26	48,676.54	27.84
Other Expenses (Travel, Maint., Supplies, Utilities, Etc.)	12,384.65	21,808.34	76.09	50,747.02	62,949.84	24.05
Per Svc/Ben (Salaries, Fringe Benefits)	84,693.64	95,954.56	13.30	410,267.13	489,567.65	19.33
Total Expenditures	100,062.25	132,185.74	32.10	499,089.41	601,194.03	20.46
Net Revenue & Expenditures	16,687.75	(13,861.74)	(183.07)	84,660.59	(9,562.03)	(111.29)

NM Public Schools Insurance Authority

Balance Sheet

As of 11/30/2021

	<u>Program Support</u>	<u>Employee Benefits</u>	<u>Risk</u>	<u>Total</u>
ASSETS				
Cash (Wells Fargo/State Treasurer)	689,555.63	7,104,593.09	1,041,949.73	8,836,098.45
Short-term Investments (LGIP)	0.00	14,520,993.38	90,348,782.33	104,869,775.71
Long-term Investments (SIC)	0.00	26,727,707.64	11,399,389.33	38,127,096.97
Receivables (LGIP Int., W/C Excess Carrier)	0.00	2,388.28	17,735,332.19	17,737,720.47
Prepaid Premiums (Risk Excess Coverage)	0.00	0.00	28,604,527.00	28,604,527.00
Other Assets (Deposits, Furniture, Fxtures, Equip., Etc)	<u>256,310.13</u>	<u>1,429,381.32</u>	<u>320,618.16</u>	<u>2,006,309.61</u>
Total ASSETS	<u>945,865.76</u>	<u>49,785,063.71</u>	<u>149,450,598.74</u>	<u>200,181,528.21</u>
LIABILITIES				
Accounts Payable (Admin Fees)	339.46	1,645,977.17	483,903.53	2,130,220.16
Case Reserves (P/L, W/C)	0.00	0.00	37,685,450.19	37,685,450.19
IBNR (Incurred But Not Reported)	0.00	22,924,224.00	49,181,129.00	72,105,353.00
Claims Payable (Medical, Dental, P/L, W/C)	0.00	5,758,624.39	324,847.28	6,083,471.67
Deferred Revenue (Self-Pays, P/L, W/C Premiums)	0.00	94,633.47	50,728,769.00	50,823,402.47
Other (Payroll Taxes, Benefits, Compensated Absences Payable)	<u>249,059.10</u>	<u>7,023.88</u>	<u>8,000.00</u>	<u>264,082.98</u>
Total LIABILITIES	<u>249,398.56</u>	<u>30,430,482.91</u>	<u>138,412,099.00</u>	<u>169,091,980.47</u>
FUND EQUITY				
Beginning Fund Equity	706,029.23	31,650,068.03	14,419,856.34	46,775,953.60
Net Revenue & Expenditures (Year-to-Date)	<u>(9,562.03)</u>	<u>(12,295,487.23)</u>	<u>(3,381,356.60)</u>	<u>(15,686,405.86)</u>
Total FUND EQUITY	<u>696,467.20</u>	<u>19,354,580.80</u>	<u>11,038,499.74</u>	<u>31,089,547.74</u>

Public Schools Insurance Authority



Board Meeting

Fiscal Year 2022

December 2021 Financial Reports

February 03, 2022

NM Public Schools Insurance Authority
Statement of Revenues and Expenditures - Employee Benefits Fund
From 12/1/2021 Through 12/31/2021

	Prior Year Current Period Actual	Current Period Actual	Current Period % Change	Prior Year Actual	Current Year Actual	Current Year % Change
Revenue						
Premiums (Health Insurance Assessments)	26,825,120.13	27,397,917.62	2.14	158,503,557.38	161,815,045.55	2.09
Interest Income (Wells Fargo, LGIP)	6,248.58	3,093.18	(50.50)	47,733.85	20,638.28	(56.76)
Investment Income (SIC)	822,003.77	680,438.19	(17.22)	3,705,334.61	845,641.85	(77.18)
Miscellaneous Income (Rx Rebates, Penalties, Subros, Etc)	0.00	0.00	0.00	0.00	1,000.00	100.00
Total Revenue	27,653,372.48	28,081,448.99	1.55	162,256,625.84	162,682,325.68	0.26
Expenditures						
Medical Claims Expense	21,014,354.49	23,429,941.03	11.49	115,168,532.63	132,084,642.82	14.69
Prescription Claims Expense	2,571,416.74	3,264,529.14	26.95	20,249,486.71	21,824,040.66	7.78
Dental Claims Expense	1,135,010.75	1,147,661.64	1.11	6,604,690.58	6,506,686.57	(1.48)
Premiums (Life, Vision)	1,010,439.64	1,033,512.27	2.28	6,127,025.35	6,238,443.16	1.82
Claims Administration Fees (Medical, Dental, Rx)	1,525,566.15	1,517,964.86	(0.50)	8,493,513.67	9,207,292.49	8.40
Contractual Services (Erisa, Segal, Legal, Etc)	197,120.67	213,708.90	8.42	1,303,401.62	1,346,738.06	3.32
Other Expenses	388.32	0.00	(100.00)	440.46	0.00	(100.00)
Transfer to Program Support	58,375.00	59,166.00	1.36	350,250.00	355,004.00	1.36
Total Expenditures	27,512,671.76	30,666,483.84	11.46	158,297,341.02	177,562,847.76	12.17
Net Revenue & Expenditures	140,700.72	(2,585,034.85)	(1,937.26)	3,959,284.82	(14,880,522.08)	(475.84)

NM Public Schools Insurance Authority
Statement of Revenues and Expenditures - Risk Fund
From 12/1/2021 Through 12/31/2021

	Prior Year Current Period Actual	Current Period Actual	Current Period % Change	Prior Year Actual	Current Year Actual	Current Year % Change
Revenue						
Premiums (Risk Insurance Assessments)	6,922,434.00	7,246,967.00	4.69	41,534,626.00	43,445,072.00	4.60
Interest Income (Wells Fargo, LGIP)	14,066.71	9,142.54	(35.01)	98,205.09	51,451.99	(47.61)
Investment Income (SIC)	350,631.00	288,388.92	(17.75)	1,580,225.98	360,670.18	(77.18)
Total Revenue	7,287,131.71	7,544,498.46	3.53	43,213,057.07	43,857,194.17	1.49
Expenditures						
Property - Liability Claims Expense						
Property Claims	786,547.30	506,518.36	(35.60)	4,466,595.03	3,889,489.65	(12.92)
Liability Claims	1,140,956.93	2,388,194.57	109.32	4,969,490.58	15,045,657.65	202.76
P-L Provisions for Losses	(270,540.74)	(2,544,494.64)	840.52	13,757,623.08	(1,035,711.61)	(107.53)
P-L Excess Recoveries	(216,719.03)	(645,074.37)	197.65	(622,793.55)	(6,532,854.91)	948.96
Total Property - Liability Claims Expense	1,440,244.46	(294,856.08)	(120.47)	22,570,915.14	11,366,580.78	(49.64)
Workers' Compensation Claims Expense	569,131.03	607,531.62	6.75	4,509,358.48	4,713,010.29	4.52
Property Excess Coverage Premium	2,114,445.00	2,374,974.00	12.32	12,686,677.00	14,249,838.00	12.32
Liability Excess Coverage Premium	1,437,243.00	1,622,917.00	12.92	8,623,458.00	9,737,498.00	12.92
Workers' Compensation Excess Coverage Premium	49,432.00	39,098.00	(20.91)	296,602.00	234,179.00	(21.05)
Student Catastrophic Insurance Premium	19,949.00	18,092.00	(9.31)	99,746.77	108,557.47	8.83
Equipment Breakdown Insurance Premium	27,585.00	31,280.00	13.39	165,524.60	187,692.60	13.39
Property - Liability Claims Administration Fees	88,095.73	91,147.15	3.46	528,574.32	546,882.90	3.46
Workers' Compensation Claims Administration Fees	97,306.90	100,680.78	3.47	583,841.41	604,084.68	3.47
Contractual Services (Erisa, Poms, CCMSI, Legal, Etc)	229,945.72	239,559.53	4.18	2,391,112.38	2,480,358.59	3.73
Transfer to Program Support	58,375.00	59,158.00	1.34	350,250.00	354,952.00	1.34
Total Expenditures	6,131,752.84	4,889,582.00	(20.26)	52,806,060.10	44,583,634.31	(15.57)
Net Revenue & Expenditures	1,155,378.87	2,654,916.46	129.79	(9,593,003.03)	(726,440.14)	(92.43)

NM Public Schools Insurance Authority
Statement of Revenues and Expenditures - Program Support Fund
From 12/1/2021 Through 12/31/2021

	Prior Year Current Period Actual	Current Period Actual	Current Period % Change	Prior Year Actual	Current Year Actual	Current Year % Change
Revenue						
Transfers from Other Funds (Benefits, Risk)	116,750.00	118,324.00	1.35	700,500.00	709,956.00	1.35
Total Revenue	116,750.00	118,324.00	1.35	700,500.00	709,956.00	1.35
Expenditures						
Contractual Services (Professional, Audit, Legal, Etc)	14,693.48	2,692.87	(81.67)	52,768.74	51,369.41	(2.65)
Other Expenses (Travel, Maint., Supplies, Utilities, Etc.)	8,585.32	14,710.43	71.34	59,332.34	77,660.27	30.89
Per Svc/Ben (Salaries, Fringe Benefits)	97,067.92	99,805.48	2.82	507,335.05	589,373.13	16.17
Total Expenditures	120,346.72	117,208.78	(2.61)	619,436.13	718,402.81	15.98
Net Revenue & Expenditures	(3,596.72)	1,115.22	(131.01)	81,063.87	(8,446.81)	(110.42)

NM Public Schools Insurance Authority

Balance Sheet

As of 12/31/2021

	Program Support	Employee Benefits	Risk	Total
ASSETS				
Cash (Wells Fargo/State Treasurer)	664,348.51	2,586,354.45	1,628,277.39	4,878,980.35
Short-term Investments (LGIP)	0.00	16,022,363.68	85,453,840.61	101,476,204.29
Long-term Investments (SIC)	0.00	27,408,145.83	11,687,778.25	39,095,924.08
Receivables (LGIP Int., W/C Excess Carrier)	0.00	2,432.81	18,372,962.40	18,375,395.21
Prepaid Premiums (Risk Excess Coverage)	0.00	0.00	24,518,166.00	24,518,166.00
Other Assets (Deposits, Furniture, Fxtures, Equip., Etc)	256,310.13	64,618.15	320,618.16	641,546.44
Total ASSETS	920,658.64	46,083,914.92	141,981,642.81	188,986,216.37
LIABILITIES				
Accounts Payable (Admin Fees)	8,197.39	1,497,890.19	431,387.46	1,937,475.04
Case Reserves (P/L, W/C)	0.00	0.00	35,066,129.66	35,066,129.66
IBNR (Incurred But Not Reported)	0.00	22,924,224.00	49,181,129.00	72,105,353.00
Claims Payable (Medical, Dental, P/L, W/C)	0.00	4,738,925.38	127,778.49	4,866,703.87
Deferred Revenue (Self-Pays, P/L, W/C Premiums)	0.00	84,286.12	43,481,802.00	43,566,088.12
Other (Payroll Taxes, Benefits, Compensated Absences Payable)	214,878.83	69,043.28	0.00	283,922.11
Total LIABILITIES	223,076.22	29,314,368.97	128,288,226.61	157,825,671.80
FUND EQUITY				
Beginning Fund Equity	706,029.23	31,650,068.03	14,419,856.34	46,775,953.60
Net Revenue & Expenditures (Year-to-Date)	(8,446.81)	(14,880,522.08)	(726,440.14)	(15,615,409.03)
Total FUND EQUITY	697,582.42	16,769,545.95	13,693,416.20	31,160,544.57



New Mexico Public Schools Insurance Authority

Investment Performance Review For the Quarter Ended December 31, 2021

Client Management Team

Paulina Woo, Managing Director
Ellen Clark, Director
Joseph Federico, Senior Managing Consultant
Chrystal Thomas, Analyst

PFM Asset Management LLC

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Markets and Economy

	QTD	YTD	1 Year	3 Years	5 Years	7 Years	10 Years
DOMESTIC EQUITY							
S&P 500	11.03%	28.71%	28.71%	26.07%	18.47%	14.93%	16.55%
Russell 3000 Index	9.28%	25.66%	25.66%	25.79%	17.97%	14.55%	16.30%
Russell 1000 Value Index	7.77%	25.16%	25.16%	17.64%	11.16%	9.73%	12.97%
Russell 1000 Growth Index	11.64%	27.60%	27.60%	34.08%	25.32%	19.58%	19.79%
Russell Midcap Index	6.44%	22.58%	22.58%	23.29%	15.10%	12.23%	14.91%
Russell 2500 Index	3.82%	18.18%	18.18%	21.91%	13.75%	11.74%	14.15%
Russell 2000 Value Index	4.36%	28.27%	28.27%	17.99%	9.07%	9.45%	12.03%
Russell 2000 Index	2.14%	14.82%	14.82%	20.02%	12.02%	10.76%	13.23%
Russell 2000 Growth Index	0.01%	2.83%	2.83%	21.17%	14.53%	11.66%	14.14%
INTERNATIONAL EQUITY							
MSCI EAFE (Net)	2.69%	11.26%	11.26%	13.54%	9.55%	6.76%	8.03%
MSCI AC World Index (Net)	6.68%	18.54%	18.54%	20.38%	14.40%	10.90%	11.85%
MSCI AC World ex USA (Net)	1.82%	7.82%	7.82%	13.18%	9.61%	6.56%	7.28%
MSCI AC World ex USA Small Cap (Net)	0.62%	12.93%	12.93%	16.46%	11.21%	8.87%	9.46%
MSCI EM (Net)	-1.31%	-2.54%	-2.54%	10.94%	9.87%	6.11%	5.49%
ALTERNATIVES							
FTSE NAREIT Equity REIT Index	16.31%	43.24%	43.24%	18.41%	10.75%	9.32%	11.38%
FTSE EPRA/NAREIT Developed Index	10.37%	27.21%	27.21%	12.86%	8.82%	6.97%	9.57%
Bloomberg Commodity Index Total Return	-1.56%	27.11%	27.11%	9.86%	3.66%	0.11%	-2.85%
FIXED INCOME							
Blmbg. Barc. U.S. Aggregate	0.01%	-1.55%	-1.55%	4.79%	3.57%	3.00%	2.90%
Blmbg. Barc. U.S. Government/Credit	0.18%	-1.75%	-1.75%	5.50%	3.99%	3.30%	3.13%
Blmbg. Barc. Intermed. U.S. Government/Credit	-0.57%	-1.44%	-1.44%	3.86%	2.91%	2.53%	2.38%
Blmbg. Barc. U.S. Treasury: 1-3 Year	-0.58%	-0.60%	-0.60%	2.03%	1.61%	1.36%	1.09%
Blmbg. Barc. U.S. Corp: High Yield	0.71%	5.28%	5.28%	8.83%	6.30%	6.15%	6.83%
Credit Suisse Leveraged Loan index	0.71%	5.40%	5.40%	5.42%	4.32%	4.40%	4.83%
ICE BofAML Global High Yield Constrained (USD)	-0.77%	1.35%	1.35%	7.54%	5.78%	5.52%	6.48%
Blmbg. Barc. Global Aggregate Ex USD	-1.18%	-7.06%	-7.06%	2.45%	3.07%	1.49%	0.82%
JPM EMBI Global Diversified	-0.44%	-1.80%	-1.80%	5.94%	4.65%	4.91%	5.28%
CASH EQUIVALENT							
90 Day U.S. Treasury Bill	0.01%	0.05%	0.05%	0.99%	1.14%	0.86%	0.61%

Source: Investment Metrics. Returns are expressed as percentages. Please refer to the last page of this document for important disclosures relating to this material.

THE ECONOMY

► Inflation was at the top of mind for everyone this quarter, including the Federal Reserve (Fed), as the cost of living kept climbing. Inflation rates hit a 39 year high in November at 6.8%, causing the Fed to change their tone and pivot to a more hawkish note, which they only reinforced at the end of the quarter. The Fed's December policy meeting ended with the policymakers signaling three rate increases in 2022, which could begin as early as March, as well as three in the following year. In addition to rate increases, the Fed discussed tightening policy by downsizing its \$8 trillion balance sheet, possibly in the next several months. Elsewhere, the world's central banks have grappled with inflation in different ways. The Bank of England raised interest rates in December by 15 basis points (bps). It may raise them again as soon as February while the Eurozone maintains that monetary accommodation is still needed despite seeing inflation hit a record-breaking 5.0% in December preliminary data.

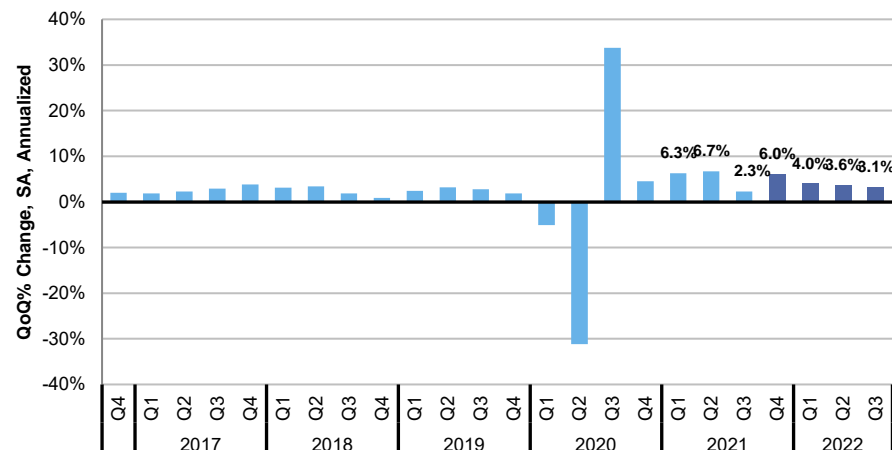
► The U.S. labor market continues its steady march towards maximum employment. The twelfth consecutive month of job growth in December lowered the unemployment rate to 3.9%, which is the best level since February 2020. While many of those seeking jobs have found employment, businesses seeking workers have struggled as the labor force participation rate remained unchanged at 61.9%. The size of the civilian labor force as a whole remains smaller, short more than two million workers when compared with pre-pandemic levels. Many economists expect the shortage to last years.

► Consumer demand for goods drove imports in November, causing the trade deficit in goods to surge to \$80.2 billion despite the ongoing supply chain issues. Within imports, both demand for goods and services increased month over month with increased international travel driving the increased demand for non-U.S. services as Americans continued to "return to normal" in consumption patterns. Domestically, the fourth quarter ended with the nineteenth consecutive month of expansion for both the manufacturing and service sectors. These increases come as consumer confidence remains strong, finishing the year on a high note at 115.8 despite the headwinds of inflation and Omicron.

► The stock market saw continued volatility in the fourth quarter, with anxieties about COVID-19 and government actions warring with strong third-quarter earnings and strong messaging from the government about avoiding lockdowns. Overall, The S&P 500 Index (S&P) rose 26.89% in 2021, extending its remarkable rebound from Spring 2020.

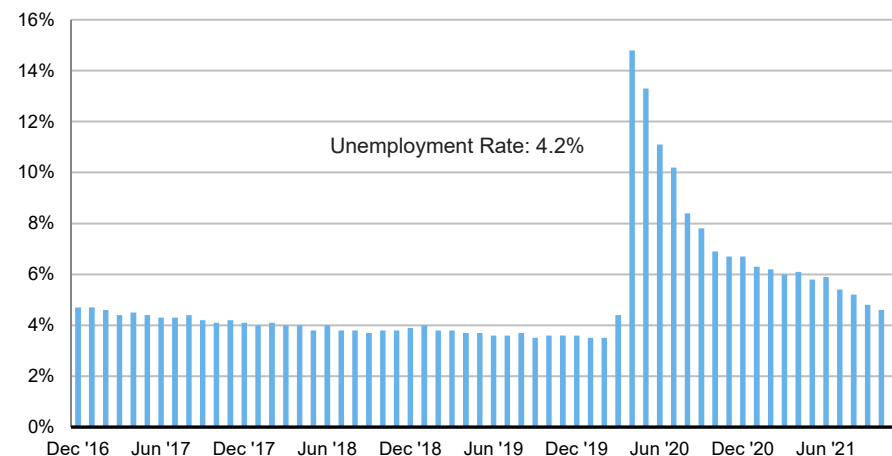
U.S. Real GDP Growth

Seasonally Adjusted (SA)



Source: Bloomberg. Blue bars indicate actual numbers; taupe bars indicate forecasted estimates.

Monthly Unemployment Rate

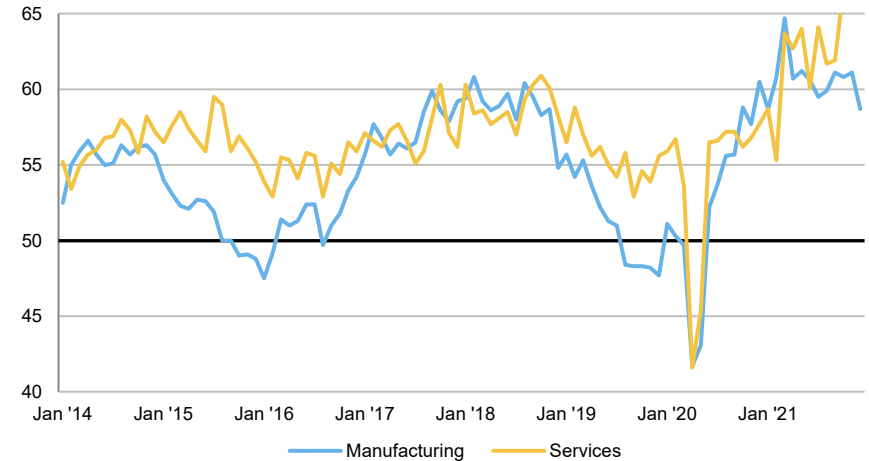


Source: Bloomberg.

WHAT WE'RE WATCHING

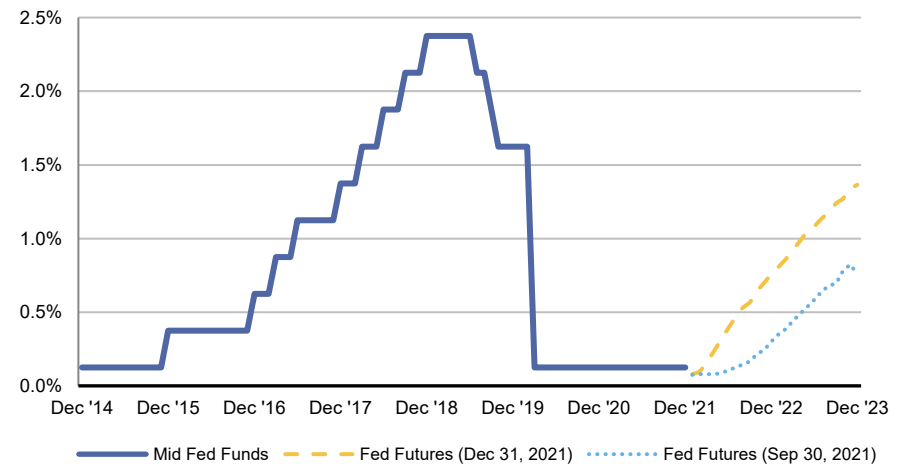
- ▶ Omicron remains at the forefront as the U.S. surpassed one million new COVID-19 cases, which was the highest one-day tally of new cases anywhere in the world. The two-week trend saw a 246.6% increase in cases, with the expected peak still yet to come. This wave of infections has caused another round of disruptions, with January 5 marking the eleventh straight day of more than 1,000 flight cancellations as airlines and other businesses see staffing shortages due to infections. Tempering these shortages is the most recent update to CDC quarantine guidelines, shortening the quarantine period to five days, half of the previous recommended time. Hospitalization rates in many COVID-19 hotspots have exceeded the peak of last winter's surge. However, they remain a much smaller proportion of cases, supporting preliminary data that this variant may be less severe than previous strains.
- ▶ While many countries like the U.S. have been avoiding lockdowns as a method of controlling the spread of the virus and relying on a variety of other measures, China has continued to impose temporary lockdowns across scattered cities, towns, and neighborhoods. The lockdowns have caused disruptions to the economy and impacting important manufacturing hubs and supply chains as factories and travel shut down. The full impact on the world's second-largest economy is yet to be seen, but forecasters from the world bank have revised 2021 estimates lower and have also cut its 2022 forecast from 5.4% to 5.1%, which would mark the second slowest pace for growth in China since 1990.
- ▶ The world's largest trade agreement, Regional Comprehensive Economic Partnership(RCEP), came into effect on January 1. The free trade agreement among 15 Asia-Pacific nations, including China, makes up approximately 30% of the global economy. This mega-trade agreement is expected to help buffer the impact of COVID-19 on growth and trade, facilitating logistics and distribution in the region.
- ▶ All eyes are on negotiators in Geneva as they discuss the Ukraine crisis. Talks between Russia and the U.S. to discuss Russia's military buildup near Ukraine are ongoing. Moscow has pressed the U.S. to rule out the possible expansion of NATO to include Ukraine and cut the alliance's military ties with the country. Despite weeks of diplomacy and repeated appeals from the U.S. to de-escalate, Russia has maintained a presence. The Biden administration and U.S. allies are discussing export controls on Russia that could be as strict as those imposed on Cuba, Iran and North Korea should the country seize more of Ukraine. With record-high European energy prices already a concern, negotiations are vitally important as Russian energy supplies to Europe may be disrupted should the negotiations break down.

ISM Manufacturing & Services PMI



Source: Bloomberg.

Federal Funds Target Rate



Source: Bloomberg.

DOMESTIC EQUITY

► The S&P posted a return of 11.02% for the quarter, led by strong returns of 7.01% for October and 4.47% for December. For the quarter, earnings growth continued to lead returns higher, and based on calendar year earnings estimates margin growth should be a significant reason for earnings growth.

► Within S&P, 10 out of 11 sectors produced positive returns, with Real Estate (+17.50%), Information technology (+16.69%) and Materials (+15.20%) leading the way. Telecom (<-0.01%) was the worst-performing sector during the quarter.

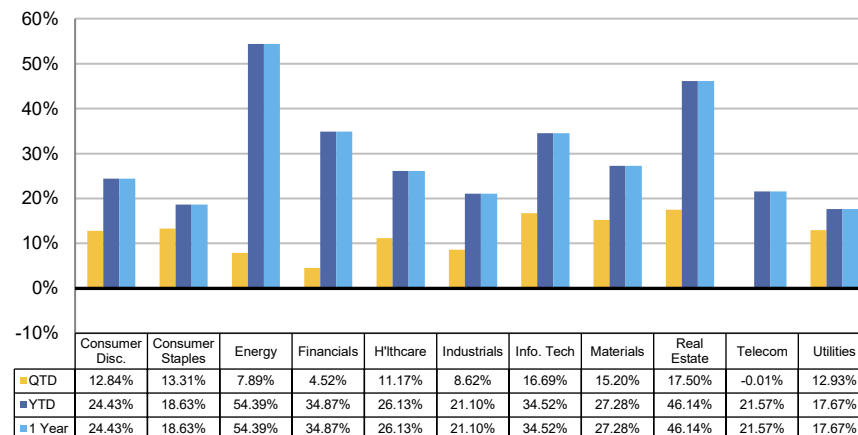
► Value stocks, as represented by the Russell 1000 Value Index, returned 7.75% lagging growth stocks, as represented by the Russell 1000 Growth Index, which returned 11.64%. While the year saw pockets of value outperformance, growth stocks continued to outperform value stocks in 2021.

► Small-caps, as represented by the Russell 2000 Index, returned 2.12% during the quarter, lagging mid- and large-caps. The Russell Midcap and Russell 1000 indices returned 6.42% and 9.77%, respectively. For the year, large-caps outperformed both mid- and small-caps.

► According to FactSet Earnings Insights, the expected earnings growth for the S&P for the 2022 calendar year is 9.20%, as of December 17, 2021.

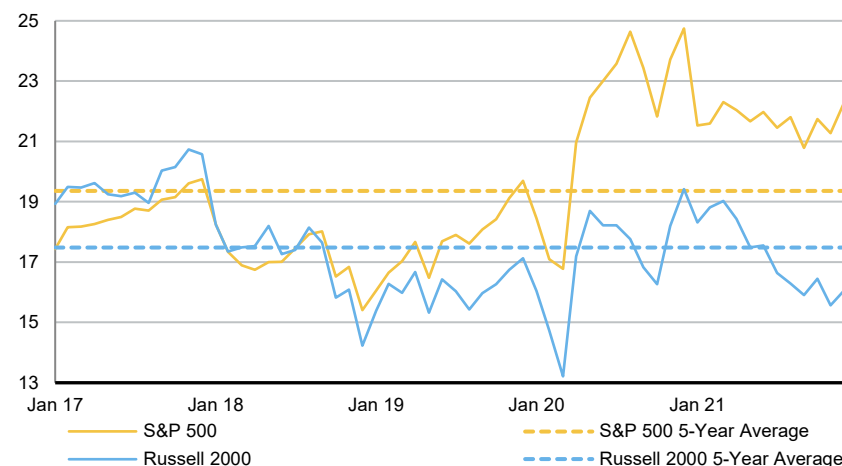
S&P 500 Index Performance by Sector

Periods Ended December 31, 2021



Source: Bloomberg.

P/E Ratios of Major Stock Indices*



Source: Bloomberg.

*P/E ratios are calculated based on one-year forward estimates and adjusted to include only positive earnings results for consistency.

NON-U.S. EQUITY

► The MSCI ACWI ex-U.S. Index underperformed their U.S. counterparts, returning 1.82% for the quarter, with seven of the 11 sectors posting positive returns for the quarter. Utilities was the best-performing sector returning 6.78%, while Telecom was the worst-performing sector returning -2.84%.

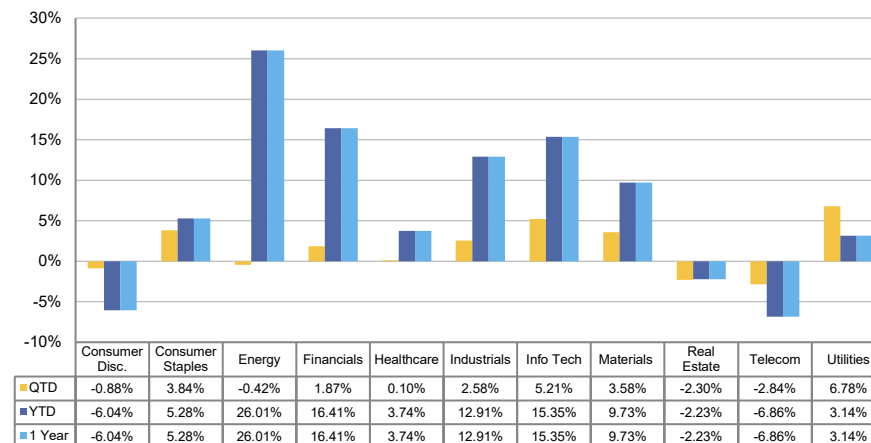
► Emerging markets (EM), as represented by MSCI Emerging Market Index, underperformed Developed ex-U.S. Markets, represented by the MSCI EAFE Index, returning -1.31% versus 2.69% for the quarter. Though to a lesser extent than last quarter, MSCI China was once again a detractor returning -6.06%. The regulatory crackdown continues to have negative repercussions on the economy, especially the property development and information technology industries, thereby heightening the perceived riskiness of Chinese equities.

► Value underperformed growth for the quarter across the International Markets (MSCI AC World ex-USA Value 1.24% versus MSCI AC World ex-USA Growth 2.37%), a reversal from the third quarter of 2021.

► Small-caps, as represented by MSCI ACWI ex-U.S. Small Cap Index, underperformed within the international equity markets, returning 0.62% for the quarter despite recording a stronger performance than large and mid-caps for the year.

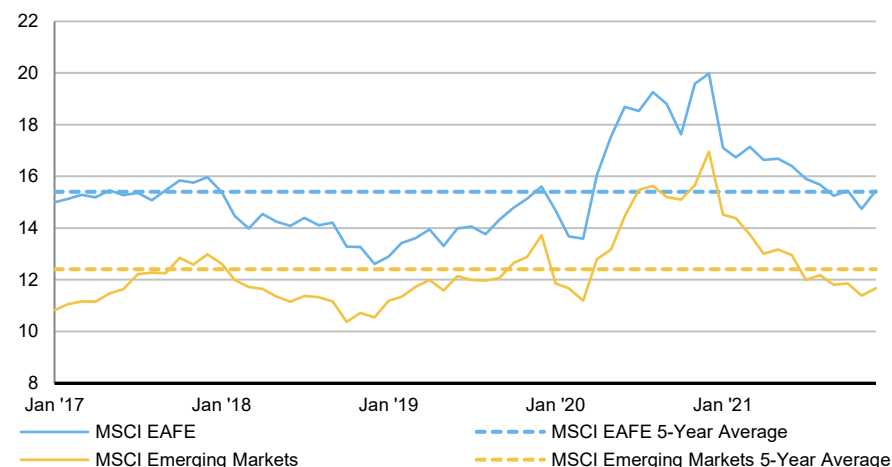
MSCI ACWI ex-U.S. Sectors

Periods Ended December 31, 2021



Source: Bloomberg.

P/E Ratios of MSCI Equity Indices*



Source: Bloomberg.

*P/E ratios are calculated based on one-year forward estimates and adjusted to include only positive earnings results for consistency.

FIXED INCOME

► The U.S. bond market represented by the Bloomberg U.S. Aggregate Index (Aggregate) was flat in the fourth quarter with just a 0.01% gain, ending 2021 with a 1.54% loss.

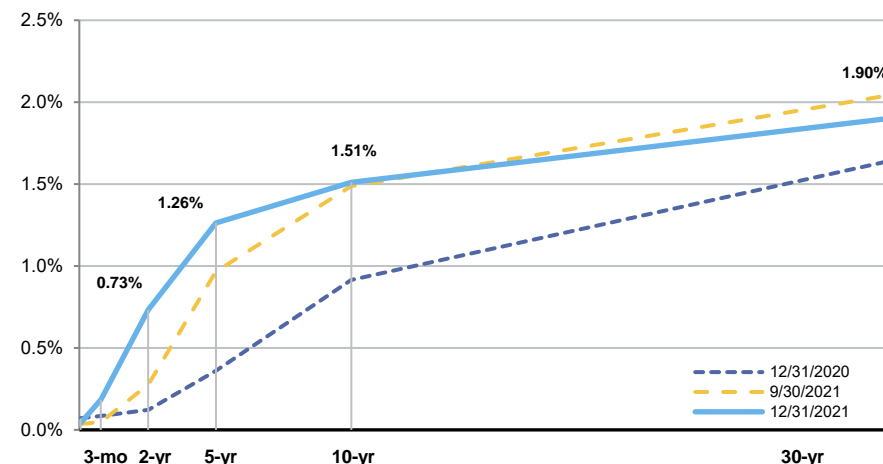
► The treasury market was mixed as the short end saw notable yield increases. The 1-, 2-, and 5-year rose about 38, 45 and 28 bps respectively, while the 10-year was flat. Meanwhile, the longer-term 30-year fell by 18 bps. The Bloomberg U.S. Treasury Index gained 0.18% in the quarter.

► Corporate credit was positive as the Bloomberg U.S. Corporate Index gained 0.23% while high yield bonds, as represented by the Bloomberg U.S. Corporate High Yield (HY) Index, posted a return of 0.71%. Within HY, results were strongest in the single B-rated area.

► The fixed-rate mortgage market, as measured by the Bloomberg U.S. Mortgage-Backed Securities (MBS) Index, had another weak quarter, down 0.37%. Commercial mortgages sold off further as the Bloomberg U.S. Agency CMBS Index fell 0.60%.

► EM USD sovereign bonds, as represented by the JP Morgan EMBI Global Diversified Index, fell 44 bps despite a strong rally in December. By region, Africa and Europe had the biggest selloffs.

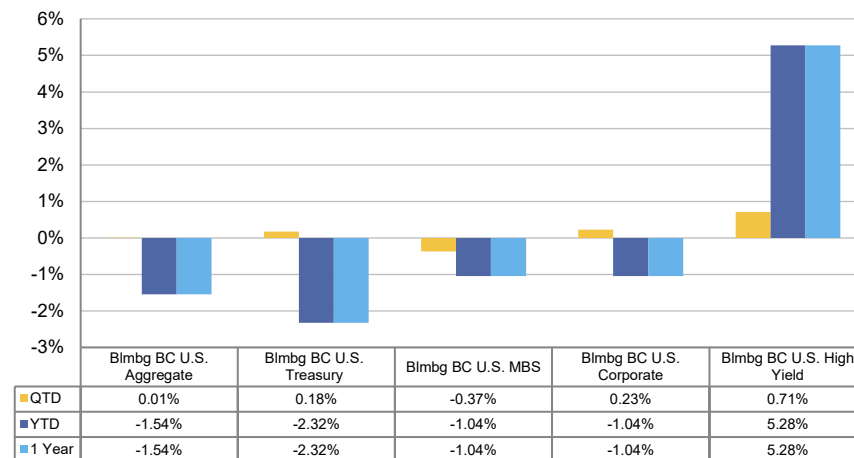
U.S. Treasury Yield Curve



Source: Bloomberg.

Returns for Fixed-Income Segments

Periods Ended December 31, 2021



Source: Bloomberg. "Bimbg BC" is Bloomberg Barclays.

ALTERNATIVES

► REITs, as measured by the FTSE NAREIT Equity REITs Index, returned 16.31% in the fourth quarter of 2021, compared to a modest 0.98% return in the prior quarter. All major sectors posted gains during the fourth quarter. The gains were led by the Industrial and Self-Storage sectors, which posted returns of 32.86% and 29.03%, respectively. Lodging/Resorts gained 3.05% and were the worst-performing sector during the quarter.

► Private real estate, as measured by the NCREIF Property Index, gained 5.23% in the third quarter of 2021, resulting in a 12.10% return over the last twelve-month period. Industrial properties continued to be the top-performing sector, with a total return of 10.92% in the third quarter, comprised of 0.99% in income return and 9.93% in appreciation return. Retail properties were the worst performers, but the sector still posted a slightly positive total return of 1.55%, comprised of 1.19% in income return and 0.36% in appreciation return.

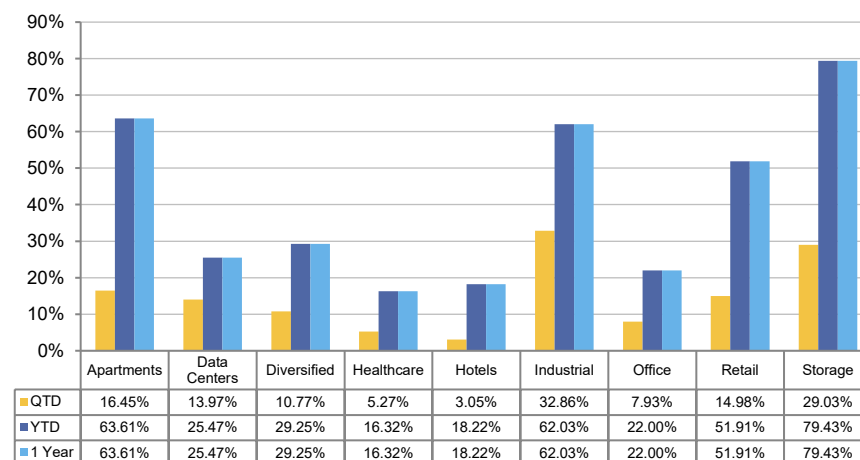
► Hedge fund returns were relatively flat in the fourth quarter of 2021, with the HFRI Fund Weighted Composite Index returning 0.56%. During the same period, the HFRI Macro (Total) Index returned -0.53%. The HFRI Equity Hedge (Total) Index and the HFRI Fund of Funds Index returned 0.92% and 0.76%, respectively.

► In the third quarter of 2021, private capital fundraising was led by private equity funds, which closed on \$100 billion, followed by \$76 billion raised by private debt funds, \$42 billion raised by private real estate funds, and \$34 billion raised by real assets funds. Global private equity dry powder, which accounts for the bulk of private capital dry powder, reached a record \$2.3 trillion as of August 2021. According to Cambridge Associates, U.S. private equity generated a return of 22.33% for the five years ended Q2 2021. According to Cliffwater Direct Lending Index, U.S. middle-market loans, a proxy for private debt, generated a return of 8.82% for the five years ended Q3 2021.

► Commodity futures, represented by the Bloomberg Commodity Total Return Index, fell 1.56% in the fourth quarter of 2021. The U.S. Dollar Index (DXY) gained 1.53% over the same period. Gold spot price finished the quarter at \$1,829.20 per ounce, a 4.11% gain over the period. The West Texas Intermediate (WTI) Crude Oil spot price increased 0.24% from \$75.03 to \$75.21 per barrel during the fourth quarter of 2021.

FTSE NAREIT Sectors

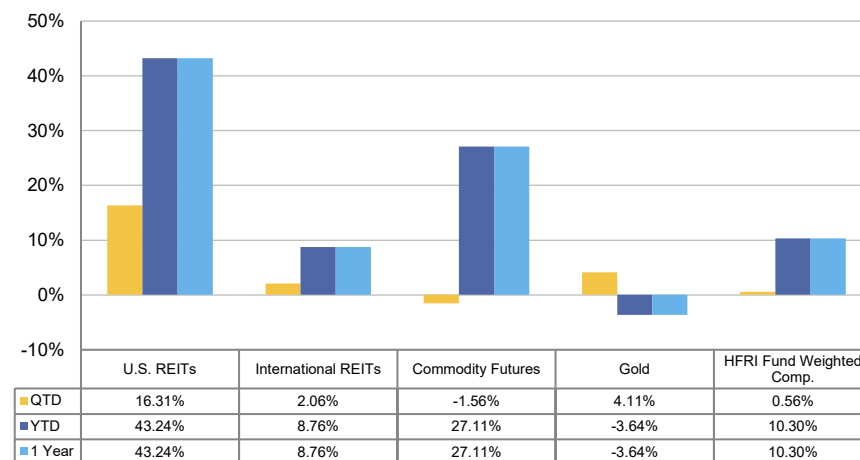
Periods Ended December 31, 2021



Source: Bloomberg.

Returns for Alternative Assets

Periods Ended December 31, 2021



Sources: Bloomberg and Hedge Fund Research, Inc.

Benefits Fund - Performance Review

Asset Allocation & Performance

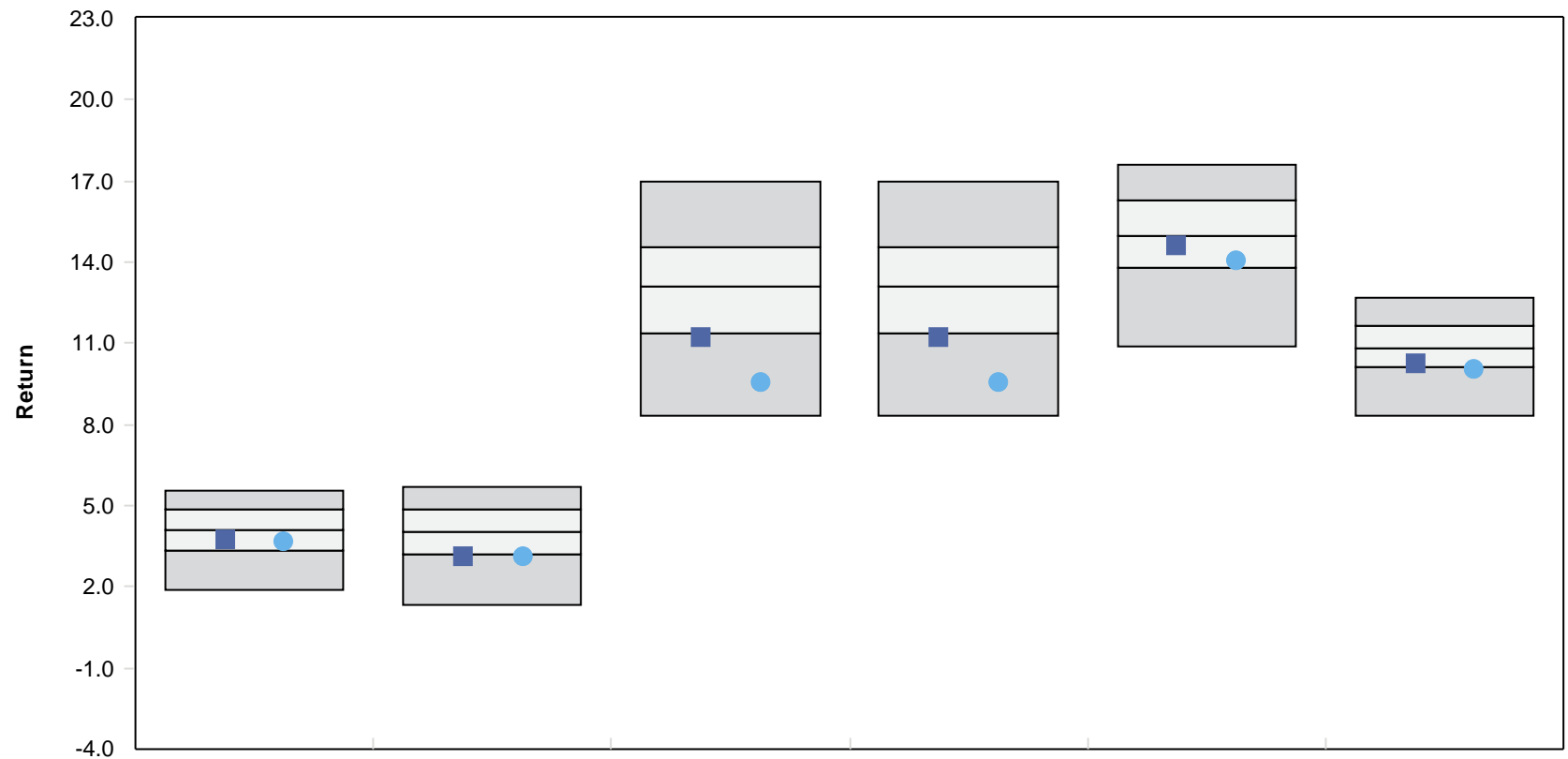
	Allocation		Performance(%)								
	Market Value (\$)	%	1 Quarter	Fiscal YTD	2021	1 Year	3 Years	5 Years	7 Years	Since Inception	Inception Date
Total Fund	27,408,146	100.00	3.78	3.15	11.23	11.23	14.64	10.28	8.39	8.04	07/01/2014
<i>Blended Benchmark</i>			3.69	3.11	9.57	9.57	14.05	10.08	8.13	7.80	07/01/2014
Domestic Equity											
Large Cap Index	9,027,394	32.94	9.78	10.01	26.09	26.09	24.60	17.48	14.32	14.13	07/01/2014
<i>Russell 1000 Index</i>			9.78	10.01	26.45	26.45	26.21	18.43	14.84	14.61	07/01/2014
Small Mid Cap	2,407,656	8.78	2.43	-1.37	14.98	14.98	21.02	11.39	N/A	14.89	02/01/2016
<i>Russell 2500 Index</i>			3.82	1.04	18.18	18.18	21.91	13.75	11.74	16.22	02/01/2016
International Equity											
Non US Developed	4,669,807	17.04	2.82	2.40	12.63	12.63	14.71	10.28	7.44	5.56	07/01/2014
<i>MSCI AC World ex USA (Net)</i>			1.82	-1.22	7.82	7.82	13.18	9.61	6.56	4.79	07/01/2014
Non US Emerging	1,130,027	4.12	-0.85	-8.59	1.22	1.22	12.15	10.39	N/A	10.29	12/01/2016
<i>MSCI Emerging Markets Index</i>			-1.24	-9.12	-2.22	-2.22	11.33	10.26	6.50	10.15	12/01/2016
Fixed Income											
Core Plus Bonds	10,173,261	37.12	0.17	0.46	-0.05	-0.05	6.48	5.08	4.41	4.27	07/01/2014
<i>Blmbg. U.S. Aggregate</i>			0.01	0.06	-1.55	-1.55	4.79	3.57	3.00	3.06	07/01/2014

Returns are net of fees.

Returns are expressed as percentages.

Plan Sponsor Peer Group Analysis

All Public Plans-Total Fund



■ Total Fund
● Blended Benchmark

	1 Quarter	Fiscal YTD	2021	1 Year	3 Years	5 Years
Total Fund	3.78 (64)	3.15 (77)	11.23 (78)	11.23 (78)	14.64 (57)	10.28 (72)
Blended Benchmark	3.69 (67)	3.11 (78)	9.57 (91)	9.57 (91)	14.05 (72)	10.08 (77)
5th Percentile	5.57	5.71	16.96	16.96	17.61	12.65
1st Quartile	4.88	4.87	14.53	14.53	16.28	11.68
Median	4.08	4.05	13.11	13.11	14.95	10.84
3rd Quartile	3.33	3.17	11.38	11.38	13.78	10.16
95th Percentile	1.89	1.35	8.30	8.30	10.88	8.34
Population	232	232	231	231	220	208

Parentheses contain percentile rankings.
Calculation based on monthly periodicity.
Returns are net of fees and are expressed as percentages.

Financial Reconciliation

	Market Value As of 10/01/2021	Net Flows	Return On Investment	Market Value As of 12/31/2021
Total Fund	26,410,461	(7,461)	1,005,146	27,408,146
Large Cap Index	8,222,915	(206)	804,685	9,027,394
Small Mid Cap	2,350,646	(2,439)	59,450	2,407,656
Non US Developed	4,541,581	(450)	128,676	4,669,807
Non US Emerging	1,139,715	(360)	(9,329)	1,130,027
Core Plus Bonds	10,155,604	(4,006)	21,663	10,173,261

	Market Value As of 07/01/2021	Net Flows	Return On Investment	Market Value As of 12/31/2021
Total Fund	26,569,965	(7,461)	845,642	27,408,146
Large Cap Index	8,205,900	(206)	821,700	9,027,394
Small Mid Cap	2,441,044	(2,439)	(30,948)	2,407,656
Non US Developed	4,560,374	(450)	109,884	4,669,807
Non US Emerging	1,236,166	(360)	(105,779)	1,130,027
Core Plus Bonds	10,126,482	(4,006)	50,785	10,173,261

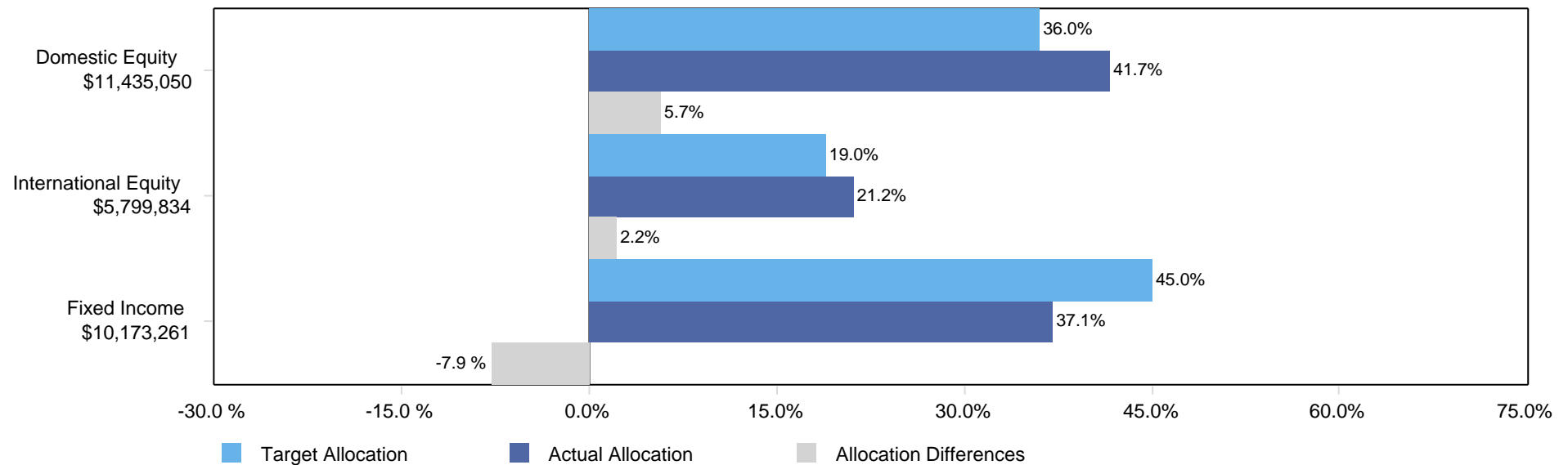
	Market Value As of 01/01/2021	Net Flows	Return On Investment	Market Value As of 12/31/2021
Total Fund	24,641,813	(30,941)	2,797,274	27,408,146
Large Cap Index	7,807,088	(700,741)	1,921,048	9,027,394
Small Mid Cap	2,136,859	(59,231)	330,029	2,407,656
Non US Developed	3,964,363	198,221	507,224	4,669,807
Non US Emerging	1,071,288	45,899	12,840	1,130,027
Core Plus Bonds	9,662,216	484,912	26,133	10,173,261

Financial Reconciliation

	Market Value As of 01/01/2021	Net Flows	Return On Investment	Market Value As of 12/31/2021
Total Fund	24,641,813	(30,941)	2,797,274	27,408,146
Large Cap Index	7,807,088	(700,741)	1,921,048	9,027,394
Small Mid Cap	2,136,859	(59,231)	330,029	2,407,656
Non US Developed	3,964,363	198,221	507,224	4,669,807
Non US Emerging	1,071,288	45,899	12,840	1,130,027
Core Plus Bonds	9,662,216	484,912	26,133	10,173,261

Asset Allocation Compliance - Total Fund

	Asset Allocation (%)	Target Allocation (%)	Minimum Allocation (%)	Maximum Allocation (%)	Differences (%)
Total Fund	100.0	100.0	N/A	N/A	0.0
Domestic Equity	41.7	36.0	21.0	51.0	5.7
International Equity	21.2	19.0	4.0	34.0	2.2
Fixed Income	37.1	45.0	25.0	65.0	-7.9



Historical Hybrid Composition - Blended Benchmark

Allocation Mandate	Weight (%)
Jul-2014	
Russell 1000 Growth Index	20.0
Russell 1000 Value Index	20.0
Russell 2500 Index	10.0
MSCI EAFE (net)	10.0
Blmbg. Intermed. U.S. Government/Credit	35.0
90 Day U.S. Treasury Bill	5.0
Jul-2015	
Russell 3000 Index	36.0
MSCI AC World ex USA (Net)	19.0
Blmbg. U.S. Aggregate	45.0

Risk Fund - Performance Review

Asset Allocation & Performance

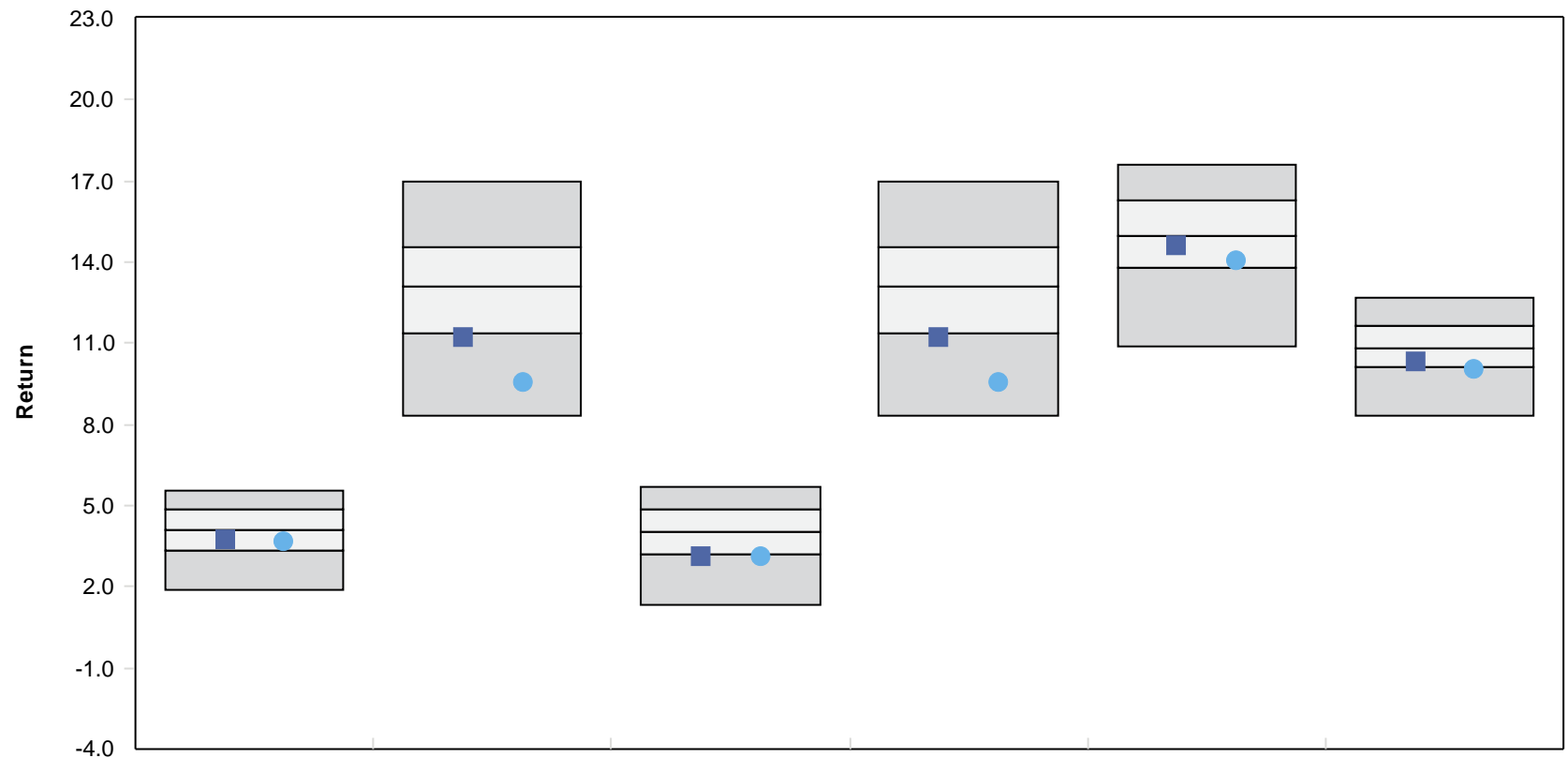
	Allocation		Performance(%)							
	Market Value (\$)	%	1 Quarter	Fiscal YTD	2021	1 Year	3 Years	5 Years	Since Inception	Inception Date
Total Fund	11,687,778	100.00	3.77	3.16	11.21	11.21	14.64	10.32	8.06	07/01/2014
Blended Benchmark			3.69	3.11	9.57	9.57	14.05	10.08	7.80	07/01/2014
Domestic Equity										
Large Cap Index	3,854,692	32.98	9.78	10.01	26.08	26.08	24.61	17.52	14.15	07/01/2014
Russell 1000 Index			9.78	10.01	26.45	26.45	26.21	18.43	14.61	07/01/2014
Small Mid Cap	1,034,002	8.85	2.43	-1.37	14.99	14.99	21.01	11.42	14.91	02/01/2016
Russell 2500 Index			3.82	1.04	18.18	18.18	21.91	13.75	16.22	02/01/2016
International Equity										
Non US Developed	1,946,700	16.66	2.82	2.40	12.67	12.67	14.71	10.25	5.54	07/01/2014
MSCI AC World ex USA (Net)			1.82	-1.22	7.82	7.82	13.18	9.61	4.79	07/01/2014
Non US Emerging	476,012	4.07	-0.85	-8.59	1.20	1.20	11.87	9.94	8.71	11/01/2016
MSCI Emerging Markets Index			-1.24	-9.12	-2.22	-2.22	11.33	10.26	8.98	11/01/2016
Fixed Income										
Core Plus Bonds	4,376,373	37.44	0.17	0.46	-0.06	-0.06	6.48	5.09	4.28	07/01/2014
Blmbg. U.S. Aggregate			0.01	0.06	-1.55	-1.55	4.79	3.57	3.06	07/01/2014

Returns are net of fees.

Returns are expressed as percentages.

Plan Sponsor Peer Group Analysis

All Public Plans-Total Fund



■ Total Fund
● Blended Benchmark

	1 Quarter	2021	Fiscal YTD	1 Year	3 Years	5 Years
Total Fund	3.77 (64)	11.21 (78)	3.16 (77)	11.21 (78)	14.64 (57)	10.32 (70)
Blended Benchmark	3.69 (67)	9.57 (91)	3.11 (78)	9.57 (91)	14.05 (72)	10.08 (77)
5th Percentile	5.57	16.96	5.71	16.96	17.61	12.65
1st Quartile	4.88	14.53	4.87	14.53	16.28	11.68
Median	4.08	13.11	4.05	13.11	14.95	10.84
3rd Quartile	3.33	11.38	3.17	11.38	13.78	10.16
95th Percentile	1.89	8.30	1.35	8.30	10.88	8.34
Population	232	231	232	231	220	208

Parentheses contain percentile rankings.
Calculation based on monthly periodicity.
Returns are net of fees and are expressed as percentages.

Financial Reconciliation

	Market Value As of 10/01/2021	Net Flows	Return On Investment	Market Value As of 12/31/2021
Total Fund	11,262,814	(3,198)	428,163	11,687,778
Large Cap Index	3,511,180	(88)	343,600	3,854,692
Small Mid Cap	1,009,518	(1,048)	25,532	1,034,002
Non US Developed	1,893,246	(188)	53,641	1,946,700
Non US Emerging	480,093	(152)	(3,930)	476,012
Core Plus Bonds	4,368,777	(1,723)	9,319	4,376,373

	Market Value As of 01/01/2021	Net Flows	Return On Investment	Market Value As of 12/31/2021
Total Fund	10,510,029	(13,235)	1,190,983	11,687,778
Large Cap Index	3,328,907	(290,315)	816,100	3,854,692
Small Mid Cap	912,065	(18,953)	140,890	1,034,002
Non US Developed	1,691,369	39,250	216,080	1,946,700
Non US Emerging	456,805	13,262	5,945	476,012
Core Plus Bonds	4,120,884	243,521	11,968	4,376,373

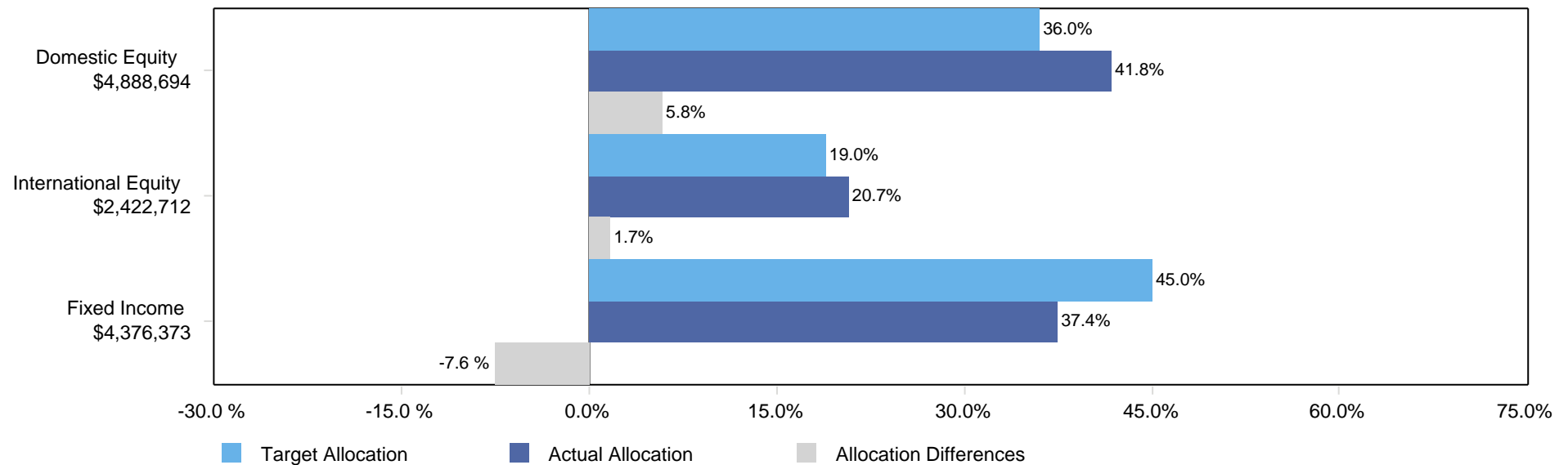
	Market Value As of 07/01/2021	Net Flows	Return On Investment	Market Value As of 12/31/2021
Total Fund	11,330,306	(3,198)	360,670	11,687,778
Large Cap Index	3,503,914	(88)	350,865	3,854,692
Small Mid Cap	1,048,341	(1,048)	(13,291)	1,034,002
Non US Developed	1,901,080	(188)	45,807	1,946,700
Non US Emerging	520,722	(152)	(44,558)	476,012
Core Plus Bonds	4,356,249	(1,723)	21,847	4,376,373

Financial Reconciliation

	Market Value As of 01/01/2021	Net Flows	Return On Investment	Market Value As of 12/31/2021
Total Fund	10,510,029	(13,235)	1,190,983	11,687,778
Large Cap Index	3,328,907	(290,315)	816,100	3,854,692
Small Mid Cap	912,065	(18,953)	140,890	1,034,002
Non US Developed	1,691,369	39,250	216,080	1,946,700
Non US Emerging	456,805	13,262	5,945	476,012
Core Plus Bonds	4,120,884	243,521	11,968	4,376,373

Asset Allocation Compliance - Total Fund

	Asset Allocation (%)	Target Allocation (%)	Minimum Allocation (%)	Maximum Allocation (%)	Differences (%)
Total Fund	100.0	100.0	N/A	N/A	0.0
Domestic Equity	41.8	36.0	21.0	51.0	5.8
International Equity	20.7	19.0	4.0	34.0	1.7
Fixed Income	37.4	45.0	25.0	65.0	-7.6



Historical Hybrid Composition - Blended Benchmark

Allocation Mandate	Weight (%)
Jul-2014	
Russell 1000 Growth Index	20.0
Russell 1000 Value Index	20.0
Russell 2500 Index	10.0
MSCI EAFE (net)	10.0
Blmbg. Intermed. U.S. Government/Credit	35.0
90 Day U.S. Treasury Bill	5.0
Jul-2015	
Russell 3000 Index	36.0
MSCI AC World ex USA (Net)	19.0
Blmbg. U.S. Aggregate	45.0

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Memorandum

To: Patrick Sandoval, Interim Executive Director
Martha Quintana, Chief Financial Officer
Board of Directors
New Mexico Public Schools Insurance Authority

From: Ellen Clark
PFM Asset Management LLC

RE: Benefits Fund and Risk Fund – Portfolio Restructuring to New Target Asset
Allocation of 65% equity/35% Fixed Income

At the December 2, 2021, Board of Directors meeting, the Board voted to:

1. Adopt a new target asset allocation for both the Risk Fund and the Benefits Fund of 65% equity, 35% fixed income.
2. Update the Long-Term Funds Investment Policy Statement to reflect the new target asset allocation, asset class ranges and a total return target of 6.50%.
3. Add \$9 million in excess cash to the SIC Risk Fund

Since December the markets have been volatile. The gains experienced in the fourth quarter 2021 have largely evaporated due to a market a correction in January 2022. However, despite the recent market volatility, PFM Asset Management LLC continues to recommend allocating the additional \$9 million to the Risk Fund and rebalancing the two funds to be overweight both domestic and international equity at the expense of an underweight in fixed income.

The specific rebalancing is outlined below.

Benefits Fund

Buy \$525,000 Large Cap Fund
Buy \$775,000 Small/Mid Cap Fund
Buy \$575,000 Non - US Developed Fund
Buy \$600,000 Non - US Emerging Fund
Sell \$2,475,000 Core Plus Bond Fund



Risk Fund reflects addition of \$9 million

Buy \$3,350,000 Large Cap Fund

Buy \$1,400,000 Small/Mid Cap Fund

Buy \$2,000,000 Non - US Developed Fund

Buy \$850,000 Non - US Emerging Fund

Buy \$1,400,000 Core Plus Bond Fund



NMPSIA BOARD REPORT SUMMARY - LIABILITY AND PROPERTY
12-31-2021

ALL YEARS TOTAL OPEN CLAIMS FOR LIABILITY AS OF DECEMBER 31, 2021							ALL YEARS TOTAL OPEN CLAIMS FOR PROPERTY AS OF DECEMBER 31, 2021						GRAND TOTALS	
SCHOOL DISTRICT	NUMBER OF CLAIMS OPEN	NUMBER OF NEW CLAIMS	NUMBER OF CLOSED CLAIMS	RESERVE	PAYMENT	TOTAL	NUMBER OF CLAIMS OPEN	NUMBER OF NEW CLAIMS	NUMBER OF CLOSED CLAIMS	RESERVE	PAYMENT	TOTAL	TOTAL CLAIMS OPEN	GRAND TOTAL
SUBTOTAL - DISTRICTS	227	24	39	\$24,747,064.64	\$8,128,918.92	\$32,875,983.56	65	7	5	\$10,162,858.58	\$14,923,690.71	\$25,086,549.29	292	\$57,962,532.85
SUBTOTAL - CHARTER SCHOOLS	23	1	5	\$7,517,650.86	\$2,497,350.10	\$10,015,000.96	5	3	2	\$8,358.00	\$968.95	\$9,326.95	28	\$10,024,327.91
GRAND TOTAL	250	25	44	\$32,264,715.50	\$10,626,269.02	\$42,890,984.52	70	10	7	\$10,171,216.58	\$14,924,659.66	\$25,095,876.24	320	\$67,986,860.76

CHANGE FROM PRIOR MONTH	CURRENT CHANGES LIABILITY CLAIMS FROM PRIOR MONTH						CURRENT CHANGES PROPERTY CLAIMS FROM PRIOR MONTH						CURRENT CHANGES	
SCHOOL DISTRICT	CLAIMS OPEN	NEW CLAIMS	CLOSED CLAIMS	RESERVE	PAYMENT	TOTAL	CLAIMS OPEN	NEW CLAIMS	CLOSED CLAIMS	RESERVE	PAYMENT	TOTAL	CLAIMS OPEN	GRAND TOTAL
SUBTOTAL - DISTRICTS	(13)	(7)	15	(\$2,208,392.03)	(\$954,780.76)	(\$3,163,172.79)	2	1	(6)	(\$611,430.34)	\$45,771.63	(\$565,658.71)	(11)	(\$3,728,831.50)
SUBTOTAL - CHARTER SCHOOLS	(4)	(7)	4	\$3,553,083.19	\$62,879.33	\$3,615,962.52	1	1	0	\$710.40	\$0.00	\$710.40	(3)	\$3,616,672.92
GRAND TOTAL	(17)	(14)	19	\$1,344,691.16	(\$891,901.43)	\$452,789.73	3	2	(6)	(\$610,719.94)	\$45,771.63	(\$564,948.31)	(14)	(\$112,158.58)

HISTORY	MONTH TOTAL						MONTH TOTAL CHANGES FROM PRIOR MONTH TOTAL					
Monthly Totals	Open Claims	New Claims	Closed Claims	RESERVE	PAYMENTS	TOTAL	Open Claims	New Claims	Closed Claims	RESERVE	PAYMENTS	TOTAL
December - 2021	320	35	51	\$42,435,932.08	\$25,550,928.68	\$67,986,860.76	(14)	(12)	13	\$733,971.22	(\$846,129.80)	(\$112,158.58)
November - 2021	334	47	38	\$41,701,960.86	\$26,397,058.48	\$68,099,019.34	16	13	(12)	\$428,298.90	(\$140,259.94)	\$288,038.96
October - 2021	318	34	50	\$41,273,661.96	\$26,537,318.42	\$67,810,980.38	(11)	(17)	(1)	\$387,615.58	\$1,047,331.60	\$1,434,947.18
September - 2021	329	51	51	\$40,886,046.38	\$25,489,986.82	\$66,376,033.20	1	(2)	7	(\$1,015,326.68)	(\$14,926,877.83)	(\$15,942,204.51)
August - 2021	328	53	44	\$41,901,373.06	\$40,416,864.65	\$82,318,237.71	13	26	23	(\$6,602,301.51)	\$8,714,729.10	\$2,112,427.59
July - 2021	315	27	21	\$48,503,674.57	\$31,702,135.55	\$80,205,810.12	10	(6)	(14)	(\$9,463,560.36)	\$917,883.95	(\$8,545,676.41)
June - 2021	305	33	35	\$57,967,234.93	\$30,784,251.60	\$88,751,486.53	(1)	6	3	(\$7,958,945.25)	\$7,182,105.43	(\$776,839.82)
May - 2021	306	27	32	\$65,926,180.18	\$23,602,146.17	\$89,528,326.35	(1)	(17)	(12)	(\$3,911,820.87)	\$2,197,081.64	(\$1,714,739.23)
April - 2021	307	44	44	\$69,838,001.05	\$21,405,064.53	\$91,243,065.58	(4)	(11)	(20)	\$664,221.97	\$850,627.02	\$1,514,848.99
March - 2021	311	55	64	\$69,173,779.08	\$20,554,437.51	\$89,728,216.59	5	23	29	\$1,736,847.96	(\$1,879,101.28)	(\$142,253.32)
February - 2021	306	32	35	\$67,436,931.12	\$22,433,538.79	\$89,870,469.91	0	6	5	\$1,663,112.17	\$860,697.63	\$2,523,809.80
January - 2021	306	26	30	\$65,773,818.95	\$21,572,841.16	\$87,346,660.11	3	3	(7)	\$3,370,469.11	\$580,052.17	\$3,950,521.28
December - 2020	303	23	37	\$62,403,349.84	\$20,992,788.99	\$83,396,138.83	(10)	(8)	(6)	(\$581,271.80)	\$177,982.64	(\$403,289.16)
November - 2020	313	31	43	\$62,984,621.64	\$20,814,806.35	\$83,799,427.99	(11)	(1)	(2)	(\$367,874.33)	(\$1,858,671.89)	(\$2,226,546.22)
October - 2020	324	32	45	\$63,352,495.97	\$22,673,478.24	\$86,025,974.21	(8)	(11)	1	(\$1,061,841.28)	\$338,457.26	(\$723,384.02)
September - 2020	332	43	44	\$64,414,337.25	\$22,335,020.98	\$86,749,358.23	5	(3)	(6)	\$4,366,893.14	(\$3,456,682.77)	\$910,210.37
August - 2020	327	46	50	\$60,047,444.11	\$25,791,703.75	\$85,839,147.86	(2)	12	(13)	\$2,049,364.59	\$207,038.63	\$2,256,403.22
July - 2020	329	34	63	\$57,998,079.52	\$25,584,665.12	\$83,582,744.64	(13)	6	10	\$623,995.55	(\$503,018.35)	\$120,977.20
June - 2020	342	28	53	\$57,374,083.97	\$26,087,683.47	\$83,461,767.44	(16)	0	5	\$6,269,195.94	(\$2,612,598.40)	\$3,656,597.54
May - 2020	358	28	48	\$51,104,888.03	\$28,700,281.87	\$79,805,169.90	(17)	(5)	(7)	(\$1,001,774.21)	\$212,572.70	(\$789,201.51)
April - 2020	375	33	55	\$52,106,662.24	\$28,487,709.17	\$80,594,371.41	(18)	(26)	(5)	\$9,055,092.07	(\$1,810,158.40)	\$7,244,933.67
March - 2020	393	59	60	\$43,051,570.17	\$30,297,867.57	\$73,349,437.74	(27)	6	(10)	\$4,121,623.47	(\$362,590.96)	\$3,759,032.51
February - 2020	420	53	70	\$38,929,946.70	\$30,660,458.53	\$69,590,405.23	(13)	0	3	(\$1,238,603.78)	(\$1,510,281.42)	(\$2,748,885.20)
January - 2020	433	53	67	\$40,168,550.48	\$32,170,739.95	\$72,339,290.43	(7)	(14)	(15)	(\$2,507,472.41)	\$7,475,585.61	\$4,968,113.20
December - 2019	440	67	82	\$42,676,022.89	\$24,695,154.34	\$67,371,177.23	(6)	18	16	(\$2,236,179.20)	(\$18,093,649.00)	(\$20,329,828.20)
November - 2019	446	49	66	\$44,912,202.09	\$42,788,803.34	\$87,701,005.43	(14)	(28)	6	(\$528,488.93)	\$1,391,292.16	\$862,803.23
October - 2019	460	77	60	\$45,440,691.02	\$41,397,511.18	\$86,838,202.20	18	(5)	16	\$614,136.14	\$951,617.93	\$1,565,754.07
September - 2019	442	82	44	\$44,826,554.88	\$40,445,893.25	\$85,272,448.13	43	38	(14)	\$1,132,687.96	\$649,885.94	\$1,782,573.90
August - 2019	399	44	58	\$43,693,866.92	\$39,796,007.31	\$83,489,874.23	(9)	(2)	(10)	(\$542,517.22)	\$10,512,370.30	\$9,969,853.08
July - 2019	408	46	68	\$44,236,384.14	\$29,283,637.01	\$73,520,021.15	(14)	(5)	15	\$1,018,508.88	\$2,965,261.93	\$3,983,770.81



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HISTORY	MONTH TOTAL						MONTH TOTAL CHANGES FROM PRIOR MONTH TOTAL					
Monthly Totals	Open Claims	New Claims	Closed Claims	RESERVE	PAYMENTS	TOTAL	Open Claims	New Claims	Closed Claims	RESERVE	PAYMENTS	TOTAL
June - 2019	422	51	53	\$43,217,875.26	\$26,318,375.08	\$69,536,250.34	0	(8)	(11)	(\$382,358.39)	(\$613,182.95)	(\$995,541.34)
May - 2019	422	59	64	\$43,600,233.65	\$26,931,558.03	\$70,531,791.68	0	(22)	(32)	\$1,288,470.66	\$499,614.67	\$1,788,085.33
April - 2019	422	81	96	\$42,311,762.99	\$26,431,943.36	\$68,743,706.35	(6)	10	18	\$1,343,933.32	(\$25,511.58)	\$1,318,421.74
March - 2019	428	71	78	\$40,967,829.67	\$26,457,454.94	\$67,425,284.61	(3)	12	(8)	(\$899,461.46)	(\$410,414.21)	(\$1,309,875.67)
February - 2019	431	59	86	\$41,867,291.13	\$26,867,869.15	\$68,735,160.28	(24)	(28)	(3)	\$164,951.99	\$1,975,662.57	\$2,140,614.56
January - 2019	455	87	89	\$41,702,339.14	\$24,892,206.58	\$66,594,545.72	8	24	37	\$158,452.79	(\$482,277.33)	(\$323,824.54)
December - 2018	447	63	52	\$41,543,886.35	\$25,374,483.91	\$66,918,370.26	15	12	(10)	(\$1,958,279.02)	(\$972,475.52)	(\$2,930,754.54)
November - 2018	432	51	62	\$43,502,165.37	\$26,346,959.43	\$69,849,124.80	(8)	(13)	4	\$4,827,066.90	\$83,774.34	\$4,910,841.24
October - 2018	440	64	58	\$38,675,098.47	\$26,263,185.09	\$64,938,283.56	14	4	12	\$1,146,821.51	\$2,655,891.54	\$3,802,713.05
September - 2018	426	60	46	\$37,528,276.96	\$23,607,293.55	\$61,135,570.51	16	12	(11)	(\$1,417,950.40)	\$2,634,120.31	\$1,216,169.91
August - 2018	410	48	57	\$38,946,227.36	\$20,973,173.24	\$59,919,400.60	(3)	5	4	(\$63,929.75)	\$1,127,270.33	\$1,063,340.58
July - 2018	413	43	53	\$39,010,157.11	\$19,845,902.91	\$58,856,060.02	6	(4)	(2)	(\$936,413.37)	\$659,744.44	(\$276,668.93)
June - 2018	407	47	55	\$39,946,570.48	\$19,186,158.47	\$59,132,728.95	(2)	(10)	(12)	(\$200,028.26)	\$648,648.83	\$448,620.57
May - 2018	409	57	67	\$40,146,598.74	\$18,537,509.64	\$58,684,108.38	(6)	1	7	(\$67,064.24)	\$1,891,807.24	\$1,824,743.00
April - 2018	415	56	60	\$40,213,662.98	\$16,645,702.40	\$56,859,365.38	3	(14)	7	\$3,445,754.89	\$274,153.41	\$3,719,908.30
March - 2018	412	70	53	\$36,767,908.09	\$16,371,548.99	\$53,139,457.08	22	13	0	\$416,729.48	\$123,885.81	\$540,615.29
February - 2018	390	57	53	\$36,351,178.61	\$16,247,663.18	\$52,598,841.79	13	15	(12)	\$78,214.82	\$569,264.09	\$647,478.91
January - 2018	377	42	65	\$36,272,963.79	\$15,678,399.09	\$51,951,362.88	(19)	(6)	11	\$4,544,614.92	(\$5,168,964.76)	(\$624,349.84)
December - 2017	396	48	54	\$31,728,348.87	\$20,847,363.85	\$52,575,712.72	(1)	2	(4)	\$4,805,963.82	(\$238,661.04)	\$4,567,302.78
November - 2017	397	46	58	\$26,922,385.05	\$21,086,024.89	\$48,008,409.94	(9)	(11)	(16)	\$566,501.76	\$918,817.59	\$1,485,319.35
October - 2017	406	57	74	\$26,355,883.29	\$20,167,207.30	\$46,523,090.59	(11)	(12)	9	\$1,434,951.42	(\$1,443,669.40)	(\$8,717.98)
September - 2017	417	69	65	\$24,920,931.87	\$21,610,876.70	\$46,531,808.57	8	(2)	6	\$847,666.27	\$924,886.70	\$1,772,552.97
August - 2017	409	71	59	\$24,073,265.60	\$20,685,990.00	\$44,759,255.60	17	29	20	(\$3,283,742.53)	\$4,471,373.88	\$1,187,631.35
July - 2017	392	42	39	\$27,357,008.13	\$16,214,616.12	\$43,571,624.25	(3)	(32)	(41)	\$2,135,176.15	(\$1,715,320.69)	\$419,855.46
June - 2017	395	74	80	\$25,221,831.98	\$17,929,936.81	\$43,151,768.79	(2)	2	10	\$221,939.57	(\$7,714,631.04)	(\$7,492,691.47)
May - 2017	397	72	70	\$24,999,892.41	\$25,644,567.85	\$50,644,460.26	7	0	12	\$200,322.76	\$4,682,879.78	\$4,883,202.54
April - 2017	390	72	58	\$24,799,569.65	\$20,961,688.07	\$45,761,257.72	19	18	(20)	\$302,674.47	\$415,194.69	\$717,869.16
March - 2017	371	54	78	\$24,496,895.18	\$20,546,493.38	\$45,043,388.56	(19)	2	12	\$1,842,880.95	\$201,262.46	\$2,044,143.41
February - 2017	390	52	66	\$22,654,014.23	\$20,345,230.92	\$42,999,245.15	(9)	(4)	18	\$337,777.16	(\$930,833.16)	(\$593,056.00)
January - 2017	399	56	48	\$22,316,237.07	\$21,276,064.08	\$43,592,301.15	12	15	(16)	(\$800,299.00)	(\$2,459,027.30)	(\$3,259,326.30)
December - 2016	387	41	64	\$23,116,536.07	\$23,735,091.38	\$46,851,627.45	(12)	(13)	16	(\$723,695.92)	(\$3,274,434.66)	(\$3,998,130.58)
November - 2016	399	54	48	\$23,840,231.99	\$27,009,526.04	\$50,849,758.03	9	(16)	(21)	\$810,894.81	(\$97,948.91)	\$712,945.90
October - 2016	390	70	69	\$23,029,337.18	\$27,107,474.95	\$50,136,812.13	8	5	3	\$6,230,975.68	(\$4,283,165.80)	\$1,947,809.88
September - 2016	382	65	66	\$16,798,361.50	\$31,390,640.75	\$48,189,002.25	2	22	9	(\$4,854,252.61)	\$4,859,670.22	\$5,417.61
August - 2016	380	43	57	\$21,652,614.11	\$26,530,970.53	\$48,183,584.64	(8)	(6)	(2)	\$4,707,462.62	(\$57,523.90)	\$4,649,938.72
July - 2016	388	49	59	\$16,945,151.49	\$26,588,494.43	\$43,533,645.92	(5)	4	(7)	\$92,242.72	(\$663,157.53)	(\$570,914.81)
June - 2016	393	45	66	\$16,852,908.77	\$27,251,651.96	\$44,104,560.73	(17)	(8)	(14)	(\$847,446.57)	(\$298,545.88)	(\$1,145,992.45)
May - 2016	410	53	80	\$17,700,355.34	\$27,550,197.84	\$45,250,553.18	(18)	(13)	0	(\$212,446.98)	\$1,180,064.77	\$967,617.79
April - 2016	428	66	80	\$17,912,802.32	\$26,370,133.07	\$44,282,935.39	(5)	(10)	7	\$570,589.57	\$1,031,678.21	\$1,602,267.78
March - 2016	433	76	73	\$17,342,212.75	\$25,338,454.86	\$42,680,667.61	7	16	24	\$21,031.66	\$193,047.11	\$214,078.77
February - 2016	426	60	49	\$17,321,181.09	\$25,145,407.75	\$42,466,588.84	19	(24)	(33)	\$65,367.55	(\$1,270,090.92)	(\$1,204,723.37)
January - 2016	407	84	82	\$17,255,813.54	\$26,415,498.67	\$43,671,312.21	7	39	16	\$972,841.29	(\$900,434.77)	\$72,406.52
December - 2015	400	45	66	\$16,282,972.25	\$27,315,933.44	\$43,598,905.69	(18)	(10)	13	(\$1,036,660.07)	\$4,702,560.85	\$3,665,900.78
November - 2015	418	55	53	\$17,319,632.32	\$22,613,372.59	\$39,933,004.91	6	(15)	(28)	\$176,720.62	(\$347,646.24)	(\$170,925.62)
October - 2015	412	70	81	\$17,142,911.70	\$22,961,018.83	\$40,103,930.53	(5)	7	19	\$2,445,125.76	\$477,525.30	\$2,922,651.06
September - 2015	417	63	62	\$14,697,785.94	\$22,483,493.53	\$37,181,279.47	4	21	6	(\$93,329.16)	\$1,014,861.79	\$921,532.63
August - 2015	413	42	56	\$14,791,115.10	\$21,468,631.74	\$36,259,746.84	(5)	0	(20)	(\$399,284.37)	(\$285,376.84)	(\$684,661.21)
July - 2015	418	42	76	\$15,190,399.47	\$21,754,008.58	\$36,944,408.05	(24)	(27)	(7)	(\$687,095.29)	\$967,360.12	\$280,264.83



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HISTORY	MONTH TOTAL						MONTH TOTAL CHANGES FROM PRIOR MONTH TOTAL					
Monthly Totals	Open Claims	New Claims	Closed Claims	RESERVE	PAYMENTS	TOTAL	Open Claims	New Claims	Closed Claims	RESERVE	PAYMENTS	TOTAL
June - 2015	442	69	83	\$15,877,494.76	\$20,786,648.46	\$36,664,143.22	(5)	(40)	16	(\$669,991.99)	\$558,105.47	(\$111,886.52)
May - 2015	447	109	67	\$16,547,486.75	\$20,228,542.99	\$36,776,029.74	46	60	9	\$1,068,711.25	\$936,038.48	\$2,004,749.73
April - 2015	401	49	58	\$15,478,775.50	\$19,292,504.51	\$34,771,280.01	1	(34)	(19)	\$1,415,426.70	\$978,138.07	\$2,393,564.77
March - 2015	400	83	77	\$14,063,348.80	\$18,314,366.44	\$32,377,715.24	10	17	14	(\$1,040,889.33)	\$1,384,415.37	\$343,526.04
February - 2015	390	66	63	\$15,104,238.13	\$16,929,951.07	\$32,034,189.20	8	13	2	\$153,879.68	(\$144,660.31)	\$9,219.37
January - 2015	382	53	61	\$14,950,358.45	\$17,074,611.38	\$32,024,969.83	(1)	(4)	(24)	\$927,358.59	(\$429,138.73)	\$498,219.86
December - 2014	383	57	85	\$14,022,999.86	\$17,503,750.11	\$31,526,749.97	(13)	(11)	27	(\$451,742.08)	(\$640,564.00)	(\$1,092,306.08)
November - 2014	396	68	58	\$14,474,741.94	\$18,144,314.11	\$32,619,056.05	14	(6)	9	\$1,987,496.87	(\$642,243.18)	\$1,345,253.69
October - 2014	382	74	49	\$12,487,245.07	\$18,786,557.29	\$31,273,802.36	26	12	(11)	\$908,822.48	\$947,564.79	\$1,856,387.27
September - 2014	356	62	60	\$11,578,422.59	\$17,838,992.50	\$29,417,415.09	9	20	7	(\$62,877.98)	\$998,825.87	\$935,947.89
August - 2014	347	42	53	\$11,641,300.57	\$16,840,166.63	\$28,481,467.20	0	1	(17)	(\$287,743.41)	\$1,083,679.12	\$795,935.71
July - 2014	347	41	70	\$11,929,043.98	\$15,756,487.51	\$27,685,531.49	(19)	(23)	10	\$147,459.00	(\$4,033,994.02)	(\$3,886,535.02)
June - 2014	366	64	60	\$11,781,584.98	\$19,790,481.53	\$31,572,066.51	8	(9)	(39)	(\$2,788,943.55)	\$570,248.85	(\$2,218,694.70)
May - 2014	358	73	99	\$14,570,528.53	\$19,220,232.68	\$33,790,761.21	(16)	12	30	(\$965,422.07)	\$704,841.33	(\$260,580.74)
April - 2014	374	61	69	\$15,535,950.60	\$18,515,391.35	\$34,051,341.95	(3)	(7)	(2)	\$548,815.82	\$45,461.01	\$594,276.83
March - 2014	377	68	71	\$14,987,134.78	\$18,469,930.34	\$33,457,065.12	2	0	12	(\$644,037.24)	\$648,885.47	\$4,848.23
February - 2014	375	68	59	\$15,631,172.02	\$17,821,044.87	\$33,452,216.89	13	8	8	\$577,320.90	\$130,672.81	\$707,993.71
January - 2014	362	60	51	\$15,053,851.12	\$17,690,372.06	\$32,744,223.18	11	17	1	(\$1,458,691.76)	(\$115,732.04)	(\$1,574,423.80)
December - 2013	351	43	50	\$16,512,542.88	\$17,806,104.10	\$34,318,646.98	(1)	(6)	(15)	\$1,431,628.12	(\$327,428.47)	\$1,104,199.65
November - 2013	352	49	65	\$15,080,914.76	\$18,133,532.57	\$33,214,447.33	(9)	(15)	3	(\$1,415,384.64)	\$516,193.95	(\$899,190.69)
October - 2013	361	64	62	\$16,496,299.40	\$17,617,338.62	\$34,113,638.02	6	6	14	(\$817,228.32)	\$1,562,526.14	\$745,297.82
September - 2013	355	58	48	\$17,313,527.72	\$16,054,812.48	\$33,368,340.20	14	(8)	(19)	(\$455,661.33)	\$1,337,362.94	\$881,701.61
August - 2013	341	66	67	\$17,769,189.05	\$14,717,449.54	\$32,486,638.59	5	44	(3)	\$106,235.53	\$151,970.94	\$258,206.47
July - 2013	336	22	70	\$17,662,953.52	\$14,565,478.60	\$32,228,432.12	(42)	(22)	(7)	\$1,326,275.66	\$1,263,174.86	\$2,589,450.52
June - 2013	378	44	77	\$16,336,677.86	\$13,302,303.74	\$29,638,981.60	(27)	(12)	(17)	(\$511,749.59)	(\$1,658,851.31)	(\$2,170,600.90)
May - 2013	405	56	94	\$16,848,427.45	\$14,961,155.05	\$31,809,582.50	(32)	(21)	14	\$1,533,732.89	\$641,437.67	\$2,175,170.56
April - 2013	437	77	80	\$15,314,694.56	\$14,319,717.38	\$29,634,411.94	2	19	29	\$436,875.47	\$335,558.98	\$772,434.45
March - 2013	435	58	51	\$14,877,819.09	\$13,984,158.40	\$28,861,977.49	8	(19)	(18)	(\$757,661.20)	\$649,829.92	(\$107,831.28)
February - 2013	427	77	69	\$15,635,480.29	\$13,334,328.48	\$28,969,808.77	16	14	0	(\$735,416.13)	\$1,072,351.16	\$336,935.03
January - 2013	411	63	69	\$16,370,896.42	\$12,261,977.32	\$28,632,873.74	(1)	6	15	(\$269,726.04)	(\$635,849.28)	(\$905,575.32)
December - 2012	412	57	54	\$16,640,622.46	\$12,897,826.60	\$29,538,449.06	4	(11)	(15)	\$627,167.49	(\$1,770,100.38)	(\$1,142,932.89)
November - 2012	408	68	69	\$16,013,454.97	\$14,667,926.98	\$30,681,381.95	9	2	(35)	(\$767,317.57)	\$1,248,510.64	\$481,193.07
October - 2012	399	66	104	\$16,780,772.54	\$13,419,416.34	\$30,200,188.88	(36)	21	37	(\$10,699.97)	(\$460,985.32)	(\$471,685.29)
September - 2012	435	45	67	\$16,791,472.51	\$13,880,401.66	\$30,671,874.17	(18)	(15)	(8)	(\$941,678.54)	(\$1,326,823.94)	(\$2,268,502.48)
August - 2012	453	60	75	\$17,733,151.05	\$15,207,225.60	\$32,940,376.65	(5)	27	11	(\$505,680.22)	\$784,250.50	\$278,570.28
July - 2012	458	33	64	\$18,238,831.27	\$14,422,975.10	\$32,661,806.37	(28)	(34)	11	\$4,870,187.51	(\$24,566.54)	\$4,845,620.97
June - 2012	486	67	53	\$13,368,643.76	\$14,447,541.64	\$27,816,185.40	17	(33)	(7)	\$1,868,965.74	\$183,961.94	\$2,052,927.68
May - 2012	469	100	60	\$11,499,678.02	\$14,263,579.70	\$25,763,257.72	47	32	(28)	\$553,440.98	(\$6,978,426.26)	(\$6,424,985.28)
April - 2012	422	68	88	\$10,946,237.04	\$21,242,005.96	\$32,188,243.00	(13)	(5)	9	(\$165,726.31)	(\$185,646.29)	(\$351,372.60)
March - 2012	435	73	79	\$11,111,963.35	\$21,427,652.25	\$32,539,615.60	4	(7)	9	(\$324,030.41)	\$176,439.15	(\$147,591.26)
February - 2012	431	80	70	\$11,435,993.76	\$21,251,213.10	\$32,687,206.86	20	8	(10)	(\$470,010.20)	\$241,476.29	(\$228,533.91)
January - 2012	411	72	80	\$11,906,003.96	\$21,009,736.81	\$32,915,740.77	5	11	21	\$837,296.48	\$606,811.67	\$1,444,108.15
December - 2011	406	61	59	\$11,068,707.48	\$20,402,925.14	\$31,471,632.62	6	(5)	(22)	(\$524,426.82)	(\$1,030,529.84)	(\$1,554,956.66)
November - 2011	400	66	81	\$11,593,134.30	\$21,433,454.98	\$33,026,589.28	(10)	(10)	17	\$931,871.09	\$710,882.17	\$1,642,753.26
October - 2011	410	76	64	\$10,661,263.21	\$20,722,572.81	\$31,383,836.02	17	15	(20)	(\$2,601,912.52)	\$5,586,938.48	\$2,985,025.96
September - 2011	393	61	84	\$13,263,175.73	\$15,135,634.33	\$28,398,810.06	(11)	(14)	9	(\$192,665.60)	\$721,228.43	\$528,562.83
August - 2011	404	75	75	\$13,455,841.33	\$14,414,405.90	\$27,870,247.23	7	37	11	(\$434,257.09)	(\$25,567.19)	(\$459,824.28)
July - 2011	397	38	64	\$13,890,098.42	\$14,439,973.09	\$28,330,071.51	(19)	(33)	(49)	(\$109,868.17)	(\$172,198.18)	(\$282,066.35)



NMPSIA BOARD REPORT SUMMARY - LIABILITY AND PROPERTY
12-31-2021

HISTORY	MONTH TOTAL						MONTH TOTAL CHANGES FROM PRIOR MONTH TOTAL					
Monthly Totals	Open Claims	New Claims	Closed Claims	RESERVE	PAYMENTS	TOTAL	Open Claims	New Claims	Closed Claims	RESERVE	PAYMENTS	TOTAL
June - 2011	416	71	113	\$13,999,966.59	\$14,612,171.27	\$28,612,137.86	(39)	4	3	(\$138,695.20)	\$16,672.54	(\$122,022.66)
May - 2011	455	67	110	\$14,138,661.79	\$14,595,498.73	\$28,734,160.52	(37)	(2)	27	(\$1,967,332.75)	\$1,869,880.61	(\$97,452.14)
April - 2011	492	69	83	\$16,105,994.54	\$12,725,618.12	\$28,831,612.66	(7)	(14)	(9)	\$322,242.60	\$486,649.75	\$808,892.35
March - 2011	499	83	92	\$15,783,751.94	\$12,238,968.37	\$28,022,720.31	(6)	(43)	18	\$241,950.94	(\$547,992.66)	(\$306,041.72)
February - 2011	505	126	74	\$15,541,801.00	\$12,786,961.03	\$28,328,762.03	58	26	13	\$398,167.17	\$554,540.66	\$952,707.83
January - 2011	447	100	61	\$15,143,633.83	\$12,232,420.37	\$27,376,054.20	44	38	8	\$184,749.13	\$846,356.42	\$1,031,105.55
December - 2010	403	62	53	\$14,958,884.70	\$11,386,063.95	\$26,344,948.65	13	14	(29)	(\$103,642.79)	\$676,602.55	\$572,959.76
November - 2010	390	48	82	\$15,062,527.49	\$10,709,461.40	\$25,771,988.89	(30)	(18)	(6)	(\$320,853.16)	\$59,072.28	(\$261,780.88)
October - 2010	420	66	88	\$15,383,380.65	\$10,650,389.12	\$26,033,769.77	(19)	(42)	(1)	(\$696,545.50)	\$1,555,302.25	\$858,756.75
September - 2010	439	108	89	\$16,079,926.15	\$9,095,086.87	\$25,175,013.02	27	49	28	\$200,325.24	(\$976,532.30)	(\$776,207.06)
August - 2010	412	59	61	\$15,879,600.91	\$10,071,619.17	\$25,951,220.08	11	20	(21)	(\$62,999.48)	\$221,377.95	\$158,378.47
July - 2010	401	39	82	\$15,942,600.39	\$9,850,241.22	\$25,792,841.61	(34)	(28)	13	(\$1,770,676.33)	\$1,366,312.86	(\$404,363.47)
June - 2010	435	67	69	\$17,713,276.72	\$8,483,928.36	\$26,197,205.08	5	(5)	(19)	\$339,060.00	(\$185,766.18)	\$153,293.82



NMPSIA BOARD REPORT

ALL YEARS TOTAL

OPEN CLAIMS FOR WORKERS' COMPENSATION AS OF December 31, 2021

SCHOOL DISTRICT	OPEN		RE-OPENED		NEW		CLOSED		RESERVE		PAYMENT		TOTAL	
HISTORY	Chg	Ct	Chg	Ct	Chg	Ct	Chg	Ct	Change	Current	Change	Current	Change	Current
DECEMBER-2021	(56)	867	(9)	13	(67)	101	(54)	170	(\$73,386)	\$ 14,284,409.04	(\$316,376)	\$ 48,309,467.44	(\$389,761)	\$ 62,593,876.48
NOVEMBER-2021	(34)	923	(17)	22	(34)	168	+35	224	(\$299,608)	\$ 14,357,794.86	(\$450,346)	\$ 48,625,842.94	(\$749,954)	\$ 62,983,637.80
HISTORY	OPEN		RE-OPENED		NEW		CLOSED		RESERVE		PAYMENT		TOTAL	
HISTORY	Chg	Ct	Chg	Ct	Chg	Ct	Chg	Ct	Change	Current	Change	Current	Change	Current
DECEMBER-2021	(56)	867	(9)	13	(67)	101	(54)	170	(\$73,386)	\$ 14,284,409.04	(\$316,376)	\$ 48,309,467.44	(\$389,761)	\$ 62,593,876.48
NOVEMBER-2021	(34)	923	(17)	22	(34)	168	+35	224	(\$299,608)	\$ 14,357,794.86	(\$450,346)	\$ 48,625,842.94	(\$749,954)	\$ 62,983,637.80
OCTOBER-2021	+52	957	+23	39	(40)	202	(12)	189	+\$756,885	\$ 14,657,403.06	(\$111,683)	\$ 49,076,188.93	+\$645,202	\$ 63,733,591.99
SEPTEMBER-2021	+57	905	+2	16	+27	242	+10	201	+\$71,559	\$ 13,900,518.15	(\$403,273)	\$ 49,187,872.17	(\$331,714)	\$ 63,088,390.32
AUGUST-2021	+38	848	+1	14	+154	215	+91	191	(\$27,930)	\$ 13,828,959.45	(\$136,432)	\$ 49,591,145.27	(\$164,361)	\$ 63,420,104.72
JULY-2021	(26)	810	(5)	13	(20)	61	(10)	100	(\$179,232)	\$ 13,856,889.02	+\$301,019	\$ 49,727,577.14	+\$121,788	\$ 63,584,466.16
JUNE-2021	(11)	836	(3)	18	(67)	81	(26)	110	(\$8,065)	\$ 14,036,120.59	(\$289,351)	\$ 49,426,557.96	(\$297,416)	\$ 63,462,678.55
MAY-2021	+33	847	+13	21	(40)	148	(1)	136	(\$372,986)	\$ 14,044,185.65	(\$262,097)	\$ 49,715,908.54	(\$635,083)	\$ 63,760,094.19
APRIL-2021	+59	814	(4)	8	+63	188	+38	137	(\$26,222)	\$ 14,417,171.69	+\$34,571	\$ 49,978,005.34	+\$8,349	\$ 64,395,177.03
MARCH-2021	+38	755	+6	12	+29	125	(5)	99	+\$322,358	\$ 14,443,393.30	+\$53,478	\$ 49,943,434.55	+\$375,835	\$ 64,386,827.85
FEBRUARY-2021	(2)	717	(8)	6	+39	96	+19	104	(\$347,549)	\$ 14,121,035.63	(\$98,645)	\$ 49,889,956.94	(\$446,193)	\$ 64,010,992.57
JANUARY-2021	(14)	719	+5	14	+8	57	(28)	85	(\$21,541)	\$ 14,468,584.16	+\$284,394	\$ 49,988,601.75	+\$262,853	\$ 64,457,185.91
DECEMBER-2020	(55)	733	(2)	9	(19)	49	(5)	113	(\$140,827)	\$ 14,490,125.38	(\$815,625)	\$ 49,704,207.32	(\$956,451)	\$ 64,194,332.70
NOVEMBER-2020	(39)	788	(1)	11	(34)	68	+10	118	+\$256,577	\$ 14,630,952.20	(\$497,463)	\$ 50,519,831.99	(\$240,886)	\$ 65,150,784.19
OCTOBER-2020	+6	827	+4	12	(7)	102	+12	108	(\$179,532)	\$ 14,374,375.16	+\$29,412	\$ 51,017,294.97	(\$150,120)	\$ 65,391,670.13
SEPTEMBER-2020	+21	821	+2	8	+33	109	+6	96	(\$223,317)	\$ 14,553,906.93	+\$19,544	\$ 50,987,883.44	(\$203,773)	\$ 65,541,790.37
AUGUST-2020	(8)	800	(3)	6	+45	76	+20	90	+\$6,035	\$ 14,777,223.97	(\$203,860)	\$ 50,968,339.27	(\$197,825)	\$ 65,745,563.24
JULY-2020	(28)	808	+0	9	(9)	31	(31)	70	(\$192,135)	\$ 14,771,188.76	+\$115,265	\$ 51,172,199.03	(\$76,870)	\$ 65,943,387.79
JUNE-2020	(52)	836	(2)	9	(3)	40	+0	101	(\$65,519)	\$ 14,963,323.51	+\$171,712	\$ 51,056,933.96	+\$106,193	\$ 66,020,257.47
MAY-2020	(47)	888	(3)	11	+5	43	(48)	101	+\$80,413	\$ 15,028,842.93	(\$685,831)	\$ 50,885,221.68	(\$605,418)	\$ 65,914,064.61
APRIL-2020	(97)	935	(10)	14	(88)	38	(84)	149	(\$387,956)	\$ 14,948,429.98	(\$707,090)	\$ 51,571,052.40	(\$1,095,046)	\$ 66,519,482.38
MARCH-2020	(83)	1,032	(5)	24	(132)	126	+23	233	(\$465,833)	\$ 15,336,386.15	(\$111,414)	\$ 52,278,142.52	(\$577,247)	\$ 67,614,528.67
FEBRUARY-2020	+77	1,115	(7)	29	+27	258	(49)	210	+\$374,372	\$ 15,802,218.71	+\$274,161	\$ 52,389,556.80	+\$648,533	\$ 68,191,775.51
JANUARY-2020	+8	1,038	+14	36	+31	231	+7	259	+\$313,853	\$ 15,427,846.88	(\$838,082)	\$ 52,115,395.98	(\$524,229)	\$ 67,543,242.86
DECEMBER-2019	(30)	1,030	+4	22	(12)	200	+6	252	(\$168,622)	\$ 15,113,994.31	(\$841,042)	\$ 52,953,477.71	(\$1,009,664)	\$ 68,067,472.02
NOVEMBER-2019	(16)	1,060	(17)	18	(50)	212	+14	246	(\$275,891)	\$ 15,282,616.22	(\$85,064)	\$ 53,794,519.39	(\$360,955)	\$ 69,077,135.61
OCTOBER-2019	+65	1,076	+11	35	+0	262	+0	232	+\$208,784	\$ 15,558,506.87	+\$251,119	\$ 53,879,583.36	+\$459,903	\$ 69,438,090.23
SEPTEMBER-2019	+54	1,011	+11	24	+48	262	+11	232	+\$43,755	\$ 15,349,722.39	(\$129,061)	\$ 53,628,464.45	(\$85,306)	\$ 68,978,186.84
AUGUST-2019	+6	957	(14)	13	+121	214	+61	221	(\$198,665)	\$ 15,305,967.21	(\$563,823)	\$ 53,757,525.95	(\$762,489)	\$ 69,063,493.16
JULY-2019	(40)	951	+2	27	(1)	93	(29)	160	(\$513,127)	\$ 15,504,632.60	+\$377,207	\$ 54,321,349.24	(\$135,920)	\$ 69,825,981.84
JUNE-2019	(70)	991	(1)	25	(117)	94	(22)	189	(\$257,697)	\$ 16,017,759.28	(\$726,161)	\$ 53,944,142.62	(\$983,857)	\$ 69,961,901.90
MAY-2019	+26	1,061	+10	26	(7)	211	(37)	211	(\$21,961)	\$ 16,275,456.06	(\$89,549)	\$ 54,670,303.22	(\$111,511)	\$ 70,945,759.28
APRIL-2019	(14)	1,035	(1)	16	+23	218	(7)	248	(\$7,978)	\$ 16,297,417.10	+\$96,352	\$ 54,759,852.71	+\$88,375	\$ 71,057,269.81
MARCH-2019	(43)	1,049	(17)	17	(3)	195	+9	255	(\$384,319)	\$ 16,305,394.69	(\$288,633)	\$ 54,663,500.47	(\$672,952)	\$ 70,968,895.16
FEBRUARY-2019	(14)	1,092	+10	34	(44)	198	(10)	246	+\$81,809	\$ 16,689,713.66	(\$793,804)	\$ 54,952,133.73	(\$711,995)	\$ 71,641,847.39
JANUARY-2019	+10	1,106	+1	24	+43	242	(2)	256	+\$364,345	\$ 16,607,905.11	(\$24,630)	\$ 55,745,937.52	+\$339,716	\$ 72,353,842.63



NMPSIA BOARD REPORT

HISTORY	OPEN		RE-OPENED		NEW		CLOSED		RESERVE		PAYMENT		TOTAL	
	Chg	Ct	Chg	Ct	Chg	Ct	Chg	Ct	Change	Current	Change	Current	Change	Current
DECEMBER-2018	(36)	1,096	+1	23	(50)	199	+37	258	+\$117,652	\$ 16,243,559.61	(\$611,433)	\$ 55,770,567.21	(\$493,781)	\$ 72,014,126.82
NOVEMBER-2018	+50	1,132	+2	22	(30)	249	(28)	221	+\$129,599	\$ 16,125,907.76	(\$446,203)	\$ 56,382,000.51	(\$316,604)	\$ 72,507,908.27
OCTOBER-2018	+50	1,082	+9	20	+40	279	+23	249	+\$47,385	\$ 15,996,308.46	(\$885,915)	\$ 56,828,203.32	(\$838,530)	\$ 72,824,511.78
SEPTEMBER-2018	+35	1,032	(4)	11	+17	239	(6)	226	+\$68,309	\$ 15,948,923.44	(\$699,966)	\$ 57,714,117.92	(\$631,658)	\$ 73,663,041.36
AUGUST-2018	+5	997	(11)	15	+169	222	+102	232	+\$109,049	\$ 15,880,614.94	(\$5,174,653)	\$ 58,414,084.00	(\$5,065,604)	\$ 74,294,698.94
JULY-2018	(51)	992	(10)	26	(30)	53	(68)	130	(\$272,827)	\$ 15,771,566.30	(\$448,355)	\$ 63,588,736.65	(\$721,182)	\$ 79,360,302.95
JUNE-2018	(79)	1,043	+1	36	(85)	83	(35)	198	(\$556,668)	\$ 16,044,392.95	(\$518,476)	\$ 64,037,091.65	(\$1,075,144)	\$ 80,081,484.60
MAY-2018	(30)	1,122	+17	35	(69)	168	(14)	233	(\$956,649)	\$ 16,601,060.86	+\$145,448	\$ 64,555,567.54	(\$811,201)	\$ 81,156,628.40
APRIL-2018	+8	1,152	(10)	18	+3	237	(10)	247	(\$46,813)	\$ 17,557,710.17	(\$407,243)	\$ 64,410,119.51	(\$454,055)	\$ 81,967,829.68
MARCH-2018	+5	1,144	+6	28	+1	234	+40	257	+\$502,590	\$ 17,604,522.71	(\$321,579)	\$ 64,817,362.40	+\$181,011	\$ 82,421,885.11
FEBRUARY-2018	+38	1,139	+3	22	+51	233	(22)	217	+\$222,341	\$ 17,101,933.16	+\$27,449	\$ 65,138,941.31	+\$249,790	\$ 82,240,874.47
JANUARY-2018	(38)	1,101	(11)	19	+5	182	+31	239	+\$681,533	\$ 16,879,592.09	(\$17,848)	\$ 65,111,492.43	+\$663,685	\$ 81,991,084.52
DECEMBER-2017	(1)	1,139	+8	30	(56)	177	(77)	208	(\$657,319)	\$ 16,198,059.16	+\$715,933	\$ 65,129,340.55	+\$58,614	\$ 81,327,399.71
NOVEMBER-2017	(30)	1,140	(7)	22	(69)	233	+13	285	(\$34,757)	\$ 16,855,377.70	(\$466,970)	\$ 64,413,407.55	(\$501,727)	\$ 81,268,785.25
OCTOBER-2017	+59	1,170	+8	29	+20	302	(18)	272	(\$4,249)	\$ 16,890,134.83	+\$750,312	\$ 64,880,377.72	+\$746,063	\$ 81,770,512.55
SEPTEMBER-2017	+13	1,111	(6)	21	+79	282	+110	290	+\$196,754	\$ 16,894,384.06	+\$4,085	\$ 64,130,065.28	+\$200,839	\$ 81,024,449.34
AUGUST-2017	+50	1,098	+2	27	+135	203	+45	180	+\$455,505	\$ 16,697,630.16	+\$1,039,655	\$ 64,125,980.31	+\$1,495,160	\$ 80,823,610.47
JULY-2017	(42)	1,048	(14)	25	(8)	68	(108)	135	(\$378,387)	\$ 16,242,124.72	(\$947,466)	\$ 63,086,325.79	(\$1,325,853)	\$ 79,328,450.51
JUNE-2017	(128)	1,090	+13	39	(186)	76	+20	243	(\$467,997)	\$ 16,620,511.73	+\$291,434	\$ 64,033,791.67	(\$176,563)	\$ 80,654,303.40
MAY-2017	+65	1,218	+6	26	+80	262	(8)	223	(\$75,239)	\$ 17,088,508.44	+\$600,977	\$ 63,742,357.59	+\$525,738	\$ 80,830,866.03
APRIL-2017	(29)	1,153	(4)	20	(44)	182	(65)	231	(\$108,702)	\$ 17,163,747.69	+\$237,019	\$ 63,141,380.81	+\$128,317	\$ 80,305,128.50
MARCH-2017	(46)	1,182	(9)	24	(7)	226	(2)	296	(\$637,437)	\$ 17,272,449.73	+\$434,195	\$ 62,904,362.04	(\$203,242)	\$ 80,176,811.77
FEBRUARY-2017	(32)	1,228	(16)	33	+1	233	+22	298	(\$189,805)	\$ 17,909,887.12	+\$521,044	\$ 62,470,166.58	+\$331,239	\$ 80,380,053.70
JANUARY-2017	+5	1,260	+12	49	+50	232	+4	276	+\$100,445	\$ 18,099,692.13	(\$54,337)	\$ 61,949,122.74	+\$46,108	\$ 80,048,814.87
DECEMBER-2016	(53)	1,255	+7	37	(54)	182	+13	272	(\$816,754)	\$ 17,999,247.20	+\$556,251	\$ 62,003,459.37	(\$260,503)	\$ 80,002,706.57
NOVEMBER-2016	+7	1,308	+2	30	(37)	236	+14	259	(\$212,743)	\$ 18,816,001.20	(\$413,172)	\$ 61,447,208.67	(\$625,915)	\$ 80,263,209.87
OCTOBER-2016	+56	1,301	+6	28	(26)	273	(29)	245	+\$365,314	\$ 19,028,743.79	(\$279,454)	\$ 61,860,381.14	+\$85,860	\$ 80,889,124.93
SEPTEMBER-2016	+47	1,245	(5)	22	+45	299	(18)	274	(\$296,440)	\$ 18,663,429.35	(\$687,285)	\$ 62,139,835.23	(\$983,725)	\$ 80,803,264.58
AUGUST-2016	(11)	1,198	+3	27	+176	254	+87	292	+\$392,810	\$ 18,959,868.90	+\$611,645	\$ 62,827,120.26	+\$1,004,454	\$ 81,786,989.16
JULY-2016	(103)	1,209	(11)	24	(48)	78	(3)	205	(\$220,354)	\$ 18,567,059.16	(\$370,539)	\$ 62,215,475.66	(\$590,893)	\$ 80,782,534.82
JUNE-2016	(47)	1,312	+0	35	(120)	126	+2	208	(\$338,873)	\$ 18,787,412.72	+\$520,694	\$ 62,586,015.00	+\$181,820	\$ 81,373,427.72
MAY-2016	+75	1,359	+12	35	+6	246	(126)	206	(\$306,592)	\$ 19,126,286.21	+\$49,404	\$ 62,065,321.12	(\$257,187)	\$ 81,191,607.33
APRIL-2016	(69)	1,284	(2)	23	(23)	240	+83	332	(\$430,695)	\$ 19,432,877.98	(\$47,146)	\$ 62,015,916.78	(\$477,840)	\$ 81,448,794.76
MARCH-2016	+39	1,353	+1	25	(3)	263	(45)	249	+\$121,977	\$ 19,863,572.52	+\$290,492	\$ 62,063,062.40	+\$412,469	\$ 81,926,634.92
FEBRUARY-2016	(4)	1,314	+3	24	+0	266	+28	294	(\$337,645)	\$ 19,741,595.64	+\$188,468	\$ 61,772,570.66	(\$149,177)	\$ 81,514,166.30
JANUARY-2016	+21	1,318	+0	21	+51	266	+20	266	+\$2,009,571	\$ 20,079,240.23	(\$420,688)	\$ 61,584,102.65	+\$1,588,883	\$ 81,663,342.88



NMPSIA BOARD REPORT

HISTORY	OPEN		RE-OPENED		NEW		CLOSED		RESERVE		PAYMENT		TOTAL	
	Chg	Ct	Chg	Ct	Chg	Ct	Chg	Ct	Change	Current	Change	Current	Change	Current
DECEMBER-2015	(10)	1,297	(2)	21	(21)	215	+17	246	(\$189,493)	\$ 18,069,669.35	+\$503,999	\$ 62,004,790.64	+\$314,506	\$ 80,074,459.99
NOVEMBER-2015	+30	1,307	+2	23	(48)	236	(68)	229	+\$457,471	\$ 18,259,162.16	+\$47,515	\$ 61,500,791.77	+\$504,986	\$ 79,759,953.93
OCTOBER-2015	+8	1,277	(15)	21	(77)	284	(30)	297	(\$158,771)	\$ 17,801,691.62	+\$288,866	\$ 61,453,276.79	+\$130,095	\$ 79,254,968.41
SEPTEMBER-2015	+70	1,269	+9	36	+146	361	+90	327	+\$213,399	\$ 17,960,462.98	+\$118,488	\$ 61,164,410.72	+\$331,887	\$ 79,124,873.70
AUGUST-2015	+5	1,199	(13)	27	+132	215	+90	237	+\$513,704	\$ 17,747,063.95	(\$134,584)	\$ 61,045,922.63	+\$379,120	\$ 78,792,986.58
JULY-2015	(24)	1,194	+17	40	(24)	83	(102)	147	+\$121,894	\$ 17,233,360.18	+\$645,130	\$ 61,180,506.35	+\$767,024	\$ 78,413,866.53
JUNE-2015	(119)	1,218	(3)	23	(171)	107	(44)	249	(\$252,237)	\$ 17,111,466.46	(\$765,758)	\$ 60,535,376.45	(\$1,017,995)	\$ 77,646,842.91
MAY-2015	+11	1,337	(5)	26	+86	278	+69	293	(\$144,890)	\$ 17,363,703.52	+\$304,920	\$ 61,301,134.44	+\$160,030	\$ 78,664,837.96
APRIL-2015	(1)	1,326	(24)	31	(103)	192	(83)	224	+\$21,895	\$ 17,508,594.02	+\$438,561	\$ 60,996,213.99	+\$460,456	\$ 78,504,808.01
MARCH-2015	+43	1,327	+38	55	(4)	295	+18	307	+\$305,294	\$ 17,486,698.67	+\$424,703	\$ 60,557,653.28	+\$729,997	\$ 78,044,351.95
FEBRUARY-2015	+27	1,284	(6)	17	(14)	299	(56)	289	+\$380,779	\$ 17,181,404.61	+\$215,756	\$ 60,132,950.72	+\$596,534	\$ 77,314,355.33
JANUARY-2015	(9)	1,257	(4)	23	+64	313	+11	345	(\$120,655)	\$ 16,800,625.98	+\$575,950	\$ 59,917,194.86	+\$455,294	\$ 76,717,820.84
DECEMBER-2014	(58)	1,266	(4)	27	(8)	249	+61	334	(\$70,124)	\$ 16,921,281.20	+\$390,981	\$ 59,341,245.25	+\$320,856	\$ 76,262,526.45
NOVEMBER-2014	+15	1,324	(1)	31	(43)	257	+8	273	(\$37,323)	\$ 16,991,405.50	+\$346,459	\$ 58,950,264.58	+\$309,136	\$ 75,941,670.08
OCTOBER-2014	+67	1,309	+9	32	(73)	300	(95)	265	(\$96,043)	\$ 17,028,728.64	(\$543,216)	\$ 58,603,805.94	(\$639,259)	\$ 75,632,534.58
SEPTEMBER-2014	+36	1,242	+9	23	+144	373	+181	360	(\$214,504)	\$ 17,124,771.93	+\$380,668	\$ 59,147,021.96	+\$166,164	\$ 76,271,793.89
AUGUST-2014	+64	1,206	(9)	14	+129	229	(12)	179	+\$269,568	\$ 17,339,275.85	+\$396,180	\$ 58,766,353.59	+\$665,748	\$ 76,105,629.44
JULY-2014	(68)	1,142	+3	23	+15	100	+13	191	(\$91,542)	\$ 17,069,707.59	+\$737,746	\$ 58,370,173.95	+\$646,204	\$ 75,439,881.54
JUNE-2014	(73)	1,210	(1)	20	(198)	85	(124)	178	+\$71,248	\$ 17,161,249.51	+\$38,101	\$ 57,632,428.44	+\$109,349	\$ 74,793,677.95
MAY-2014	+2	1,283	+2	21	+7	283	(28)	302	+\$341,088	\$ 17,090,001.23	+\$392,764	\$ 57,594,327.62	+\$733,852	\$ 74,684,328.85
APRIL-2014	(35)	1,281	(19)	19	(3)	276	+32	330	(\$325,480)	\$ 16,748,913.39	+\$48,321	\$ 57,201,563.93	(\$277,159)	\$ 73,950,477.32
MARCH-2014	+19	1,316	+15	38	(22)	279	(35)	298	+\$130,579	\$ 17,074,393.44	+\$636,364	\$ 57,153,242.92	+\$766,943	\$ 74,227,636.36
FEBRUARY-2014	(9)	1,297	(17)	23	+52	301	+12	333	(\$77,445)	\$ 16,943,814.04	+\$5,945	\$ 56,516,878.90	(\$71,500)	\$ 73,460,692.94
JANUARY-2014	(32)	1,306	(3)	40	+29	249	+33	321	(\$21,407)	\$ 17,021,259.17	(\$403,836)	\$ 56,510,934.02	(\$425,244)	\$ 73,532,193.19
DECEMBER-2013	(25)	1,338	+2	43	(70)	220	(19)	288	+\$276,938	\$ 17,042,666.63	(\$214,089)	\$ 56,914,770.11	+\$62,849	\$ 73,957,436.74
NOVEMBER-2013	+24	1,363	(9)	41	(55)	290	(27)	307	(\$402,967)	\$ 16,765,728.63	+\$195,636	\$ 57,128,859.18	(\$207,332)	\$ 73,894,587.81
OCTOBER-2013	+62	1,339	+30	50	+5	345	+62	334	(\$197,736)	\$ 17,168,696.08	+\$579,314	\$ 56,933,223.50	+\$381,577	\$ 74,101,919.58
SEPTEMBER-2013	+88	1,277	+5	20	+142	340	+8	272	+\$248,590	\$ 17,366,432.46	+\$707,887	\$ 56,353,909.68	+\$956,476	\$ 73,720,342.14
AUGUST-2013	+11	1,189	(12)	15	+99	198	+14	264	+\$176,033	\$ 17,117,842.85	(\$62,904)	\$ 55,646,023.15	+\$113,129	\$ 72,763,866.00
JULY-2013	(124)	1,178	(19)	27	(10)	99	+84	250	+\$60,813	\$ 16,941,809.44	(\$462,654)	\$ 55,708,927.17	(\$401,841)	\$ 72,650,736.61
JUNE-2013	(11)	1,302	+2	46	(189)	109	(156)	166	+\$238,524	\$ 16,880,996.30	+\$692,742	\$ 56,171,581.20	+\$931,266	\$ 73,052,577.50
MAY-2013	+20	1,313	(14)	44	+37	298	(14)	322	+\$63,109	\$ 16,642,472.26	+\$1,034,588	\$ 55,478,839.54	+\$1,097,697	\$ 72,121,311.80
APRIL-2013	(17)	1,293	+22	58	(62)	261	+23	336	(\$21,492)	\$ 16,579,362.87	+\$400,007	\$ 54,444,251.74	+\$378,514	\$ 71,023,614.61
MARCH-2013	+46	1,310	(20)	36	(9)	323	(25)	313	(\$146,887)	\$ 16,600,855.34	+\$348,029	\$ 54,044,244.85	+\$201,143	\$ 70,645,100.19
FEBRUARY-2013	+50	1,264	+10	56	+74	332	+63	338	+\$102,685	\$ 16,747,742.16	+\$398,936	\$ 53,696,215.38	+\$501,621	\$ 70,443,957.54
JANUARY-2013	+29	1,214	+15	46	+11	258	(1)	275	(\$274,894)	\$ 16,645,057.43	+\$314,773	\$ 53,297,279.30	+\$39,879	\$ 69,942,336.73



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HISTORY	OPEN		RE-OPENED		NEW		CLOSED		RESERVE		PAYMENT		TOTAL	
	Chg	Ct	Chg	Ct	Chg	Ct	Chg	Ct	Change	Current	Change	Current	Change	Current
DECEMBER-2012	+2	1,185	(10)	31	(7)	247	(110)	276	(\$251,208)	\$ 16,919,951.61	+\$386,091	\$ 52,982,506.51	+\$134,884	\$ 69,902,458.12
NOVEMBER-2012	(91)	1,183	+6	41	(105)	254	+62	386	(\$33,453)	\$ 17,171,159.47	(\$480,855)	\$ 52,596,415.07	(\$514,308)	\$ 69,767,574.54
OCTOBER-2012	+70	1,274	(1)	35	+13	359	+3	324	(\$142,425)	\$ 17,204,612.42	+\$512,786	\$ 53,077,270.24	+\$370,361	\$ 70,281,882.66
SEPTEMBER-2012	+61	1,204	+15	36	+37	346	+49	321	+\$214,513	\$ 17,347,037.58	+\$256,095	\$ 52,564,484.55	+\$470,608	\$ 69,911,522.13
AUGUST-2012	+58	1,143	(1)	21	+219	309	+62	272	+\$48,670	\$ 17,132,524.65	+\$395,588	\$ 52,308,389.22	+\$444,258	\$ 69,440,913.87
JULY-2012	(98)	1,085	(22)	22	(33)	90	(83)	210	+\$615,168	\$ 17,083,854.73	+\$77,567	\$ 51,912,801.11	+\$692,735	\$ 68,996,655.84
JUNE-2012	(126)	1,183	+10	44	(197)	123	(32)	293	+\$86,150	\$ 16,468,687.05	(\$19,912)	\$ 51,835,233.86	+\$66,238	\$ 68,303,920.91
MAY-2012	+29	1,309	(1)	34	+32	320	(27)	325	(\$55,795)	\$ 16,382,536.84	+\$1,051,030	\$ 51,855,145.81	+\$995,235	\$ 68,237,682.65
APRIL-2012	(29)	1,280	(16)	35	(26)	288	+22	352	+\$43,222	\$ 16,438,331.44	+\$168,867	\$ 50,804,116.28	+\$212,089	\$ 67,242,447.72
MARCH-2012	+35	1,309	+12	51	(52)	314	(66)	330	(\$247,893)	\$ 16,395,109.08	+\$28,156	\$ 50,635,249.16	(\$219,737)	\$ 67,030,358.24
FEBRUARY-2012	+9	1,274	(2)	39	+23	366	(37)	396	(\$101,290)	\$ 16,643,002.17	(\$207,570)	\$ 50,607,093.29	(\$308,860)	\$ 67,250,095.46
JANUARY-2012	(49)	1,265	+3	41	+10	343	+69	433	(\$245,630)	\$ 16,744,292.26	(\$815,063)	\$ 50,814,663.43	(\$1,060,693)	\$ 67,558,955.69
DECEMBER-2011	+7	1,314	(3)	38	+35	333	+49	364	(\$640,186)	\$16,989,922.50	(\$12,633)	\$51,629,726.67	(\$652,819)	\$68,619,649.17
NOVEMBER-2011	+24	1,307	+15	41	(8)	298	+9	315	+\$194,201	\$17,630,108.93	(\$75,739)	\$51,642,359.68	+\$118,462	\$69,272,468.61
OCTOBER-2011	+26	1,283	+5	26	+0	306	(8)	306	(\$404,452)	\$17,435,908.17	+\$166,973	\$51,718,098.46	(\$237,479)	\$69,154,006.63
SEPTEMBER-2011	+13	1,257	+0	21	+56	306	+62	314	(\$85,020)	\$17,840,359.87	+\$53,521	\$51,551,125.79	(\$31,499)	\$69,391,485.66
AUGUST-2011	+19	1,244	(2)	21	+161	250	+44	252	+\$539,277	\$17,925,379.39	+\$451,556	\$51,497,605.03	+\$990,834	\$69,422,984.42
JULY-2011	(96)	1,225	(16)	23	(41)	89	(31)	208	(\$449,501)	\$17,386,102.08	+\$341,638	\$51,046,048.77	(\$107,863)	\$68,432,150.85
JUNE-2011	(70)	1,321	(1)	39	(211)	130	(59)	239	(\$366,289)	\$17,835,603.16	+\$336,384	\$50,704,410.32	(\$29,905)	\$68,540,013.48
MAY-2011	+83	1,391	+5	40	+83	341	(37)	298	(\$13,737)	\$18,201,892.29	+\$483,002	\$50,368,026.31	+\$469,265	\$68,569,918.60
APRIL-2011	(42)	1,308	(23)	35	(8)	258	+56	335	(\$177,607)	\$18,215,629.70	+\$602,182	\$49,885,023.98	+\$424,575	\$68,100,653.68
MARCH-2011	+45	1,350	+20	58	+8	266	(17)	279	+\$374,736	\$18,393,237.14	+\$755,277	\$49,282,841.57	+\$1,130,014	\$67,676,078.71
FEBRUARY-2011	+0	1,305	(8)	38	(75)	258	(86)	296	(\$174,009)	\$18,018,500.85	+\$491,233	\$48,527,564.15	+\$317,223	\$66,546,065.00
JANUARY-2011	(3)	1,305	+5	46	+118	333	+121	382	+\$87,569	\$18,192,510.07	+\$853,728	\$48,036,331.60	+\$941,297	\$66,228,841.67
DECEMBER-2010	(5)	1,308	+12	41	(86)	215	(74)	261	(\$109,375)	\$18,104,941.10	+\$427,249	\$47,182,603.78	+\$317,874	\$65,287,544.88
NOVEMBER-2010	(5)	1,313	(44)	29	(10)	301	+70	335	+\$114,367	\$18,214,315.70	+\$615,142	\$46,755,354.76	+\$729,509	\$64,969,670.46
OCTOBER-2010	+119	1,318	+26	73	(45)	311	(72)	265	+\$537,445	\$18,099,948.89	+\$305,622	\$46,140,212.80	+\$843,067	\$64,240,161.69
SEPTEMBER-2010	+66	1,199	+21	47	+76	356	+29	337	+\$95,701	\$17,562,503.64	+\$260,501	\$45,834,591.12	+\$356,202	\$63,397,094.76
AUGUST-2010	(2)	1,133	(2)	26	+185	280	+77	308	(\$174,848)	\$17,466,802.43	+\$345,800	\$45,574,090.18	+\$170,952	\$63,040,892.61
JULY-2010	(108)	1,135	(9)	28	(36)	95	(15)	231	(\$594,135)	\$17,641,650.03	+\$1,020,404	\$45,228,290.41	+\$426,269	\$62,869,940.44
JUNE-2010	(78)	1,243	(11)	37	(188)	131	(92)	246	+\$150,626	\$18,235,785.13	+\$50,462	\$44,207,886.45	+\$201,088	\$62,443,671.58
MAY-2010	(10)	1,321	+0	48	+0	319	+0	338	+\$35,451	\$18,085,159.30	+\$469,239	\$44,157,424.09	+\$504,690	\$62,242,583.39
APRIL-2010	+29	1,331	+25	48	+9	319	(6)	338	(\$227,444)	\$18,049,708.67	+\$1,094,702	\$43,688,184.60	+\$867,258	\$61,737,893.27
MARCH-2010	(11)	1,302	+1	23	(137)	310	(52)	344	+\$64,710	\$18,277,153.03	+\$372,071	\$42,593,482.56	+\$436,781	\$60,870,635.59
FEBRUARY-2010	+73	1,313	(44)	22	+99	447	+34	396	+\$246,151	\$18,212,443.14	+\$866,480	\$42,221,411.15	+\$1,112,631	\$60,433,854.29
JANUARY-2010	+52	1,240	+48	66	+47	348	(72)	362	+\$491,832	\$17,966,291.96	(\$83,575)	\$41,354,930.88	+\$408,258	\$59,321,222.84



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HISTORY	OPEN		RE-OPENED		NEW		CLOSED		RESERVE		PAYMENT		TOTAL	
	Chg	Ct	Chg	Ct	Chg	Ct	Chg	Ct	Change	Current	Change	Current	Change	Current
DECEMBER-2009	(115)	1,188	(17)	18	+12	301	+163	434	(\$443,691)	\$17,474,459.72	(\$149,623)	\$41,438,505.45	(\$593,314)	\$58,912,965.17
NOVEMBER-2009	+53	1,303	(2)	35	(57)	289	(8)	271	(\$221,937)	\$17,918,151.04	+\$118,631	\$41,588,128.25	(\$103,306)	\$59,506,279.29
OCTOBER-2009	+104	1,250	+15	37	(24)	346	(51)	279	(\$23,304)	\$18,140,088.12	+\$682,454	\$41,469,497.60	+\$659,150	\$59,609,585.72
SEPTEMBER-2009	+62	1,146	+16	22	+88	370	+17	330	+\$155,977	\$18,163,392.37	+\$479,691	\$40,787,043.16	+\$635,669	\$58,950,435.53
AUGUST-2009	(25)	1,084	(27)	6	+176	282	+110	313	(\$227,994)	\$18,007,415.02	+\$323,467	\$40,307,351.74	+\$95,473	\$58,314,766.76
JULY-2009	(64)	1,109	+15	33	(29)	106	(16)	203	(\$12,046)	\$18,235,409.47	(\$22,355)	\$39,983,884.46	(\$34,401)	\$58,219,293.93
JUNE-2009	(66)	1,173	(21)	18	(158)	135	(43)	219	+\$55,096	\$18,247,455.66	+\$310,703	\$40,006,239.19	+\$365,798	\$58,253,694.85
MAY-2009	+70	1,239	+12	39	(20)	293	(72)	262	+\$250,223	\$18,192,360.06	+\$450,470	\$39,695,536.45	+\$700,693	\$57,887,896.51
APRIL-2009	+6	1,169	(12)	27	+51	313	+33	334	(\$701,897)	\$17,942,137.09	+\$11,565	\$39,245,066.27	(\$690,332)	\$57,187,203.36
MARCH-2009	+0	1,163	+9	39	(27)	262	+36	301	+\$615,805	\$18,644,033.81	+\$527,314	\$39,233,501.67	+\$1,143,119	\$57,877,535.48
FEBRUARY-2009	+54	1,163	(12)	30	+11	289	(8)	265	+\$1,700,057	\$18,028,228.89	+\$779,740	\$38,706,187.90	+\$2,479,796	\$56,734,416.79
JANUARY-2009	+47	1,109	+9	42	+0	278	(167)	273	+\$1,802,095	\$16,328,172.15	+\$790,868	\$37,926,448.37	+\$2,592,963	\$54,254,620.52
DECEMBER-2008	(129)	1,062	+5	33	(22)	278	+142	440	(\$109,538)	\$14,526,076.93	+\$220,475	\$37,135,580.71	+\$110,937	\$51,661,657.64
NOVEMBER-2008	+30	1,191	+8	28	(71)	300	(84)	298	+\$842,001	\$14,635,615.38	+\$537,006	\$36,915,105.76	+\$1,379,008	\$51,550,721.14
OCTOBER-2008	+9	1,161	(18)	20	(17)	371	+77	382	(\$90,866)	\$13,793,614.05	+\$333,506	\$36,378,099.27	+\$242,640	\$50,171,713.32
SEPTEMBER-2008	+121	1,152	+11	38	+102	388	+40	305	+\$565,283	\$13,884,479.80	+\$598,716	\$36,044,593.12	+\$1,163,999	\$49,929,072.92
AUGUST-2008	+48	1,031	(3)	27	+175	286	(93)	265	+\$127,807	\$13,319,197.24	+\$516,467	\$35,445,876.81	+\$644,274	\$48,765,074.05
JULY-2008	(217)	983	(2)	30	+2	111	+170	358	+\$72,008	\$13,191,390.47	(\$99,175)	\$34,929,409.87	(\$27,167)	\$48,120,800.34
JUNE-2008	(47)	1,200	(38)	32	(216)	109	(204)	188	+\$137,483	\$13,119,382.42	+\$741,178	\$35,028,585.02	+\$878,661	\$48,147,967.44
MAY-2008	+3	1,247	+45	70	+31	325	+18	392	(\$71,029)	\$12,981,899.38	+\$643,685	\$34,287,406.84	+\$572,656	\$47,269,306.22
APRIL-2008	(55)	1,244	(13)	25	+38	294	+110	374	(\$76,336)	\$13,052,928.74	(\$1,034,745)	\$33,643,721.97	(\$1,111,081)	\$46,696,650.71
MARCH-2008	+30	1,299	+9	38	(139)	256	(70)	264	+\$89,505	\$13,129,264.38	+\$331,280	\$34,678,466.88	+\$420,785	\$47,807,731.26
FEBRUARY-2008	+90	1,269	(3)	29	+24	395	(3)	334	+\$89,972	\$13,039,759.13	+\$422,241	\$34,347,186.69	+\$512,212	\$47,386,945.82
JANUARY-2008	+66	1,179	+2	32	+90	371	(33)	337	+\$169,601	\$12,949,787.51	+\$448,292	\$33,924,946.02	+\$617,893	\$46,874,733.53
DECEMBER-2007	(59)	1,113	(15)	30	(26)	281	+28	370	(\$250,776)	\$12,780,186.70	(\$764,824)	\$33,476,654.30	(\$1,015,600)	\$46,256,841.00
NOVEMBER-2007	+10	1,172	+7	45	(59)	307	(6)	342	+\$7,782	\$13,030,962.78	+\$254,729	\$34,241,478.12	+\$351,332	\$47,272,440.90
OCTOBER-2007	+56	1,162	+18	38	+81	366	+27	348	(\$169,906)	\$13,023,180.81	(\$65,477)	\$33,986,749.45	(\$324,204)	\$46,921,108.83
SEPTEMBER-2007	+84	1,106	(12)	20	+4	285	(24)	321	(\$42,335)	\$13,193,086.45	(\$249,006)	\$34,052,226.04	(\$291,342)	\$47,245,312.49
AUGUST-2007	(32)	1,022	+10	32	+186	281	+148	345	+\$249,595	\$13,235,421.47	+\$540,848	\$34,301,232.53	+\$790,442	\$47,536,654.00
JULY-2007	(80)	1,054	(33)	22	(50)	95	(155)	197	+\$59,098	\$12,985,826.84	+\$322,450	\$33,760,384.95	+\$381,547	\$46,746,211.79
JUNE-2007	(152)	1,134	+23	55	(179)	145	+45	352	(\$203,668)	\$12,926,729.17	+\$159,814	\$33,437,935.15	(\$43,854)	\$46,364,664.32
MAY-2007	+49	1,286	(1)	32	+60	324	(133)	307	+\$236,165	\$13,130,396.97	+\$308,232	\$33,278,121.59	+\$544,397	\$46,408,518.56
APRIL-2007	(143)	1,237	(24)	33	(56)	264	+111	440	(\$87,844)	\$12,894,232.32	(\$297,557)	\$32,969,889.32	(\$385,401)	\$45,864,121.64
MARCH-2007	+48	1,380	+31	57	(83)	320	(72)	329	(\$178,147)	\$12,982,076.37	+\$743,399	\$33,267,446.71	+\$565,253	\$46,249,523.08
FEBRUARY-2007	+28	1,332	+15	26	(24)	403	+19	401	(\$325,991)	\$13,160,223.19	(\$272,039)	\$32,524,047.37	(\$392,336)	\$45,684,270.56
JANUARY-2007	+56	1,304	(10)	11	+157	427	+59	382	(\$145,664)	\$13,486,213.88	(\$205,694)	\$32,796,086.42	(\$557,052)	\$46,076,606.29



NMPSIA BOARD REPORT

HISTORY	OPEN		RE-OPENED		NEW		CLOSED		RESERVE		PAYMENT		TOTAL	
	Chg	Ct	Chg	Ct	Chg	Ct	Chg	Ct	Change	Current	Change	Current	Change	Current
DECEMBER-2006	(32)	1,248	(7)	21	(53)	270	(67)	323	(\$613,468)	\$ 13,631,877.73	(\$166,323)	\$ 33,001,780.43	(\$779,790)	\$ 46,633,658.16
NOVEMBER-2006	(39)	1,280	+3	28	(44)	323	+124	390	(\$107,711)	\$ 14,245,345.42	(\$269,388)	\$ 33,168,103.17	(\$377,099)	\$ 47,413,448.59
OCTOBER-2006	+126	1,319	(37)	25	(7)	367	(80)	266	+\$110,731	\$ 14,353,056.06	(\$298,733)	\$ 33,437,491.43	(\$188,002)	\$ 47,790,547.49
SEPTEMBER-2006	+90	1,193	+3	62	+71	374	+89	346	+\$751,539	\$ 14,242,325.54	+\$478,827	\$ 33,736,224.07	+\$1,230,366	\$ 47,978,549.61
AUGUST-2006	+105	1,103	+23	59	+208	303	+145	257	+\$29,867	\$ 13,490,786.74	+\$512,597	\$ 33,257,397.28	+\$542,464	\$ 46,748,184.02
JULY-2006	+19	998	+14	36	(45)	95	(224)	112	+\$746,660	\$ 13,460,919.48	+\$744,110	\$ 32,744,800.24	+\$1,490,770	\$ 46,205,719.72
JUNE-2006	(174)	979	+3	22	(201)	140	+20	336	(\$293,419)	\$ 12,714,259.31	+\$60,788	\$ 32,000,690.06	(\$232,632)	\$ 44,714,949.37
MAY-2006	+44	1,153	(35)	19	+101	341	+17	316	(\$141,214)	\$ 13,007,678.43	+\$1,183,669	\$ 31,939,902.50	+\$1,042,455	\$ 44,947,580.93
APRIL-2006	(5)	1,109	+1	54	(92)	240	(23)	299	+\$54,143	\$ 13,148,892.40	+\$723,928	\$ 30,756,233.90	+\$778,071	\$ 43,905,126.30
MARCH-2006	+63	1,114	+15	53	+17	332	+1	322	+\$269,338	\$ 13,094,749.58	+\$801,564	\$ 30,032,305.93	+\$1,070,902	\$ 43,127,055.51
FEBRUARY-2006	+32	1,051	+18	38	+2	315	+47	321	+\$85,629	\$ 12,825,411.17	(\$327,987)	\$ 29,230,742.15	(\$242,357)	\$ 42,056,153.32
JANUARY-2006	+59	1,019	(16)	20	+84	313	+237	274	+\$338,372	\$ 12,739,781.78	+\$283,011	\$ 29,558,728.76	+\$621,382	\$ 42,298,510.54
DECEMBER-2005	(52)	960	(1)	36	(115)	229	(367)	37	(\$55,283)	\$ 12,401,410.23	(\$457,655)	\$ 29,275,718.09	(\$512,938)	\$ 41,677,128.32
NOVEMBER-2005	(23)	1,012	(2)	37	+25	344	(42)	404	+\$488,596	\$ 12,456,692.91	(\$316,215)	\$ 29,733,373.28	+\$184,610	\$ 42,190,066.19
OCTOBER-2005	(91)	1,035	(26)	39	(94)	319	+47	446	(\$184,535)	\$ 11,968,096.44	(\$85,930)	\$ 30,049,588.36	(\$282,693)	\$ 42,005,456.30
SEPTEMBER-2005	+79	1,126	+39	65	+89	413	+25	399	+\$167,180	\$ 12,152,631.21	(\$514,970)	\$ 30,135,518.49	(\$347,789)	\$ 42,288,149.70
AUGUST-2005	(24)	1,047	(15)	26	+212	324	+187	374	+\$799,732	\$ 11,985,450.76	+\$634,230	\$ 30,650,488.20	+\$1,433,963	\$ 42,635,938.96
JULY-2005	(34)	1,071	(3)	41	(44)	112	(234)	187	+\$804,820	\$ 11,185,718.34	+\$459,573	\$ 30,016,258.03	+\$1,264,393	\$ 41,201,976.37
JUNE-2005	(221)	1,105	+23	44	(181)	156	+71	421	(\$729,814)	\$ 10,380,898.54	(\$361,341)	\$ 29,556,684.60	(\$1,091,156)	\$ 39,937,583.14
MAY-2005	+94	1,326	+0	21	+0	337	+0	350	+\$91,908	\$ 11,110,713.00	+\$672,591	\$ 29,918,025.75	+\$764,499	\$ 41,028,738.75
APRIL-2005	+8	1,232	+4	21	(38)	337	+29	350	+\$276,423	\$ 11,018,804.86	+\$411,245	\$ 29,245,434.63	+\$687,668	\$ 40,264,239.49
MARCH-2005	+71	1,224	(26)	17	+2	375	(87)	321	+\$26,315	\$ 10,742,381.85	+\$284,713	\$ 28,834,189.33	(\$225,798)	\$ 39,576,571.18
FEBRUARY-2005	+8	1,153	+15	43	(11)	373	(139)	408	+\$123,820	\$ 10,716,066.50	+\$536,826	\$ 28,549,476.47	+\$1,197,471	\$ 39,802,368.76
JANUARY-2005	(135)	1,145	+0	28	+38	384	+164	547	+\$140,019	\$ 10,592,246.97	(\$369,413)	\$ 28,012,650.68	(\$229,394)	\$ 38,604,897.65
DECEMBER-2004	(9)	1,280	+6	28	+17	346	+122	383	(\$102,073)	\$ 10,452,227.79	(\$273,276)	\$ 28,382,063.65	(\$375,349)	\$ 38,834,291.44
NOVEMBER-2004	+90	1,289	(27)	22	(1)	329	(61)	261	(\$17,372)	\$ 10,554,300.85	+\$628,205	\$ 28,655,339.97	+\$610,833	\$ 39,209,640.82
OCTOBER-2004	+57	1,199	+20	49	(3)	330	+117	322	(\$279,885)	\$ 10,571,673.32	(\$212,505)	\$ 28,027,134.64	(\$492,390)	\$ 38,598,807.96
SEPTEMBER-2004	+157	1,142	+17	29	+106	333	(40)	205	+\$13,976	\$ 10,851,558.23	+\$283,183	\$ 28,239,639.97	+\$297,159	\$ 39,091,198.20
AUGUST-2004	(6)	985	(6)	12	+136	227	(146)	245	(\$201,589)	\$ 10,837,582.29	(\$339,716)	\$ 27,956,457.31	(\$541,305)	\$ 38,794,039.60
JULY-2004	(282)	991	(2)	18	(59)	91	+75	391	(\$451,608)	\$ 11,039,170.97	+\$309,921	\$ 28,296,173.22	(\$141,686)	\$ 39,335,344.19
JUNE-2004	(146)	1,273	(13)	20	(128)	150	+83	316	(\$385,696)	\$ 11,490,778.72	(\$289,440)	\$ 27,986,251.92	(\$665,136)	\$ 39,477,030.64
MAY-2004	+78	1,419	+16	33	+30	278	+5	233	+\$134,891	\$ 11,876,475.05	+\$665,304	\$ 28,275,692.06	+\$790,195	\$ 40,142,167.11
APRIL-2004	+37	1,341	+4	17	(34)	248	(140)	228	(\$47,074)	\$ 11,741,584.23	+\$541,509	\$ 27,610,388.16	+\$494,434	\$ 39,351,972.39
MARCH-2004	(73)	1,304	+8	13	(18)	282	+109	368	+\$154,942	\$ 11,788,658.67	+\$266,571	\$ 27,068,879.44	+\$421,513	\$ 38,857,538.11
FEBRUARY-2004	+46	1,377	(12)	5	+93	300	(101)	259	+\$163,501	\$ 11,633,716.98	+\$421,840	\$ 26,802,308.24	+\$585,340	\$ 38,436,025.22
JANUARY-2004	(136)	1,331	+17	17	(48)	207	+199	360	(\$614,947)	\$ 11,470,216.32	+\$120,679	\$ 26,380,468.62	(\$494,267)	\$ 37,850,684.94



NMPSIA BOARD REPORT

HISTORY	OPEN		RE-OPENED		NEW		CLOSED		RESERVE		PAYMENT		TOTAL	
	Chg	Ct	Chg	Ct	Chg	Ct	Chg	Ct	Change	Current	Change	Current	Change	Current
DECEMBER-2003	+94	1,467	+0	0	+0	255	+22	161	(\$13,699)	\$ 12,085,163.22	+\$315,745	\$ 26,259,789.14	+\$302,046	\$ 38,344,952.36
NOVEMBER-2003	+116	1,373	+0	0	(59)	255	(78)	139	+\$627,779	\$ 12,098,862.03	+\$278,648	\$ 25,944,043.85	+\$827,854	\$ 38,042,905.88
OCTOBER-2003	+97	1,257	(38)	0	+32	314	(15)	217	(\$374,138)	\$ 11,471,082.88	+\$78,573	\$ 25,665,396.20	(\$216,992)	\$ 37,215,052.25
SEPTEMBER-2003	+88	1,160	+21	38	+145	282	+72	232	(\$88,713)	\$ 11,845,221.22	+\$357,559	\$ 25,586,823.03	+\$268,845	\$ 37,432,044.25
AUGUST-2003	(6)	1,072	+3	17	+50	137	+82	160	+\$32,541	\$ 11,933,934.50	+\$454,721	\$ 25,229,264.45	+\$487,262	\$ 37,163,198.95
JULY-2003	+23	1,078	(19)	14	(40)	87	(67)	78	+\$110,207	\$ 11,901,393.59	+\$245,501	\$ 24,774,543.50	+\$355,708	\$ 36,675,937.09
JUNE-2003	+15	1,055	+15	33	(65)	127	(67)	145	+\$84,484	\$ 11,791,186.57	+\$698,108	\$ 24,529,042.57	+\$782,592	\$ 36,320,229.14
MAY-2003	(2)	1,040	(1)	18	(34)	192	(150)	212	+\$204,174	\$ 11,706,702.26	+\$260,330	\$ 23,830,934.69	+\$464,504	\$ 35,537,636.95
APRIL-2003	(117)	1,042	(3)	19	+45	226	+76	362	+\$718,730	\$ 11,502,528.06	(\$955,454)	\$ 23,570,605.05	(\$236,725)	\$ 35,073,133.11
MARCH-2003	(83)	1,159	(8)	22	(19)	181	+109	286	+\$397,653	\$ 10,783,798.40	+\$384,571	\$ 24,526,059.48	+\$782,225	\$ 35,309,857.88
FEBRUARY-2003	+53	1,242	(4)	30	(22)	200	(232)	177	(\$109,987)	\$ 10,386,145.00	+\$327,278	\$ 24,141,488.18	+\$217,292	\$ 34,527,633.18
JANUARY-2003	(153)	1,189	+9	34	(20)	222	+209	409	+\$52,818	\$ 10,496,131.83	(\$34,233)	\$ 23,814,209.81	+\$18,585	\$ 34,310,341.64
DECEMBER-2002	+67	1,342	(7)	25	(22)	242	(56)	200	(\$62,511)	\$ 10,443,313.69	+\$506,774	\$ 23,848,442.97	+\$444,263	\$ 34,291,756.66
NOVEMBER-2002	+40	1,275	(1)	32	+27	264	+91	256	+\$34,746	\$ 10,505,824.26	+\$38,728	\$ 23,341,669.00	+\$73,474	\$ 33,847,493.26
OCTOBER-2002	+105	1,235	+7	33	(44)	237	(53)	165	+\$288,534	\$ 10,471,078.07	+\$461,527	\$ 23,302,940.90	+\$750,091	\$ 33,774,018.97
SEPTEMBER-2002	+89	1,130	+0	26	+104	281	+41	218	+\$265,232	\$ 10,182,543.76	+\$23,525	\$ 22,841,414.24	+\$288,727	\$ 33,023,928.00
AUGUST-2002	+26	1,041	+6	26	+89	177	+41	177	+\$1,211,205	\$ 9,917,312.03	+\$221,601	\$ 22,817,889.18	+\$1,432,807	\$ 32,735,201.21
JULY-2002	(28)	1,015	(9)	20	(18)	88	(62)	136	+\$80,202	\$ 8,706,106.71	+\$659,445	\$ 22,596,287.87	+\$739,648	\$ 31,302,394.58
JUNE-2002	(63)	1,043	(6)	29	(107)	106	(31)	198	(\$41,069)	\$ 8,625,904.48	+\$20,900	\$ 21,936,842.43	(\$20,169)	\$ 30,562,746.91
MAY-2002	+19	1,106	+12	35	+13	213	(38)	229	+\$990,477	\$ 8,666,973.64	+\$362,447	\$ 21,915,942.65	+\$1,352,924	\$ 30,582,916.29
APRIL-2002	(44)	1,087	(11)	23	(82)	200	(129)	267	+\$261,042	\$ 7,676,497.09	+\$321,045	\$ 21,553,495.22	+\$582,087	\$ 29,229,992.31
MARCH-2002	(80)	1,131	+8	34	+34	282	+205	396	+\$228,382	\$ 7,415,454.85	+\$125,958	\$ 21,232,450.12	+\$354,340	\$ 28,647,904.97
FEBRUARY-2002	+83	1,211	(8)	26	+34	248	(194)	191	+\$166,300	\$ 7,187,073.10	+\$442,304	\$ 21,106,492.06	+\$608,604	\$ 28,293,565.16
JANUARY-2002	(137)	1,128	+11	34	+4	214	+165	385	+\$260,633	\$ 7,020,773.30	(\$8,136)	\$ 20,664,187.67	+\$252,496	\$ 27,684,960.97
DECEMBER-2001	+13	1,265	(11)	23	(12)	210	+12	220	(\$47,725)	\$ 6,760,140.68	(\$5,920)	\$ 20,672,324.13	(\$53,645)	\$ 27,432,464.81
NOVEMBER-2001	+48	1,252	+9	34	(33)	222	+11	208	(\$100,117)	\$ 6,807,865.72	+\$286,411	\$ 20,678,243.68	+\$186,294	\$ 27,486,109.40
OCTOBER-2001	+83	1,204	+3	25	+15	255	(5)	197	+\$93,554	\$ 6,907,983.16	(\$178,664)	\$ 20,391,832.71	(\$85,111)	\$ 27,299,815.87
SEPTEMBER-2001	+60	1,121	(4)	22	+87	240	(28)	202	(\$307,726)	\$ 6,814,429.66	+\$96,524	\$ 20,570,496.80	(\$368,408)	\$ 27,384,926.46
AUGUST-2001	(51)	1,061	+12	26	+89	153	+90	230	+\$53,791	\$ 7,122,155.29	+\$157,206	\$ 20,473,973.01	+\$368,203	\$ 27,753,334.22
JULY-2001	(62)	1,112	(6)	14	(48)	64	(34)	140	(\$105,280)	\$ 7,068,364.56	+\$387,477	\$ 20,316,767.09	+\$282,197	\$ 27,385,131.65
JUNE-2001	(42)	1,174	+1	20	(163)	112	(162)	174	(\$345,771)	\$ 7,173,644.24	+\$191,793	\$ 19,929,290.52	(\$153,978)	\$ 27,102,934.76
MAY-2001	(42)	1,216	(3)	19	+97	275	+196	336	(\$7,659)	\$ 7,519,415.52	(\$831,405)	\$ 19,737,497.68	(\$839,064)	\$ 27,256,913.20
APRIL-2001	+60	1,258	(5)	22	(65)	178	(237)	140	(\$74,921)	\$ 7,527,074.64	+\$284,081	\$ 20,568,902.42	+\$209,159	\$ 28,095,977.06
MARCH-2001	(107)	1,198	(13)	27	(58)	243	+65	377	+\$706,541	\$ 7,601,996.09	(\$41,940)	\$ 20,284,821.53	+\$664,601	\$ 27,886,817.60
FEBRUARY-2001	+29	1,305	+0	40	+42	301	+15	312	+\$441,615	\$ 6,895,455.02	+\$128,261	\$ 20,326,761.34	+\$569,876	\$ 27,222,216.36
JANUARY-2001	+2	1,276	+20	40	+48	259	+146	297	(\$39,356)	\$ 6,453,839.71	+\$555,910	\$ 20,198,500.51	+\$516,555	\$ 26,652,340.22



NMPSIA BOARD REPORT

HISTORY	OPEN		RE-OPENED		NEW		CLOSED		RESERVE		PAYMENT		TOTAL	
	Chg	Ct	Chg	Ct	Chg	Ct	Chg	Ct	Change	Current	Change	Current	Change	Current
DECEMBER-2000	+80	1,274	(3)	20	(44)	211	(85)	151	+\$49,895	\$ 6,493,195.25	+\$232,607	\$ 19,642,590.27	+\$282,502	\$ 26,135,785.52
NOVEMBER-2000	+42	1,194	+5	23	(55)	255	+50	236	+\$250,171	\$ 6,443,300.47	+\$495,230	\$ 19,409,983.48	+\$745,400	\$ 25,853,283.95
OCTOBER-2000	+142	1,152	(4)	18	+109	310	+70	186	+\$397,481	\$ 6,193,129.97	+\$4,362	\$ 18,914,753.87	+\$401,843	\$ 25,107,883.84
SEPTEMBER-2000	+107	1,010	+2	22	+41	201	(62)	116	(\$5,629)	\$ 5,795,648.80	+\$348,067	\$ 18,910,392.32	+\$342,438	\$ 24,706,041.12
AUGUST-2000	+2	903	+12	20	+75	160	+2	178	+\$74,630	\$ 5,801,277.98	(\$193,505)	\$ 18,562,325.27	(\$118,876)	\$ 24,363,603.25
JULY-2000	(83)	901	(17)	8	(64)	85	(199)	176	+\$254,236	\$ 5,726,648.29	+\$442,514	\$ 18,755,830.69	+\$696,750	\$ 24,482,478.98
JUNE-2000	(201)	984	+5	25	(65)	149	+115	375	(\$327,063)	\$ 5,472,411.99	(\$62,571)	\$ 18,313,316.73	(\$389,634)	\$ 23,785,728.72
MAY-2000	(26)	1,185	(4)	20	+18	214	+99	260	+\$106,572	\$ 5,799,475.29	+\$346,453	\$ 18,375,887.38	+\$348,538	\$ 24,175,362.67
APRIL-2000	+59	1,211	(12)	24	(209)	196	(241)	161	+\$31,746	\$ 5,692,903.44	+\$104,487	\$ 18,029,434.39	+\$240,720	\$ 23,826,824.78
MARCH-2000	+39	1,152	(28)	36	+78	405	(21)	402	(\$443,199)	\$ 5,661,157.32	(\$435,432)	\$ 17,924,947.44	(\$878,630)	\$ 23,586,104.76
FEBRUARY-2000	(35)	1,113	+23	64	+164	327	+215	423	(\$298,924)	\$ 6,104,355.84	+\$234,280	\$ 18,360,379.03	(\$64,643)	\$ 24,464,734.87
JANUARY-2000	+1,148	1,148	+41	41	+163	163	+208	208	+\$6,403,279	\$ 6,403,279.46	+\$18,126,099	\$ 18,126,098.67	+\$24,529,378	\$ 24,529,378.13

Please note that all previous data can be requested any time.



NMPSIA BOARD REPORT

ALL YEARS TOTAL														
OPEN CLAIMS FOR WORKERS' COMPENSATION AS OF DECEMBER 31, 2021														
CHARTER SCHOOL	OPEN		RE-OPENED		NEW		CLOSED		RESERVE		PAYMENT		TOTAL	
HISTORY	Chg	Ct	Chg	Ct	Chg	Ct	Chg	Ct	Change	Current	Change	Current	Change	Current
DECEMBER-2021	(1)	42	+1	1	(5)	4	(1)	6	+\$372,644	\$ 999,069.99	+\$11,921	\$ 1,582,229.46	+\$384,565	\$ 2,581,299.45
NOVEMBER-2021	+2	43	(1)	0	(1)	9	(1)	7	+\$78,324	\$ 626,426.25	(\$25,354)	\$ 1,570,308.41	+\$52,971	\$ 2,196,734.66
CHARTER SCHOOL	OPEN		RE-OPENED		NEW		CLOSED		RESERVE		PAYMENT		TOTAL	
HISTORY	Chg	Ct	Chg	Ct	Chg	Ct	Chg	Ct	Change	Current	Change	Current	Change	Current
DECEMBER-2021	(1)	42	+1	1	(5)	4	(1)	6	+\$372,644	\$ 999,069.99	+\$11,921	\$ 1,582,229.46	+\$384,565	\$ 2,581,299.45
NOVEMBER-2021	+2	43	(1)	0	(1)	9	(1)	7	+\$78,324	\$ 626,426.25	(\$25,354)	\$ 1,570,308.41	+\$52,971	\$ 2,196,734.66
OCTOBER-2021	+3	41	+1	1	+3	10	+5	8	(\$27,115)	\$ 548,101.87	+\$28,569	\$ 1,595,662.06	+\$1,454	\$ 2,143,763.93
SEPTEMBER-2021	+4	38	+0	0	+0	7	+0	3	(\$14,313)	\$ 575,216.83	+\$44,220	\$ 1,567,093.53	+\$29,907	\$ 2,142,310.36
AUGUST-2021	+4	34	+0	0	+5	7	+1	3	(\$37,112)	\$ 589,529.88	+\$93,512	\$ 1,522,873.45	+\$56,401	\$ 2,112,403.33
JULY-2021	+0	30	(2)	0	(1)	2	+0	2	+\$137	\$ 626,641.48	+\$54,157	\$ 1,429,361.01	+\$54,294	\$ 2,056,002.49
JUNE-2021	+3	30	+1	2	+1	3	+1	2	+\$25,924	\$ 626,504.44	(\$241,619)	\$ 1,375,203.90	(\$215,694)	\$ 2,001,708.34
MAY-2021	+2	27	+1	1	(8)	2	(7)	1	(\$236,571)	\$ 600,580.03	+\$270,654	\$ 1,616,822.49	+\$34,082	\$ 2,217,402.52
APRIL-2021	+2	25	(1)	0	+9	10	+6	8	+\$5,731	\$ 837,151.09	(\$21,219)	\$ 1,346,168.99	(\$15,488)	\$ 2,183,320.08
MARCH-2021	+0	23	+1	1	+0	1	(1)	2	(\$21,294)	\$ 831,419.61	(\$28,199)	\$ 1,367,388.38	(\$49,493)	\$ 2,198,807.99
FEBRUARY-2021	(2)	23	(1)	0	+1	1	+1	3	(\$50,003)	\$ 852,714.04	+\$33,083	\$ 1,395,586.97	(\$16,921)	\$ 2,248,301.01
JANUARY-2021	(1)	25	+1	1	(3)	0	(3)	2	(\$12,366)	\$ 902,717.50	+\$21,800	\$ 1,362,504.31	+\$9,434	\$ 2,265,221.81
DECEMBER-2020	(2)	26	+0	0	+2	3	+1	5	(\$7,508)	\$ 915,083.31	(\$8,604)	\$ 1,340,704.56	(\$16,112)	\$ 2,255,787.87
NOVEMBER-2020	(3)	28	(1)	0	(2)	1	+2	4	+\$94,090	\$ 922,591.45	(\$87,448)	\$ 1,349,308.47	+\$6,642	\$ 2,271,899.92
OCTOBER-2020	+1	31	+0	1	(2)	3	(3)	2	+\$229,281	\$ 828,501.88	+\$129,497	\$ 1,436,756.04	+\$358,779	\$ 2,265,257.92
SEPTEMBER-2020	+1	30	+0	1	+4	5	+1	5	+\$15,865	\$ 599,220.63	+\$27,958	\$ 1,307,258.66	+\$43,823	\$ 1,906,479.29
AUGUST-2020	(2)	29	+1	1	+1	1	+1	4	(\$30,160)	\$ 583,356.09	+\$3,290	\$ 1,279,300.32	(\$26,870)	\$ 1,862,656.41
JULY-2020	(1)	31	(1)	0	(2)	0	+0	3	+\$14,082	\$ 613,515.68	+\$9,819	\$ 1,276,010.55	+\$23,901	\$ 1,889,526.23
JUNE-2020	+0	32	+0	1	+2	2	+2	3	(\$29,687)	\$ 599,433.75	+\$22,997	\$ 1,266,191.06	(\$6,690)	\$ 1,865,624.81
MAY-2020	+0	32	(1)	1	(3)	0	(5)	1	+\$6,075	\$ 629,120.81	+\$12,838	\$ 1,243,194.00	+\$18,913	\$ 1,872,314.81
APRIL-2020	(1)	32	+1	2	+1	3	(5)	6	(\$85,694)	\$ 623,046.15	(\$186,145)	\$ 1,230,355.78	(\$271,838)	\$ 1,853,401.93
MARCH-2020	(8)	33	+1	1	(42)	2	(3)	11	+\$14,058	\$ 708,739.78	+\$27,195	\$ 1,416,500.31	+\$41,253	\$ 2,125,240.09
FEBRUARY-2020	(3)	41	(1)	0	+36	44	+2	14	(\$19,515)	\$ 694,681.78	(\$63,159)	\$ 1,389,305.39	(\$82,674)	\$ 2,083,987.17
JANUARY-2020	(3)	44	+1	1	(4)	8	+3	12	(\$22,137)	\$ 714,196.30	+\$56,658	\$ 1,452,464.65	+\$34,520	\$ 2,166,660.95
DECEMBER-2019	+3	47	+0	0	+6	12	+2	9	+\$50,235	\$ 736,333.53	(\$35,706)	\$ 1,395,807.01	+\$14,529	\$ 2,132,140.54
NOVEMBER-2019	(1)	44	(1)	0	+0	6	+6	7	+\$22,629	\$ 686,099.03	+\$14,570	\$ 1,431,512.52	+\$37,199	\$ 2,117,611.55
OCTOBER-2019	+6	45	+1	1	(2)	6	(2)	1	+\$31,307	\$ 663,470.24	+\$58,119	\$ 1,416,942.55	+\$89,426	\$ 2,080,412.79
SEPTEMBER-2019	+5	39	+0	0	(1)	8	(4)	3	+\$648	\$ 632,163.61	+\$36,075	\$ 1,358,823.54	+\$36,723	\$ 1,990,987.15
AUGUST-2019	+2	34	+0	0	+7	9	(3)	7	+\$32,658	\$ 631,515.38	+\$2,210	\$ 1,322,748.77	+\$34,868	\$ 1,954,264.15
JULY-2019	(8)	32	(1)	0	(5)	2	+7	10	(\$33,371)	\$ 598,857.04	+\$27,469	\$ 1,320,538.86	(\$5,902)	\$ 1,919,395.90
JUNE-2019	+5	40	+1	1	+0	7	(6)	3	+\$29,766	\$ 632,227.95	+\$27,004	\$ 1,293,069.73	+\$56,769	\$ 1,925,297.68
MAY-2019	(2)	35	+0	0	(8)	7	(2)	9	(\$38,579)	\$ 602,462.05	(\$61,677)	\$ 1,266,066.22	(\$100,257)	\$ 1,868,528.27
APRIL-2019	+4	37	+0	0	+10	15	+1	11	+\$21,968	\$ 641,041.53	+\$40,993	\$ 1,327,743.52	+\$62,960	\$ 1,968,785.05
MARCH-2019	(5)	33	(1)	0	(2)	5	(3)	10	+\$53,031	\$ 619,074.01	+\$59,597	\$ 1,286,750.64	+\$112,627	\$ 1,905,824.65
FEBRUARY-2019	(5)	38	(1)	1	(5)	7	+6	13	(\$14,476)	\$ 566,043.20	(\$7,626)	\$ 1,227,154.12	(\$22,103)	\$ 1,793,197.32
JANUARY-2019	+7	43	+2	2	+4	12	+1	7	+\$136,377	\$ 580,519.64	+\$49,531	\$ 1,234,780.39	+\$185,908	\$ 1,815,300.03



NMPSIA BOARD REPORT

CHARTER SCHOOL	OPEN		RE-OPENED		NEW		CLOSED		RESERVE		PAYMENT		TOTAL	
HISTORY	Chg	Ct	Chg	Ct	Chg	Ct	Chg	Ct	Change	Current	Change	Current	Change	Current
DECEMBER-2018	+2	36	(1)	0	+0	8	+2	6	+\$2,223	\$ 444,142.40	+\$12,113	\$ 1,185,249.29	+\$14,336	\$ 1,629,391.69
NOVEMBER-2018	+5	34	+1	1	+0	8	(5)	4	+\$20,795	\$ 441,919.06	(\$75,405)	\$ 1,173,136.63	(\$54,610)	\$ 1,615,055.69
OCTOBER-2018	(1)	29	(1)	0	+3	8	(4)	9	(\$199,644)	\$ 421,123.81	(\$595,114)	\$ 1,248,541.85	(\$794,759)	\$ 1,669,665.66
SEPTEMBER-2018	(7)	30	+1	1	+1	5	+9	13	(\$47,161)	\$ 620,768.27	(\$348,318)	\$ 1,843,656.00	(\$395,479)	\$ 2,464,424.27
AUGUST-2018	+0	37	(2)	0	+2	4	(1)	4	(\$14,956)	\$ 667,929.43	+\$20,299	\$ 2,191,974.17	+\$5,343	\$ 2,859,903.60
JULY-2018	(1)	37	+1	2	(1)	2	+0	5	(\$82,762)	\$ 682,884.97	+\$47,916	\$ 2,171,675.56	(\$34,846)	\$ 2,854,560.53
JUNE-2018	(1)	38	+0	1	(5)	3	(6)	5	(\$28,877)	\$ 765,646.65	+\$2,258	\$ 2,123,759.88	(\$26,619)	\$ 2,889,406.53
MAY-2018	(2)	39	+1	1	+2	8	+4	11	(\$29,350)	\$ 794,523.34	+\$14,441	\$ 2,121,502.35	(\$14,909)	\$ 2,916,025.69
APRIL-2018	(1)	41	(1)	0	(2)	6	+3	7	(\$57,490)	\$ 823,873.36	+\$58,035	\$ 2,107,061.41	+\$545	\$ 2,930,934.77
MARCH-2018	+5	42	+1	1	(1)	8	(4)	4	+\$1,823	\$ 881,363.30	+\$27,999	\$ 2,049,026.34	+\$29,821	\$ 2,930,389.64
FEBRUARY-2018	+1	37	+0	0	+4	9	(5)	8	(\$25,212)	\$ 879,540.75	+\$28,584	\$ 2,021,027.55	+\$3,372	\$ 2,900,568.30
JANUARY-2018	(8)	36	(1)	0	+3	5	+7	13	+\$171	\$ 904,752.45	+\$513	\$ 1,992,443.78	+\$684	\$ 2,897,196.23
DECEMBER-2017	(3)	44	(1)	1	(6)	2	+1	6	(\$54,986)	\$ 904,581.65	+\$44,846	\$ 1,991,930.87	(\$10,140)	\$ 2,896,512.52
NOVEMBER-2017	+5	47	+2	2	(2)	8	(2)	5	+\$32,546	\$ 959,567.81	+\$5,028	\$ 1,947,084.53	+\$37,574	\$ 2,906,652.34
OCTOBER-2017	+3	42	(1)	0	+2	10	(2)	7	(\$3,271)	\$ 927,021.92	(\$3,590)	\$ 1,942,056.52	(\$6,861)	\$ 2,869,078.44
SEPTEMBER-2017	+0	39	+0	1	+2	8	+3	9	+\$24,251	\$ 930,293.12	+\$9,894	\$ 1,945,646.56	+\$34,145	\$ 2,875,939.68
AUGUST-2017	+1	39	+1	1	+4	6	+1	6	+\$34,856	\$ 906,041.97	+\$70,402	\$ 1,935,752.31	+\$105,258	\$ 2,841,794.28
JULY-2017	(3)	38	(1)	0	(2)	2	(3)	5	(\$13,174)	\$ 871,185.97	+\$18,058	\$ 1,865,350.39	+\$4,884	\$ 2,736,536.36
JUNE-2017	(3)	41	(2)	1	(4)	4	(2)	8	+\$23,659	\$ 884,360.46	+\$16,969	\$ 1,847,292.03	+\$40,628	\$ 2,731,652.49
MAY-2017	+1	44	+2	3	+0	8	+2	10	+\$19,011	\$ 860,701.38	+\$16,566	\$ 1,830,322.66	+\$35,577	\$ 2,691,024.04
APRIL-2017	+1	43	+1	1	(4)	8	(1)	8	(\$17,232)	\$ 841,690.83	+\$26,549	\$ 1,813,756.33	+\$9,318	\$ 2,655,447.16
MARCH-2017	+3	42	(1)	0	+7	12	+2	9	+\$55,220	\$ 858,922.55	+\$23,907	\$ 1,787,207.05	+\$79,127	\$ 2,646,129.60
FEBRUARY-2017	(1)	39	+1	1	(2)	5	(2)	7	+\$10,584	\$ 803,702.30	+\$23,471	\$ 1,763,300.09	+\$34,055	\$ 2,567,002.39
JANUARY-2017	(2)	40	+0	0	+1	7	+0	9	+\$7,769	\$ 793,118.75	+\$17,495	\$ 1,739,828.92	+\$25,264	\$ 2,532,947.67
DECEMBER-2016	(3)	42	(2)	0	+1	6	+3	9	(\$21,665)	\$ 785,349.37	+\$4,391	\$ 1,722,334.30	(\$17,274)	\$ 2,507,683.67
NOVEMBER-2016	+1	45	+2	2	(8)	5	(1)	6	(\$6,388)	\$ 807,013.99	+\$41,108	\$ 1,717,943.28	+\$34,720	\$ 2,524,957.27
OCTOBER-2016	+6	44	+0	0	+4	13	+4	7	+\$141,241	\$ 813,402.30	+\$1,909	\$ 1,676,835.30	+\$143,151	\$ 2,490,237.60
SEPTEMBER-2016	+6	38	+0	0	+2	9	(1)	3	+\$5,444	\$ 672,161.11	(\$31,418)	\$ 1,674,925.86	(\$25,973)	\$ 2,347,086.97
AUGUST-2016	+3	32	+0	0	+7	7	+0	4	(\$20,109)	\$ 666,716.92	+\$30,375	\$ 1,706,343.49	+\$10,266	\$ 2,373,060.41
JULY-2016	(4)	29	+0	0	(1)	0	(2)	4	(\$53,668)	\$ 686,825.77	+\$20,618	\$ 1,675,968.82	(\$33,051)	\$ 2,362,794.59
JUNE-2016	(5)	33	+0	0	(8)	1	+4	6	(\$106,813)	\$ 740,494.01	+\$14,902	\$ 1,655,351.10	(\$91,911)	\$ 2,395,845.11
MAY-2016	+7	38	+0	0	+3	9	(9)	2	+\$3,740	\$ 847,307.23	+\$20,285	\$ 1,640,448.99	+\$24,025	\$ 2,487,756.22
APRIL-2016	(5)	31	+0	0	+1	6	+7	11	(\$21,649)	\$ 843,567.18	+\$17,766	\$ 1,620,164.24	(\$3,883)	\$ 2,463,731.42
MARCH-2016	+1	36	(1)	0	(4)	5	(4)	4	+\$11,091	\$ 865,216.39	+\$6,448	\$ 1,602,398.42	+\$17,539	\$ 2,467,614.81
FEBRUARY-2016	+1	35	+1	1	+4	9	+4	8	(\$26,344)	\$ 854,125.23	+\$11,283	\$ 1,595,950.17	(\$15,061)	\$ 2,450,075.40
JANUARY-2016	+1	34	+0	0	+0	5	(4)	4	+\$102,387	\$ 880,469.69	+\$13,644	\$ 1,584,667.13	+\$116,031	\$ 2,465,136.82

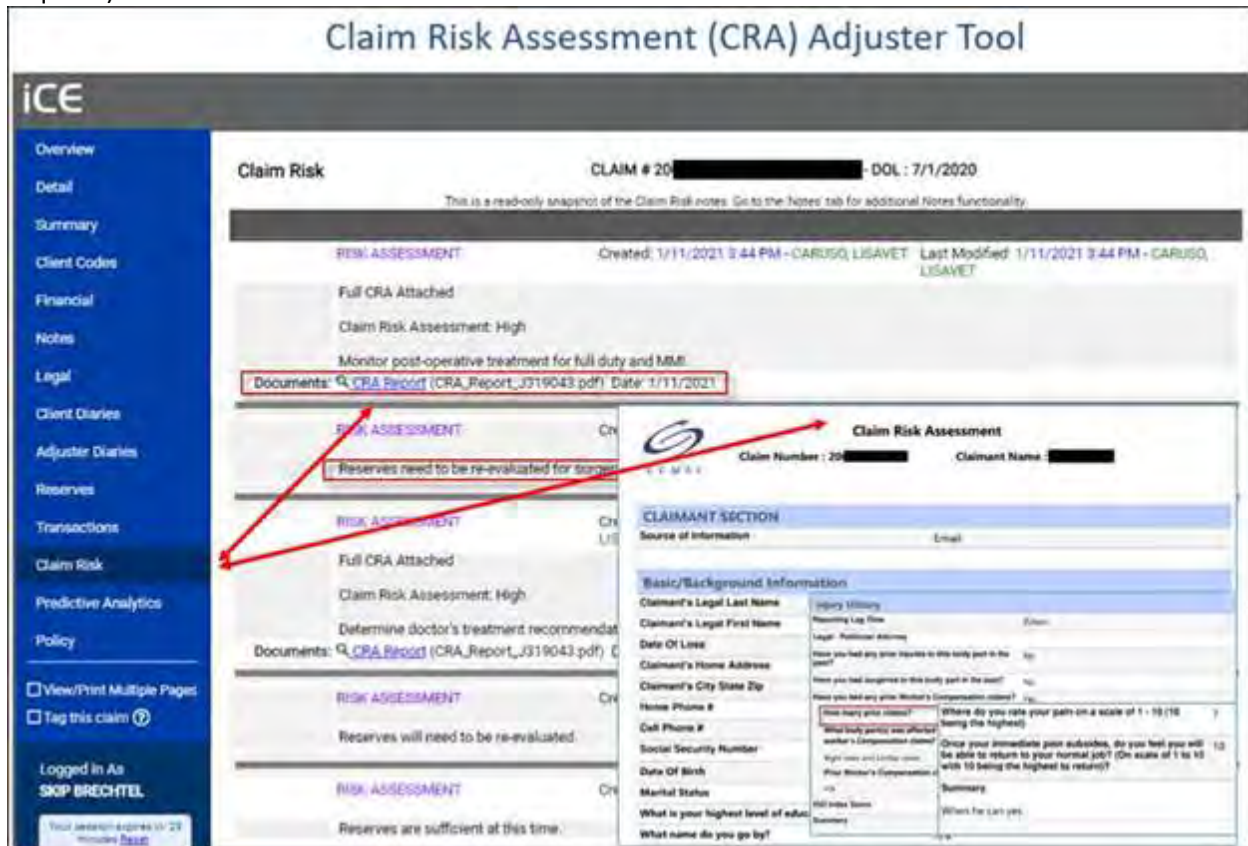


NMPSIA BOARD REPORT

CHARTER SCHOOL	OPEN		RE-OPENED		NEW		CLOSED		RESERVE		PAYMENT		TOTAL	
HISTORY	Chg	Ct	Chg	Ct	Chg	Ct	Chg	Ct	Change	Current	Change	Current	Change	Current
DECEMBER-2015	(3)	33	+0	0	(1)	5	+4	8	(\$48,275)	\$ 778,082.27	(\$7,923)	\$ 1,571,023.43	(\$56,198)	\$ 2,349,105.70
NOVEMBER-2015	+2	36	+0	0	+1	6	+0	4	(\$3,692)	\$ 826,356.98	+\$17,746	\$ 1,578,946.30	+\$14,053	\$ 2,405,303.28
OCTOBER-2015	+1	34	+0	0	(5)	5	(3)	4	(\$23,075)	\$ 830,049.43	+\$25,015	\$ 1,561,200.55	+\$1,939	\$ 2,391,249.98
SEPTEMBER-2015	+3	33	+0	0	+4	10	+5	7	+\$4,095	\$ 853,124.78	+\$13,910	\$ 1,536,186.03	+\$18,005	\$ 2,389,310.81
AUGUST-2015	+4	30	+0	0	+5	6	(5)	2	+\$15,359	\$ 849,030.23	+\$15,982	\$ 1,522,275.96	+\$31,340	\$ 2,371,306.19
JULY-2015	(6)	26	(1)	0	(2)	1	+2	7	(\$120,434)	\$ 833,671.64	+\$30,080	\$ 1,506,294.15	(\$90,354)	\$ 2,339,965.79
JUNE-2015	(1)	32	+1	1	(4)	3	(3)	5	(\$21,663)	\$ 954,105.72	+\$14,159	\$ 1,476,213.94	(\$7,504)	\$ 2,430,319.66
MAY-2015	(1)	33	(3)	0	(1)	7	+3	8	+\$12,162	\$ 975,768.97	+\$34,992	\$ 1,462,054.83	+\$47,154	\$ 2,437,823.80
APRIL-2015	+6	34	+3	3	+3	8	+1	5	(\$72,652)	\$ 963,606.95	+\$58,544	\$ 1,427,062.59	(\$14,108)	\$ 2,390,669.54
MARCH-2015	+1	28	+0	0	(8)	5	(5)	4	+\$108,821	\$ 1,036,259.14	+\$38,437	\$ 1,368,518.38	+\$147,258	\$ 2,404,777.52
FEBRUARY-2015	+4	27	(1)	0	+11	13	+3	9	+\$442,376	\$ 927,438.06	+\$34,339	\$ 1,330,081.42	+\$476,715	\$ 2,257,519.48
JANUARY-2015	(3)	23	+1	1	(3)	2	+4	6	(\$21,561)	\$ 485,061.81	+\$62,767	\$ 1,295,742.39	+\$41,206	\$ 1,780,804.20
DECEMBER-2014	(5)	26	+0	0	+0	5	+0	2	(\$6,982)	\$ 506,623.00	+\$17,688	\$ 1,232,975.65	+\$10,707	\$ 1,739,598.65
NOVEMBER-2014	+3	31	+0	0	(2)	5	+1	2	+\$2,925	\$ 513,604.76	+\$17,577	\$ 1,215,287.20	+\$20,502	\$ 1,728,891.96
OCTOBER-2014	+6	28	+0	0	+2	7	(8)	1	(\$19,826)	\$ 510,679.89	+\$21,565	\$ 1,197,710.31	+\$1,739	\$ 1,708,390.20
SEPTEMBER-2014	(3)	22	+0	0	+2	5	+6	9	(\$150,848)	\$ 530,505.40	+\$103,094	\$ 1,176,145.37	(\$47,754)	\$ 1,706,650.77
AUGUST-2014	+0	25	(2)	0	+2	3	(2)	3	(\$3,665)	\$ 681,352.97	+\$388,034	\$ 1,073,051.84	+\$384,369	\$ 1,754,404.81
JULY-2014	(2)	25	+1	2	(4)	1	(2)	5	+\$120,755	\$ 685,017.75	(\$339,804)	\$ 685,017.75	(\$219,049)	\$ 1,370,035.50
JUNE-2014	+2	27	(2)	1	+0	5	+2	7	+\$391,700	\$ 564,263.14	+\$519,418	\$ 1,024,821.46	+\$911,118	\$ 1,589,084.60
MARCH-2012	+25	25	+3	3	+5	5	+5	5	+\$172,564	\$ 172,563.60	+\$505,403	\$ 505,403.23	+\$677,967	\$ 677,966.83

CCMSI Claim Risk Assessment (CRA) & New Gradient AI Daily Claim Scorecard

CCMSI understands early identification and intervention of potential high-risk claims can deliver dramatic cost-savings benefits to our clients. Since 2015, we have utilized Claim Risk Assessment (CRA) Adjuster Tool, a customized in-house claim scoring system to classify indemnity claims as potential high, moderate, or low risk. The scoring system captures seventy-five data fields, such as comorbidities, distance to doctor, claimant's probability of returning to work, prior surgeries, etc. (Note: A complete list is available upon request.)

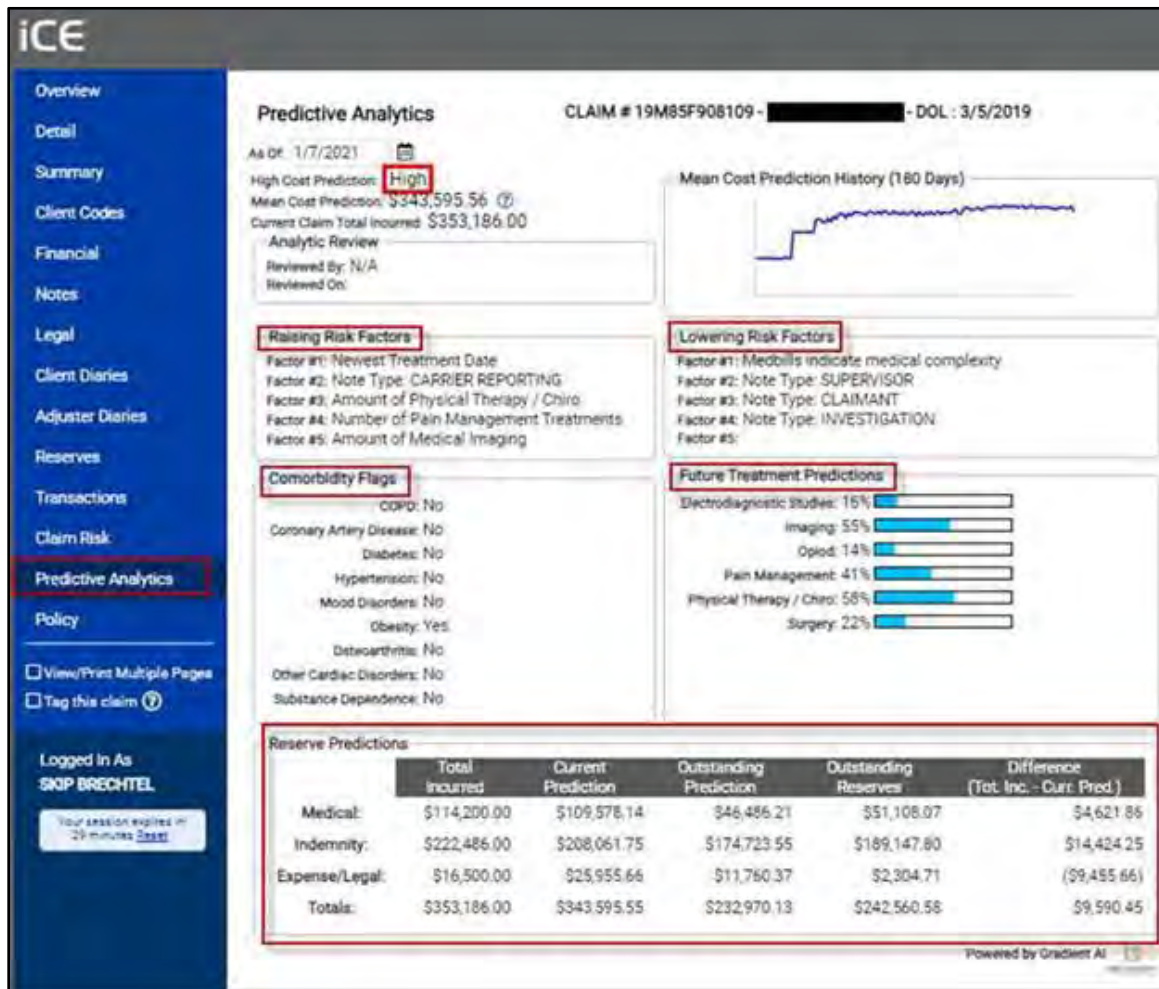


In First Quarter 2019, CCMSI completed its integration with Milliman Gradient AI, utilizing its artificial intelligence product to score all indemnity and medical only claims nightly. Gradient now utilizes over 45,000,000 WC claims and additional third-party datasets to perform daily analysis, proving to be extremely successful in early identification of claim drivers and costs.

Each evening, CCMSI transmits all claims data fields captured in our system to Gradient AI, including transactions, adjuster notes, medical bills, prescriptions, and our claim risk assessment fields. Gradient then scores the claims and provides CCMSI with the following information:

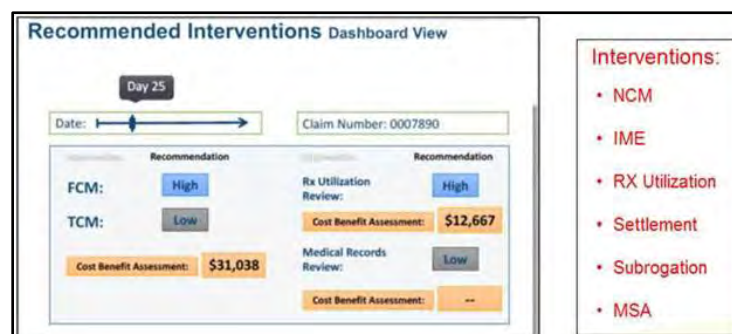
- Risk classification of High, Medium, or Low of claim being high cost
- Total incurred predication (starting thirty days after receipt by CCMSI)
- Treatment predictions (e.g., surgery, PT, electrodiagnostic, imaging, opioids, pain management)
- List of all comorbidities
- List of factors impacting the cost of the claim

The screenshot below illustrates how this is depicted in our client's iCE portal:



CCMSI adjusters, supervisors, and account managers use this information as an additional tool in the assessment of the claim and in discussions with the client.

Phase Two of the Gradient AI product will provide our claims team and clients with additional claim intervention information which can be utilized to assist with recommended interventions in six key areas: NCM, IME, RX Utilization, Settlement, Subrogation, and MSA.



CCMSI is currently working with Gradient AI on the following additional predictive models:

- Evaluation of medical only claims that will convert to indemnity claims
- Evaluation of claims that will have attorney representation
- Estimated average duration of lost days
- Medical providers with best outcomes
- PT Scorecard and analytic status of claimant physical therapy progress

For more information on CCMSI and our cutting edge AI and predictive modeling products/tools, please email Skip Brechtel, Executive Vice President/CIO – sbrechtel@ccmsi.com or Kristin Meeker, Vice President of Systems Applications – kmeeker@ccmsi.com

A Free eLearning Series: Child Sexual Abuse Prevention In Schools



The New Mexico Public School Insurance Authority and Poms & Associates are excited to announce a new partnership with Vector Solutions. This partnership enables NMPSIA to provide your school district or charter school **FREE access to grade-appropriate, short online courses concerning Child Sexual Abuse Prevention and Professional Boundaries in Schools.**

The courses will help New Mexico schools comply with the requirements of House Bill 128 and it is required that all NMPSIA members adopt and complete this mandatory training. You will be able to assign, track, and manage training for your users in your organization's customized Vector Training System.

What do the trainings cover?

Vector Solutions' trainings are designed to augment mandated reporter training by focusing on:

- Sexual abuse at school
- Prevention of sexual abuse at school
- Risky behaviors of child molesters
- Boundaries that intercede with those behaviors

A more detailed summary of the trainings includes:

- An Introduction
- Grooming Part 1 and Part 2 (Elementary, Middle, High)
- On-Site Isolation Boundaries Part 1 and Part 2
- On-Site Behavioral Boundaries Part 1 and Part 2 (Elementary, Middle/High)
- Off-Site Boundaries
- Off-Hours Boundaries (Elementary, Middle/High)
- Electronic & Social Media Boundaries
- Gift Boundaries (Elementary, Middle, High)
- Student-to-Student Boundaries (Elementary, Middle/High)

Please note the above trainings have been approved by the Public Education Department.

Who should take it?

All school district/charter school employees, as well as:

- School volunteers
- Contractors and their employees who have unsupervised access to students

These on-demand trainings must be completed individually.

In order to be fully compliant with the new House Bill 128, please ensure your staff has also completed the Recognizing and Reporting Child Abuse training offered through NMSU and CYFD, found here: http://recognizingabuse.nmsu.edu/story_html5.html.

HOW DO I SIGN UP?

Contact the Vector
Solutions Implementation
Team at

[implementation.edu@
vectorsolutions.com](mailto:implementation.edu@vectorsolutions.com)

and mention you are a
NMPSIA member to get
started!

Nov-21	Total Rec	Total Capital	Total Non-Capital		Corrected Capital	Corrected Non-Capital	Total Corrected
Totals	374	37	337		29	312	341
Total % Corrected	91.18%						
% corrected capital	78.38%						
% corrected non-capital	92.58%						
Dec. 2021	Total Rec	Total Capital	Total Non-Capital		Corrected Capital	Corrected Non-Capital	Total Corrected
Totals	138	1	137		1	106	107
Total % Corrected	77.54%						
% corrected capital	100.00%						
% corrected non-capital	77.37%						
GRAND TOTAL(S)	512	38	474		30	418	448
Total % Corrected	87.50%		= Total corrected/Total Recommendations				
% corrected capital	78.95%		= corrected capital/total capital				
% corrected non-capital	88.19%		= corrected non-capital/total non-capital				

NMPSIA Presentation

2021 Year End Board Review



February 3, 2022



Delta Dental of New Mexico
Celebrating 50 Years of Smiles!



Agenda



- Low Plan Demographics and Financials
- Low Plan Distributions
- Low Plan Cleanings and Exams
- High Plan Demographics and Financials
- High Plan Distributions
- High Plan Exams and Cleanings
- 2022 Delta Dental Point-of-Service Network Enhancement
- DDMN's Community Outreach
- DDNM's Community Outreach
- Questions



Demographics and financials: Totals by month.

NMPSIA - Low Option

MONTH	SUBSCRIBERS	SPOUSES	CHILDREN	EMPLOYEE ONLY	EMPLOYEE + SPOUSE	EMPLOYEE+ FAMILY	EMPLOYEE + 1CHILD	EMPLOYEE+ CHILDREN	NUMBER OF CLAIMS	PAID CLAIMS	PAID CLAIMS/SUB
1/31/2021	97	44	52	49	18	26	4	0	11	\$1,391.80	\$14.35
2/28/2021	109	48	55	56	21	27	5	0	11	\$1,334.80	\$12.25
3/31/2021	118	49	56	62	23	26	6	1	26	\$2,950.10	\$25.00
4/30/2021	123	48	59	66	22	26	8	1	25	\$3,947.35	\$32.09
5/31/2021	128	48	65	68	21	27	10	2	26	\$3,211.40	\$25.09
6/30/2021	136	49	68	76	21	28	8	3	18	\$2,111.76	\$15.53
7/31/2021	141	52	73	78	22	30	8	3	28	\$4,571.30	\$32.42
8/31/2021	157	53	79	90	23		10	4	22	\$2,966.05	\$18.89
9/30/2021	278	80	129	174	34	46	17	7	40	\$4,381.10	\$15.76
10/31/2021	370	103	165	235	48	55	22	10	53	\$9,420.30	\$25.46
11/30/2021	398	109	169	259	50	59	21	9	62	\$8,104.06	\$20.36
12/31/2021	412	110	178	270	50	60	21	11	52	\$8,123.50	\$19.72
	2,467	793	1,148	1,483	353	410	140	51	374	\$52,513.52	\$21.41

How is treatment distributed by network? The big picture.



Claims paid between 01-Jan-2021 and 31-Dec-2021

NMPSIA - Low Option

Category	% of Total	Category Total	# Treat.	PPONew Mexico	# Treat.	Delta Dental PPO	# Treat.	Delta Dental Premier	# Treat.	Out of Network	# Treat.
Exams and Cleanings	46.15%	\$24,234.13	525	\$22,850.85	464	\$900.00	20	\$471.28	40	\$12.00	1
X-rays	17.53%	\$9,204.88	248	\$8,720.41	221	\$334.00	9	\$145.47	17	\$5.00	1
Sealants	1.74%	\$916.00	26	\$916.00	26	\$0.00	0	\$0.00	0	\$0.00	0
Fillings	18.20%	\$9,557.80	107	\$8,280.80	90	\$1,104.00	12	\$136.25	4	\$36.75	1
Crowns	0.66%	\$347.20	16	\$347.20	9	\$0.00	5	\$0.00	2	\$0.00	0
Root Canals	7.98%	\$4,188.45	8	\$3,578.40	6	\$444.80	1	\$165.25	1	\$0.00	0
Gum Disease	2.42%	\$1,272.00	13	\$1,272.00	12	\$0.00	0	\$0.00	1	\$0.00	0
Gum Disease Cleaning	1.38%	\$723.00	7	\$537.00	5	\$186.00	2	\$0.00	0	\$0.00	0
Extractions	1.05%	\$552.58	31	\$552.58	19	\$0.00	11	\$0.00	0	\$0.00	1
Oral Surgery Other Than Extractions	0.00%	\$0.00	1	\$0.00	1	\$0.00	0	\$0.00	0	\$0.00	0
Dentures	0.00%	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0
Bridges	0.00%	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0
Implants	0.00%	\$0.00	1	\$0.00	1	\$0.00	0	\$0.00	0	\$0.00	0
Denture Repair	0.13%	\$69.48	1	\$69.48	1	\$0.00	0	\$0.00	0	\$0.00	0
Braces	0.00%	\$0.00	1	\$0.00	0	\$0.00	0	\$0.00	1	\$0.00	0
Other Services	2.76%	\$1,448.00	28	\$726.40	15	\$721.60	12	\$0.00	1	\$0.00	0
Total	100.00%	\$52,513.52	1,013	\$47,851.12	870	\$3,690.40	72	\$918.25	67	\$53.75	4
Percentage Total				91.12%		7.03%		1.75%		0.10%	

Low Plan Cleanings and Exams

LOW PLAN

Cleanings and Exams	Subscribers	Percent of Subscribers	Spouses	Percent of Spouses	Children	Percent of Children	Total Members	Percent of Members
Both Exam and Cleaning	75	18.16%	24	21.82%	46	25.84%	145	20.68%
Exam Only	12	2.91%	4	3.64%	6	3.37%	22	3.14%
Cleaning Only	8	1.94%	4	3.64%	4	2.25%	16	2.28%
Neither Exam or Cleaning	318	77.00%	78	70.91%	122	68.54%	518	73.89%
Total	413	100.00%	110	100.00%	178	100.00%	701	100.00%

Cleanings Only	Subscribers	Percent of Subscribers	Spouses	Percent of Spouses	Children	Percent of Children	Members	Percent of Members
Two Cleanings	23	5.57%	11	10.00%	10	5.62%	44	6.28%
One Cleaning	60	14.53%	17	15.45%	40	22.47%	117	16.69%
No Cleanings	330	75.90%	82	74.55%	128	71.91%	540	77.03%
Total	413	100.00%	110	100.00%	178	100.00%	701	100.00%

Low Plan Cleanings and Exams

LOW PLAN								
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Total	413	100.00%	110	100.00%	178	100.00%	701	100.00%



Demographics and financials: Totals by month.

NMPSIA - High Option

MONTH	SUBSCRIBERS	SPOUSES	CHILDREN	EMPLOYEE ONLY	EMPLOYEE + SPOUSE	EMPLOYEE+ FAMILY	EMPLOYEE + 1CHILD	EMPLOYEE+ CHILDREN	NUMBER OF CLAIMS	PAID CLAIMS	PAID CLAIMS/SUB
1/31/2021	1,234	641	892	471	295	346	79	43	386	\$71,711.29	\$58.11
2/28/2021	1,302	667	927	510	304	363	79	46	465	\$83,121.73	\$63.84
3/31/2021	1,353	677	943	544	312	365	83	49	560	\$105,102.22	\$77.68
4/30/2021	1,405	697	989	572	318	379	84	52	439	\$81,645.34	\$58.11
5/31/2021	1,454	715	1,001	603	332	383	83	53	394	\$74,713.85	\$51.39
6/30/2021	1,511	731	1,031	639	339	392	84	57	711	\$124,159.72	\$82.17
7/31/2021	1,540	748	1,054	653	342	406	82	57	598	\$109,638.20	\$71.19
8/31/2021	1,624	767	1,119	706	337	430	90	61	543	\$91,840.37	\$56.55
9/30/2021	2,287	963	1,472	1,120	411	552	117	87	668	\$109,299.61	\$47.79
10/31/2021	2,689	1,098	1,692	1,344	465	633	141	106	608	\$101,602.49	\$37.78
11/30/2021	2,803	1,123	1,722	1,422	484	639	150	108	694	\$120,436.13	\$42.97
12/31/2021	2,903	1,148	1,786	1,476	493	655	161	118	915	\$148,264.47	\$51.07
	22,105	9,975	14,628	10,060	4,432	5,543	1,233	837	6,981	\$1,221,535.42	\$55.26

How is treatment distributed by network? The big picture.

Claims paid between 01-Jan-2021 and 31-Dec-2021

NMPSIA - High Option

Category	% of Total	Category Total	# Treat.	PPONew Mexico	# Treat.	Delta Dental PPO	# Treat.	Delta Dental Premier	# Treat.	Out of Network	# Treat.
Exams and Cleanings	29.51%	\$360,475.53	7,902	\$316,021.38	6,881	\$6,644.10	172	\$33,141.95	724	\$4,668.10	125
X-rays	12.05%	\$147,154.82	4,170	\$129,607.95	3,657	\$3,605.40	110	\$11,952.31	335	\$1,989.16	68
Sealants	0.76%	\$9,270.21	323	\$8,538.21	281	\$444.00	16	\$256.00	25	\$32.00	1
Fillings	11.88%	\$145,168.43	1,602	\$132,739.13	1,395	\$4,072.80	51	\$6,199.40	117	\$2,157.10	39
Crowns	11.73%	\$143,266.99	609	\$123,551.24	498	\$4,402.00	22	\$14,196.55	79	\$1,117.20	10
Root Canals	5.99%	\$73,174.77	149	\$67,230.02	132	\$4,160.00	8	\$345.95	4	\$1,438.80	5
Gum Disease	2.70%	\$32,988.92	317	\$29,968.52	271	\$1,836.80	17	\$635.80	20	\$547.80	9
Gum Disease Cleaning	1.49%	\$18,204.40	226	\$15,757.00	194	\$265.00	5	\$1,172.40	15	\$1,010.00	12
Extractions	5.29%	\$64,618.37	481	\$57,281.52	435	\$5,634.60	26	\$870.65	13	\$831.60	7
Oral Surgery Other Than Extractions	0.24%	\$2,934.30	40	\$2,934.30	31	\$0.00	5	\$0.00	2	\$0.00	2
Dentures	0.95%	\$11,637.75	31	\$9,450.80	25	\$1,803.50	4	\$0.00	0	\$383.45	2
Bridges	1.57%	\$19,200.80	57	\$19,200.80	57	\$0.00	0	\$0.00	0	\$0.00	0
Implants	3.85%	\$47,032.73	96	\$40,643.08	73	\$0.00	0	\$4,671.30	18	\$1,718.35	5
Denture Repair	0.12%	\$1,513.72	16	\$1,453.22	14	\$0.00	0	\$35.20	1	\$25.30	1
Braces	10.67%	\$130,397.83	976	\$121,241.21	855	\$644.06	2	\$3,500.00	53	\$5,012.56	66
Other Services	1.19%	\$14,495.85	376	\$11,759.00	291	\$2,282.60	37	\$48.95	28	\$405.30	20
Total	100.00%	\$1,221,535.42	17,371	\$1,087,377.38	15,090	\$35,794.86	475	\$77,026.46	1,434	\$21,336.72	372
Percentage Total				89.02%		2.93%		6.31%		1.75%	

High Plan Cleanings and Exams

HIGH PLAN

Cleanings and Exams	Subscribers	Percent of Subscribers	Spouses	Percent of Spouses	Children	Percent of Children	Total Members	Percent of Members
Both Exam and Cleaning	1,034	35.45%	418	36.28%	659	36.86%	2,111	36.04%
Exam Only	133	4.56%	61	5.30%	34	1.90%	228	3.89%
Cleaning Only	103	3.53%	42	3.65%	33	1.85%	178	3.04%
Neither Exam or Cleaning	1,647	56.46%	631	54.77%	1,062	59.40%	3,340	57.03%
Total	2,917	100.00%	1,152	100.00%	1,788	100.00%	5,857	100.00%

Cleanings Only	Subscribers	Percent of Subscribers	Spouses	Percent of Spouses	Children	Percent of Children	Members	Percent of Members
Four or More Cleanings	15	0.51%	10	0.87%	1	0.06%	26	0.44%
Three Cleanings	37	1.27%	17	1.48%	3	0.17%	57	0.97%
Two Cleanings	488	16.73%	217	18.84%	263	14.71%	968	16.53%
One Cleaning	597	20.47%	216	18.75%	425	23.77%	1,238	21.14%
No Cleanings	1,780	61.02%	692	60.07%	1096	61.30%	3,568	60.92%
Total	2,917	100.00%	1,152	100.00%	1,788	100.00%	5,857	100.00%

High Plan Cleanings and Exams



HIGH PLAN

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Total	2,917	100.00%	1,152	100.00%	1,788	100.00%	5,857	100.00%

Delta Dental PPO Point-of-Service Plan

As of 1/2022, network access has been made easier for your members by utilizing our Point-of-Service for Delta Dental PPO and Premier as both being in-network. This eliminates any confusion for members to allow them to receive in-network benefits provided that the provider is contracted with Delta Dental (both in-State and out-of-State) and greater access. Based upon the total 2021 claims paid and a reprice, the Low Plan would have had a savings of -\$4,536, or -8.6% reduction and the High Plan would have had a savings of -\$30,933, or -2.5% reduction.

Delta Dental Point-of-Service (POS)	
In-Network	Out-of-Network
Delta Dental PPO™ + Delta Dental Premier®	Non-Participating Providers

= 7.8%
Increase in New Mexico
provider access

DDNM's Community Outreach



- American Heart Association, New Mexico Chapter
- UNM School of Dental Hygiene
- UNM Children's Hospital
- Doña Ana Community College School of Dental Hygiene
- Presbyterian Hospital and Hospice program
- Explora! Science Museum
- Meals on Wheels
- Girls, Inc.
- Community Pantry Food Bank – Gallup/Grants
- ECHO Food Bank – Farmington/Aztec/Bloomfield



Questions?



New Mexico Public Schools Insurance Authority

Healthcare Dashboard

Active & Grandfathered Retiree Members

Current Period: July 2020 – June 2021 (incurred)

Prior Period: July 2019 – June 2020 (incurred)

February 2, 2022

Key Findings and Suggestions

Key Findings

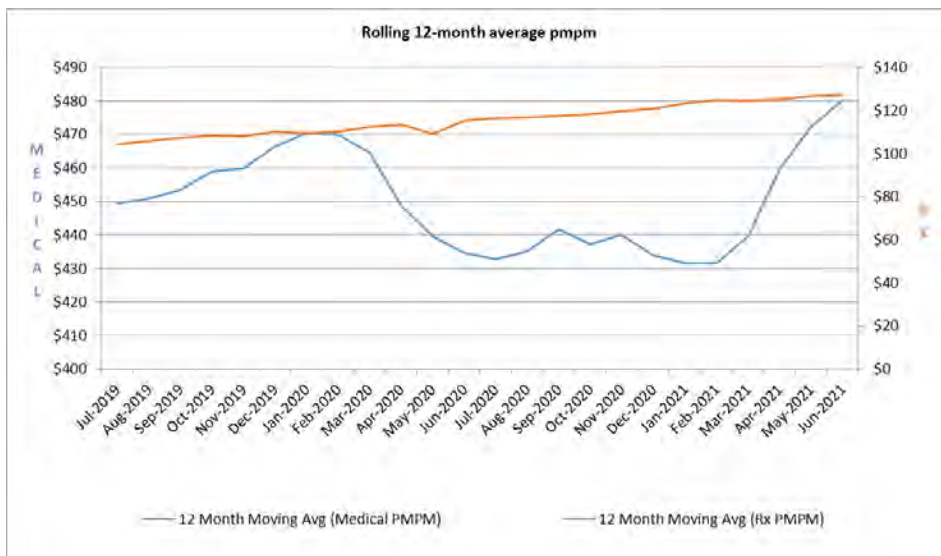
- Medical trends are higher than expected; driven by the rebound of healthcare utilization after the temporary decrease during the pandemic. Per member per month increases are driven by higher severity inpatient stays, outpatient surgery and professional utilization.
- Pharmacy trends are also unfavorable and are driven by the cost of drugs utilized; particularly to treat diabetes. Lower generic drug utilization and COVID vaccination costs also contributed to higher trend.
- Compared to other public sector clients in the SHAPE data warehouse, NMPSIA utilization is lower, the proportion of members with Diabetes is higher as is A1c testing. However, other care compliance for chronic conditions and preventive cancer screenings is still low.
- Outpatient surgery and corresponding physical therapy utilization are resuming and even exceeding pre-COVID levels.

Suggestions

- Encourage members to resume engagement with providers to manage chronic conditions; especially diabetes and cardiovascular conditions. Given pent-up demand and provider capacity constraints, getting on the schedule sooner vs. later is recommended.
- Pursue collection of Livongo participants to monitor impact of this program. Establish a baseline and monitor impact over time; particularly to mitigate disease progression to impact on kidney function/failure as well as other comorbidities.
- Consider musculoskeletal condition management; experience surges for outpatient surgeries and ensuing physical therapy may present an opportunity for interventions to avoid surgery/mitigate complications. Should NMPSIA add such a program, work with vendor to establish value / return on investment metrics.



1. Principal Financial Trends—Plan Paid



2. Claims Summary

Place of Service	Current Period			Prior Period			% Change in PMPM
	Total Paid Amount	Total Paid PMPM	% of Total	Total Paid Amount	Total Paid PMPM	% of Total	
Outpatient Hospital ¹	\$93,227,787	\$167.19	27.5%	\$83,266,730	\$145.82	26.7%	14.7%
Inpatient Hospital	\$70,390,530	\$126.23	20.8%	\$63,871,824	\$111.85	20.5%	12.9%
Professional	\$50,476,689	\$90.52	14.9%	\$43,585,666	\$76.33	14.0%	18.6%
Emergency Room	\$25,381,486	\$45.52	7.5%	\$26,899,874	\$47.11	8.6%	-3.4%
Urgent Care	\$1,002,783	\$1.80	0.3%	\$933,883	\$1.64	0.3%	10.0%
Drugs (Medical Benefit)	\$20,433,040	\$36.64	6.0%	\$21,679,948	\$37.97	7.0%	-3.5%
All Others ²	\$6,844,196	\$12.27	2.0%	\$6,069,792	\$10.63	1.9%	15.5%
Total Medical	\$267,756,511	\$480.17	79.0%	\$246,307,717	\$431.34	79.0%	11.3%
Total Rx³	\$71,019,605	\$127.36	21.0%	\$65,633,528	\$114.94	21.0%	10.8%
Total Paid	\$338,776,116	\$607.54	100.0%	\$311,941,245	\$546.28	100.0%	11.2%
Member Paid	\$44,752,188	\$80.26	13.2%	\$44,649,399	\$78.19	14.3%	2.6%
Plan Paid	\$294,023,928	\$527.28	86.8%	\$267,291,845	\$468.08	85.7%	12.6%

Observations

- Total Medical Per Member Per Month (PMPM) increased 11.3% when comparing July 2010-June 2020 to July 2020-June 2021 incurred claims, higher than both the projected Segal trend of 7.2%⁴ and budget projection trend factor of 6.5%.
 - Professional services had the highest increase at 18.6% when evaluated on a PMPM basis. These and outpatient services were driven by increased utilization following limited access during the pandemic in the prior period.
 - Inpatient increases are driven by higher severity cases including injury/poisoning and infectious disease/COVID.
 - Emergency Room experienced a decrease, while Urgent Care service increased by 10.0%. We recommend NMPSIA continue to encourage members to utilize Urgent Care over ER services where possible and appropriate.
 - All Other services increased by 15.5% (driven by increased ambulance use and cost), note they only account for 2% of total claims.
- Rx costs continue a steady increase; at over 10% on a PMPM basis and is driven by costs of drugs utilized (see Panels 7 & 8) . This is higher than both the projected Segal trend of 7.3%⁴ and the budget projection trend factor of 9.0%.

¹ "Outpatient Hospital" includes Ambulatory Surgical Centers, which was previously reported separately.

² "All Others" includes Ancillary type services such as Home, Ambulance, and DME.

³ Total Rx does not account for rebates.

⁴ Projected Segal trend is per the [2021 Segal Health Plan Cost Trend Survey](#)

3. Key Healthcare Performance Metrics

Category	Current Period	Prior Period	Change	Norm ¹	Comparison to Norm
Avg Membership Per Month	46,469	47,586	-2.3%	N/A	N/A
Office Visits per 1,000	4,261	3,841	11.0%	4,340	-1.8%
Preventive Office Visits per 1,000	623	552	12.8%	N/A	N/A
Inpatient Admissions Per 1,000	41	43	-3.7%	51	-19.0%
Inpatient Days per 1,000	202	196	3.2%	254	-20.6%
Average Inpatient Day Cost	\$7,002	\$6,389	9.6%	\$6,519	7.4%
Average Cost per Admission	\$34,091	\$29,012	17.5%	\$32,402	5.2%
Readmission within 30 days per 1000 ²	54	58	-6.2%	N/A	N/A
ER Visits per 1,000	172	182	-5.2%	207	-16.7%
Rx Scripts per 1,000	11,688	12,546	-6.8%	15,392	-24.1%

Observations

- Although Inpatient Admissions per 1,000 decreased by 3.7%, we saw cost per Admission grow 17.5%. Increases were driven by more severity. Circulatory conditions are still the cost drivers, but injury, infectious disease and COVID cases increased significantly.
- Office Visits per 1,000 increased by 11%, driven by a 32% increase in Behavioral health office visits. Preventive visits and care gap compliance are also improving.
- Rx Scripts per 1,000 saw a decrease of 6.8%; utilization is lower than other public sector SHAPE groups.

¹ SHAPE database, public sector norms, based upon 2019 experience.

² Readmissions are defined as a subsequent hospital admission within 30 days following an original admission. Patients were followed across the same and different hospitals. All-cause readmissions were examined; thus, readmissions may or may not include conditions that were listed as the principal diagnosis during the index stay. Also may not reflect planned readmissions or step-down units.

³ Members with co-morbidities and their corresponding claims are combined in each applicable category.

⁴ Reflects the ratio of PMPY costs of members with the chronic condition to the total enrolled population.

4. Major Conditions—Prevalence and Cost (with Conditions)

Chronic Condition ³	Current Period							% Change	
	Members	% of Total	Norm ¹	Medical Claims	% of Total	PMPY	PMPY Comparison ⁴	Prevalence	PMPY
1. Diabetes	3,817	8.2%	6.9%	\$44,582,841	16.7%	\$11,680	203%	0.3%	13.6%
2. CAD	1,169	2.5%	3.2%	\$30,626,579	11.4%	\$26,199	455%	-0.1%	10.0%
3. Asthma	3,754	8.1%	8.9%	\$28,480,095	10.6%	\$7,587	132%	0.1%	7.6%
4. COPD	272	0.6%	0.9%	\$5,442,582	2.0%	\$20,009	347%	-0.1%	3.0%
5. Hypertension	9,781	21.0%	22.5%	\$109,125,289	40.8%	\$11,157	194%	0.3%	3.8%
6. Mental Health	9,621	20.7%	36.3%	\$68,469,294	25.6%	\$7,117	124%	0.8%	-2.2%
7. SUD	870	1.9%	3.5%	\$11,884,532	4.4%	\$13,660	237%	0.1%	-6.3%
8. CHF	170	0.4%	0.4%	\$7,350,616	2.7%	\$43,239	750%	0.0%	-18.4%
Totals (unique)	19,723	42.4%		\$166,738,997	62.3%	\$8,454	147%	0.9%	6.8%

Observations

- In total, 42.4% of members have been identified with at least one of the measured conditions. This is a 0.9% point increase in the prevalence of these conditions within the group. The medical costs for these members represents 62.3% of total medical costs for the population.
- Members with diabetes increased in prevalence and cost over the prior period. NMPSIA has a higher prevalence of diabetes than other public sector clients in SHAPE. This was driven by an increase in diabetics with large claims; including ESRD and cancer.
- Members with coronary artery disease also experienced large claims; though influencing cost as a comorbidity more often than a circulatory diagnosis.
- Patterns are consistent within this group; with mental health prevalence consistently the driver in growth and within the Presbyterian population.

5. High Risk High Cost Analysis (High Cost by Condition)

Chronic Condition for High Cost Claimants ¹	Current Period			Prior Period			% Change	
	Members	% Within Condition	PMPY	Members	% Within Condition	PMPY	Prev	PMPY
1. Diabetes	388	10.2%	\$76,936	323	8.6%	\$78,267	1.6%	-1.7%
2. CAD	284	24.3%	\$90,068	272	22.0%	\$87,442	2.3%	3.0%
3. Asthma	242	6.4%	\$64,609	220	5.8%	\$66,394	0.7%	-2.7%
4. COPD	44	16.2%	\$92,696	53	15.5%	\$95,735	0.7%	-3.2%
5. Hypertension	942	9.6%	\$78,658	875	8.9%	\$82,553	0.8%	-4.7%
6. CHF	60	35.3%	\$107,178	56	35.0%	\$137,139	0.3%	-21.8%
7. Breast Cancer	95	27.0%	\$92,598	84	25.0%	\$125,868	2.0%	-26.4%
8. Colon Cancer	28	37.3%	\$150,544	34	45.9%	\$138,467	-8.6%	8.7%
9. Prostate Cancer	32	24.8%	\$85,381	32	24.6%	\$75,780	0.2%	12.7%
Totals (unique)	1,228		\$77,514	1,101		\$80,895	0.6%	-4.2%

Observations

- The prevalence of high cost claimants with a chronic condition (i.e. total medical claims exceeding \$25K) slightly increased by 0.6%-points from the prior year. The claims for members exceeding the \$25K threshold decreased 4.2% overall from the prior year; driven by lower severity in higher cost cases like CHF and cancer.
- Nearly 25% of members with Coronary Artery Disease have medical costs over \$25,000. With circulatory conditions at the top of inpatient cost drivers; ensuring members are engaged in condition management may mitigate severity. Circulatory conditions were the driving cost in nearly 40% of these patients.
- In spite of a reduction in prevalence, Colon Cancer cases increased at 8.7% and is the highest cost on a per patient basis at over \$150k.

¹ High Cost Claimants are above \$25,000 (does not include Rx claims).

² Source: SHAPE database, public sector norms, based upon 2019 experience.

6. Clinical Quality Performance

Chronic Conditions	Clinical Quality Metrics	Population	Current Period	Prior Period	SHAPE Public Sector ²
Diabetes	At least 1 hemoglobin A1C tests in last 12 months	3,817	80.6%	79.4%	72.68%
	Annual screening for diabetic nephropathy	3,817	59.8%	58.8%	60.93%
	Annual screening for diabetic retinopathy	3,817	17.5%	17.4%	39.80%
CAD	Patients currently taking an ACE-Inhibitor or ARB Drug	1,169	46.5%	47.6%	37.80%
	Patients currently taking a statin	1,169	61.2%	57.8%	63.95%
Hyperlipidemia	Total cholesterol testing in last 12 months	10,307	66.3%	62.3%	67.77%
COPD	Spirometry testing in last 12 months	272	18.8%	27.5%	32.53%
Asthma	Patients with inhaled corticosteroids or leukotriene inhibitors in the last 12 months	3,754	79.2%	83.6%	77.42%
Preventive Screening	Cervical cancer	20,981	25.6%	24.4%	42.28%
	Breast cancer	13,395	38.7%	36.2%	51.53%
	Colorectal cancer	15,373	32.0%	31.8%	42.58%
	Prostate cancer	6,758	37.9%	35.7%	48.99%

Observations

- Compliance rates for all metrics are showing some improvement over prior year. Compared to SHAPE public sector clients, NMPSIA is more compliant for A1c and inhaler use for asthmatics, but still lower for COPD testing.
- Preventive cancer screenings within NMPSIA range from 25.6% to 38.7%. While there was some improvement, NMPSIA is also showing lower compliance compared to other SHAPE clients. We encourage NMPSIA to remind members to re-engage with preventive care providers.
- Encourage members to engage or re-engage with a primary care provider and highlight plan changes effective in 2022 to mitigate member costs for engaging with primary care providers.

7. Summary of Prescription Drug Expenses

Category	Non-Specialty		Specialty		Total		
	Current Period	Change	Current Period	Change	Current Period	Prior Period	Change
Total Cost ¹	\$40,078,044	11%	\$30,941,561	4.9%	\$71,019,605	\$65,633,528	8.2%
% of Total Costs	56.4%	2.5%	43.6%	-3.0%			
Total Scripts	533,895	-9.1%	9,232	-7.0%	543,127	597,012	-9.0%
% of Total Scripts	98.3%	0.0%	1.7%	2.2%			
Avg Cost PMPM	\$71.87	13.6%	\$55.49	7.4%	\$127.36	\$114.94	10.8%
Avg Cost Per Rx	\$75.07	21.9%	\$3,352	12.8%	\$130.76	\$109.94	18.9%
Number of Scripts PMPM	0.96	-6.9%	0.02	-4.8%	0.97	1.05	-6.8%
Generic Dispensing Rate	84.9%	-2.2%	59.7%	-5.2%	84.5%	86.4%	-2.2%
Member Cost %	11.7%	-8.4%	16.6%	-4.7%	13.9%	14.9%	-6.9%

Observations

- Total prescription drug cost increased 8.2% driven by an increase in non-specialty drug cost.
- Total scripts dropped by 9.0% when compared to prior period, driven by both non-specialty and specialty Rx.
- Average cost per Rx increased by 18.9%, with Non-Specialty driving the cost.
- The generic dispensing rate decreased slightly and is now 84.5%. There is room to increase this proportion closer to the desired target of 90%. Continued marketing for new drugs is ever-increasing; remind members to use lower cost generics wherever possible.

¹ Total Cost does not account for rebates. Specialty drugs are based upon a Segal defined list and may not exactly match that of the Pharmacy Benefit Manager

8. Prescription Drug Cost Management Analysis

Rank	Top 10 Indications	Prev Rank/ Movement		Current Period				Prior Period				% Change		
				Total Scripts ¹	Total Cost ²	Generic Fill Rate	PMPM	Total Scripts ¹	Total Cost ²	Generic Fill Rate	PMPM	Total Scripts*	Total Cost/Rx ²	PMPM
1	Diabetes	1	-	39,766	\$16,101,303	52.9%	\$28.87	44,574	\$14,293,409	54.5%	\$25.03	-10.8%	26.3%	15.4%
2	Autoimmune Disease	2	-	2,520	\$14,126,011	33.7%	\$25.33	2,645	\$13,020,944	34.7%	\$22.80	-4.7%	13.9%	11.1%
3	Oncology	3	-	2,905	\$4,246,936	89.6%	\$7.62	3,340	\$4,703,932	88.9%	\$8.24	-13.0%	3.8%	-7.5%
4	Asthma/COPD	4	-	22,241	\$3,358,578	68.2%	\$6.02	25,359	\$3,052,425	51.3%	\$5.35	-12.3%	25.5%	12.7%
5	Psoriasis	7	▲ 2	342	\$2,434,478	32.7%	\$4.37	337	\$1,681,228	40.4%	\$2.94	1.5%	42.7%	48.3%
6	Viral Infections/HIV AIDS	6	-	835	\$2,332,138	5.3%	\$4.18	628	\$1,793,796	3.5%	\$3.14	33.0%	-2.2%	33.1%
7	Multiple Sclerosis	5	▼ 2	243	\$2,281,762	28.4%	\$4.09	256	\$2,960,862	18.4%	\$5.19	-5.1%	-18.8%	-21.1%
8	Vaccines/Immunizing Agents	10	▲ 2	26,000	\$2,114,756	0.0%	\$3.79	12,614	\$1,285,590	0.0%	\$2.25	106.1%	-20.2%	68.5%
9	Hemophilia	11	▲ 2	<50	\$1,735,416	0.0%	\$3.11	<50	\$1,248,946	0.0%	\$2.19	87.0%	-25.7%	42.3%
10	Skin Disorders	8	▼ 2	8,834	\$1,590,394	95.3%	\$2.85	8,682	\$1,482,990	95.1%	\$2.60	1.8%	5.4%	9.8%
Total Top 10:				103,729	\$50,321,773	46.6%	\$90.24	98,458	\$45,524,122	50.4%	\$79.72	5.4%	4.9%	13.2%

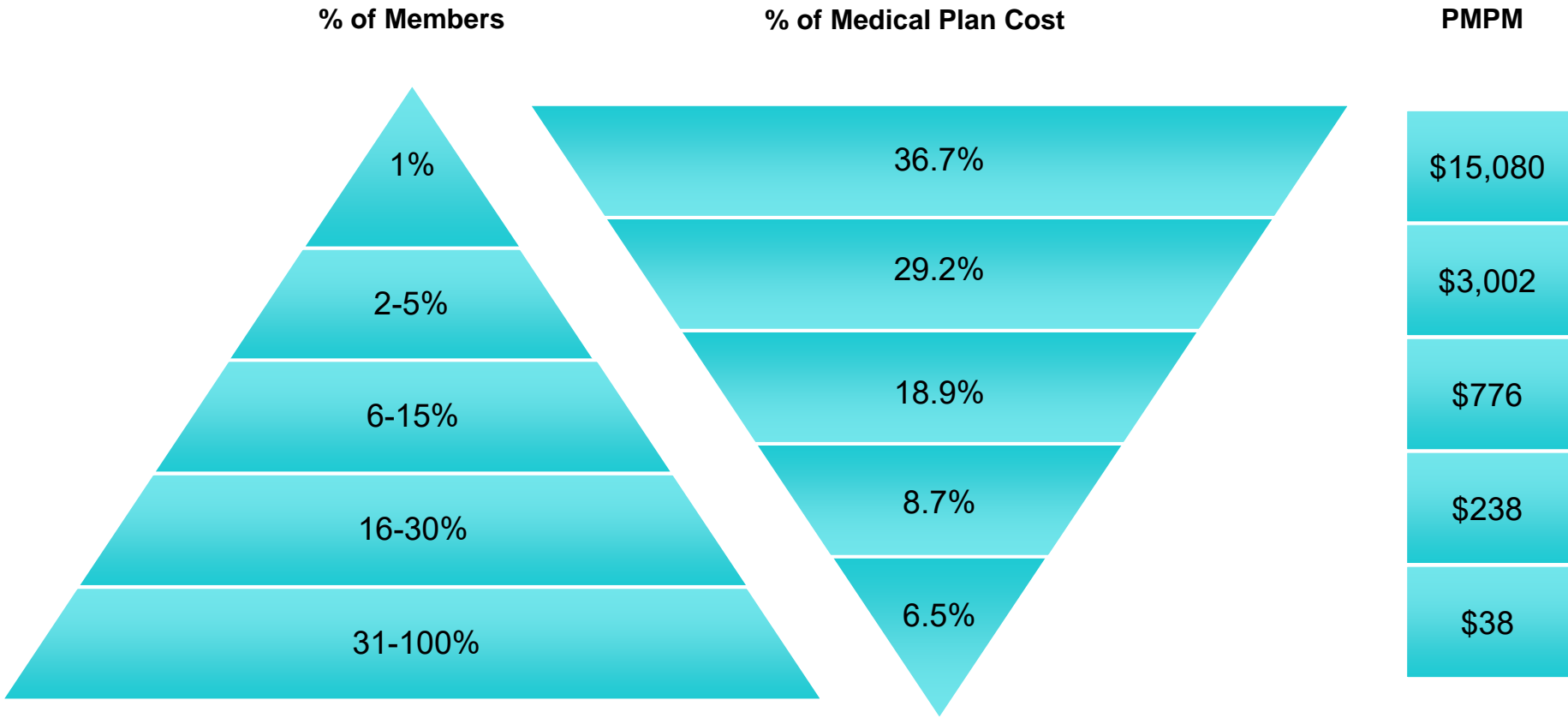
Observations

- Diabetes continues to be the leading disease indication with a PMPM of \$28.87. The high drug cost for the average diabetic is another reason to manage this chronic population aggressively. In addition, reminding members to utilize generic options as much as possible can mitigate cost trend.
- Psoriasis saw a significant increase on total cost per script at nearly 43%. Utilization shifted from lower cost Cosentyx to higher cost options like Skyrizi, Stelara and Taltz. To the extent manufacturer coupons are utilized, this may have resulted in offsetting savings.
- Vaccines/Immunizing Agents saw the highest increase on a PMPM basis of 68.5%, driven by immunotherapy and COVID19 vaccine.
- In spite of the increase in cost on a PMPM basis as well as an increase in utilization, total cost per Rx saw a reduction. Prescriptions for blood disorders and anti-infectives decreased from the prior period.

¹ Both 30-day and 90-day dispensed drugs are counted as one (1) script.

² Total cost does not account for rebates.

9. Distribution of Plan Paid Claims



Spotlight: *Musculoskeletal Services*

Service Type	Utilization/1,000			Cost/Service		
	FY2019	FY2020	FY 2021	FY2019	FY2020	FY 2021
Outpatient Surgery						
All OP Surgeries	111.2	105.2	117.0	\$7,059	\$7,436	\$7,850
Top 5 Diagnoses						
• Osteoarthritis of knee	1.3	1.1	2.9	\$18,112	\$17,765	\$16,581
• Osteoarthritis of hip	0.4	0.4	1.5	\$2,655	\$7,679	\$25,779
• Cholelithiasis	1.9	1.8	2.0	\$15,811	\$15,534	\$17,404
• Chronic Ischemic Heart Disease	1.6	1.2	1.1	\$21,629	\$22,079	\$24,574
• Dislocation/sprains of knee joints	4.1	2.9	2.7	\$5,858	\$7,748	\$9,883
Physical Therapy	215.3	186.4	228.4	\$180	\$182	\$177

- Outpatient surgeries are surging and exceeding 2019 levels; musculoskeletal diagnoses are key drivers and on average the cost is higher than an average inpatient day.
- Corresponding utilization for physical therapy is also rebounding for facility and professional services (especially chiropractic care).

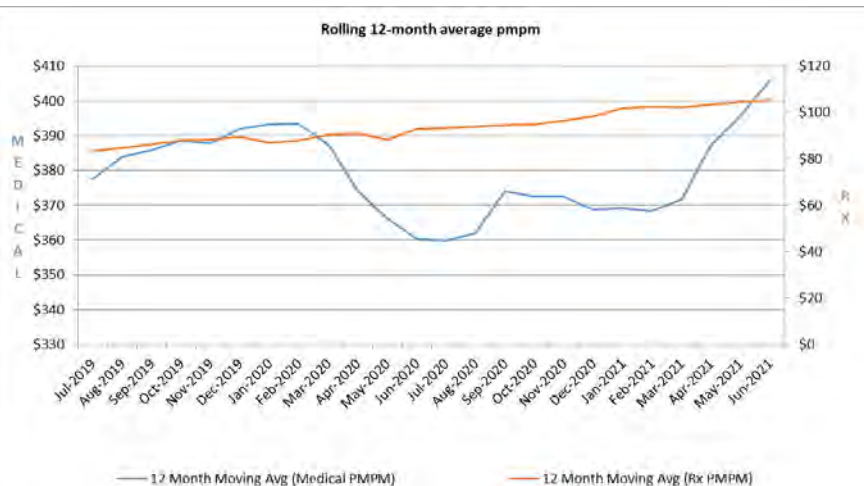


| Appendix

Dashboards by Administrator

- Presbyterian
- BlueCross BlueShield of New Mexico (BCBSNM)

1. Principal Financial Trends—Claims Cost



2. Claims Summary

Place of Service	Current Period			Prior Period			% Change in PMPM
	Total Paid Amount	Total Paid PMPM	% of Total	Total Paid Amount	Total Paid PMPM	% of Total	
Outpatient Hospital	\$34,616,392	\$136.39	26.7%	\$28,286,288	\$109.02	24.4%	25.1%
Inpatient Hospital	\$28,132,602	\$110.84	21.7%	\$25,952,760	\$100.03	22.4%	10.8%
Professional	\$20,585,031	\$81.11	15.9%	\$17,937,786	\$69.14	15.5%	17.3%
Emergency Room	\$10,504,279	\$41.39	8.1%	\$10,845,220	\$41.80	9.3%	-1.0%
Urgent Care	\$898,986	\$3.54	0.7%	\$800,388	\$3.08	0.7%	14.8%
Drugs (Medical)	\$6,226,904	\$24.53	4.8%	\$6,219,541	\$23.97	5.4%	2.3%
All Others ¹	\$2,055,511	\$8.10	1.6%	\$1,876,587	\$7.23	1.6%	12.0%
Total Medical	\$103,019,703	\$405.90	79.4%	\$91,918,571	\$354.29	79.2%	14.6%
Total Rx	\$26,714,860	\$105.26	20.6%	\$24,110,594	\$92.93	20.8%	13.3%
Total Paid	\$129,734,563	\$511.16	100.0%	\$116,029,165	\$447.22	100.0%	14.3%
Member Paid	\$19,124,121	\$75.35	14.7%	\$18,774,853	\$72.36	16.2%	4.1%
Plan Paid	\$110,610,442	\$435.81	85.3%	\$97,254,312	\$374.85	83.8%	16.3%

3. Key Healthcare Performance Metrics

Category	Current Period	Prior Period	Change	Norm ²	Comparison to Norm
Avg Membership Per Month ³	21,150	21,621	-2.2%	N/A	N/A
Office Visits per 1,000	3,886	3,385	14.8%	4,255	-8.7%
Preventive Visits per 1,000	566	499	13.4%	N/A	N/A
Inpatient Admissions Per 1,000	36	38	-6.7%	50	-28.6%
Inpatient Days per 1,000	153	148	3.4%	244	-37.4%
Average Inpatient Day Cost	\$7,635	\$7,083	7.8%	\$6,568	16.2%
Average Cost per Admission	\$32,710	\$27,386	19.4%	\$32,080	2.0%
Readmission within 30 days per 1000	40	45	-11.2%	N/A	N/A
ER Visits per 1,000	157	166	-5.5%	204	-23.1%
Rx Scripts per 1,000	9,956	10,446	-4.7%	15,208	-34.5%

¹ "All Others" includes Ancillary type services such as Home, Ambulance, and DME.

² SHAPE database, public sector norms, based upon 2019 experience.

³ Based on average medical membership.

⁴ Members with co-morbidities and their corresponding claims are combined in each applicable category.

⁵ Reflects the ratio of PMPY costs of members with the chronic condition to the total enrolled population.

⁶ Substance Use Disorder (SUD) excludes tobacco use disorder.

4. Major Conditions—Prevalence and Cost (with Conditions)

	Current Period							% Change	
Chronic Condition ⁴	Members	% of Total	Norm ²	Medical Claims	% of Total	PMPY	PMPY Comparison ⁵	Prevalence	PMPY
1. Diabetes	1,562	7.4%	6.5%	\$15,049,957	14.6%	\$9,635	198%	0.4%	7.0%
2. CAD	383	1.8%	2.9%	\$9,765,880	9.5%	\$25,498	523%	0.0%	15.1%
3. Asthma	1,433	6.8%	8.9%	\$9,091,114	8.8%	\$6,344	130%	0.1%	8.7%
4. COPD	96	0.5%	0.8%	\$1,413,136	1.4%	\$14,720	302%	-0.1%	27.9%
5. Hypertension	3,742	17.7%	21.2%	\$36,204,181	35.1%	\$9,675	199%	0.4%	7.8%
6. Mental Health	6,971	33.0%	36.3%	\$45,548,206	44.2%	\$6,534	134%	2.3%	5.4%
7. SUD ⁶	710	3.4%	3.4%	\$9,477,860	9.2%	\$13,349	274%	0.3%	-15.5%
8. CHF	59	0.3%	0.4%	\$2,673,568	2.6%	\$45,315	930%	0.1%	-5.3%
Totals (unique)	10,066	47.6%		\$68,758,508	66.7%	\$6,831	140%	2.0%	10.2%

5. High Risk High Cost Analysis (High Cost by Condition)

Chronic Condition For High Cost Claimants ¹	Current Period			Prior Period			% Change	
	Members	% Within Condition	PMPY	Members	% Within Condition	PMPY	Prev	PMPY
1. Diabetes	139	8.9%	\$67,743	105	7.0%	\$81,046	1.9%	-16.4%
2. CAD	91	23.8%	\$89,146	77	19.8%	\$91,065	3.9%	-2.1%
3. Asthma	79	5.5%	\$56,296	68	4.7%	\$63,200	0.8%	-10.9%
4. COPD	10	10.4%	\$86,043	13	11.1%	\$65,121	-0.7%	32.1%
5. Hypertension	307	8.2%	\$76,157	264	7.1%	\$82,099	1.1%	-7.2%
6. CHF	23	39.0%	\$102,747	14	28.6%	\$145,669	10.4%	-29.5%
7. Breast Cancer	37	28.5%	\$102,515	29	24.0%	\$101,489	4.5%	1.0%
8. Colon Cancer	7	25.0%	\$129,617	8	32.0%	\$161,924	-7.0%	-20.0%
9. Prostate Cancer	12	23.5%	\$74,659	13	30.2%	\$83,955	-6.7%	-11.1%
Totals (unique)	416	4.1%	\$73,976	347	3.5%	\$79,863	0.6%	-7.4%

6. Clinical Quality Performance

Chronic Conditions	Clinical Quality Metrics	Population	Current Period	Prior Period	SHAPE Public Sector ²
Diabetes	At least 1 hemoglobin A1C tests in last 12 months	1,562	80.3%	78.3%	72.32%
	Annual screening for diabetic nephropathy	1,562	57.7%	58.5%	60.59%
	Annual screening for diabetic retinopathy	1,562	17.1%	15.8%	39.16%
CAD	Patients currently taking an ACE-Inhibitor or ARB Drug	383	47.3%	46.6%	37.26%
	Patients currently taking a statin	383	60.3%	57.5%	63.10%
Hyperlipidemia	Total cholesterol testing in last 12 months	4,145	56.7%	54.8%	67.48%
COPD	Spirometry testing in last 12 months	96	13.5%	24.8%	32.24%
Asthma	Patients with inhaled corticosteroids or leukotriene inhibitors in the last 12 months	1,433	79.0%	82.9%	77.30%
Preventive Screening	Cervical cancer	9,637	24.5%	23.4%	42.42%
	Breast cancer	6,075	37.3%	36.1%	51.05%
	Colorectal cancer	6,568	31.9%	31.9%	42.56%
	Prostate cancer	2,875	31.8%	30.6%	48.64%

7. Summary of Prescription Drug Expenses

Category	Non-Specialty		Specialty		Total		
	Current Period	Change	Current Period	Change	Current Period	Prior Period	Change
Total Cost	\$14,855,721	14.9%	\$11,859,139	6.1%	\$26,714,860	\$24,110,594	10.8%
% of Total Costs	55.6%	3.7%	44.4%	-4.3%			
Total Scripts	207,301	-6.8%	3,275	-2.7%	210,576	225,842	-6.8%
% of Total Scripts	98.4%	-0.1%	1.6%	4.3%			
Avg Cost PMPM	\$58.53	17.4%	\$46.73	8.4%	\$105.26	\$92.93	13.3%
Avg Cost Per Rx	\$71.66	23.3%	\$3,621	9.0%	\$126.87	\$106.76	18.8%
Number of Scripts PMPM	0.82	-4.7%	0.01	-0.6%	0.83	0.87	-4.7%
Generic Dispensing Rate	84.6%	-3.0%	53.9%	-6.0%	84.1%	86.7%	-3.0%
Member Cost %	11.4%	-8.9%	16.5%	-9.1%	13.7%	15.1%	-9.7%

8. Prescription Drug Cost Management Analysis

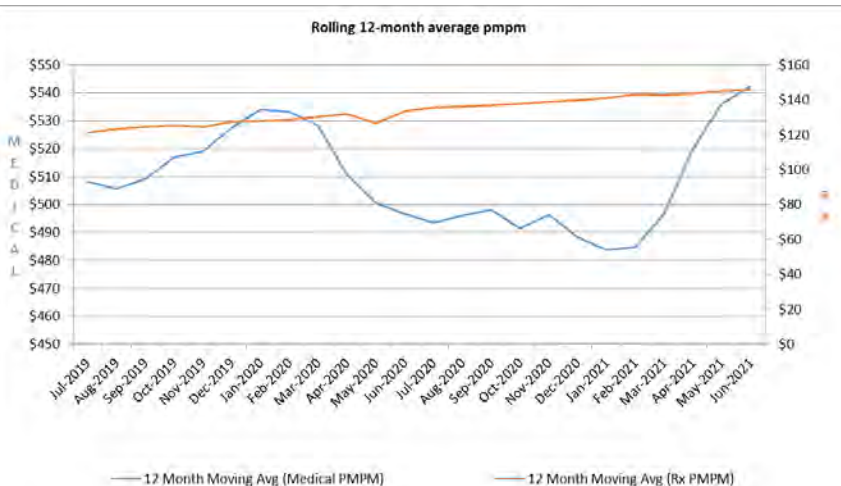
Top 10 Indications	Prior Rank	Current Period				Prior Period			
		Rxs	Total Cost	Generic Fill Rate	PMPM	Rxs	Total Cost	Generic Fill Rate	PMPM
Diabetes	1	15,121	\$5,902,039	55.3%	\$23.25	16,626	\$5,089,800	56.0%	\$19.62
Autoimmune Disease	2	945	\$5,793,476	29.3%	\$22.83	905	\$4,786,750	33.0%	\$18.45
Oncology	3	999	\$1,346,227	88.2%	\$5.30	1,132	\$1,751,609	85.8%	\$6.75
Asthma/COPD	5	8,126	\$1,300,037	66.4%	\$5.12	9,360	\$1,230,053	46.1%	\$4.74
Viral Infections/HIV AIDS	6	406	\$1,129,142	3.2%	\$4.45	296	\$862,711	1.0%	\$3.33
Vaccines/Immunizing Agents	7	12,430	\$1,109,812	0.0%	\$4.37	5,435	\$790,612	0.0%	\$3.05
Multiple Sclerosis	4	110	\$1,076,248	26.4%	\$4.24	114	\$1,278,152	21.1%	\$4.93
Psoriasis	9	117	\$715,789	46.2%	\$2.82	96	\$561,577	28.1%	\$2.16
Skin Disorders	10	4,031	\$610,993	96.3%	\$2.41	3,715	\$538,000	96.9%	\$2.07
Diabetic Supplies/Monitoring	17	2,291	\$477,114	0.0%	\$1.88	1,759	\$310,290	0.0%	\$1.20
Total Top 10:		44,576	\$19,460,877	42.4%	\$76.68	39,438	\$17,199,553	47.0%	\$66.29

¹ High Cost Claimants are above \$25,000 (does not include Rx claims).

² Source: SHAPE database, public sector norms, based upon 2019 experience.

Current: July 2020 – June 2021
Prior: July 2019 – June 2020

1. Principal Financial Trends—Claims Cost



2. Claims Summary

Place of Service	Current Period			Prior Period			% Change in PMPM
	Total Paid Amount	Total Paid PMPM	% of Total	Total Paid Amount	Total Paid PMPM	% of Total	
Outpatient Hospital	\$58,611,396	\$192.91	28.0%	\$54,980,442	\$176.45	28.1%	9.3%
Inpatient Hospital	\$42,257,929	\$139.09	20.2%	\$37,919,064	\$121.70	19.4%	14.3%
Professional	\$29,891,658	\$98.39	14.3%	\$25,647,880	\$82.31	13.1%	19.5%
Emergency Room	\$14,877,207	\$48.97	7.1%	\$16,054,654	\$51.53	8.2%	-5.0%
Urgent Care	\$103,797	\$0.34	0.0%	\$133,494	\$0.43	0.1%	-20.3%
Drugs (Medical)	\$14,206,136	\$46.76	6.8%	\$15,460,407	\$49.62	7.9%	-5.8%
All Others ¹	\$4,788,685	\$15.76	2.3%	\$4,193,205	\$13.46	2.1%	17.1%
Total Medical	\$164,736,808	\$542.22	78.8%	\$154,389,146	\$495.50	78.8%	9.4%
Total Rx	\$44,304,745	\$145.83	21.2%	\$41,522,934	\$133.26	21.2%	9.4%
Total Paid	\$209,041,553	\$688.04	100.0%	\$195,912,080	\$628.76	100.0%	9.4%
Member Paid	\$25,628,067	\$84.35	12.3%	\$25,874,546	\$83.04	13.2%	1.6%
Plan Paid	\$183,413,486	\$603.69	87.7%	\$170,037,533	\$545.72	86.8%	10.6%

3. Key Healthcare Performance Metrics

Category	Current Period	Prior Period	Change	Norm ²	Comparison to Norm
Avg Membership Per Month ³	25,318	25,965	-2.5%	N/A	N/A
Office Visits per 1,000	4,575	4,220	8.4%	4,376	4.5%
Preventive Visits per 1,000	671	597	12.4%	N/A	N/A
Inpatient Admissions Per 1,000	46	47	-1.7%	52	-10.4%
Inpatient Days per 1,000	243	235	3.2%	259	-6.4%
Average Inpatient Day Cost	\$6,670	\$6,027	10.7%	\$6,497	2.7%
Average Cost per Admission	\$34,979	\$30,107	16.2%	\$32,587	7.3%
Readmission within 30 days per 1000	63	66	-4.7%	N/A	N/A
ER Visits per 1,000	185	195	-5.1%	208	-11.0%
Rx Scripts per 1,000	13,135	14,295	-8.1%	15,501	-15.3%

¹ "All Others" includes Ancillary type services such as Home, Ambulance, and DME.

² SHAPE database, public sector norms, based upon 2019 experience.

³ Based on average medical membership.

⁴ Members with co-morbidities and their corresponding claims are combined in each applicable category.

⁵ Reflects the ratio of PMPY costs of members with the chronic condition to the total enrolled population.

⁶ Substance Use Disorder (SUD) excludes tobacco use disorder.

4. Major Conditions—Prevalence and Cost (with Conditions)

Chronic Condition ⁴	Current Period							% Change	
	Members	% of Total	Norm ²	Medical Claims	% of Total	PMPY	PMPY Comparison ⁵	Prevalence	PMPY
1. Diabetes	2,255	8.9%	7.1%	\$29,532,885	17.9%	\$13,097	201%	0.2%	17.7%
2. CAD	786	3.1%	3.3%	\$20,860,699	12.7%	\$26,540	408%	-0.2%	8.0%
3. Asthma	2,321	9.2%	9.0%	\$19,388,981	11.8%	\$8,354	128%	0.1%	7.2%
4. COPD	176	0.7%	1.0%	\$4,029,446	2.4%	\$22,895	352%	-0.2%	-2.7%
5. Hypertension	6,039	23.9%	23.1%	\$72,921,108	44.3%	\$12,075	186%	0.2%	2.1%
6. Mental Health	2,650	10.5%	36.2%	\$22,921,088	13.9%	\$8,649	133%	-0.4%	-11.8%
7. SUD ⁶	160	0.6%	3.5%	\$2,406,672	1.5%	\$15,042	231%	-0.1%	44.1%
8. CHF	111	0.4%	0.4%	\$4,677,048	2.8%	\$42,136	648%	0.0%	-23.7%
Totals (unique)	9,657	38.1%		\$97,980,489	59.5%	\$10,146	156%	0.1%	5.4%

Current: July 2020 – June 2021
Prior: July 2019 – June 2020

5. High Risk High Cost Analysis (High Cost by Condition)

Chronic Condition for High Cost Claimants ¹	Current Period			Prior Period			% Change	
	Members	% Within Condition	PMPY	Members	% Within Condition	PMPY	Prev	PMPY
1. Diabetes	249	11.0%	\$82,068	218	9.6%	\$76,929	1.4%	6.7%
2. CAD	193	24.6%	\$90,503	195	23.0%	\$86,012	1.5%	5.2%
3. Asthma	163	7.0%	\$68,638	152	6.4%	\$67,823	0.6%	1.2%
4. COPD	34	19.3%	\$94,652	40	17.8%	\$105,684	1.5%	-10.4%
5. Hypertension	635	10.5%	\$79,867	611	10.0%	\$82,749	0.5%	-3.5%
6. CHF	37	33.3%	\$109,933	42	37.8%	\$134,296	-4.5%	-18.1%
7. Breast Cancer	58	26.1%	\$86,271	55	25.6%	\$138,723	0.5%	-37.8%
8. Colon Cancer	21	44.7%	\$157,519	26	53.1%	\$131,249	-8.4%	20.0%
9. Prostate Cancer	20	25.6%	\$91,814	19	21.8%	\$70,187	3.8%	30.8%
Totals (unique)	812	8.4%	\$79,326	754	7.6%	\$81,370	0.8%	-2.5%

6. Clinical Quality Performance

Chronic Conditions	Clinical Quality Metrics	Population	Current Period	Prior Period	SHAPE Public Sector ²
Diabetes	At least 1 hemoglobin A1C tests in last 12 months	2,255	80.8%	80.1%	72.90%
	Annual screening for diabetic nephropathy	2,255	61.2%	59.0%	61.12%
	Annual screening for diabetic retinopathy	2,255	17.7%	18.4%	40.13%
CAD	Patients currently taking an ACE-Inhibitor or ARB Drug	786	46.2%	48.1%	38.07%
	Patients currently taking a statin	786	61.6%	57.9%	64.39%
Hyperlipidemia	Total cholesterol testing in last 12 months	6,162	72.8%	67.2%	67.93%
COPD	Spirometry testing in last 12 months	176	21.6%	28.9%	32.67%
Asthma	Patients with inhaled corticosteroids or leukotriene inhibitors in the last 12 months	2,321	79.3%	84.0%	77.47%
Preventive Screening	Cervical cancer	11,344	26.6%	25.2%	42.20%
	Breast cancer	7,320	39.9%	36.3%	51.78%
	Colorectal cancer	8,805	32.0%	31.8%	42.52%
	Prostate cancer	3,883	42.4%	39.4%	49.21%

7. Summary of Prescription Drug Expenses

Category	Non-Specialty		Specialty		Total		
	Current Period	Change	Current Period	Change	Current Period	Prior Period	Change
Total Cost	\$25,222,323	8.7%	\$19,082,422	4.2%	\$44,304,745	\$41,522,934	6.7%
% of Total Costs	56.9%	1.8%	43.1%	-2.3%			
Total Scripts	326,594	-10.4%	5,957	-9.2%	332,551	371,170	-10.4%
% of Total Scripts	98.2%	0.0%	1.8%	1.3%			
Avg Cost PMPM	\$83.02	11.4%	\$62.81	6.9%	\$145.83	\$133.26	9.4%
Avg Cost Per Rx	\$77.23	21.3%	\$3,203	14.8%	\$133.23	\$111.87	19.1%
Number of Scripts PMPM	1.07	-8.1%	0.02	-6.9%	1.09	1.19	-8.1%
Generic Dispensing Rate	85.1%	-1.7%	62.9%	-4.5%	84.7%	86.2%	-1.8%
Member Cost %	11.9%	-8.1%	16.7%	-1.9%	14.0%	14.8%	-5.3%

8. Prescription Drug Cost Management Analysis

Top 10 Indications	Prior Rank	Current Period				Prior Period			
		Rxs	Total Cost	Generic Fill Rate	PMPM	Rxs	Total Cost	Generic Fill Rate	PMPM
Diabetes	1	24,645	\$10,199,264	51.5%	\$33.57	27,948	\$9,203,609	53.6%	\$29.54
Autoimmune Disease	2	1,575	\$8,332,535	36.4%	\$27.43	1,740	\$8,234,194	35.6%	\$26.43
Oncology	3	1,906	\$2,900,710	90.3%	\$9.55	2,208	\$2,952,323	90.5%	\$9.48
Asthma/COPD	4	14,115	\$2,058,541	69.2%	\$6.78	15,999	\$1,822,372	54.4%	\$5.85
Psoriasis	7	225	\$1,718,689	25.8%	\$5.66	241	\$1,119,651	45.2%	\$3.59
Hemophilia	6	33	\$1,297,849	0.0%	\$4.27	23	\$1,248,946	0.0%	\$4.01
Multiple Sclerosis	5	133	\$1,205,513	30.1%	\$3.97	142	\$1,682,711	16.2%	\$5.40
Viral Infections/HIV/AIDS	10	429	\$1,202,996	7.2%	\$3.96	332	\$931,086	5.7%	\$2.99
Vaccines/Immunizing Agents	17	13,570	\$1,004,944	0.0%	\$3.31	7,179	\$494,978	0.0%	\$1.59
Blood Disorders	8	3,304	\$989,726	58.1%	\$3.26	3,838	\$1,016,951	61.3%	\$3.26
Total Top 10:		59,935	\$30,910,768	44.7%	\$101.74	59,650	\$28,706,820	48.3%	\$92.13

¹ High Cost Claimants are above \$25,000 (does not include Rx claims).

² Source: SHAPE database, public sector norms, based upon 2019 experience.

Dashboard Overview

The purpose of this monthly dashboard is to:

- Highlight key metrics to monitor progress against strategic opportunities.
- Provide a mechanism to track:
 - **Claims and trends:** determine cost trend drivers plus analyze data on effective alternatives to manage those trends
 - **Utilization metrics vs. benchmark:** compare the plan's utilization to benchmarks and desired targets.
 - **Population health status:** assess disease burden and recommend solutions to lessen future trend increases; Uncover opportunities for the plan to better control plan cost and improve the health of the covered population.

Methodology/Definitions

- Generally, financial metrics are reported on a total cost/allowed basis (i.e., total cost includes plan paid and member cost sharing). This allows for tracking of population health status for improvement over time.
- Claims are reported on an incurred basis for the periods July 1, 2020 – June 30, 2021 (current period) and July 1, 2019 – June 30, 2020 (prior period) with three months' runout for each period.

Norms/Benchmarks

- Where benchmarks are shown, we are using Segal's SHAPE data warehouse, public sector data from 2019; adjusted for group demographics.

1. Principal Financial Trends

Objective: Provide a visual representation of how claims are trending over the short term.

- Seasonality in claims paid is expected with the highest monthly claims generally occurring in winter; 6-month rolling average is used to smooth the effect of seasonality.
- Monthly claims can fluctuate at the beginning and end of a plan year as members determine if their contribution to the out-of-pocket maximum warrants getting medical treatment in the current year or waiting until the next plan year.

2. Claims Summary

Objective: Provide a comparative overview of claims based on treatment setting. Also provides a summary of plan paid, member paid and total plan allowed costs.

- Place of Service can be helpful when investigating changes in utilization patterns or when trying to understand the impact of plan design changes.

3. Key Healthcare Performance Metrics

Objective: Provide some key comparative utilization metrics to track sources of claims increases.

- This table allows the plan to understand whether changes in cost are driven by price or change in utilization.

4. Major Chronic Conditions—Prevalence and Cost

Objective: Provide metrics to monitor the cost and utilization of chronic conditions.

5. High Risk High Cost Analysis High Cost by Condition

Objective: Provide key metrics to monitor cost and utilization of high risk and high cost chronic conditions. Target high risk groups for medical management interventions.

6. Clinical Quality Performance

Objective: Provide clinical metrics related to preventive screening, treatment compliance rates, and quality of care performance measures. This report enables the plan to determine the degree to which participants are receiving adequate care from an NCQA / HEDIS perspective.

7. Summary of Prescription Drug Expenses

Objective: Provide metrics to evaluate year-over-year growth in pharmacy spend, cost and utilization.

- This report enables the plan to determine the effectiveness of the current drug benefit design in terms of cost and utilization, and may help identify improvement opportunities.

8. Prescription Drug Cost Management Analysis

Objective: Provide a list of the top 10 drug indications that are driving pharmacy claim expenses.

- It enables the plan to determine what categories of drugs are driving utilization and cost over time. This may help identify those areas where opportunities exist for improved utilization management or plan design.

A Word About Privacy

- Data presented has been “de-identified”, which means it does not contain names or SSNs, etc.
- Specific medical conditions are identified.
- If the plan administrator knows the identity of individuals with a specific condition, that information is considered PHI.
- PHI is subject to the HIPAA Privacy Rule’s protections, which means it must be kept confidential and cannot be used for any reason other than health plan administration (e.g., using it for employment purposes, or by other benefit plans, is prohibited).





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NMPSIA
Wellness

Wellness Update


February 2022



28 DAYS TOWARD A Healthy Heart



Complete the daily healthy habits and ideas below, then keep the momentum going and make your favorites part of your regular routine.

SUN	MON	TUE	WED	THU	FRI	SAT
 FEBRUARY		1 Make a heart-healthy snack.	2 Schedule your annual physical. Discuss your heart goals with your doctor.	3 Squat it out. Do one minute of squats.	4 Wear red today for National Wear Red Day.	5 Make today a salt-free day. Use herbs for flavor instead of salt.
	8 Get your blood pressure checked.	9 Walk an extra 15 minutes today.	10 Aim for 30 minutes of physical activity today.	11 Swap the sweets for a piece of fruit for dessert.	12 Reduce stress using relaxation techniques.	13 Take the stairs or park further away from your destination.
14	15 Plan your menu for the week.	16 Stress less. Practice mindful meditation for 10 minutes.	17 Head to bed with enough time to get 7-8 hours of sleep.	18 Add a stretch break to your calendar to increase flexibility.	19 Eat extra veggies for lunch or dinner.	20 Share a funny video or joke that makes you laugh.
21	22 Call or text a loved one and let them know how much you appreciate them.	23 March in place during a commercial break to get your heart going.	24 Workout with a buddy.	25 Fill half of your lunch and dinner plates with vegetables.	26 Ask a family member or neighbor to join you for a walk.	27 Do one simple thing that fills your heart with joy. Ex: Painting, biking, singing, etc...
28						

Submit your skill builder to nmpsia.wellness@phs.org by March 10

Name: _____ Email: _____
Wellness Ambassador: _____



New Mexico
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Be Good to Your Heart

Simple lifestyle changes can make a big impact when it comes to heart health. Show your heart some love with these 10 tips.

- 1. Stop smoking:** Quitting smoking is the best lifestyle change that you can make for your heart and overall health. Quitting is never easy but there are resources that can help you kick the nicotine habit.
- 2. Know your numbers:** Maintaining a healthy weight, blood pressure and total cholesterol play a significant role in heart health. Schedule an appointment with your primary health provider for a screening.
- 3. Screen for diabetes:** Diabetes can be easily detected through a simple blood test and then managed a variety of ways under the care of a physician.
- 4. Get active:** Heart-pumping physical activity not only helps in decreasing cardiovascular disease but can improve all mental and physical health. The American Heart Association recommends five 30-minute moderate exercise sessions each week. Walking, jogging, biking and swimming are all great forms of exercise.*
- 5. Build some muscle:** Strength training complements cardiovascular health by toning muscles and burning fat. Proper strength training can improve daily functional movement and decrease your risk of injury. The American Heart Association recommends two days of moderate- to high-intensity strength training each week.*
- 6. Eat smart:** A healthy diet of heart-smart foods such as fruits, vegetables, legumes and whole grains is essential to a healthy heart and lifestyle.
- 7. Limit junk food:** To reap the full benefits of a heart-healthy diet, it's important to limit intake of nutrient-poor junk foods. Added sugars, saturated fat and excessive sodium are bad for your heart and overall health.
- 8. Stress less:** Stress increases cortisol, which can lead to weight gain. In addition, stress can lead to other unhealthy habits, making it harder to stick to a heart-healthy program.
- 9. Sleep more:** Sleeping restores the body, helps decrease stress and increases overall happiness. A calming bedtime routine and going to bed and waking at the same time each day are all great ways to establish healthy sleep patterns.
- 10. Smile:** A happy heart is a healthy heart. Making time for enjoyable activities and hobbies helps relieve stress and improves your overall mood, providing a solid foundation for a heart-healthy lifestyle.



**Before starting any exercise or strength-training program, consult your physician or other qualified health provider regarding your medical condition.*

Sources: American Heart Association, bioIQ.com



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WELLNESS WEBINAR

What's the Hype Around Hypertension



Caroline Carney RD, Good Measures®

High blood pressure, also known as hypertension, is a serious issue affecting 75 million (1 in 3) American adults. The stats alone are enough to make one's blood pressure rise, and the serious complications that stem from hypertension are even more concerning. Learn about this and steps you can take to help improve your own health status.

Tuesday, February 8

3:30 - 4:30 p.m.

Register **HERE**



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NMPSIA

Or, copy this link into your browser:

https://phs-org-corp.zoom.us/webinar/register/WN_5jRzjjA1QRS8dt_5GlrZzw

Questions? Contact nmpsia.wellness@phs.org



SOUPER BOWL FEBRUARY

COOKING SHOW

Win big, with our savory soup recipes!

Join us as we show you how to create ideas for BYOB, building your own bowl, and a simple dessert filled with love in celebration of the Super Bowl and Valentine's Day.

Thursday, February 10

12:00 p.m. - 1:00 p.m.



To Register, [click here](#), or scan the QR code with your smart phone.

Questions? Contact wellness@phs.org



The
Solutions
Group

21 Day Calm and Strong Meditation & Exercise Challenge 2022



Michelle Duval, Director of The Mindful Center, delivers a unique and effective training program on how to bring together the **mental skills of meditation** with the **physiological benefit of exercise**.

Every day for 21 days you'll receive a 3-minute instructional video plus a 10-minute guided meditation and an exercise MP3 to download. Total daily time commitment is only 15 minutes!

If you want to experience the huge benefits of daily meditation plus exercise, you're on the right path... beginning right here, right now. [WATCH VIDEO](#)

Program Dates:

January 24 - February 21

Register [HERE](#)



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Or, copy and paste this link to your web browser: <https://themindful-e-center.com/courses/191/enroll>



Helping you with Resources for

RESILIENCE

The global pandemic and subsequent accelerated pace of rapid change are transforming our professional, political, scientific and personal environments. Our success and happiness depend on our ability to tap into our inherent resilience as human beings and transform how we think and behave in order to thrive in this whirlwind era of our lives.

We have put together a series that is sure to bring support where needed.

Our Resilience Workshops are one hour long, monthly sessions that provide research-based strategies and tools to help you cope and build resilience.

Here's how it works:

- Third Thursdays of every month
- 60-min workshops providing a different tool and resource each month
- Monthly themes

[JANUARY - Clearing the Clutter](#)

[FEBRUARY 17 - Respectful Workplace: Civility in the Workplace](#)

[MARCH 17 - Understanding Depression and Anxiety: Help is Available](#)

- Register by clicking the monthly theme

Starting Thursday, January 20th
4 p.m. – 5:00 p.m.



No Resolutions, Just Results

Take the pressure off the New Year by joining the digital weight loss program built on behavioral science for results that last.

Block out the New Year diet trends with a program, offered by New Mexico Public Schools Insurance Authority, backed by science, and taught by renowned experts. Whether you love pizza or salads, the gym or the couch—we've got your back. Unlike most weight loss programs, Wondr takes a personalized approach that fits any lifestyle, leading to lasting results—at no cost to you.*

Space is limited.

Learn more at
wondrhealth.com/NMPSIA

Apply between January 10-23, 2022.

The program begins February 7, 2022.

*Employees on a NMPSIA BCBSNM medical plan and their covered spouses and adult dependents are eligible to apply.

Please apply using your personal email address.

wondr PARTICIPANT
Bridget J.



New Mexico Educators



Jackpot

Challenge

**12-week weight
loss challenge**

**Every team that achieves a 6%
weight loss WINS CASH PRIZES!**

**Compete in
teams of 4-9**

**Join Albuquerque Public
Schools, NMPSIA, UNM and
CNM in the New Mexico
Educators Jackpot Challenge!**

**Registration is \$23.33/month for
3 months (\$70).**

**Don't miss out...the challenge
starts January 28th, 2022!**

REGISTER TODAY: <http://www.healthywage.com/jackpot/nmpsia>



Empowering People with Chronic Conditions to Live Better and Healthier Lives

*Prepared for New Mexico Public School Insurance
Authority (NMPSIA)
Data Through: 12/31/21*

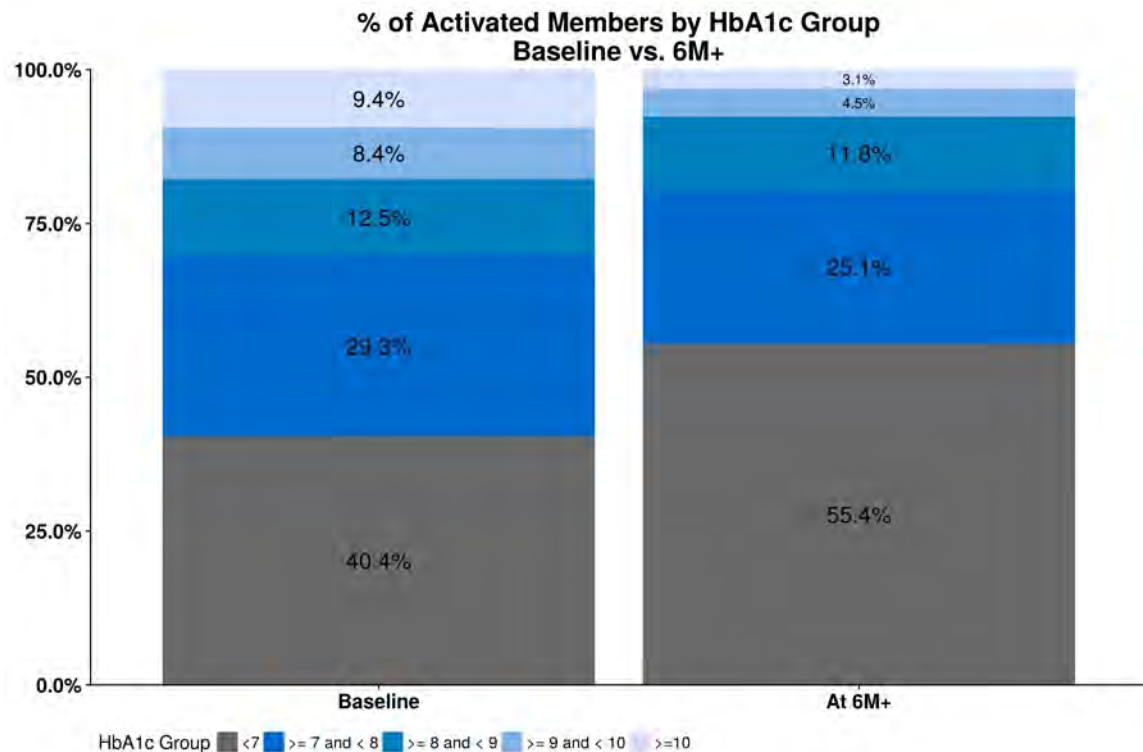


Diabetes Management

Clinical Outcomes: Diabetes Movement

For Members enrolled at least 6M, the share of Members with controlled diabetes (HbA1c < 7%) has increased from 40.4% at baseline to 55.4%.

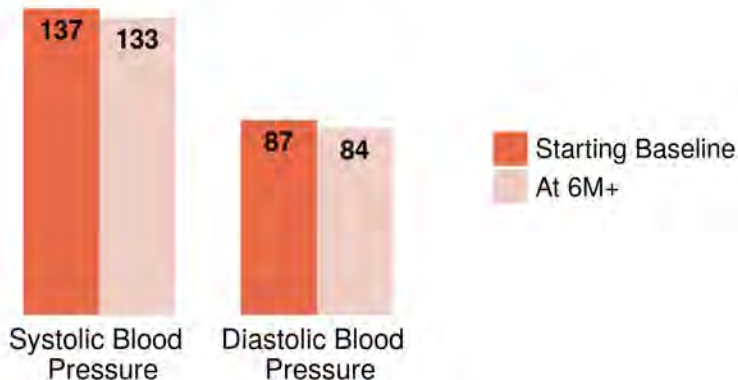
The share of Members with HbA1c > 8, which indicates an above normal BG, has decreased from 9.4% at baseline to 3.1%.



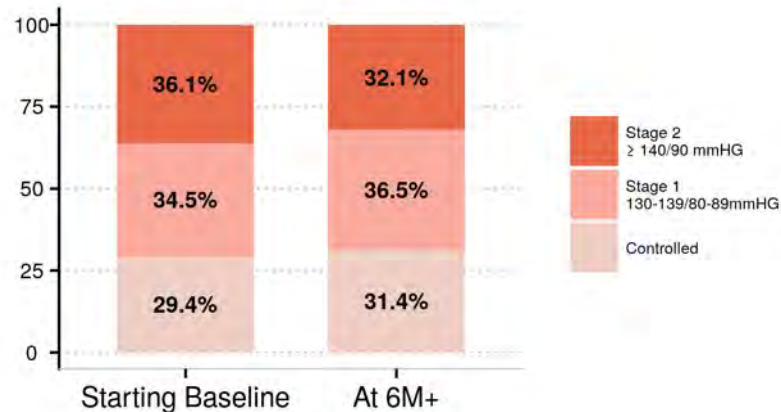
Hypertension

Hypertension Clinical Results

Blood Pressure Change for Members Starting Uncontrolled (>130/80 mmHG)



Blood Pressure Control



For members who started uncontrolled at baseline (71% of enrolled), on average **-4 mmHg** reduction in systolic blood pressure was observed and a **-3.5 mmHg** reduction in diastolic blood pressure was observed at 6M+ onwards

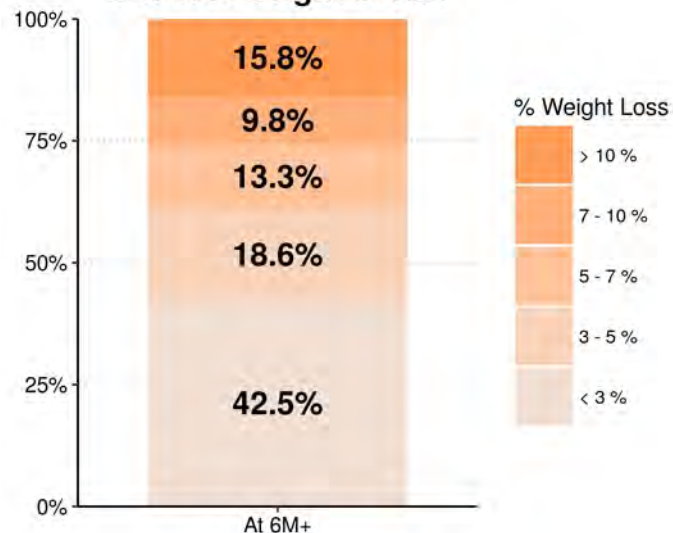
75%

Members maintained or improved blood pressure control

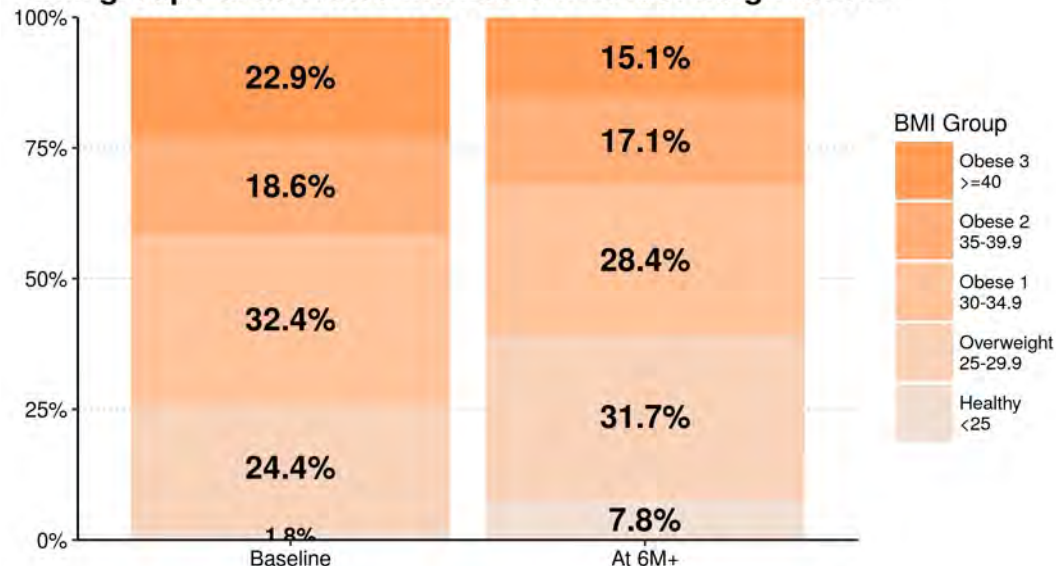
Weight Management

Weight Management: Clinical Results

Distribution of activated members who lost weight at 6M+



BMI groups of activated members who lost weight at 6M+



67.5%

Activated Members lost weight.

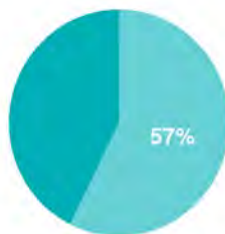
Member Demographics

DIABETES



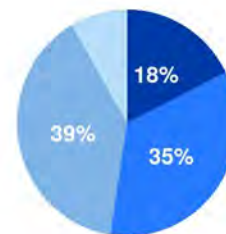
Membership

Self
Spouse/Dep



Gender

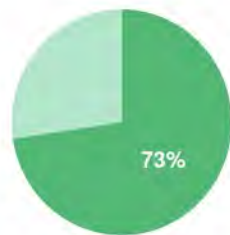
Male
Female



Age

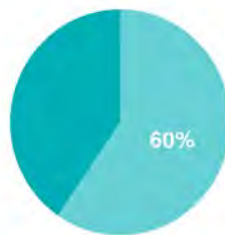
18-44
45-54
55-64
65+

HYPERTENSION



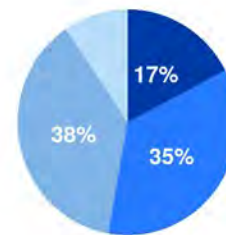
Membership

Self
Spouse/Dep



Gender

Male
Female



Age

18-44
45-54
55-64
65+

Interesting Heart Facts



The blue whale has the largest heart weighing over 1500 pounds

A normal heart valve is about the size of a half dollar

Your heart is about the size of your two hands clasped together

Heart disease has been found in 3,000-year-old mummies

Regular exercise is the single most important key to heart health, and it is FREE!